

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wolf, Mark L.	2. Court or Organization District of Massachusetts	3. Date of Report 05/10/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge, Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2011 to 12/31/2011
7. Chambers or Office Address 1 Courthouse Way, Suite 5110, Boston, MA 02210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Chairman Emeritus, Director	Albert Schweitzer Fellowship
2. Chair	John William Ward Fellowship
3. Trustee	REDACTED Residence Trust
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 9/11-12/11	New England Law, Teaching	\$26,500.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. US Department of State	3/25-4/4/11	Prague, Czech Republic, Bratislava, Slovakia,	Speaking	transportation, food, lodging,
2. Brookings Institute	11/4-11/13/11	Prague, Czech Republic, Bratislava, Slovakia,	Speaking, Conference	transportation, food, lodging
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA #1		Dividend	L	T					
2. -iShares Barclays TIPS Bond Fund 2.898%					Buy (add'l)	02/01/11	J		
3.					Buy (add'l)	9/27/11	J		
4. -iShares FTSE/Xinhua China 25 Index					Sold	05/31/11	J	B	
5. -SPDR Gold Trust					Sold (part)	02/01/11	J	A	
6.					Buy (add'l)	05/31/11	J		
7.					Sold (part)	10/05/11	J	A	
8.					Sold (part)	12/08/11	J	B	
9. -Vanguard Bond Index Fund					Buy (add'l)	02/01/11	J		
10.					Sold (part)	10/5/11	J	A	
11. -Vanguard International Equity Index					Sold	5/31/11	J	B	
12. -Vanguard Total Stock Market Index					Buy (add'l)	02/01/11	J		
13.					Buy (add'l)	10/05/11	J		
14. -iShares MSCI Germany Index					Sold	05/17/11	J	A	
15. -DB Commodity Index					Buy (add'l)	02/01/11	J		
16. -First Tr BICK Index ETF Emerging Market Equity					Sold	05/31/11	J	A	
17. -iShares MSCI Hong Kong					Buy	02/01/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Buy (add'l)	05/31/11	J		
19.					Sold	08/05/11	J		
20.					Buy	10/05/11	J		
21.					Buy (add'l)	11/01/11	J		
22. -iShares MSCI Korea Index Fund					Buy	02/01/11	J		
23.					Sold (part)	03/15/11	J		
24.					Sold	05/17/11	J	A	
25. -PIMCO Exch Traded Fund 15+ Yr US TIPS Index Fund					Sold (part)	02/01/11	J		
26.					Sold (part)	05/31/11	J		
27.					Sold (part)	10/05/11	J	A	
28. -SPDR Emerging Markets Small Cap Fund					Sold (part)	02/01/11	J	A	
29.					Sold	05/13/11	J	A	
30. -SPDR S&P Dividend					Sold	02/01/11	J	A	
31. -Vanguard Dividend Appreciation Index					Buy (add'l)	02/01/11	J		
32.					Buy (add'l)	10/05/11	J		
33. -Vanguard REIT					Buy (add'l)	02/01/11	J		
34.					Sold (part)	10/05/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. -WisdomTree Emerging ETF Mkts Local Debt Fund					Sold	05/31/11	J	A	
36.					Buy (add'l)	08/11/11	J		
37.					Sold	09/27/11	J		
38. -WisdomTree India Earning					Sold	02/01/11	J		
39. -Schwab Govt Money Fund									
40. -Currencyshares Japanese Yen Trust					Buy	10/05/11	J		
41. -iShares Barclays 7-10 Year Treasury					Buy	05/31/11	J		
42. -iShares Gold Trust					Buy	12/08/11	J		
43. -iShares IBoxx -Investment Grade Corporate Bond Fund					Buy	10/05/11	J		
44. -SPDR S&P 500 Fund					Buy	02/01/11	J		
45.					Sold	09/13/11	J		
46. -PowerShares QQQ Trust, Series 1					Buy	02/01/11	J		
47.					Sold (part)	05/31/11	J	A	
48. -Vanguard Emerging Markets Index					Buy	05/31/11	J		
49.					Buy (add'l)	10/05/11	J		
50. -Vanguard MSCI EAFE Index					Buy	05/31/11	J		
51.					Buy (add'l)	10/05/11	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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52. -Wisdom Tree Asia Local Market Debt Fund					Buy	03/17/11	J		
53.					Buy (add'l)	05/31/11	J		
54.					Sold (part)	09/27/11	J		
55. -Wisdom Tree Dreyfus Brazilian Real Fund					Buy	05/31/11	J		
56.					Sold	09/27/11	J		
57.									
58.									
59.									
60.									
61.									
62.									
63. IRA #2	C	Dividend	M	T					
64. -iShares Barclays TIPS Bond Fund 2.89%					Buy (add'l)	09/27/11	J		
65. -iShares FTSE/Xinhua China 25 Index					Sold	02/01/11	J	C	
66. -SPDR Gold Trust					Sold (part)	02/01/11	J	A	
67.					Buy (add'l)	05/31/11	J		
68.					Sold (part)	10/05/11	J	B	

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69.					Sold (part)	12/08/11	J	C	
70. -Vanguard Bond Index Fund					Buy (add'l)	02/01/11	J		
71.					Sold (part)	10/05/11	J	A	
72. -Vanguard International Equity Index					Sold	05/31/11	J	C	
73. -iShares Barclays 7-10 Year Treasury Bond Fund					Buy	05/31/11	J		
74.					Sold (part)	10/05/11	J	A	
75. -iShares MSCI Germany Index					Sold	05/17/11	J	A	
76. -DB Commodity Index					Buy (add'l)	02/01/11	J		
77. -First Trust BICK Index					Sold	05/31/11	J	A	
78. -WisdomTree Emerging ETF Mkts Local Debt Fund					Sold	05/31/11	J	A	
79.					Buy	08/11/11	J		
80.					Sold	09/27/11	J		
81. -WisdomTree India Earnings					Sold	02/01/11	J		
82. -iShares MSCI Hold Kong Index					Buy	02/01/11	J		
83.					Buy (add'l)	05/31/11	J		
84.					Sold	08/05/11	J		
85.					Buy	10/05/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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86.					Buy (add'l)	11/01/11	J		
87. -SPDR S&P Emerging Markets Small Cap					Sold (part)	02/01/11	J	B	
88.					Sold	05/13/11	J		
89. -iShares MSCI Korea Index Fund					Buy	02/01/11	J		
90.					Sold (part)	03/15/11	J		
91.					Sold	05/17/11	J	A	
92. -PIMCO Exch Traded Fund 15+ yr US TIPS Index					Sold (part)	02/01/11	J		
93.					Sold (part)	05/31/11	J		
94.					Sold (part)	10/05/11	J	A	
95. -SPDR S&P Dividend ETF					Sold	02/01/11	J	A	
96. -Vanguard Dividend Appreciation Index					Buy (add'l)	02/01/11	J		
97.					Buy (add'l)	10/05/11	J		
98. -Vanguard REIT Index					Buy (add'l)	02/01/11	J		
99.					Sold (part)	10/05/11	J		
100. -Vanguard Total Stock Market					Buy (add'l)	02/01/11	J		
101.					Buy (add'l)	05/31/11	J		
102.					Buy (add'l)	10/05/11	J		

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103. -Schwab Govt Money Fund									
104. -Currencyshares Japanese Yen Trust					Buy	10/05/11	J		
105. -iShares Gold Trust					Buy	12/08/11	J		
106. -iShares IBoxx -Investment Grade Corporate Bond Fund					Buy	10/05/11	J		
107. -PowerShares QQQ Trust, Series 1					Buy	02/01/11	J		
108.					Sold (part)	05/31/11	J	A	
109. -SPDR S&P 500 Fund					Buy	02/01/11	J		
110.					Sold	09/13/11	J		
111. -Vanguard Emerging Markets Index					Buy	05/31/11	J		
112.					Buy (add'l)	10/05/11	J		
113. -Vanguard MSCI EAFE Index					Buy	05/31/11	J		
114.					Buy (add'l)	10/05/11	J		
115. -Wisdom Tree Asia Local Market Debt Fund					Buy	03/17/11	J		
116.					Buy (add'l)	05/31/11	J		
117.					Sold (part)	09/27/11	J		
118. -Wisdom Tree Dreyfus Brazilian Real Fund					Buy	05/31/11	J		
119.					Sold	09/27/11	J		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.									
121.									
122.									
123.									
124.									
125.									
126.									
127. BROKERAGE ACCOUNT #1									
128. iShares Barclays 1-3 Year Treasury Bond Fund	A	Dividend	J	T	Sold (part)	02/01/11	J	A	
129.					Sold (part)	03/10/11	J		
130. iShares Barclays TIPS Bond Fund 5.298%	A	Dividend	J	T	Sold (part)	02/01/11	J	A	
131.					Sold (part)	03/10/11	J	A	
132.					Sold (part)	05/31/11	J	A	
133.					Buy (add'l)	09/27/11	J		
134. iShares FTSE/Xinhua China 25 Index		None			Sold	02/01/11	J	B	
135. SPDR Gold Trust		None	J	T	Sold (part)	03/10/11	J	B	
136.					Sold (part)	10/05/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Vanguard Bond Index Fund	A	Dividend	K	T	Buy (add'l)	02/01/11	J		
138.					Sold (part)	03/10/11	J	A	
139.					Buy (add'l)	05/31/11	J		
140.					Sold (part)	10/05/11	J	A	
141. Vanguard Total Stock Market Index	A	Dividend	J	T	Buy	02/01/11	J		
142.					Sold (part)	03/10/11	J		
143. iShares 7-10 Year Treasury Bond Fund	A	Dividend	J	T	Buy	05/31/11	J		
144. Shares MSCI Germany Index		None			Buy	02/01/11	J		
145.					Sold	05/17/11	J	A	
146. DB Powershares Commodity Index		None	J	T	Sold (part)	02/01/11	J	A	
147.					Sold (part)	03/10/11	J	A	
148. Wisdomtree Emerging Markets Local Debt Fund	A	Dividend			Sold	02/01/11	J	A	
149.					Buy	08/11/11	J		
150.					Sold	09/27/11	J		
151. WisdomTree India Earnings		None			Sold	02/01/11	J		
152. iShares MSCI Hong Kong Index	A	Dividend	J	T	Buy	02/01/11	J		
153.					Sold	08/05/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Buy	11/01/11	J		
155. SPDR S&P Emerging Markets Small Cap		None			Sold	02/01/11	J		
156. PIMCO 15+ Year US TIPS Index ETF	A	Dividend	J	T	Sold (part)	02/01/11	J		
157.					Sold (part)	03/10/11	J		
158.					Sold (part)	10/05/11	J	A	
159. PIMCO Enhanced Short Maturity Strgy ETF	A	Dividend	K	T	Sold (part)	03/10/11	J	A	
160. SPDR S&P Dividend		None			Sold	02/01/11	J	A	
161. Vanguard Dividend Appreciation	A	Dividend	J	T	Sold (part)	03/10/11	J	A	
162. Vanguard REIT Index	A	Dividend	J	T	Buy (add'l)	02/01/11	J		
163.					Sold (part)	03/10/11	J	A	
164.					Buy (add'l)	10/05/11	J		
165. Schwab Government Money Fund		None	J	T					
166.									
167. -Currencyshares Japanese Yen Trust		None	J	T	Buy	10/05/11	J		
168. -iShares MSCI Korea Index Fund		None			Buy	02/01/11	J		
169.					Sold	03/31/11	J	A	
170. -PowerShares QQQ Trust, Series 1	A	Dividend	J	T	Buy	02/01/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Sold (part)	03/10/11	J		
172.					Sold (part)	05/31/11	J	A	
173.					Buy (add'l)	10/05/11	J		
174. -SPDR S&P 500 Fund	A	Dividend			Buy	05/31/11	J		
175.					Sold	09/13/11	J		
176. -SPDR Barclays Capital Short Term Corporatate Bond	A	Dividend	J	T	Buy	02/01/11	K		
177.					Sold (part)	03/10/11	J	A	
178.					Sold (part)	05/31/11	J	A	
179. -Wisdom Tree Asia Local Market Debt Fund	A	Dividend			Buy	03/31/11	J		
180.					Sold	09/27/11	J		
181. -Wisdom Tree Dreyfus Brazilian Real Fund		None			Buy	05/31/11	J		
182.					Sold	09/27/11	J		
183.									
184.									
185.									
186.									
187. BROKERAGE ACCOUNT #2									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. McDonald's Corp	B	Dividend	K	T	Sold (part)	03/10/11	J	C	
189. Schwab Govt Money Fund	A	Dividend	J	T					
190.									
191.									
192.									
193.									
194. BROKERAGE ACCOUNT #3									
195. iShares Barclays TIPS Bond Fund 5.298%	B	Dividend	K	T	Buy (add'l)	02/01/11	J		
196.					Sold (part)	03/10/11	J	A	
197.					Buy (add'l)	09/27/11	J		
198. iShares FTSE/Xinhua China 25 Index		None			Sold	02/01/11	J	D	
199. SPDR Gold Trust		None	K	T	Sold (part)	02/01/11	J	B	
200.					Sold (part)	03/10/11	J	B	
201.					Buy (add'l)	05/31/11	J		
202.					Sold (part)	10/05/11	J	B	
203. Vanguard Bond Index Fund	B	Dividend	K	T	Buy (add'l)	02/01/11	J		
204.					Sold (part)	03/10/11	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Sold (part)	10/05/11	J	A	
206. Vanguard International Equity Index		None			Sold (part)	03/10/11	J	A	
207.					Sold	05/31/11	J	C	
208. Vanguard Total Stock Market Index	A	Dividend	K	T	Buy (add'l)	02/01/11	J		
209.					Sold (part)	03/10/11	J	B	
210.					Buy (add'l)	05/31/11	J		
211.					Buy (add'l)	10/05/11	J		
212. iShares Barclays 7-10 Year Treasury Bond	A	Dividend	J	T	Buy	05/31/11	J		
213.					Sold (part)	10/05/11	J	A	
214. iShares MSCI Germany Index		None			Sold (part)	03/10/11	J	A	
215.					Sold	05/17/11	J	B	
216. First Trust BICK Index		None			Sold	05/31/11	J	A	
217. DB Powershares Commodity Index		None	J	T	Buy (add'l)	02/01/11	J		
218.					Sold (part)	03/10/11	J	A	
219. Wisdomtree Emerging Markets Local Debt Fund	A	Dividend			Sold	05/31/11	J	A	
220.					Buy	08/11/11	J		
221.					Sold	09/27/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. Wisdomtree India Earning		None			Sold	02/01/11	J		
223. Ishares MSCI Hong Kong Index	A	Dividend	K	T	Buy	02/01/11	J		
224.					Buy (add'l)	05/31/11	J		
225.					Sold	08/05/11	K		
226.					Buy	10/05/11	J		
227.					Buy (add'l)	11/01/11	J		
228. SPDR S&P Emerging Markets Small Cap		None			Sold (part)	02/01/11	K	B	
229.					Sold	05/13/11	J		
230. Ishares MSCI Korea Index		None			Buy	02/01/11	K		
231.					Sold (part)	03/31/11	J	A	
232.					Sold	05/17/11	J	A	
233. PIMCO 15+ Year US TIPS Index ETF	A	Dividend	J	T	Sold (part)	02/01/11	J		
234.					Sold (part)	03/10/11	J		
235.					Sold (part)	05/31/11	J		
236.					Sold (part)	10/05/11	J	A	
237. PIMCO Enhanced Short Maturity Strgy ETF	A	Dividend	J	T	Sold (part)	03/10/11	J		
238. SPDR S&P Dividend		None			Sold	02/01/11	K	B	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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Name of Person Reporting

Wolf, Mark L.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. Vanguard Dividend Appreciation	A	Dividend	K	T	Buy (add'l)	02/01/11	J		
240.					Sold (part)	03/10/11	J	A	
241.					Buy (add'l)	10/05/11	J		
242. Vanguard REIT	A	Dividend	K	T	Buy (add'l)	02/01/11	J		
243.					Sold (part)	03/10/11	J	A	
244.					Sold (part)	10/05/11	J		
245. Schwab Govt Money Fund	A	Dividend	J	T					
246. -Currencyshares Japanese Yen Trust		None	J	T	Buy	10/05/11	J		
247. -iShares IBoxx -Investment Grade Corporate Bond Fund	A	Dividend	J	T	Buy	10/05/11	J		
248. -SPDR S&P 500 Fund	A	Dividend			Buy	02/01/11	J		
249.					Sold (part)	03/10/11	J		
250.					Sold	09/13/11	J		
251. -PowerShares QQQ Trust, Series 1	A	Dividend	J	T	Buy	02/01/11	K		
252.					Sold (part)	03/10/11	J		
253.					Sold (part)	05/31/11	J	A	
254. -Vanguard Emerging Markets Index	A	Dividend	J	T	Buy	05/31/11	J		
255.					Buy (add'l)	10/05/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. -Vanguard MSCI EAFE Index	A	Dividend	J	T	Buy	05/31/11	J		
257.					Buy (add'l)	10/05/11	J		
258. -Wisdom Tree Asia Local Market Debt Fund	A	Dividend	J	T	Buy	03/31/11	J		
259.					Buy (add'l)	05/31/11	J		
260.					Sold (part)	09/27/11	J		
261. -Wisdom Tree Dreyfus Brazilian Real Fund		None			Buy	05/31/11	J		
262.					Sold	09/27/11	J		
263.									
264.									
265.									
266.									
267.									
268.									
269. BROKERAGE ACCOUNT #4									
270. iShares Barclays 1-3 Year Treasury Bond	A	Dividend	J	T	Sold (part)	02/01/11	J		
271.					Sold (part)	03/10/11	J		
272. iShares Barclays TIPS Bond Fund 5.298%	A	Dividend	J	T	Sold (part)	02/01/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Wolf, Mark L.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273.					Sold (part)	03/10/11	J	A	
274.					Sold (part)	05/31/11	J	A	
275.					Buy (add'l)	09/27/11	J		
276. iShares FTSE/Xinhua China 25 Index		None			Sold	02/01/11	J	A	
277. SPDR Gold Trust		None	J	T	Sold (part)	03/10/11	J	A	
278.					Sold (part)	10/05/11	J	A	
279. Vanguard Bond Index Fund	A	Dividend	J	T	Buy (add'l)	02/01/11	J		
280.					Sold (part)	03/10/11	J	A	
281.					Buy (add'l)	05/31/11	J		
282.					Sold (part)	10/05/11	J	A	
283. Vanguard Total Stock Market Index	A	Dividend	J	T	Buy	02/01/11	J		
284.					Sold (part)	03/10/11	J	A	
285. iShares Barclays 7-10 Year Treasury Bond	A	Dividend	J	T	Buy	05/31/11	J		
286. iShares MSCI Germany Index		None			Buy	02/01/11	J		
287.					Sold (part)	03/10/11	J		
288.					Sold	05/17/11	J	A	
289. DB Commodity Index		None	J	T	Sold (part)	03/10/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290. Wisdomtree Emerging Market Local Sovereign Debt	A	Dividend			Sold	02/01/11	J	A	
291.					Buy	08/11/11	J		
292.					Sold	09/27/11	J		
293. WisdomTree India Earnings		None			Sold	02/01/11	J		
294. Ishares MSCI Hong Kong Index	A	Dividend	J	T	Buy	02/01/11	J		
295.					Sold (part)	03/10/11	J		
296.					Sold	08/05/11	J		
297.					Buy	11/01/11	J		
298. SPDR S&P Emerging Markets Small Cap		None			Sold	02/01/11	J		
299. PIMCO 15+ Year US TIPS Index ETF	A	Dividend	J	T	Sold (part)	02/01/11	J		
300.					Sold (part)	03/10/11	J		
301.					Sold (part)	10/05/11	J	A	
302. PIMCO Enhanced Short Maturity Strgy ETF	A	Dividend	J	T	Sold (part)	03/10/11	J		
303. SPDR S&P Dividend		None			Sold	02/01/11	J	A	
304. Vanguard Dividend Appreciation	A	Dividend	J	T	Sold (part)	02/01/11	J	A	
305.					Sold (part)	03/10/11	J	A	
306. Vanguard REIT Index	A	Dividend	J	T	Buy (add'l)	02/01/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307.					Sold (part)	03/10/11	J	A	
308.					Buy (add'l)	10/05/11	J		
309. Schwab Govt Money Fund		None	J	T					
310. -Currencyshares Japanese Yen Trust		None	J	T	Buy	10/05/11	J		
311. -iShares MSCI Korea Index Fund		None			Buy	02/01/11	J		
312.					Sold (part)	03/10/11	J		
313.					Sold	03/31/11	J	A	
314. -PowerShares QQQ Trust, Series 1	A	Dividend	J	T	Buy	02/01/11	J		
315.					Sold (part)	03/10/11	J		
316.					Sold (part)	05/31/11	J	A	
317.					Buy (add'l)	10/05/11	J		
318. -SPDR S&P 500 Fund	A	Dividend			Buy	05/31/11	J		
319.					Sold	09/13/11	J		
320. -SPDR Barclays Capital Short Term Corporate Bond	A	Dividend	J	T	Buy	02/01/11	J		
321.					Sold (part)	03/10/11	J	A	
322.					Sold (part)	05/31/11	J	A	
323. -Wisdom Tree Asia Local Market Debt Fund	A	Dividend			Buy	03/31/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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Name of Person Reporting

Wolf, Mark L.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324.					Sold	09/27/11	J		
325. -Wisdom Tree Dreyfus Brazilian Real Fund		None			Buy	05/31/11	J		
326.					Sold	09/27/11	J		
327.									
328.									
329.									
330.									
331. CHARLES SCHWAB MONEY MARKET ACCOUNT	A	Interest	J	T					
332. Fidelity USA (MM)	A	Dividend	K	T					
333. Bank of America (savings)	A	Interest	K	T					
334. Bank of America (checking)	A	Interest	K	T					
335. LILO, LLC (Limited Liability Corporation)	B	Dividend	M	W					
336. Citizens Bank (savings & checking)	A	Interest	K	T					
337. Sovereign Bank (savings)	A	Interest	J	T					
338.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In 2011, most of the assets owned [REDACTED] me were managed by Windhaven Investments ("Windhaven"). Windhaven provided the information in this Report concerning the assets it managed. That information is, to the best of my knowledge, correct.

[REDACTED] I invest in what Windhaven calls "Funds," through which identical investments are made simultaneously for many investors. They are not mutual funds. Rather, various index shares are bought and sold for individual accounts at various times. Therefore, there are many transactions described in this Report which would not be required to be reported if we were invested in mutual funds which engaged in similar transactions.

I have not listed in Part VII the asset in my [REDACTED] Residence Trust in part because I have no beneficial interest in it and do not now control the purchase, sale, or other disposition of the asset.

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Wolf, Mark L.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Mark L. Wolf**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544