

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jones, Jr., Robert B.	2. Court or Organization North Carolina-Eastern	3. Date of Report 05/10/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 2 Princess Street Wilmington, NC 28401		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Health Care Power of Attorney	Dr. Robert B. Jones
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2017	Physician Salary - Glen Meade Center for Womens' Health, P.A.
2. 2017	Physician Salary - Carolina Physician Network/New Hanover Regional Medical Center
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Sallie Mae	Graduate School Loan #1	L
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA #1									
2. --Fidelity Money Market	A	Interest	J	T					
3. --Fidelity Low Price Stock Fund	B	Dividend	K	T					
4. --Fidelity Magellan Fund	B	Dividend	L	T					
5. --Fidelity OTC Portfolio Fund	C	Dividend	L	T					
6.									
7. IRA#2									
8. --Fidelity Money Market	A	Interest	J	T					
9. --Duke Energy Corp. (Common)	A	Dividend	K	T					
10. --Fidelity Investment Grade Bond Fund	A	Dividend	J	T					
11. --Fidelity Dividend Growth Fund	B	Dividend	J	T					
12. --Fidelity Mid-Cap Growth Fund	A	Dividend	J	T					
13. --Fidelity Intermediate Bond Fund	A	Dividend	J	T					
14. --Spectra Energy Corp. (Common)	A	Dividend			Merged (with line 16)	2/27/17	J	A	
15. -- PNC (Common)	A	Dividend	J	T					
16. --Enbridge, Inc.	A	Dividend	J	T					
17. Wells Fargo Accounts	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18.									
19. Brokerage Account #1									
20. --General Electric (Common)	A	Dividend			Sold	05/19/17	J	A	
21. -- Money Market	A	Interest							
22. --MFS Value Fund	A	Dividend			Sold	05/19/17	J	A	
23.									
24. --Intel Corp. (Common)	A	Dividend			Sold	05/19/17	J	A	
25. --Nokia Corp.(Common)	A	Dividend			Sold	05/19/17	J	A	
26.									
27. SPDR Trust (S&P 500 Index Fund)	A	Dividend			Sold	05/19/17	J	A	
28.									
29. Brokerage Account #2/529 Plan									
30. --American Funds Europacific Growth Fund	A	Dividend	J	T					
31. --American Funds Smallcap World Fund	A	Dividend	J	T					
32. --American Funds Investment Company of America	A	Dividend	K	T					
33. --American Funds Money Market	A	Int./Div.	J	T					
34.									

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35. IRA#3									
36. --American Funds Europacific Growth	A	Dividend	J	T					
37. --American Funds Growth Fund of America	A	Dividend	J	T					
38. --American Funds Smallcap World Fund	A	Dividend	J	T					
39. --American Funds Investment Company of America	A	Dividend	J	T					
40.									
41. Glen Meade Ob/Gyn PA 401(k) Profit Sharing Plan (PSP#1)	A	Int./Div.	N	T					
42.									
43. Coins(X)		None			Sold	02/17/17	J		Littleton Coin Company
44.									
45.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Assets described in Part VII, Line 41 is family member's profit sharing plan. The PSP is a risk-based strategy. Family member has no control over selection of assets.

Assets described in Part VII, Line 33. The money market account is not actively traded.

Assets described in Part VII, Line 43 are coins that were not appraised or otherwise valued until sold.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Robert B. Jones, Jr.**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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