

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) BURNS, MICHELLE H.	2. Court or Organization Phoenix, District Court	3. Date of Report 05/15/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address Sandra Day O'Connor Courthouse 401 W. Washington St. SPC 12 Phoenix, Arizona 85003-2146		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2017	Burns, Nickerson, and Taylor, S-Corp. salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2. Judiciary	09/05/2017-09/08/2017	Flagstaff, AZ.	Court Coverage	hotel, transportation, meals
3. Judiciary	03/15/2017-03/16/2017	Flagstaff, AZ	Court Coverage	hotel, transportation, meals
4. Judiciary	05/26/2017	Flagstaff, AZ	Court Coverage	transportation, hotel, meals
5. Judiciary	10/18/2017-10/20/2017	Tucson, AZ	MJ Executive Board Meeting	transportation, hotel, meals
6. Judiciary	08/27/2017-08/29/2017	San Diego, CA	Chief District Judges & Clerk's Conf.	transportation, hotel, meals

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7.	Judiciary	07/16/2017-07/21/2017	San Francisco, CA	Ninth Circuit Judicial Conf.	transportation, hotel, meals
8.	Judiciary	05/09/2017-05/12/2017	Santa Barbara, CA	MJ Executive Board Meeting	transportation, hotel, meals
9.	Judiciary	05/01/2017-05/03/2017	Palm Springs, CA	Wellness Committee	transportation, hotel, meals
10.	Judiciary	03/21/2017-03/23/2017	Washington, D.C.	USAO Steering Group	transportation, hotel, meals
11.	Judiciary	03/09/2017-03/10/2017	Tucson, AZ	District Court Meeting	transportation, hotel, meals

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Interest Checking Account Bank of America	A	Interest	J	T					
2. Partnership - Burns Fulton	C	Distribution	L	U					
3. Interest checking wells fargo bank	A	Interest	J	T					
4. Fidelity Investments Brokerage Account (751)									
5. ---Fidelity Cash Account	A	Interest	K	T					
6. ---Blackrock Emerg Mkts	A	Dividend	J	T					
7. Fidelity Investments Managed Acct (502)									
8. ---Fid. Intl Small Cap Opp	A	Dividend	J	T	Buy	01/09/17	J		
9. --Fid. Large Cap Stock	A	Dividend	J	T	Buy	04/21/17	J		
10. --Fd. Conservativ Income Muni Bd cl 1	A	Dividend	J	T	Buy	11/07/17	J		
11. ---Lazard Emerging Mkts Equity Op cl shs	A	Dividend	J	T	Buy	01/09/17	J		
12. ---Mainstay Tax Free Bond Cl. A	A	Dividend	K	T	Buy	01/09/17	J		
13. ---T Rowe Price Tax Free High Yield Adv	A	Dividend	J	T	Buy	03/14/17	J		
14. ---T Rowe Price New Era	A	Dividend	J	T	Buy	06/22/17	J		
15. ---BlackRock Natl Muni Fund	A	Dividend	K	T	Sold (part)	03/14/17	K		
16. ---Franklin Fed. Tax Free Cl.	A	Dividend	K	T	Buy (add'l)	03/14/17	J		
17. ---iShares Russell Midcap Val	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. ---IShares Russel Mdcg Grwth	A	Dividend	J	T					
19. ---IShares Russell 1000 Val.	A	Dividend	K	T	Sold (part)	01/11/17	J		
20. ---IShares Russell 2000 ETF	A	Dividend	J	T	Sold (part)	01/11/17	J		
21. ---MFS Internl Value Fund	A	Dividend	J	T					
22. ---SPDR S&P500 EFT Tr Unit	A	Dividend	L	T	Sold (part)	03/16/17	J		
23. ---Sector SPDR TR Shs Ben int	A	Dividend	J	T					
24. ---Tmpltm Global Bond cl A	A	Dividend	J	T	Buy (add'l)	06/22/17	J		
25. ---Wells Fargo Sht Tem Muni	A	Dividend	K	T	Buy (add'l)	01/09/17	J		
26. ---Artisan Int'l Value Fund	A	Dividend	J	T	Buy	01/09/17	J		
27. ---Oppenheimer Intl Bnd fd	A	Dividend	J	T	Sold (part)	01/09/17	J		
28. ---TRowe Price RealEst fnd	A	Dividend	J	T					
29. ---Oppenhmer Dev Mkts fd	A	Dividend	J	T					
30. ---Acadian Emg Mkts Port Invstr	A	Dividend	J	T	Buy	01/09/17	J		
31. ---Harbor Int'l	A	Dividend	K	T	Buy (add'l)	04/21/17	J		
32. ---T-Rowe Pc Int'l stock	A	Dividend	J	T	Buy (add'l)	01/09/17	J		
33. --Wasatch Frontier Emerging Small Cos	A	Dividend	J	T	Buy	01/09/17	J		
34. --Wells Fargo Special Mid Cap ADM	A	Dividend	J	T	Buy (add'l)	09/01/17	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. --Fidelity Municipal Money Mkt	A	Dividend	J	T					
36. --iShares Russell 1000 Growth ETF	A	Dividend	J	T					
37. --iShares S&P Smallcap 600 Value	A	Dividend	J	T	Buy	04/21/17	J		
38. --iShares S&P Smallcap Growth ETF	A	Dividend	J	T					
39. IRA #1 (695)									
40. --Fidelity Small Cap	A	Dividend	J	T					
41. --Fidelity ContraFund	A	Dividend	K	T					
42. --Fidelity Equity Income	A	Dividend	J	T					
43. --Fidelity Dividend Growth	A	Dividend	J	T					
44. --Fidelity Export and intern'l	A	Dividend	J	T					
45. --Fidelity int'l discovery	A	Dividend	J	T					
46. --Nokia OYJ ADR	A	Dividend	J	T					
47. --Fidelity Cash Reserves	A	Interest	J	T					
48. --Yum! Brank Inc.	A	Dividend	J	T					
49. --Mathews China Fund	A	Dividend	K	T					
50. --Cisco SysInc	A	Dividend	J	T					
51. --General Electric	A	Dividend	J	T					

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52. --Fidelity NASDAQ Composite Index	A	Dividend	K	T					
53. --Fidelity Large Cap Value Enhanced Index	A	Dividend	J	T					
54. --Fidelity Equity Divident Income Fund	A	Dividend	J	T					
55. --Vanguard 500 Index FD Investor SHS	A	Dividend	K	T					
56. IRA #2 (687)									
57. --Fidelity Contrafund	A	Dividend	K	T					
58. --Fidelity Equity Income	A	Dividend	J	T					
59. --Fidelity Equity Income II	A	Dividend	J	T					
60. ---Fidelity 500 Index Premium C;ass	A	Interest	L	T					
61. IRA #3 (R-840)									
62. --Spartan 500 Index FD Advantage Class	A	Interest	J	T					
63. --Intel Corp.	A	Dividend	J	T					
64. IRA #4 (R - 832)									
65. --Fidelity Cash Reserves	A	Interest	J	T					
66. IRA #5 (SEP 709)									
67. --Fidelity Stock Selector	A	Dividend	K	T					
68. --Fidelity Asset Mgr	A	Dividend	K	T					

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69. --Fidelity ContraFund	A	Dividend	K	T					
70. --Fidelity Low Price Stock	A	Dividend	L	T					
71. --Fidelity Value Fund	A	Dividend	L	T					
72. --Fidelity Cash Reserves	A	Interest	J	T					
73. Fidelity SEP IRA Managed Account (053)									
74. ---Fid. SAI US Large Cap Index	A	Dividend	J	T	Buy	05/25/17	J		
75. ---Fid. SAI Intern'l Index	A	Dividend	J	T	Buy	02/15/17	J		
76. ---Fid. SAI Emerg Markets Index	A	Dividend	J	T	Buy	2/15/17	J		
77. ---FIMM Govt. Portfolio Inst Cl	A	Dividend	J	T	Buy	10/27/17	J		
78. ---AQR Managed Futures Fund CL N.	A	Dividend	J	T	Buy	02/16/17	J		
79. ---Eaton Vance GL Macro Absolute RTRN	A	Dividend	J	T	Buy	02/15/17	J		
80. ---Strategic Advrs Core Fnd	A	Dividend	L	T	Buy (add'l)	02/15/17	J		
81. ---Strategic Advrs Grwth Fnd	A	Dividend	K	T	Sold (part)	05/25/17	J		
82. ---Strategic Advrs Value Fnd	A	Dividend	K	T	Buy (add'l)	02/15/17	J		
83. ---Strategic Advrs Emrng mkts	A	Dividend	J	T					
84. ---Strategic Advrs us oppt fnd	A	Dividend	J	T					
85. ---Strategic Adv smll-mid cap	A	Dividend	K	T	Buy (add'l)	02/15/17	J		

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86. ---Strategic Advrs Internl fnd	A	Dividend	L	T					
87. ---Strategic Adv shrt durtn fnd	A	Dividend	K	T					
88. ---Strategic Adv income oppty	A	Dividend	J	T	Sold (part)	02/02/17	J		
89. ---Strategic Adv core incm fnd	A	Dividend	L	T	Sold (part)	02/15/17	K		
90. ---Pimco total rtn admin shs	A	Dividend							
91. IRA #6									
92. --Blackrock Gilbal	A	Dividend	K	T					
93. Nationwide Retirement Solutions - deferred compensation acct									
94. --Fidelity Contrafund	B	Dividend	N	T					
95. --State Str. Eq S&P 500	A	Dividend	J	T					
96. Fidelity 529 Education Account (773)									
97. --NH Portfolio 2015	A	Dividend	J	T					
98.									
99. Fidelity 529 Education Account (765)									
100. --NH Portfolio 2012	A	Dividend			Distributed	03/01/17	J		
101.									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ MICHELLE H. BURNS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544