

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) WRIGHT, SUSAN W.	2. Court or Organization EASTERN DISTRICT OF ARKANSAS	3. Date of Report 06/04/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. DISTRICT JUDGE (Senior)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address UNITED STATES DISTRICT COURT 600 W. CAPITOL AVE., SUITE 522 LITTLE ROCK, AR 72201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	TRUSTEE	FIVE (5) [REDACTED] TRUST
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. First Amendment Center	February 20-22, 2013	Nashville, TN	Moot Court	travel, lodging and food
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. TIAA/CREF-I S403(b)	C	Interest	M	T	Distributed (part)	02/01/13	K		
2. Jonesboro AR Res Hsg & Health Care Fac (Y)									
3. Metropolitan Bank Account	A	Interest	K	T					
4. T.D. Williamson, Inc. C.S. (Ed.)	F	Dividend	O	T					
5. Oppenheimer Main St. Fnd (Y)									
6. [REDACTED] Testamentary Trust I (BW) MSDW [REDACTED]	B	Int./Div.	L	T					
7. - PIMCO Unconstrained Bond P (PUCPX)					Sold (part)	04/02/13	J	A	
8. - TCW Galileo Div Focus N (Y)									
9. - MS(DW) Active Asset Money Fd									
10. - Alerian MLP ETF									
11. - Gug BLT 2018 Corp Bnd ETF									
12. - Guggenheim Bullshshr 2017 CBE (BSCH)									
13. - Guggenheim Bulletshares 2015 (BSJF)									
14. - Guggenheim Enhanced Short Dura (GSY)					Buy (add'l)	04/02/13	J		
15.					Sold (part)	05/23/13	J	A	
16.					Sold (part)	05/31/13	J	A	
17.					Buy (add'l)	08/13/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18.					Sold (part)	11/21/13	J		
19. - iShares Silver Trust (SLV)									
20. - iShares Barclay's Tips BD FD (TIP)					Sold	04/02/13	J	A	
21. - iShares JP Morgan EM Bond Fd (EMB)					Sold (part)	06/20/13	J		
22.					Sold	08/13/13	J		
23. - iShares MSCI Canada Index Fd.					Sold	04/02/13	J	A	
24. - iShares S&P 500 Growth Index					Sold (part)	04/12/13	J	A	
25. - iShares S&P Midcap 400 Index (ISHE)									
26. - iShares S&P Smallcap 600 Index									
27. - Powershares DB Comm Trk Inc.									
28. - SPDR DJ Wilshire Global Rea									
29. - Utilities Sel Sec SPDR Fund					Sold	08/27/13	J	A	
30. - Vanguard Div. Appreciation					Sold (part)	04/02/13	J	A	
31. - Vanguard European MSCI ETF					Buy (add'l)	04/02/13	J		
32.					Buy (add'l)	09/18/13	J		
33. - Vanguard Emerging Mkts. (VWO)					Buy (add'l)	07/30/13	J		
34.					Sold (part)	08/27/13	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000	R = Cost (Real Estate Only)	P4 = More than \$50,000,000	S = Assessment	T = Cash Market
(See Column C2)	Q = Appraisal	V = Other	W = Estimated		
	U = Book Value				

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35. - Wisdom Tree Div Top 100 (DTN)									
36. - Wisdomtree Equity Income Funds									
37. - Wisdomtree Trust Emrg Mkt Eqt					Buy (add'l)	07/30/13	J		
38.					Sold (part)	08/27/13	J		
39. - Oppenheimer Dev. Mkts Y (ODVYX) (mutual funds)									
40. - Thornburg Intl Val I (mutual funds)									
41. - Virtus Multi Sect Sht Trm BDI					Sold (part)	06/20/13	J		
42.					Sold (part)	07/30/13	J		
43.					Sold (part)	08/27/13	J		
44. - IShares S&P 500 Val Index (X)									
45. - ISHARES MSCI ASIA EX-JAPAN EFT					Buy	02/07/13	J		
46. - ISHARES MSCI EAFE SM CAP ETF					Buy	02/07/13	J		
47. - ISHARES MSCI EMU ETF					Buy	11/21/13	J		
48. - ISHARES MSCI JAPAN ETF					Buy	09/18/13	J		
49. - WISDOMTREE TRUST JAPN HEDGE EQ					Buy	04/02/13	J		
50.					Buy (add'l)	07/30/13	J		
51.					Sold (part)	09/18/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. [REDACTED] Testamentary Trust II BW (MSDW)	A	Int./Div.	K	T					
53. - Pimco Total Return A (Y)									
54. - TCW Div Focused N (Y)									
55. - US Treasury Note (Y)									
56. - Alerian MLP (Y)									
57. - iShares Silver Trust (SLV) (Y)									
58. - Powershares (Y)									
59. - SPDR DJ Wilshire Global (Y)									
60. - Utilities Sel. Sect. SPDR					Sold (part)	04/02/13	J	A	
61.					Sold (part)	07/30/13	J	A	
62.					Sold	08/27/13	J	A	
63. - Wisdomtree Div Top 100 (DTN) (Y)									
64. - Wisdomtree Equity Income Fund (DHS) (Y)									
65. - Wisdomtree Trust Emrg Mkt. Eqt (DEM) (Y)									
66. - Money Fund 1 (MSDW)									
67. - Gug Blt 2018 Corp Bnd ETF (BSCI) (Y)									
68. - Guggenheim Bullshtr 2017 CBE (BSCH) (Y)									

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69. - Guggenheim Bulletshares 2015 (BSJF) (Y)									
70. - Guggenheim Enhanced Short Dura (GSY)					Buy (add'l)	04/02/13	J		
71. - iShares Barclay's Tips BD FD (TIP)					Sold	04/02/13	J	A	
72. - iShares JP Morgan EM Bond (Fd)(EMB)					Sold (part)	06/20/13	J		
73.					Sold	08/13/13	J		
74. - iShares MSCI Aust Index Fund (EWA)					Sold	02/07/13	J	A	
75. - iShare MSCI Canada Index Fd. (EWC)					Sold	04/02/13	J		
76. - iShares S&P 500 Grwth Index (IVW)									
77. - iShares S&P Midcap 400 Index									
78. - iShares Smallcap 600 Index (UR) (Y)									
79. - Powershares DB Comm Trk Inc. (DBC)									
80. - Vanguard Dividend Appreciation (Y)									
81. - Vanguard European MSCI ETF (VGK)									
82. - Vanguard MSCI Emerging Markets (VWO)					Sold (part)	08/27/13	J		
83.					Sold	09/11/13	J	A	
84. - Oppenheimer Dev. Mkts. Y (ODVYX) (mutual funds) (Y)									
85. - Thornburg Intl Val I (TGVIX) (mutual fds.) (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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86. - Virtus Multi Sect Sht Trm BDI									
87. - PIMCO UNCONSTRAINED BOND P (PUCPX) (X)					Sold (part)	04/02/13	J	A	
88. - ISHARES MSCI EAFE SM CAP ETF (SCZ)					Buy	02/07/13	J		
89. - ISHARES MSCI JAPAN ETF (EWJ)					Buy	09/18/13	J		
90. - WISDOMTREE TRUST JAPN HEDGE EQ (DXJ)					Buy	04/02/13	J		
91. [REDACTED] Trust 1 [REDACTED]	B	Int./Div.	L	T					
92. - Alerian									
93. - Gug BLT 2018 Corp									
94. - Guggenheim Bullershr 2017 CBE (BSCH)									
95. - Guggenheim Bulletshares 2015 (BSJF)									
96. - Guggenheim Enhanced Short Dura (GSY)									
97. - IShares Silver Trust (SLV)									
98. - IShares Barclays Tips BD FD					Sold	04/02/13	J	A	
99. - IShares JP Morgan EM Bond FD					Sold (part)	06/20/13	J		
100.					Sold	08/13/13	J		
101. - IShares MSCI Canada Index Fd					Sold	04/02/13	J		
102. - IShares MSCI EAFE Fund (Y)									

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103. - iShares S&P 500 Growth ETF									
104. - iShares S&P 500 Value Index									
105. - iShares S&P Midcap 400 Index									
106. - iShares S&P Smallcap 600 Index									
107. - iShares TR MSCI Small Cap (Y)									
108. - Powershares DB Comm Trk Inc.									
109. - SPDR DJ Wilshire Global REA									
110. - SPDR Ser. Trust DB Inv Gvt (Y)									
111. - Vanguard FTSE Emrg Mkts					Buy (add'l)	07/30/13	J		
112. - Vanguard European MSCI ETF (VGK)					Buy (add'l)	04/02/13	J		
113. - Vanguard Div. Apprec. (VIG)					Sold (part)	04/02/13	J	A	
114. - Oppenheimer Dev. Mkts Y (ODVYX) (mutual funds)									
115. - Pimco Unconstrained Bond P (PUCPX) (mutual funds)					Sold (part)	04/02/13	J	A	
116. - Thornburg Intl Val (TGVIX) (mutual funds)									
117. - Virtus Multi Sect Sht Trm BDI (PIMSX)					Sold (part)	06/20/13	J		
118.					Sold (part)	07/30/13	J		
119.					Sold (part)	08/27/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. - iShares Silver Trust (Y)									
121. - iShares MSCI Aust Index Fund (Y)									
122. - Utilities Sel Sec SPDR Fund					Sold	08/27/13	J	A	
123. - Wisdomtree Div. Top 100 (DTN)									
124. - Wisdomtree Equity Income Fds									
125. - WISDOMTREE TRUST EMRG MKT EQT (DEM) (X)									
126. - ISHARES MSCI ASIA EX-JAPAN ETF (AAXJ)					Buy	02/07/13	J		
127. - ISHARES MSCI EAFE SM CAP ETF (SCZ)					Buy	02/07/13	J		
128. - ISHARES MSCI EMU ETF (EZU)					Buy	11/21/13	J		
129. - ISHARES MSCI JAPAN ETF (EWJ)					Buy	09/18/13	J		
130. - WISDOMTREE TRUST JAPN HEDGE EQ (DXJ)					Buy	04/02/13	J		
131.					Sold (part)	09/18/13	J	A	
132. Brokerage Acct () Trust	D	Int./Div.	N	T					
133. - Blackrock Muni. Fd.					Sold	02/25/13	K	C	
134. - Household Finance Corp Global Notes									
135. - Wells Fargo Company Fds Tr Precious Metals Fd (Mutual Fund)					Sold	08/20/13	J	A	
136. - Merrill Lynch 6.45% Cap Tr, 12/15/2066									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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WRIGHT, SUSAN W.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. - Nuveen Amt. Free Municipal Value F									
138. - Nuveen Muni Value Fd. Inc.									
139. - Nuveen Sel. Mat Fd SBI (mutual funds)									
140. - Powershares Aerospace & Defense Portfolio									
141. - SPDR Dow Jones Indl.									
142. - Little Rock AR Swr Rev Constr Ser A B/E FSA Mun. Bonds									
143. - San Antonio TX WTR Rev Rfdg Sys									
144. - Nuveen Select Tax Free Income Port 2 SBI					Sold (part)	08/20/13	K		
145. - Nuveen Amt. Free Muni. Value					Sold	08/20/13	K		
146. - WELLS FARGO COMPANY (X)									
147. - ALTRIA GROUP INC					Buy	08/20/13	J		
148. - AT & T INC					Buy	08/20/13	J		
149. - COCA-COLA COMPANY					Buy	08/20/13	K		
150. - KRAFT FOODS GROUP					Buy	08/20/13	K		
151. - PRUDENTIAL FIN 5.7% PFD JR SUB NOTES DUE 3/15/53					Buy	03/07/13	K		
152. - BB&T CORP SER G 5.2% PFD NON-CUMULATIVE PERPETUAL 1ST CALL 6/1/2018					Buy	04/24/13	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
153. Brokerage Acct. (IRA)	D	Int./Div.	N	T					
154. - IShares Tr S&P Midcap 400 Index (now ISHares Core S&P Midcap ETF)					Buy (add'l)	01/02/13	K		
155.					Sold (part)	04/02/13	J	A	
156.					Sold (part)	07/29/13	J	A	
157. - IShares Tr S&P 500 Index Fd. (now ISHares Core S&P 500 Index Fd)					Sold	01/02/13	K	A	
158. - Merrill Lynch Pfd Cap (Y)									
159. - Money Market - Wells Fargo									
160. - US Treas Note (Y)									
161. - Pimco Total Return ETF					Sold	10/09/13	K		
162. - Powershares DB Energy ET Fund					Sold	01/02/13	K	B	
163. - Altria Group Inc					Buy (add'l)	01/02/13	J		
164. - Apple Inc.					Buy (add'l)	01/02/13	J		
165.					Buy (add'l)	04/02/13	J		
166. - AT & T Inc					Buy (add'l)	01/02/13	J		
167. - IShares IBOXX Inv ET Gr. Corp Bond Fd (Y)									
168. - IShares IBOXX \$ Yld Etf Corporate Bond Fund									
169. - IShares MSCI EAFE Index Fd.					Buy (add'l)	01/02/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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WRIGHT, SUSAN W.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
170.					Sold	04/02/13	J	A	
171. - IShares S&P US Preferred Stock					Buy (add'l)	07/29/13	J		
172.					Sold (part)	09/03/13	K		
173. - McDonalds Corp.					Sold	01/02/13	J		
174. - Norfolk Southern Corp					Sold	01/02/13	J		
175. - Pfizer Incorporated					Sold	01/02/13	J	B	
176. - Powershares Em Mar Et Sov De PT (Y)									
177. - Powershares DB Energy ET Fd. (Y)									
178. - Caterpillar Inc.					Sold	01/02/13	J	A	
179. - Chevron Corp.					Sold	01/02/13	J	A	
180. - IShares Core Series (now IShares Core S&P Smallcap)					Buy (add'l)	01/02/13	J		
181.					Sold (part)	07/29/13	J	A	
182. - Invesco Real Estate Fd Class Y (mutual fund)					Sold (part)	01/02/13	J	A	
183.					Sold (part)	04/02/13	J	A	
184.					Sold (part)	05/01/13	J	A	
185.					Sold (part)	09/03/13	J		
186. - Morgan Stanley Emerging Markets Domestic Debt Fund					Buy (add'l)	04/02/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A - \$1,000 or less F - \$50,001 - \$100,000	B - \$1,001 - \$2,500 G - \$100,001 - \$1,000,000	C - \$2,501 - \$5,000 H1 - \$1,000,001 - \$5,000,000	D - \$5,001 - \$15,000 H2 - More than \$5,000,000	E - \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J - \$15,000 or less N - \$250,001 - \$500,000 P3 - \$25,000,001 - \$50,000,000	K - \$15,001 - \$50,000 O - \$500,001 - \$1,000,000	L - \$50,001 - \$100,000 P1 - \$1,000,001 - \$5,000,000 P4 - More than \$5,000,000	M - \$100,001 - \$250,000 P2 - \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q - Appraisal U - Book Value	R - Cost (Real Estate Only) V - Other	S - Assessment W - Estimated	T - Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
187.					Sold	07/29/13	K		
188. - National Oilwell Varco Inc.					Sold	01/02/13	J		
189. - Pimco Total Ret. ET Bond (Y)									
190. - Powershares Aerospace & Defense (Y)									
191. - Prudential Financial Inc.					Sold	01/02/13	J	A	
192. - SPDR Nuveen Barclays ETF (Y)									
193. - Vanguard MSCI (now Vanguard MSCI Emerging Markets ETF)					Buy (add'l)	01/02/13	J		
194.					Sold (part)	04/02/13	J		
195.					Sold (part)	05/01/13	J		
196.					Sold	07/29/13	J		
197. - Western Asset Income Fd. (mutual fund)					Buy (add'l)	04/02/13	J		
198.					Sold (part)	07/29/13	K		
199. - Wynn Resorts Ltd.					Sold	01/02/13	J	B	
200. - Morgan Stanley Emerging Mkt. Domestic Debt Fd. (Y)									
201. - Western Asset Inc. FD PAI (Y)									
202. - ENERGY SELECT ETF SECTOR SPDR					Buy	01/02/13	J		
203. - FINANCIAL SELECT ETF SECTOR SPDR					Buy	01/02/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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WRIGHT, SUSAN W.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
204.					Sold (part)	09/03/13	J	A	
205. - INDUSTRIAL SELECT ETF SECTOR SPDR					Buy	01/02/13	J		
206. - ISHARES MSCI BELGIUM ETF CAPPED					Buy	11/18/13	J		
207. - PIMCO ETF 1-5 YR US TIPS INDEX					Buy	01/02/13	J		
208. - SECTOR SPDR TR TECHNOLOGY SELECT SECTOR					Buy	01/02/13	J		
209. - SELECT SECTOR SPDR FD HEALTHCARE					Buy	01/02/13	J		
210.					Sold (part)	04/02/13	J	A	
211. - SELECT SECTOR SPDR FD CONSUMER DISCRETIONARY					Buy	01/02/13	J		
212.					Sold (part)	04/02/13	J	A	
213.					Sold (part)	07/29/13	J	A	
214. - SPDR EURO STOXX 50 ETF					Buy	04/02/13	J		
215. - SPDR NUVEEN BARCLAYS ETF SHORT TERM MUNI BD					Buy	10/09/13	K		
216. - VANGUARD FTSE DEVELOPED MARKETS ETF					Buy	04/02/13	J		
217. - VANGUARD SHORT TERM ETF CORP BD					Buy	01/02/13	K		
218.					Buy (add'l)	07/29/13	K		
219.					Sold (part)	09/30/13	J		
220. - EGSCHARS EMERGING ETF MARKETS CONSUMER					Buy	05/01/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
221.					Sold	07/29/13	J		
222. - ISHARES MSCI UNITED KINGDOM INDEX FUND					Buy	04/02/13	J		
223.					Sold	11/18/13	J	A	
224. - FEDERATED ULTRASHORT BOND FUND CL IS					Buy	07/29/13	K		
225.					Sold (part)	09/03/13	K		
226.					Sold	11/12/13	K		
227. - NORTHERN LTS FD TR III GOOD HARBOR US TACTICAL CORE FUND CL I					Buy	09/03/13	L		
228. - OPPENHEIMER SENIOR FLOATING RATE FD CL Y					Buy	11/12/13	J		
229. ■ Brok.3 (■) (Trust) (■) IRA	D	Int./Div.	N	T					
230. - AmEx					Sold (part)	07/05/13	J	A	
231. - Caterpillar Inc.					Sold	10/07/13	J	A	
232. - Chevron Corporation									
233. - Coca-Cola Co.									
234. - Eastman Chemical Co.					Sold (part)	07/30/13	J	A	
235. - Healthcare REIT Inc.									
236. - Internl. Bus Machines Corp.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

237. - iShare Tr. S&P Small Cap 600 Index Fd. (Y)									
238. - iShares Brcl. Inst. ETF (Y)									
239. - SHS Inc. MSCI S. Korea Webs Index					Sold (part)	09/13/13	J	A	
240. - iShares MSCI Korea ETF (Y)									
241. - iShares Core S&P Midcap ETF					Sold (part)	05/24/13	J	A	
242.					Sold (part)	08/08/13	J	A	
243. - iShares Inv. Gr. Bond ETF (Y)									
244. - iShares IBOXX Inv. Grade Corp Bond Fund					Sold (part)	07/31/13	J	A	
245. - iShares JP Morgan Et Emerging Markets Bond Fd.									
246. - iShares MSCI EAFE Index Fund (Y)									
247. - iShares MSCI Malaysia Index Fd.									
248. - iShares TR S&P Midcap 400 Index Fd. (Y)									
249. - Johnson & Johnson					Sold (part)	07/10/13	J	A	
250. - JP Morgan Chase & Co.									
251. - McDonalds Corp.					Sold (part)	10/23/13	J	A	
252.					Sold (part)	10/24/13	J	A	
253.					Sold	10/25/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

254. - Mondelez Intl.					Sold (part)	05/13/13	J	A	
255.					Sold	06/10/13	J	A	
256. - Oracle									
257. - Pfizer Inc.									
258. - Phillips 66									
259. - Powershares ET Preferred Portfolio PGX									
260. - Powershares EM Mar. ET Sov De Pt. PCy									
261. - Powershares DB Comm. Index Tracking Fd.					Sold	09/04/13	J		
262. - Powershares DB Command ETF (Y)									
263. - Qualcomm									
264. - Sector SPDR TR Technology Sel Sector					Buy (add'l)	01/04/13	J		
265.					Sold (part)	04/26/13	J	A	
266.					Sold	05/07/13	J	A	
267. - SPDR Barclays High Yield Bond ETF									
268. - SPDR Barclays International Treasury Bond					Sold	09/25/13	J		
269. - United Technologies Corp.									
270. - US Bancorp New					Sold	07/31/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

06/04/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
271. - V F Corp.					Sold	04/01/13	J	B	
272. - Vanguard Emerging Markets (Vanguard Intl Equity Index FDS FTSE Em)					Buy (add'l)	09/13/13	J		
273. - Vanguard Energy ETF (Y)									
274. - Vanguard Reit ETF									
275. - Verizon Comm. Com.									
276. - Vanguard Total Bond ETF									
277. - CBS Corporation									
278. - Amgen Inc Sr Unsecured Callable CPN 3.875%, 11/15/21									
279. - Ace INA Hldgs. Notes (Y)									
280. - Apache Corp Sr Unsecured Callable CPN 3.25%, 4/15/22									
281. - AT&T Inc Sr Unsecured CPN 3.0%, 2/15/22									
282. - Berkshire Hathaway Inc Sr Unsecured CPN 3.4%, 1/31/22					Sold (part)	04/15/13	J	A	
283. - Blackrock Inc Sr Unsecured CPN 3.5%, 12/10/14									
284. - Cisco Systems Inc Sr Unsecured CPN 3.15%, 03/14/17									
285. - Dominion Resources Inc Sr Unsecured CPN 5.15%, 7/15/15									
286. - Dow Chemical Co/The Unsecured CPN 5.9%, 2/15/15					Sold	06/24/13	J	A	
287. - Fortune Brands Inc Sr Unsecured CPN 6.375%, 6/15/14					Sold	05/16/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

06/04/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
288. - General Electric Co Sr Unsecured CPN 5.25%, 12/6/17									
289. - General Elec Cap Corp Medium Term Notes CPN 4.375%, 9/16/20									
290. - General Mills Inc Sr Unsecured Callable CPN 3.15%, 12/15/21									
291. - Goldman Sachs Grp Inc Senior Notes CPN 5.375%, 3/15/20									
292. - Home Depot Inc Senior Notes CPN 5.4%, 3/1/16									
293. - JP Morgan Chase & Co Senior Notes CPN 6.0%, 1/15/18									
294. - Southern Copper Corp Sr Unsecured CPN 5.375%, 4/16/20									
295. - Viacom Inc Notes CPN 4.375%, 9/15/14									
296. - Wal-Mart Stores Inc Senior Notes CPN 5.8%, 2/15/18									
297. - Walt Disney Company/The Medium Term Notes CPN 1.1%, 12/1/17									
298. - Federal Home Ln Mtg Corp Medium Term Note CPN 2.375%, 1/13/22									
299. - Federal Home Ln Mtg Corp Medium Term Note CPN 3.75%, 3/27/19									
300. - US Treasury Notes CPN 3.375%, 11/15/19									
301. - iShares Barclays Intermediate Credit Bond Fund (X)									
302. - iShares Core S&P Small Cap (X)					Sold (part)	05/24/13	J	A	
303. - Vanguard MSCI EAFE (Vanguard FTSE Developed Markets ETF) (X)					Sold (part)	04/29/13	J	A	
304.					Sold (part)	04/30/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

06/04/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
305.					Sold (part)	08/01/13	J	A	
306. - US Bancorp Subordinated Medium Term Notes CPN 2.95%, 7/15/22 (X)									
307. - US Treasury Notes CPN 4.5%, 2/15/16 (X)									
308. - US Treasury Notes CPN 4.625%, 2/15/17 (X)									
309. - US Treasury Notes CPN 3.625%, 2/15/20 (X)									
310. - Glaxosmithkline Capital Company GTD CPN 2.85%, 5/8/22 (X)									
311. - ACCENTURE PLC IRELAND SHARES CLASS A					Buy	07/05/13	J		
312. - AGRUM INC					Buy	05/13/13	J		
313.					Buy (add'l)	08/08/13	J		
314. - AMGEN INC					Buy	07/10/13	J		
315. - APPLE INC					Buy	04/26/13	J		
316. - HOME DEPOT INC					Buy	10/23/13	J		
317.					Buy (add'l)	10/24/13	J		
318.					Buy (add'l)	10/25/13	J		
319. - INTEL CORP					Buy	05/07/13	J		
320. - ISHARES MSCI UNITED KINGDOM					Buy	08/01/13	J		
321. - ISHARES MSCI GERMANY INDEX FUND					Buy	04/29/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

06/04/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
322.					Buy (add'l)	04/30/13	J		
323. - ISHARES MSCI AUSTRALIA					Buy	08/01/13	J		
324. - METLIFE INC					Buy	05/23/13	J		
325. - POWERSHARES SENIOR LOAN PORTFOLIO					Buy	06/12/13	J		
326.					Buy (add'l)	06/27/13	J		
327. - ROSS STORES INC					Buy	04/01/13	J		
328. - SPDR S&P 500 TRUST ETF					Buy	01/15/13	J		
329.					Sold (part)	05/24/13	J	A	
330. - TYSON FOODS INC CL A					Buy	06/10/13	J		
331. - VANGUARD SHORT TERM ETF CORP BD					Buy	07/31/13	J		
332. - 3M CO					Buy	10/07/13	J		
333. - CITIGROUP INC SR UNSECURED CPN 1.7%, 7/25/16					Buy	07/31/13	J		
334. - AMERICAN EXPRESS CO SR UNSECURED CPN 1.55%, 5/22/18					Buy	06/12/13	J		
335. - VERIZON COMMUNICATIONS SR UNSECURED CPN 3.65%, 9/14/18					Buy	09/25/13	J		
336. - US TREASURY NOTES CPN 2.0%, 2/15/22					Buy	05/16/13	J		
337. - DIAGEO CAPITAL PLC SR UNSECURED CALLABLE CPN 2.625%, 4/29/23					Buy	05/16/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

06/04/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

338. ☐ Brok.Acct.6 (☐) (H)									
339. - Wells Fargo Bank Co. Money Mkt. Acct.	A	Interest	J	T					
340. - Blackrock Muniyield Investment Fund	B	Int./Div.			Sold	08/19/13	K		
341. - Guggenheim Build America Bonds Managed Duration Trust	A	Dividend	J	T					
342. - University AR Univ Revs Various Fac- Fayetteville Ser A B/E OID 5.0%	A	Interest	J	T					
343. - University Cent AR Rev Rfdg Stdnt Fee Ser B B/E CPN 3.25%, 9/1/23	A	Interest	J	T					
344. - Nuveen Select Tax Free Income Port 2 SBI	A	Dividend	J	T					
345. - Nuveen Muni Value Fund Inc. (Y)									
346. - Ing (USA Annuity & Life Ins SmartDesign Variable Annuity)	A	Interest	K	T					
347. - Blackrock Muni Inter Duration Fund Inc. (X)	A	Dividend			Sold	02/25/13	K	C	
348. - PRUDENTIAL FIN 5.7% PFD JR SUB NOTES, 3/15/53	A	Interest			Buy	03/07/13	K		
349.					Sold	11/13/13	K		
350. - WATSON CHAPEL AR SCH DIST 24 CONSTR G/O LTD CPN 4.25%, 6/1/40		None	K	T	Buy	09/26/13	J		
351. ☐ Brok. Acct.8 ☐ Ed. Fd. (☐ -cash)	A	Interest	L	T					
352. TIAA-CREF ☐ (Tr.)	A	Interest			Distributed	10/09/13	K		
353. WF Brok. Acct. 9 IRA 3S ☐	D	Int./Div.	N	T					
354. - Ace Limited									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

06/04/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
355. - AES Corp					Sold (part)	02/04/13	J		
356.					Sold	05/10/13	J	A	
357. - Allstate Corp.					Sold (part)	07/25/13	J	B	
358.					Sold (part)	10/01/13	J	B	
359. - American Express (Y)									
360. - Anadarko Petroleum Corp					Sold	11/12/13	J	A	
361. - AT & T Inc					Sold (part)	09/06/13	J	A	
362. - Boeing					Sold	03/13/13	J	B	
363. - Broadridge Financial Corp					Sold	03/12/13	J	A	
364. - Capital One Financial Corp					Sold (part)	02/20/13	J		
365.					Sold	07/10/13	J	A	
366. - Citigroup Inc New					Buy (add'l)	07/18/13	J		
367.					Sold (part)	11/12/13	J	B	
368. - CVS Caremark Corp									
369. - E M C Corp Mass					Sold	03/12/13	J	A	
370. - Energy XXI Bermuda Ltd					Sold (part)	02/04/13	J		
371.					Sold	03/07/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
372. - Exxon Mobil Corp.					Sold	05/10/13	J	A	
373. - FirstEnergy Corp					Sold	02/04/13	J		
374. - Georgia Gulf (named changed 01/29/13 to Axiall Corp)					Sold	12/03/13	J	A	
375. - Global Payments Inc									
376. - Harman Intl Inds Inc New					Sold	08/01/13	J	A	
377. - Hartford Finl Svcs Group Inc									
378. - Ingersoll-Rand PLC Shares					Sold (part)	07/02/13	J	A	
379. - Jack in the Box Inc.					Sold	02/21/13	J	A	
380. - Johnson & Johnson					Sold (part)	10/01/13	J	B	
381. - JPMorgan Chase & Co.					Sold	11/12/13	J	A	
382. - Kraft Foods					Sold	03/13/13	J	A	
383. - Liberty Interactive Corp									
384. - MGM Resorts International									
385. - Marathon Oil Corp.									
386. - Medtronic Inc					Sold	03/13/13	J	A	
387. - Merck & Co Inc New					Sold (part)	02/04/13	J	A	
388.					Sold	04/02/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
389. - Microsoft Corp					Sold	03/12/13	J	A	
390. - Mondelez Intl Inc					Buy (add'l)	03/13/13	J		
391. - Mosaic Company					Buy (add'l)	03/13/13	J		
392.					Sold	07/02/13	J		
393. - Nucor Corp.					Sold	04/17/13	J	A	
394. - Pfizer Inc.									
395. - Qualcomm Inc.					Sold	06/11/13	J	A	
396. - RF Micro Devices Inc					Buy (add'l)	09/06/13	J		
397. - US Bancorp New									
398. - Williams Companies Inc.					Sold	10/09/13	J	A	
399. - Cons Edison Co of NY Notes CPN 4.875%, 2/1/13					Redeemed	02/01/13	J		
400. - Morgan Stanley Sub Global Notes CPN 4.75%, 4/1/14					Sold	02/21/13	J	A	
401. - Home Depot Inc Senior Notes CPN 5.4%, 3/1/16					Sold	04/10/13	J	A	
402. - McKesson Corp Sr Unsecured CPN 3.25%, 3/1/16									
403. - Thermo Fisher Scientific Sr Unsecured CPN 2.25%, 8/15/16									
404. - Waste Management Inc Company GTD CPN 2.6%, 9/1/16					Sold	04/10/13	J	A	
405. - John Deere Capital Corp Medium Term Notes CPN 1.85%, 9/15/16									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

WRIGHT, SUSAN W.

Date of Report

06/04/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
406. - Ace INA Holdings Notes Callable CPN 5.7%, 2/15/17									
407. - American Express Senior Notes CPN 6.15%, 8/28/17									
408. - Merrill Lynch & Co Medium Term Notes CPN 6.4%, 8/28/17									
409. - Bear Stearns Co Inc Senior Notes CPN 7.25%, 2/1/18					Sold	05/03/13	J	A	
410. - Citigroup Inc Senior Notes CPN 6.125%, 5/15/18					Sold	05/02/13	J	A	
411. - Xerox Corporation Senior Notes Callable CPN 6.35%, 5/15/18					Sold	02/07/13	J	A	
412. - Verizon Communications Sr Unsecured CPN 6.35%, 4/1/19					Sold	04/23/13	J	A	
413. - Anheuser-Busch Inbev Wor Co. GTD Ser WI CPN 5.375%, 1/15/20									
414. - Kraft Foods Inc Sr Unsecured CPN 5.375%, 2/10/20					Sold	04/19/13	J	A	
415. - Comcast Corp Company GTD CPN 5.15%, 3/1/20									
416. - Goldman Sachs Grp Inc Senior Notes CPN 6.0%, 6/15/20					Sold	10/22/13	J	A	
417. - General Elec Cap Corp Medium Term Notes CPN 4.375%, 9/16/20					Sold	05/28/13	J	A	
418. - Directv Hldg/Fin Inc Company GTD CPN 5.0%, 3/1/21					Sold	05/01/13	J	A	
419. - Dominion Resources Inc Sr Unsecured Ser A CPN 4.45%, 3/15/21									
420. - Caterpillar Inc Sr Unsecured CPN 3.9%, 5/27/21									
421. - Capital One Financial Co Senior Notes CPN 4.75%, 7/15/21					Buy (add'l)	04/10/13	J		
422. - Intel Corp Sr Unsecured CPN 3.3%, 10/01/21					Sold	04/23/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
423. - Cigna Corp Sr Unsecured CPN 4.0%, 2/15/22									
424. - US Bancorp Medium Term Notes CPN 3.0%, 3/15/22					Sold	08/07/13	J		
425. - Fedex Corp Company GTD CPN 2.625%, 8/1/22					Sold	11/13/13	J		
426. - Burlington North Santa F Debentures Callable CPN 3.05%, 9/1/22					Sold	05/06/13	J	A	
427. - Marathon Oil Corp Sr Unsecured Callable CPN 2.8%, 11/1/22									
428. - Dow Chem Co/The Sr Unsecured Callable CPN 3.0%, 11/15/22									
429. - Midamerican Energy Hldgs Bonds CPN 6.125%, 4/1/36									
430. - Metlife Inc Subord Fltg Rate Notes Final Legal Mty 12/15/66 CPN 6.4									
431. - AT&T Inc Senior Notes Callable CPN 6.55%, 2/15/39									
432. - eBay Inc Sr Unsecured CPN 4.0%, 7/15/42									
433. - US Treasury Notes CPN 1.125%, 6/15/13					Sold	02/04/13	J		
434. - US Treasury Notes CPN 0.125%, 12/31/13					Sold	02/14/13	J	A	
435. - US Treasury Notes CPN 1.75%, 3/31/14					Buy (add'l)	06/24/13	J		
436.					Sold (part)	06/25/13	J		
437.					Sold (part)	07/03/13	J		
438.					Sold (part)	09/12/13	J		
439.					Sold (part)	12/11/13	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

440.					Sold	12/20/13	J		
441. - US Treasury Inflation Index Notes 0.5%, 4/15/15									
442. - Federal Natl Mtg Assn Notes CPN 2.375%, 7/28/15									
443. - US Treasury Notes CPN 1.75%, 7/31/15					Buy (add'l)	02/14/13	J		
444. - Federal Home Ln Mtg Corp Notes CPN 2.5%, 5/27/16									
445. - US Treasury Notes CPN 1.0%, 8/31/16					Buy (add'l)	02/14/13	J		
446.					Buy (add'l)	07/18/13	J		
447.					Sold (part)	10/22/13	J	A	
448.					Buy (add'l)	11/01/13	J		
449.					Buy (add'l)	12/11/13	J		
450. - US Treasury Notes CPN 3.25%, 3/31/17					Buy (add'l)	07/18/13	J		
451. - Federal Home Ln Mtg Corp Medium Term Note CPN 3.75%, 3/27/19									
452. - Bank of Montreal Medium Term Notes CPN 2.5%, 1/11/17					Sold	08/12/13	J	A	
453. - Credit Suisse Subordinate Notes CPN 5.4%, 1/14/20									
454. - Union Pacific Corp (X)									
455. - US Treasury Notes CPN 0.75%, 10/31/17 (X)					Sold	11/06/13	J		
456. - US Treasury Inflation Indexed Notes CPN 1.625%, 1/15/18 (X)									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

457. - US Treasury Notes CPN 3.875%, 5/15/18 (X)					Buy (add'l)	01/09/13	J		
458.					Sold (part)	06/24/13	J	A	
459. - US Treasury Notes CPN 1.125%, 5/31/19 (X)					Sold	02/20/13	J		
460. - US Treasury Notes CPN 2.625%, 8/15/20 (X)					Sold (part)	05/01/13	J		
461.					Buy (add'l)	05/08/13	J		
462. - US Treasury Notes CPN 2.125%, 8/15/21 (X)					Sold (part)	05/06/13	J	A	
463.					Sold (part)	05/29/13	J	A	
464.					Sold (part)	10/28/13	J		
465. - US Treasury Notes CPN 1.625%, 8/15/22 (X)					Sold	02/14/13	J		
466. - US Treasury Notes Indx Inflation CPN 1.75%, 1/15/28 (X)									
467. - US Treasury Bond CPN 4.375%, 2/15/38 (X)					Sold	02/12/13	J	A	
468. - ABBOTT LABORATORIES					Buy	10/01/13	J		
469. - ALLEGHENY TECHNOLOGIES					Buy	10/01/13	J		
470. - ALLEGION PLC - SPIN OFF FROM INGERSOL-RAND PLC SHARES					Spinoff (from line 378)	12/02/13	J		
471. - AMERICAN INTL GROUP INC					Buy	02/08/13	J		
472.					Buy (add'l)	02/27/13	J		
473.					Buy (add'l)	09/06/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

474.					Buy (add'l)	11/12/13	J		
475. - AMERIPRISE FINANCIAL INC					Buy	06/11/13	J		
476.					Buy (add'l)	07/02/13	J		
477. - BMC SOFTWARE INC					Buy	03/12/13	J		
478.					Sold	06/11/13	J	A	
479. - CISCO SYSTEMS INC					Buy	06/11/13	J		
480.					Sold	12/18/13	J		
481. - CORNING INC					Buy	07/25/13	J		
482. - DEVON ENERGY CORP					Buy	10/09/13	J		
483. - EATON CORP PLC					Buy	03/13/13	J		
484.					Buy (add'l)	07/02/13	J		
485. - FORTUNE BRANDS HOME & SECURITY INC					Buy	07/02/13	J		
486.					Buy (add'l)	09/06/13	J		
487. - GENERAL MOTORS CO					Buy	12/18/13	J		
488. - HALLIBURTON COMPANY					Buy	02/04/13	J		
489.					Buy (add'l)	03/07/13	J		
490. - LYONDELLBASELL INDUSTRIES AF SCA CLASS A					Buy	12/18/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
491. - MACY'S INC					Buy	02/28/13	J		
492. - MORGAN STANLEY & CO					Buy	11/12/13	J		
493. - SEMGROUP CORP CLASS A					Buy	02/04/13	J		
494.					Sold	04/05/13	J	A	
495. - SEMPRA ENERGY					Buy	09/25/13	J		
496. - TIDEWATER INC					Buy	04/05/13	J		
497.					Sold	08/29/13	J	A	
498. - TIMKEN COMPANY					Buy	07/02/13	J		
499.					Buy (add'l)	07/18/13	J		
500.					Sold	12/18/13	J		
501. - VALERO ENERGY CORP NEW (VALERO REFGNG & MKTING)					Buy	04/10/13	J		
502.					Buy (add'l)	05/10/13	J		
503.					Buy (add'l)	09/06/13	J		
504. - CST BRANDS INC - SPIN OFF FROM VALERO ENERGY CORP					Spinoff (from line 501)	05/02/13	J		
505.					Sold	05/16/13	J	A	
506. - WHITING PETROLEUM CORP					Buy	11/12/13	J		
507. - WISCONSIN ENERGY CORP					Buy	02/04/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
508.					Sold	09/25/13	J	A	
509. - AMGEN INC SR UNSECURED CPN 2.125%, 5/15/17					Buy	12/10/13	J		
510. - ORACLE CORP NOTES CALLABLE CPN 5.75%, 4/15/18					Buy	11/13/13	J		
511.					Buy (add'l)	11/27/13	J		
512. - GOLDMAN SACH GROUP NOTES CPN 2.90%, 7/19/18					Buy	10/25/13	J		
513. - KINDER MORGAN ENER PART SR UNSECURED CPN 2.65%, 2/1/19					Buy	11/15/13	J		
514. - DIRECTV HOLDINGS/FING COMPANY GTD CPN 3.8%, 3/15/22					Buy	04/24/13	J		
515.					Buy (add'l)	05/01/13	J		
516. - US BANCORP SUBORDINATED MEDIUM TERM NOTES CPN 2.95%, 7/15/22					Buy	08/06/13	J		
517.					Buy (add'l)	08/07/13	J		
518. - SEMPRA ENERGY SR UNSECURED CALLABLE CPN 2.875%, 10/01/22					Buy	09/17/13	J		
519. - VERIZON COMMUNICATIONS SR UNSECURED CALLABLE CPN 2.45%, 11/1/22					Buy	04/23/13	J		
520. - GENERAL ELEC CAP CORP MEDIUM TERM NOTES CPN 3.1%, 1/9/23					Buy	05/28/13	J		
521. - MORGAN STANLEY SR UNSECURED CPN 3.75%, 2/25/23					Buy	02/21/13	J		
522. - CITIGROUP INC UNSECURED CPN 3.375%, 3/1/23					Buy	05/02/13	J		
523. - BURLINGTN NORTH SANTA FE SR UNSECURED CALLABLE CPN 3.0%, 3/15/23					Buy	05/06/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

524. - JPMORGAN CHASE & CO SUBORDINATED CPN 3.375%, 5/1/23					Buy	05/03/13	J		
525. - FORD MOTOR CO SR UNSECURED CPN 4.75%, 1/15/43					Buy	02/07/13	J		
526. - US TREASURY NOTES CPN 0.75%, 6/15/14					Buy	05/30/13	J		
527.					Buy (add'l)	06/25/13	J		
528.					Buy (add'l)	06/28/13	J		
529.					Sold (part)	11/22/13	J		
530. - US TREASURY NOTES CPN 0.75%, 12/31/17					Buy	02/14/13	J		
531.					Buy (add'l)	06/25/13	J		
532.					Buy (add'l)	12/20/13	J		
533. - US TREASURY NOTES CPN 1.375%, 6/30/18					Buy	07/03/13	J		
534. - US TREASURY NOTES CPN 1.375%, 9/30/18					Buy	11/06/13	J		
535. - US TREASURY NOTES CPN 1.125%, 12/31/19					Buy	02/20/13	J		
536. - US TREASURY NOTES CPN 2.5%, 8/15/23					Buy	09/12/13	J		
537. - US TREASURY BONDS CPN 2.75%, 11/15/42					Buy	02/11/13	J		
538. - US TREASURY NOTES CPN 0.75, 12/15/13					Buy	02/05/13	J		
539.					Buy (add'l)	02/26/13	J		
540.					Buy (add'l)	04/30/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

541.					Sold	06/25/13	J		
542. - BANK OF MONTREAL MEDIUM TERM NOTES CPN 2.375%, 1/25/19					Buy	10/23/13	J		
543.					Buy (add'l)	10/25/13	J		
544. Metropolitan National Bank-Little Rock (S)	A	Interest	J	T					
545. Lafayette Co., AR (royalty & fractional mineral interests)	A	Royalty	M	W					
546. Lafayette Co. AR (royalty & fractional mineral inter.)	D	Royalty	M	W					
547. Miller Co., AR (royalty & fractional mineral interest)		None	J	W					
548. Webster Parish, LA (royalty & fractional mineral inter.)	B	Royalty	J	W					
549. Caddo Parish, LA (royalty & fractional mineral inter.)	B	Royalty	J	W					
550. Hempstead Co., AR (mineral interest)		None	J	W					
551. Miller Co., AR (land)		None	J	W					
552. Lafayette Co., AR (land)		None	J	W					
553. MS Trust ()	B	Int./Div.	M	T					
554. - MS Money Market									
555. - Alerian MLP ETF									
556. - Gug BLT 2018 Corp Bnd ETF									
557. - Guggenheim Bullshtr 2017 CBE									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
558. - Guggenheim Bulletshares 2015									
559. - Guggenheim Enhanced Short Dura					Buy (add'l)	04/02/13	J		
560.					Sold (part)	05/23/13	J	A	
561.					Sold (part)	05/31/13	J	A	
562.					Buy (add'l)	08/13/13	J		
563.					Sold (part)	11/21/13	J		
564. - iShares Silver Trust									
565. - iShares Barclay's Tips Bd Fd.					Sold	04/02/13	J	A	
566. - iShares JP Morgan EM Bond Fd.					Sold (part)	06/20/13	J		
567.					Sold	08/13/13	J		
568. - iShares MSCI Aust Index Fund					Sold	02/07/13	J	A	
569. - iShares MSCI Canada Index Fund					Sold	04/02/13	J		
570. - iShares S&P 500 Grwth Index					Sold (part)	04/12/13	J	A	
571. - iShares S&P 500 Value Index									
572. - iShares S&P Midcap 400 Index									
573. - iShares SP Smallcap 600 Index									
574. - Powershares DB Comm Trk Inc					Buy (add'l)	05/23/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
575. - SPDR DJ Wilshire Global Rea									
576. - Utilities Sel Sect SPDR Fund					Sold	08/27/13	J	A	
577. - Vanguard Div. Appreci. (VIG)					Sold (part)	04/02/13	J	A	
578. - Vanguard European MSCI ETF					Buy (add'l)	04/02/13	J		
579.					Buy (add'l)	09/18/13	J		
580. - Vanguard MSCI Emerg. Mkts. (Vanguard FTSE Emerging Markets)					Buy (add'l)	07/30/13	J		
581.					Sold (part)	08/27/13	J		
582. - Wisdom Tree Div Top 100					Sold (part)	05/23/13	J	A	
583. - Wisdomtree Equity Income Fund									
584. - Wisdomtree Trust Emrg. Mkt Eqt.					Buy (add'l)	07/30/13	J		
585.					Sold (part)	08/27/13	J		
586. - Oppenheimer Developing Mkts. Y									
587. - Pimco Unconstrained Bond P					Sold (part)	04/02/13	J	A	
588. - Thornburg Intl. Value I									
589. - Virtus Multi Sect Sht Trm BDI					Sold (part)	06/20/13	J	A	
590.					Sold (part)	07/30/13	J		
591.					Sold (part)	08/27/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
592. - ISHARES MSCI ASIA EX-JAPAN ETF					Buy	02/07/13	J		
593. - ISHARES MSCI EAFE SM CAP ETF					Buy	02/07/13	J		
594. - ISHARES MSCI EMU ETF					Buy	11/21/13	J		
595. - ISHARES MSCI JAPAN ETF					Buy	09/18/13	J		
596. - WISDOMTREE TRUST JAPN HEDGE EQ					Buy	04/02/13	J		
597.					Buy (add'l)	05/31/13	J		
598.					Buy (add'l)	07/30/13	J		
599.					Sold (part)	09/18/13	J	A	
600. - ALLIANCEBER SEL US LG/SHT ADV					Buy	11/21/13	J		
601. IRA	A	Int./Div.	M	T	Open	10/21/13	M		
602. - ASTRAZENECA PLC SPON ADR					Buy	10/22/13	J		
603. - BAE SYSTEMS PLACE					Buy	10/22/13	J		
604. - BANCO BILBAO VIZCAYA AGRENTARIA, S.A. ADR					Buy	10/22/13	J		
605. - BANK MONTREAL QUEBEC					Buy	10/22/13	J		
606. - BASF SE SPONSORED ADR					Buy	10/22/13	J		
607. - BHP BILLITON PLC-ADR					Buy	10/22/13	J		
608. - BK NOVA SCOTIA HALIFAX					Buy	10/22/13	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
609. - BRISTOL MYERS SQUIBB CO					Buy	10/22/13	J		
610. - BRITISH AMERN TOB PLC SPON ADR					Buy	10/22/13	J		
611. - CHEVRON CORPORATION					Buy	10/22/13	J		
612. - DEUTSCHE BOERSE AG-UNSPON ADR					Buy	10/22/13	J		
613. - DIAGEO PLC SPONSORED ORD NEW					Buy	10/22/13	J		
614. - DOMINION RES INC VA NEW					Buy	10/22/13	J		
615. - DUKE ENERGY CORP COM NEW					Buy	10/22/13	J		
616. - EATON CORP PLC					Buy	10/22/13	J		
617. - ELI LILLY & CO					Buy	10/22/13	J		
618. - ENI S P A SPON ADR					Buy	10/22/13	J		
619. - GLAXOSMITHKLINE PLC-ADR					Buy	10/22/13	J		
620. - HARRIS CORP DEL					Buy	10/22/13	J		
621. - HSBC HOLDINGS PLC-SPON ADR					Buy	10/22/13	J		
622. - ITOCHU CORP ADR					Buy	10/22/13	J		
623. - JOHNSON & JOHNSON					Buy	10/22/13	J		
624. - KEPPEL LTD SPONSORED ADR					Buy	10/22/13	J		
625. - KIMBERLY-CLARK CORP					Buy	10/22/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
626. - KONINKLIJKE PHILIPS N V NY REG SH					Buy	11/01/13	J		
627. - LAS VEGAS SANDS CORP					Buy	10/22/13	J		
628. - LOCKHEED MARTIN CORP					Buy	10/22/13	J		
629. - MCDONALDS CORP					Buy	10/22/13	J		
630. - MICHELIN (CGDE) UNSP ADR					Buy	10/22/13	J		
631. - MICROSOFT CORP					Buy	10/22/13	J		
632. - NATIONAL GRID PLC SPON ADR NEW					Buy	10/22/13	J		
633. - NESTLE S A REG ADR					Buy	10/22/13	J		
634. - NISSAN MTR LTD SPONS-ADR					Buy	10/22/13	J		
635. - NTT DOCOMO INC ADR SPONSORED ADR					Buy	10/22/13	J		
636.					Sold	10/31/13	J		
637. - NOVARTIS AG SPON ADR					Buy	10/22/13	J		
638. - OMV AG SPONSORED ADR NEW					Buy	10/22/13	J		
639.					Sold	10/31/13	J		
640. - PFIZER INCORPORATED					Buy	10/22/13	J		
641. - PHILIP MORRIS INTERNATIONAL INC					Buy	10/22/13	J		
642. - PPL CORPORATION					Buy	10/22/13	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
643. - PROCTER & GAMBLE CO					Buy	10/22/13	J		
644. - PRUDENTIAL PLC SPON ADR					Buy	10/22/13	J		
645. - PUBLIC SVC ENTERPRISE GROUP INC					Buy	10/22/13	J		
646. - RECKITT BENCKISER PLC SPONSORED ADR					Buy	10/22/13	J		
647. - ROCHE HOLDINGS LTD ADR					Buy	10/22/13	J		
648. - ROYAL DUTCH SHELL PLC ADR CL A					Buy	10/22/13	J		
649. - SANOFI ADR					Buy	10/22/13	J		
650. - SIEMENS A G - ADR					Buy	11/01/13	J		
651. - SINGAPORE TELECOMMUNICATIONS-ADR					Buy	10/22/13	J		
652. - SUMITOMO MITSUI FINL GROUP INC SPON ADR					Buy	10/22/13	J		
653. - TELENOR ASA-ADS					Buy	10/22/13	J		
654. - TELIASONERA AB-UNSPN ADR					Buy	10/22/13	J		
655. - TELSTRA CORPORATION LTD SPON ADR					Buy	10/22/13	J		
656. - TOTAL S.A. SPONS ADR					Buy	10/22/13	J		
657. - UNILEVER N V ADR					Buy	10/22/13	J		
658. - VERIZON COMMUNICATIONS COM					Buy	10/22/13	J		
659. - ZURICH INSURANCE GROUP ADR					Buy	10/22/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII - Investments and Trusts:

Line 2 - was erroneously included on 2012 (did not own as of 12/31/2012).

Line 5 - was erroneously included on 2012 (did not own as of 12/31/2012).

Line 6 - Reporting person is Trustee of this [REDACTED] trust. The underlying assets are reported on lines 7 through 51. Line 8 was erroneously included on 2012 report (did not own as of 12/31/2012). Lines 44 was erroneously omitted from 2012 report.

Line 52 - Reporting person is Trustee of this [REDACTED] trust. The underlying assets are reported on lines 53 through 90. Lines 53, 54 and 55 were erroneously included on 2012 report (did not own as of 12/31/2012). Lines 56, 57, 59, 63, 64, 65, 67, 68, 69, 78, 84, 85 were erroneously included in the 2012 report - the value of these investments were less than the reporting threshold at both 12/31/2012 and 12/31/2013. Line 58 appears to be a duplicate of line 79. Line 80 fell below the reporting threshold for 2013. Line 87 was erroneously omitted from 2012 report.

Line 91 - Reporting person is Trustee of this [REDACTED] trust. The underlying assets are reported on lines 92 through 131. Lines 102, 107, and 110 were erroneously included on 2012 report (did not own as of 12/31/2012). Line 120 appears to be a duplicate of line 97. Line 121 was erroneously included in 2012 report - the value of this investment was less than reporting threshold at both 12/31/2012 and 12/31/2013. Line 125 was erroneously omitted from 2012 report.

Line 132 - Reporting person was Trustee of this [REDACTED] trust. The underlying assets are reported on lines 133 through 152. Reporting person resigned as Trustee as of 10/26/2013. The investments and reportable transactions are reported through 10/26/2013. These will no longer be reportable in future years. Line 146 was erroneously omitted from 2012 report.

Line 153 - an IRA account. The underlying assets are reported on lines 154 through 228. Lines 158, 160, 176, 190, and 192 were erroneously included on 2012 report (did not own as of 12/31/2012). Line 167 appears to be a duplicate of line 168, line 177 appears to be a duplicate of line 162, line 189 appears to be a duplicate of line 161, line 200 appears to be a duplicate of line 186, and line 201 appears to be a duplicate of line 197.

Line 229 - Reporting person was Trustee of this [REDACTED] trust. The underlying assets are reported on lines 230 through 337. Reporting person resigned as Trustee as of 10/26/2013. The investments and reportable transactions are reported through 10/26/2013. These will no longer be reportable in future years. Lines 237, 238, 240, 246, 248, 262, 273 and 279 were erroneously included on 2012 report (did not own as of 12/31/2012). Lines 301, 302, 303, 306, 307, 308, 309 and 310 were erroneously omitted from 2012 report. Line 243 appears to be a duplicate of line 244.

Line 338 - A heading for a brokerage account. The underlying assets are reported separately on lines 339 through 350, including the income, year-end values and transactions. Line 345 was erroneously included on 2012 report (did not own as of 12/31/2012). Line 347 was erroneously omitted from 2012 report.

Line 351 - Reporting person is Trustee of this [REDACTED] trust. It is invested solely in cash.

Line 352 - This asset was held in trust of which reporting person resigned as of 10/26/2013. This will no longer be reportable in future years.

Line 353 - an IRA account. The underlying assets are reported on lines 354 through 543. Lines 359 was erroneously included on 2012 report (did not own as of 12/31/2012). Lines 454, 455, 456, 457, 459, 460, 462, 465, 466, and 467 were erroneously omitted from 2012 report.

Line 546 - is [REDACTED] asset that was held in trust, of which reporting person has resigned as of 10/26/2013 and will not be reportable in future years.

Line 552 - is [REDACTED] asset that was held in trust, of which reporting person has resigned as of 10/26/2013 and will not be reportable in future years.

Line 553 - Reporting person is Trustee of this [REDACTED] trust. The underlying assets are reported on line 554 through 600.

Line 601 - an IRA account. The underlying assets are reported on lines 602 through 659.

Line 324 on 12/31/2012 report should have had a dash before it to indicate that it was held in 2012 line 236. It is reported currently on 2013 line 300 as held in 2013 line 229.

Line 216 on 12/31/2012 report was noted with (Y), but had a transaction of "buy", so I'm not sure what the intent was with regard to this investment. Nevertheless, did not own as of 12/31/2012 and therefore not included on 2013 FDR.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ SUSAN W. WRIGHT**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544