

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) MARTIN, BEVERLY B.	2. Court or Organization Eleventh Circuit	3. Date of Report 04/27/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Circuit Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2016 to 12/31/2016
7. Chambers or Office Address 56 Forsyth Street NW Atlanta, GA 30303		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Board Member	Federal Judges Association
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Yale Law School	February 21 - February 22, 2016	New Haven, CT	Talk to Law School Class	Transportation, Meals and Lodging
2. Harvard Law School	March 28 - March 29, 2016	Cambridge, MA	Participate in Panel Discussion	Transportation, Meals and Lodging
3. University of Chicago Law School	April 27 - April 29, 2016	Chicago, IL	Judge Moot Court	Transportation, Meals and Lodging
4. Federal Judges Association	May 16 - May 18, 2016	Washington, DC	Board Meeting	Transportation, Meals and Lodging
5. New York University	November 11 - November 13, 2016	Manhasset, NY	Participate in Seminar as a Student	Transportation, Meals and Lodging

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America checking Account	A	Int./Div.	L	T					
2. Bank of America Money Market Account	A	Int./Div.	J	T					
3. Bank of America Money Market Account	A	Int./Div.	J	T					
4. Energy Sector SPDR Trust	B	Dividend	L	T	Buy (add'l)	01/11/16	J		
5.					Buy (add'l)	01/15/16	K		
6.					Buy (add'l)	01/20/16	J		
7.					Buy (add'l)	01/26/16	J		
8.					Sold (part)	03/03/16	J	A	
9.					Sold (part)	05/23/16	J	A	
10. Energy Sector SPDR Trust (IRA)	A	Dividend	J	T	Buy	01/11/16	J		
11.					Buy (add'l)	01/20/16	J		
12.					Buy (add'l)	01/26/16	J		
13.					Sold (part)	04/06/16	J	A	
14. Financial Sector SPDR Trust ETF	E	Dividend	L	T	Sold (part)	05/23/16	J	A	
15.					Buy (add'l)	10/13/16	J		
16. Financial Sector SPDR Trust ETF (IRA)	A	Dividend	K	T	Buy (add'l)	10/13/16	J		
17. Ishares Currency Hedged MSCI Eurozone ETF	A	Dividend			Sold	02/29/16	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Ishares Currency Hedged MSCI Eurozone ETF (IRA)	A	Dividend			Sold	02/29/16	J		
19. Ishares IBOXX \$ INVT Grade Corporate Bond	A	Dividend	J	T	Buy (add'l)	01/15/16	J		
20.					Buy (add'l)	01/25/16	J		
21.					Sold (part)	05/23/16	J	A	
22. Ishares IBOXX High Yield Corporate Bond ETF	A	Dividend			Buy	03/09/16	J		
23.					Sold	05/23/16	J	A	
24. Ishares MSCI EAFE ETF		None			Sold	01/15/16	K		
25. Ishares MSCI Emerging Markets ETF	A	Dividend	K	T	Sold (part)	05/23/16	J		
26. Ishares MSCI Emerging Markets ETF (IRA)	A	Dividend	J	T					
27. Ishares NASDAQ Biotechnology ETF		None			Buy	01/12/16	K		
28.					Sold	02/26/16	K		
29. Ishares NASDAQ Biotechnology ETF (IRA)		None			Buy	01/12/16	J		
30.					Sold	02/26/16	J		
31. Ishares Select Divid ETF DE	B	Dividend	K	T	Sold (part)	05/23/16	K	B	
32. Ishares Select Divid ETF DE (IRA)	A	Dividend	K	T					
33. Ishares S&P Europe 350 Index	B	Dividend	L	T	Buy	03/02/16	K		
34.					Sold (part)	05/23/16	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Ishares S&P Europe 350 Index (IRA)	A	Dividend	J	T	Buy	03/02/16	J		
36. Ishares TR HDG MSCI Japan	A	Dividend			Buy	03/02/16	L		
37.					Sold (part)	05/23/16	J		
38.					Sold	07/01/16	K		
39. Ishares TR HDG MSCI Japan (IRA)		None			Buy	03/02/16	J		
40.					Sold	07/01/16	J		
41. Ishares U.S. Technology ETF (IRA)	A	Dividend	J	T	Sold (part)	05/23/16	J	A	
42. J.M. & Star, Macon, Bibb County, GA	B	Rent	K	W					
43. Lone Star Corp	E	Dividend	M	W					
44. Powershares QQQ Trust ETF Ser 1	A	Dividend	L	T					
45. Powershares QQQ Trust ETF Ser 1 (IRA)	A	Dividend	J	T	Buy	05/23/16	J		
46. Real Estate Select Sect SPDR ETF		None			Buy	09/19/16	J		
47.					Sold (part)	09/22/16	J		
48.					Sold	10/13/16	J		
49. Real Estate Select Sect SPDR ETF (IRA)		None			Buy	09/19/16	J		
50.					Sold (part)	09/22/16	J	A	
51.					Sold	10/13/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Rental Property, Fulton County, GA	B	Rent	M	R	Buy	6/15/16	M		
53. SPDR S&P Biotech ETF DE	A	Dividend	K	T	Sold (part)	01/12/16	K		
54.					Buy	02/26/16	K		
55.					Sold (part)	05/23/16	J	B	
56. SPDR S&P Biotech EFT (IRA)	A	Dividend	J	T	Sold (part)	01/12/16	J		
57.					Buy	02/26/16	J		
58. UBS Bank USA Dep Acct (IRA)	A	Interest	J	T					
59. UBS Bank USA Deposit	A	Interest	K	T					
60. Vanguard FTSE Europe ETF	A	Dividend			Sold	03/02/16	L		
61. Vanguard FTSE Europe ETF (IRA)		None			Sold	03/07/16	J		
62. Vanguard Index Funds Vanguard Growth ETF	B	Dividend	M	T	Sold (part)	05/23/16	K	B	
63. Vanguard Index Funds Vanguard Growth ETF (IRA)	A	Dividend	J	T					
64. Vanguard Index Funds Vanguard Mid Cap ETF	B	Dividend	M	T	Buy (add'l)	01/15/16	J		
65.					Sold (part)	05/23/16	J	A	
66. Vanguard Index Funds Vanguard Mid Cap ETF (IRA)	A	Dividend	K	T	Sold (part)	05/23/16	J	A	
67. Vanguard Index Funds Vanguard Small Cap ETF	B	Dividend	M	T	Sold (part)	05/23/16	K		
68. Vanguard Index Funds Vanguard Small Cap ETF (IRA)	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Vanguard Index Funds Vanguard Value ETF	D	Dividend	M	T	Sold (part)	01/11/16	J		
70.					Sold (part)	05/23/16	J	A	
71. Vanguard Index Funds Vanguard Value ETF (IRA)	A	Dividend	K	T	Sold (part)	01/11/16	J		
72.					Sold (part)	03/07/16	J		
73.					Sold (part)	05/23/16	J	A	
74. Vanguard Sector Index FD Vanguard Health Care	B	Dividend	L	T	Sold (part)	05/23/16	K	C	
75. Vanguard Sector Index FD Vanguard Health Care (IRA)	A	Dividend	K	T					
76. Wisdomtree Europe Hedg SM EQ ETF	A	Dividend			Sold	05/26/16	J	A	
77. Wisdomtree Europe Hedged Small Cap Equity		None			Sold	05/23/16	J		
78. Wisdomtree Trust Europe Hedged Equity FD ETF	B	Dividend	L	T	Buy	02/29/16	L		
79.					Sold (part)	05/23/16	J	A	
80. Wisdomtree Trust Europe Hedged Equity FD ETF (IRA)	A	Dividend	K	T	Buy	02/29/16	J		
81. Wisdomtree Trust Japan Hedged Equity FD	A	Dividend	L	T	Sold (part)	01/15/16	J		
82.					Sold	03/02/16	L		
83.					Buy	07/01/16	K		
84. Wisdomtree Trust Japan Hedged Equity FD (IRA)	A	Dividend	J	T	Sold (part)	01/20/16	J		
85.					Sold	03/07/16	J		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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86.					Buy	07/01/16	J		
87.									
88.									
89.									
90.									
91.									
92.									
93.									
94.									
95.									
96.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 52: I bought this rental property on June 15, 2016 for a purchase price of \$235,000.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ BEVERLY B. MARTIN

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544