

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Davis, Jr., Lamar W.	2. Court or Organization United States Bankruptcy Court, GA/S	3. Date of Report 09/18/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address Post Office Box 9714 Savannah, Georgia 31412		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Limited Power of Attorney	Parent
2. Trustee	RB Trust - 1
3. Limited Power of Attorney	Spouse
4. Co-Executor	Parent
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED1. Bankruptcy Section - State
Bar of GeorgiaNovember 10-11,
2011Reynolds Plantation,
Greensboro, GA

Seminar

Lodging

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Wells Fargo Advisors	Brokerage Account Margin Balance	K
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Checking Account, SunTrust Bank	A	Interest	J	T					
2. Checking Account, SunTrust Bank	A	Interest	K	T					
3. Marshland, Chatham County, Georgia		None	J	W					
4. *****INVESTMENT ACCT. 1:									
5. KO	C	Dividend	M	T					
6. MEN	C	Interest	K	T	Sold (part)	06/22/11	J	B	
7. MVT	C	Interest	K	T	Sold (part)	06/22/11	J	C	
8. USA	A	Dividend	J	T					
9. DLTNX	B	Interest	K	T	Buy	06/22/11	K		
10. Cash - Charles Schwab and Company	A	Interest	J	T					
11. *****INVESTMENT ACCT. 2:									
12. ABMD		None	J	T					
13. JDSU		None	J	T					
14. TGMNX	B	Interest	K	T					
15. VFIX	C	Interest	M	T	Buy	05/31/11	J		
16.					Buy	09/22/11	L		
17.					Buy	10/24/11	L		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 I ~\$15,001 - \$50,000	E ~\$15,001 - \$50,000 F ~\$50,001 - \$100,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P ~\$250,001 - \$500,000	K ~\$15,001 - \$50,000 O ~\$50,001 - \$100,000	L ~\$50,001 - \$100,000 P ~\$1,000,001 - \$5,000,000	M ~\$100,001 - \$250,000 P ~\$1,000,001 - \$5,000,000	P ~\$1,000,001 - \$5,000,000 P ~\$1,000,001 - \$5,000,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. DLTNX	C	Interest	M	T	Buy	05/31/11	K		
19.					Buy	09/22/11	L		
20. FMLSX	A	Interest	L	T	Buy	09/22/11	K		
21.					Buy	11/17/11	K		
22.					Buy	11/21/11	J		
23. SPY	A	Dividend	L	T	Buy	09/22/11	K		
24.					Buy	11/17/11	J		
25.					Buy	11/23/11	J		
26. DODIX	A	Interest	L	T	Buy	09/03/11	K		
27. DVY	A	Dividend	L	T	Buy	10/25/11	K		
28.					Buy	11/17/11	K		
29.					Buy	11/21/11	K		
30. DIA	A	Dividend	L	T	Buy	11/17/11	K		
31.					Buy	11/21/11	J		
32.					Buy	11/23/11	K		
33. Cash - Charles Schwab and Company		None	K	T					
34. Northwestern Mutual Life Insurance - Life	E	Dividend			Redeemed	09/09/11	O		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Northwestern Mutual Life Insurance -	C	Dividend	L	T					
36. Metropolitan Life	A	Dividend	J	T					
37. ***** TRUST - 1:									
38. LLC Office Building and Land, Savannah, Georgia	D	Rent	N	W					
39. LLC Farm and Timber, Georgia		None	M	W					
40. Residence, Savannah, Georgia		None			Sold	10/21/11	L		
41. Cobb CNTY & Mar 5.25% 19 11/1/19	B	Interest	K	T					
42. College Park, GA 4.8% 24 9/1/24	B	Interest	K	T					
43. Dekalb CNTY GA 5% 20 1/1/20	B	Interest	K	T					
44. Georgia State GO 5% 17 5/1/17	B	Interest	K	T					
45. Georgia State GO 4.5% 19 7/1/19	B	Interest	K	T					
46. Monroe Cty, GA 3.75% 13 11/1/13	B	Interest	K	T					
47. Monroe Cty, GA 4.1% 16 11/1/16	A	Interest	K	T					
48. Columbus, Georgia Water 5.2% 5/1/14	A	Interest	K	T					
49. MIR/GEN		None	J	W					
50. MIR Escrow		None	J	W					
51. Sportsend SPSP		None	J	W					

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

52. Mirant Warrants MIRWA		None	J	W					
53. Schwab Money Market (cash reserves)	A	Interest	M	T					
54. Cedar Document Technologies		None	J	W					
55. SPY	B	Dividend	L	T					
56. DIA	A	Dividend	K	T					
57. VFIIX	B	Interest	L	T	Sold (part)	04/13/11	K	A	
58. DLTNX	B	Interest	K	T	Buy	04/01/11	K		
59. TGMNX	B	Interest			Sold	04/01/11	K	A	
60.					Sold	12/29/11	K		
61. TSI	B	Interest			Sold	12/29/11	K	C	
62. FMLSX		None	K	T					
63. HAP	A	Interest			Sold	12/29/11	K		
64. IEO	A	Interest			Buy	04/01/11	J		
65.					Buy	04/01/11	J		
66.					Sold	12/29/11	J		
67. DIAMX		None	K	T					
68. DODIX	A	Interest	K	T					

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69. FAIRX	B	Dividend			Sold	04/13/11	J	A	
70.					Sold	11/23/11	K		
71. PRWCX	A	Int./Div.	K	T	Sold (part)	04/13/11	J	A	
72.					Buy	10/03/11	J		
73. HSGFX	A	Dividend			Sold	10/03/11	K	A	
74. YAFFX	A	Interest	K	T	Buy	04/13/11	K		
75.					Buy	10/03/11	J		
76. DVY	A	Dividend	K	T	Buy	10/25/11	K		
77.					Buy	11/23/11	J		
78. *****LIMITED POWER OF ATTORNEY					Expired	08/25/11			
79. *****REGULAR ACCOUNT		None			Distributed	12/22/11			
80. PRTAX	A	Interest			Sold	06/15/11	K		
81. VMLTX	A	Interest			Sold	06/15/11	K		
82. *****IRA (Inherited):									
83. Schwab Money Market	A	Interest	J	T					
84. DODIX	B	Interest	K	T					
85. DLTNX	B	Interest	K	T					

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86. TGMNX	B	Interest	K	T					
87. VFHX	B	Interest	K	T					
88. FAIRX	A	Dividend			Sold	10/25/11	J		
89. HSGFX	A	Dividend			Sold	10/25/11	J		
90. PRWCX	A	Int./Div.	J	T					
91. FMLSX	A	Dividend	J	T					
92. SPY	A	Dividend	K	T					
93. DVY	A	Dividend	J	T	Buy	10/25/11	J		
94. DIAMX	A	Dividend	J	T					
95. YAFFX	A	Dividend	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 78 - Limited Power of Attorney terminated as a matter of law upon parent's death August 25, 2011.

Line 79 - Assets were owned by parent and reported in prior years under my Limited Power of Attorney. I inherited a portion of these assets upon parent's death in 2011. Value of assets received by inheritance is now reported in other sections of report.

AMENDED REPORT CHANGES:

- 1) Charles Schwab and Company is identified as institution where cash is maintained in Part VII, lines 10 and 33.
- 2) The Part VII, line 11 entry in 2010 Report of "Wells Fargo Bank/AGE" is not reportable for 2011 because funds are now included in Charles Schwab and Company account reported on line 33.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Lamar W. Davis, Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544