

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LENARD, JOAN A.	2. Court or Organization DISTRICT COURT, SOUTHERN DISTRICT OF FL	3. Date of Report 05/1/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE - ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 400 NORTH MIAMI AVENUE SUITE 12-1 MIAMI, FLORIDA 33128		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 1996	STATE OF FLORIDA RETIREMENT PLAN (VESTED)
2. 1996	STATE OF FLORIDA DEFERRED COMPENSATION ACCOUNT
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2011	ADJUNCT FACULTY,UNIV. OF MIAMI SCHOOL OF LAW
2. 2011	GENERAL COUNSEL, MIAMI-DADE LEAGUE OF CITIES
3. 2011	CITY OF NORTH MIAMI BEACH DEFINED BENEFIT PENSION
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	FIRSTSOUTHERN BANK, CITY NATIONAL BANK	WAREHOUSE PROPERTIES	P1
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WELLS FARGO BANK (formerly WACHOVIA BANK)	A	Interest	K	T					
2. WELLS FARGO BANK #2 (formerly WACHOVIA BANK #2)	A	Interest	K	T					
3. WELLS FARGO BANK #3 (formerly WACHOVIA BANK #3)	A	Interest	L	T					
4. WELLS FARGO BANK #4 (formerly WACHOVIA BANK #4)	C	Interest	M	T					
5. BANK ATLANTIC	C	Interest	M	T					
6. BBT BANK	A	Interest	J	T					
7. FIRST SOUTH. BANK	C	Interest	O	T					
8. IST BANK	C	Interest	O	T					
9. MERCANTIL COMMERCEBANK(X)	C	Interest	M	T	Open	06/21/11	M		
10. AMERICAN EXPRESS BANK,FSB(X)	A	Interest	M	T	Open	06/06/11	M		
11. ING DIRECT	B	Interest	M	T					
12. VANGUARDPRIME MONEY MARKET FUND	A	Dividend	M	T					
13. VANGUARD TAX-EXEMPT MONEY MARKET FUND	B	Dividend	N	T					
14. VANGUARD FLORIDA INSURED LONG TERM TAX-EXMPT FUND	C	Dividend	M	T					
15. VANGUARD HIGH YIELD TAX-EXEMPT FUND	C	Dividend	M	T					
16. NORTHEAST INV. TRUST	D	Dividend	L	T					
17. STOCKS/SECURITIES									

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$25,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. DETROIT EDISON-COMMON	B	Dividend	L	T					
19. NI SOURCE-COMMON	B	Dividend	K	T					
20. GYRODYNE CO'S.-COMMON		None	J	T					
21. AT&T-COMMON	B	Dividend	K	T					
22. LSI LOGIC CORP.-COMMON		None	J	T					
23. AT&T- COMMON	B	Dividend	L	T					
24. BOEING-COMMON	C	Dividend	M	T					
25. CMS ENERGY-COMMON	A	Dividend	J	T					
26. CONS. EDISON-COMMON	A	Dividend	J	T					
27. BANK OF AMERICA-COMMON	A	Dividend	J	T					
28. CHEMTURA CORP.-COMMON		None	J	T					
29. DYNEGY ENERGY-COMM		None	J	T					
30. DUFF & PHELEPS-COMMON	A	Dividend	J	T					
31. NEXTERA ENERGY-COMMON	A	Dividend	J	T					
32. INTEL CORP.-COMMON	A	Dividend	K	T					
33. ALCATEL LUCENT-COMMON		None	J	T					
34. NOKIA CORP.-COMMON	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. DREYFUS MUNICIPAL INCOME-COMMON(X)	A	Dividend	J	T					
36. WESTERN ASSET MANAGED MUNICIPAL FUND, INC.-COMMON(X)	A	Dividend	J	T					
37. MERCK-COMMON	A	Dividend	K	T					
38. VODAPHONE-COMMON	A	Dividend	K	T					
39. VERIZON COMM.-COMMON	A	Dividend	J	T					
40. ENTERGY CORP.-COMMON	A	Dividend	J	T					
41. QUEST COMM.-COMMON	A	Dividend			Merged (with line 42)	04/01/11	J		
42. CENTURYLINK, INC.(X)	A	Dividend	J	T					
43. AT&T-COMMON	A	Dividend	K	T					
44. CISCO-COMMON	A	Dividend	M	T					
45. ORACLE-COMMON	A	Dividend	L	T					
46. BANK ATLANTIC-COMMON		None	J	T					
47. BLACKROCK FL MUNICIPAL FUND	B	Interest	K	T					
48. SPANISH BROADCASTING SYSTEM-COMMON		None	J	T					
49. COMCAST CORP.-COMMON	A	Dividend	J	T					
50. BFC FINANCIAL CORP.-COMMON		None	J	T					
51. EATON VANCE MUNICIPAL MUTUAL FUND	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. INVESTMENT PROJECTS									
53. PIER ONE IMPT/OCALA,FL	D	Rent	L	U					
54. COMM'L DEVL P/LEHMN,NORTH MIAMI BEACH,FL	E	Rent	N	U					
55. NMB CMMRC CTR,LLC,NORTH MIAMI BEACH,FL	F	Rent	P1	U					
56. SELECT FUNDING ASSOC.,FL	A	Interest	J	T					
57. SELECT/PEABODY,MA	A	Rent			Expired	12/30/11			TENANT BANKRUPTCY
58. SELECT ATTLEB.,OCALA,FL	D	Rent	L	U					
59. RETIREMENT ACCOUNTS									
60. OPPENHEIMER FUNDS:M/MF # 1	B	Interest	K	T					
61. OPPENHEIMER FUNDS:GNMA # 2	C	Dividend	K	T					
62. WELLS FARGO FUND/EQUITY		None	K	T					
63. WELLS FARGO FUND/VALUE		None	J	T					
64. FEDERATED KAUFMANN FUND		None	K	T					
65. FIDELITY (IRA)	A	Interest	K	T					
66. THORNBURG MORTGAGE,INC.		None	J	T					
67. LADENBURG THALMANN FINANCIAL SERVICES,INC.		None	J	T					
68. OPKO HEALTH,INC.		None	J	T					

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69. GENERAL ELECTRIC-COMMON	A	Dividend	J	T					
70. WINDSTREAM CORP.-COMMON	A	Dividend	J	T					
71. PENN VIRGINIA RESOURCE PARTNERS-COMMON	A	Dividend	J	T					
72. CONOCO PHILLIPS-COMMON	A	Dividend	J	T					
73. DOMINION RESOURCES BLACK WARRIOR TRUST-COMMON(X)	A	Dividend	J	T					
74. FL-DEF. BEN.PNSN.(VESTED)		None	M	W					
75. FL-DEFFERR.COMP.PLN	A	Interest	L	T					
76. ICMA-457 DEF.COMP.	D	Interest	M	T					
77. FIDELITY ANNUITY		None	N	T					
78. OPPENHEIMER FDS:M/MF #1	B	Interest	K	T					
79. OPPENHEIMER FDS:GMMA #2	B	Dividend	K	T					
80. FIDELITY CASH RES.	A	Interest	J	T					
81. CHEMTURA-COMMON		None	J	T					
82. ENTERGY CORP.-COMMON	A	Dividend	J	T					
83. ALCATEL LUCENT-COMMON		None	J	T					
84. EDISON INT.-COMMON	A	Dividend	J	T					
85. UNISOURCE-COMMON	A	Dividend	J	T					

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86. CISCO-COMMON	A	Dividend	J	T					
87. HEWLETT-PACKARD- COMMON	A	Dividend	J	T					
88. GENERAL ELECTRIC-COMMON	A	Dividend	J	T					
89. OTHER ACCOUNTS									
90. CON.EDISON-COMMON	C	Dividend	M	T					
91. WENDY'S ARBY GROUP,INC.	A	Dividend	J	T					
92. TIM HORTONS	A	Dividend	J	T					
93. JANUS GLOBAL TECH.		None			Closed	09/15/11	J		
94. JANUS ENTERPRISE FUND		None			Closed	09/15/11	J		
95. JANUS ORION FUND		None			Closed	09/15/11	J		
96. JANUS GROWTH &INCOME FUND	A	Dividend			Closed	09/15/11	J		
97. JANUS VENTURE FUND	A	Dividend			Closed	09/15/11	J		
98. JANUS FUND		None			Closed	09/15/11	J		
99. JANUS TWENTY FUND	A	Dividend			Closed	09/15/11	J		
100. U.S.SAVINGS BONDS	B	Interest	K	T					
101. ISRAEL SAVINGS BONDS	A	Interest	K	W					
102. FL PREPAID TUITION PLAN		None	J	W	Redeemed (part)	01/18/11	J		

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103. CHEMTURA CORP.-COMMON		None	J	T					
104. NEUBERGER & BERMAN GUARDIAN FUND	A	Dividend			Closed	03/16/11	J		
105. COCACOLA ENT.-COMMON	A	Dividend	J	T					
106. BK ATLANTIC-COMMON		None	J	T					
107. VIACOM-COMMON	A	Dividend	J	T					
108. CBS-COMMON	A	Dividend	J	T					
109. COVERDELL EDUCATIONAL IRAS		None			Closed	05/11/11	J		
110. SELIGMAN COMMUNICATION & INFORMATION FUND		None			Closed	05/10/11	J		
111. ALLIANCE TECHNOLOGY FUND		None			Closed	05/10/11	J		
112. DAVIS FINANCIAL FUND		None			Closed	05/17/11	J		
113. DAVIS N.Y. VENTURE FUND		None			Closed	05/17/11	J		
114. DELL INC.-COMMON		None	J	T					
115. SEMPRA ENERGY-COMMON	A	Dividend	J	T					
116. CONSTELLATION ENERGY-COMMON	A	Dividend	J	T					
117. DISNEY CORP.-COMMON	A	Dividend	J	T					
118. BP AMOCO -COMMON	A	Dividend	J	T					
119. FRONTIER COMM.-COMMON	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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LENARD, JOAN A.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

120. DAIMLER AG-COMMON	A	Dividend	J	T					
121. EXELON CORP.-COMMON	A	Dividend	J	T					
122. NORTHEAST UTILITIES-COMMON	A	Dividend	J	T					
123. PG & E CORP.-COMMON	B	Dividend	L	T					
124. CISCO -COMMON	A	Dividend	K	T					
125. COMCAST-COMMON	A	Dividend	J	T					
126. PFIZER-COMMON	A	Dividend	J	T					
127. CITIGROUP-COMMON	A	Dividend	J	T					
128. ENERPLUS RESOURCE FUND(X)	A	Dividend	J	T					
129. BCE,INC.-COMMON	A	Dividend	J	T					
130. WASTE MANAGEMENT-COMMON	A	Dividend	J	T					
131. CONSTELLATION ENERGY-COMMON	A	Dividend	J	T					
132. DUKE ENERGY-COMMON	A	Dividend	J	T					
133. ENTERPRISE PRODUCTS PARTNERS-COMMON	A	Dividend	J	T					
134. CENTERPOINT ENERGY-COMMON	A	Dividend	J	T					
135. GLAXOSMITHKLEIN-COMMON	A	Dividend	J	T					
136. NCR CORP-COMMON	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

LENARD, JOAN A.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. TERADATA CORP.-COMMON	A	Dividend	J	T					
138. MICROSOFT CORP.-COMMON(X)	A	Dividend	J	T	Buy	08/08/11	J		
139. NUVEEN ADVANTAGE MUNICIPAL FUND(X)	A	Dividend	J	T	Buy	08/08/11	J		
140. CELLCOM ISRAEL LTD.-COMMON(X)	A	Dividend	J	T	Buy	08/02/11	J		
141. PENN-VIRGINIA RESOURCES CORP.- COMMON(X)	A	Dividend	J	T	Buy	10/26/11	J		
142. TEEKAY TANKERS,INC.-COMMON(X)	A	Dividend	J	T	Buy	04/18/11	J		
143. NEW YORK COMMUNITY BANK CORP.-COMMON(X)	A	Dividend	J	T	Buy	06/15/11	J		
144. VALERO ENERGY CORP.-COMMON(X)	A	Dividend	J	T	Buy	08/22/11	J		
145. BERKSHIRE HATHAWAY /B- COMMON(X)		None	J	T	Buy	06/15/11	J		
146. ANNALY CAPITAL MANAGEMENT, INC.-COMMON(X)	A	Dividend	J	T	Buy	08/04/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting	Date of Report
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

LENARD, JOAN A.

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05/1/2012

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ JOAN A. LENARD**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544