

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Greenberg, William S.	2. Court or Organization U.S. Court of Appeals for Veterans Claims	3. Date of Report 5/15/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 625 Indiana Avenue, NW Suite 900 Washington, DC 20004		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Chairman, Board of Trustees	Mary Sachs Charitable Trust (private foundation)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 2002	Public Employee Retirement System Pension Fund, State of New Jersey, pension upon retirement age 60, no control
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2018	New Jersey Division of Pensions and Benefits, pension	\$5,945.16
2. 2018	Charles Schwab & Co. Inc., retirement plan distribution	\$88,425.98
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2018	Self-employed pharmaceutical consultant
2. 2018	Charles Schwab & Co., Inc., retirement plan distribution
3. 2018	Northwestern Mutual Life Insurance Co., insurance contract distribution
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America Checking	A	Interest	M	T					
2. Brokerage Account #1 (H)									
3. -Schwab Government Money Fund (Y)	A	Interest							
4. -MN State HFA Fin. Rev. Muni. Bond	B	Interest	K	T					
5. -SPDR S & P Mid-Cap 400 ETF Trust	B	Int./Div.	M	T					
6. -NY NYC GO Muni. Bond	B	Interest	L	T					
7. -MI St Fin Auth Rev Muni. Bond	C	Interest	L	T					
8. -TX St Transn Commn Hwy Fund Muni. Bond	B	Interest	K	T					
9. -WI St Gen Fd Annual Approp Rev Muni. Bond	B	Interest	K	T					
10. -WA St GO Muni. Bond	C	Interest	L	T					
11. -TX Fort Bend ISD GO Muni. Bond	C	Interest	L	T					
12. -NY NYC Trans Fin Auth Future Tax Rev Muni. Bond	C	Interest	L	T					
13. -CA St GO Muni. Bond	C	Interest	L	T					
14. -UT St GO Muni. Bond	C	Interest	M	T					
15. -IL DuPage & Will Cntys Muni. Bond	C	Interest	M	T					
16. -MN St COPs NC Muni. Bond	C	Interest	M	T					
17. -TX St GO Muni. Bond	C	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -Vanguard FTSE Developed Markets ETF	B	Int./Div.	K	T					
19. -Brown Advisory - Somerset Emerging Markets	A	Int./Div.	J	T					
20. -Seafarer Overseas Growth & Income Fund	A	Int./Div.	J	T					
21. -Touchstone Sands Capital Emerging Growth-Y		None	J	T					
22. -MD St GO Muni. Bond	C	Interest			Sold	05/29/18	M		
23. -MI St GO NC Muni. Bond	C	Interest	L	T					
24. -NY Port Auth NY & NJ Rev Muni. Bond	C	Interest	L	T	Sold (part)	01/02/18	M		
25. -CT St GO Muni. Bond	C	Interest	L	T					
26. -Schwab Bank Sweep (X)	A	Interest	K	T					
27. -UT St Bldg Ownership Auth Lease Rev Muni. Bond	A	Interest	K	T	Buy	11/28/18	K		
28. -WA Snohomish Cnty SD No 201 GO School Board Guar. Muni. Bond	A	Interest	L	T	Buy	11/28/18	L		
29. -JBG Smith Properties	B	Int./Div.	M	T	Buy	02/06/18	M		
30. Brokerage Account #2 (H)									
31. -Schwab U.S. Treasury Money Fund (Y)	A	Int./Div.							
32. -Schwab Bank Sweep (X)	A	Interest	J	T					
33. Brokerage Account #3 (H)									
34. Brokerage Account #4 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. -Schwab Advisor Cash Reserves - Premier	A	Interest	J	T					
36. -ASML Holding NV-NY Reg Shares	A	Dividend	K	T					
37. -Adobe Systems Inc. Stock		None	L	T	Sold (part)	01/24/18	J	D	
38.					Sold (part)	10/10/18	J	D	
39. -Apple Inc. Stock	A	Dividend	K	T	Sold (part)	10/10/18	J	D	
40. -Automatic Data Processing Inc. Stock	B	Dividend	L	T	Sold (part)	10/10/18	J	D	
41. -Celgene Corp. Stock		None			Sold (part)	02/07/18	K	D	
42.					Sold	11/29/18	K	D	
43. -Cognizant Tech Solutions Corp. Stock	A	Dividend	L	T					
44. -General Electric Stock	B	Dividend			Sold	10/10/18	K		
45. -Alphabet Inc. Stock (Class A)		None	K	T					
46. -Medtronic Stock	A	Dividend	K	T					
47. -Marsh & McLennan Companies Inc. Stock	A	Dividend	L	T					
48. -Microsoft Corp. Stock	B	Dividend	L	T	Sold (part)	10/10/18	K	E	
49. -Johnson & Johnson Company Stock	B	Dividend	L	T					
50. -Cisco Systems Inc. Stock	B	Dividend	L	T	Sold (part)	01/24/18	J	D	
51. -Varian Medical Systems Inc. Stock		None	L	T					

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52. -Edwards Lifesciences Corp. Stock		None	L	T					
53. -Quest Diagnostics Inc. Stock	A	Dividend	K	T					
54. -Stanley Black & Decker Inc. Stock	A	Dividend	K	T	Sold (part)	04/03/18	J	D	
55. -Cerner Corp. Stock		None	K	T					
56. -Flir Systems Inc. Stock	A	Dividend	K	T	Sold (part)	01/22/18	J	D	
57. -Liberty Property Trust	B	Int./Div.	K	T					
58. -Schlumberger Ltd. Stock	B	Dividend	K	T					
59. -EOG Resources Stock	A	Dividend	K	T	Sold (part)	10/10/18	J	C	
60. -Diageo PLC - Spons ADR Stock	B	Dividend			Sold (part)	03/20/18	K	E	
61.					Sold	03/21/18	K	E	
62. -Qiagen N. V. Stock		None	L	T					
63. -Enterprise Products Partners L.P. interest	C	Int./Div.	K	T					
64. -Energy Transfer L.P. interest	B	Int./Div.	J	T					
65. -MasterCard Inc. Stock	A	Dividend	L	T	Sold (part)	10/10/18	J	C	
66. -FMC Corp. Stock	A	Dividend	K	T					
67. -Albemarle Corp. Stock	A	Dividend	K	T					
68. -IQVIA Holdings Inc. Stock		None	K	T	Sold (part)	10/10/18	J	B	

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69. -Nevro Corp. Stock		None			Sold	07/31/18	J		
70. -Broadcom Inc. Stock	A	Dividend	K	T	Buy (add'l)	01/24/18	K		
71. -HDFC Bank Ltd. Stock	A	Dividend	K	T					
72. -Beckton Dickinson & Co. Stock	A	Dividend	K	T	Buy	11/29/18	K		
73. -Vertex Pharmaceuticals Inc. Stock		None	K	T	Buy	01/31/18	J		
74.					Buy (add'l)	02/07/18	K		
75.					Buy (add'l)	04/03/18	K		
76. -AstraZeneca PLC-Spons ADR Stock	A	Dividend	K	T	Buy	03/20/18	K		
77.					Buy (add'l)	09/20/18	K		
78. IRA #1 (H)									
79. -Schwab Government Money Fund (Y)	B	Interest							
80. -U.S. Treasury Inflation Indexed Bonds	A	Interest			Sold	01/16/18	M		
81. -IL Peoria Cnty Cmnty Unit SD Muni. Bond	B	Interest	K	T					
82. -MI Jackson Pub Schs GO NC Muni. Bond	A	Interest	K	T					
83. -CO Colorado Springs Util Rev Muni. Bond	B	Interest	L	T					
84. -OH Hamilton Cnty Sewer Sys Muni. Bond	C	Interest	L	T					
85. -PA Commonwealth Fing Auth Muni. Bond	B	Interest	K	T					

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86. -KY Asset/Liability Commn Muni. Bond	B	Interest	K	T					
87. -PA Montgomery Cnty Muni. Bond	B	Interest	K	T					
88. -CA Univ of Cal Rev Muni. Bond	B	Interest	K	T					
89. -WA State Muni. Bond	B	Interest	L	T					
90. -UPS Corporate Bond	C	Interest	L	T					
91. -IBM Corporate Bond	B	Interest	K	T					
92. -Wells Fargo & Co. Corporate Bond	A	Interest			Sold	01/16/18	K		
93. -Target Corporate Bond	A	Interest	K	T					
94. -General Electric Capital Corporate Bond	B	Interest			Sold	05/01/18	L		
95. -Berkshire Hathaway Corporate Bond	B	Interest	K	T					
96. -FFCB (Monthly Libor+2) NC	A	Interest			Sold	05/17/18	J		
97. -US Treasury Note Government Bond NC	D	Interest	O	T					
98. -FHLB US Government Agency Bond	C	Interest	M	T	Sold (part)	03/09/18	K		
99. -Colgate-Palmolive Co. Corporate Bond	C	Interest	M	T					
100. -Exxon Mobil Corp. Corporate Bond	B	Interest	L	T					
101. -Schwab Bank Sweep (X)	A	Interest	N	T					
102. -Johnson & Johnson Corporate Bond	A	Interest	L	T	Buy	05/03/18	L		

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103. -Procter & Gamble Corporate Bond	A	Interest	L	T	Buy	05/03/18	L		
104. IRA #2 (H)									
105. -Schwab Government Money Fund (Y)	A	Int./Div.							
106. -Vanguard Bond Index - Short Term	A	Int./Div.	K	T					
107. -Vanguard S-T Investment Grade Fund	B	Int./Div.	K	T					
108. -Schwab Bank Sweep (X)	A	Interest	J	T					
109. 401(k) #1 (H)									
110. Trust #1 (H)									
111. -CRA 12 Deposit Account	B	Interest	L	T					
112. -Ector Cnty TX Indpt Sch Dist Zero Coupon Muni. Bond		None			Matured	08/15/18	K		
113. -S&P 500 Depository Receipts	D	Int./Div.	N	T	Sold (part)	10/10/18	M	F	
114. -SPDR S&P Mid-Cap 400 ETF Trust	C	Int./Div.	M	T					
115. -Dreyfus Small Cap Stock Index Fund	D	Int./Div.	M	T					
116. -Harbor FD Intl Fund		None			Sold	08/22/18	M	D	
117. -Harris Assoc Invnt TR Oakmark Intl Fund	C	Int./Div.	M	T	Buy (add'l)	12/31/18	L		
118. -BNY Mellon Emerging Markets Fund - MPAM Shares	A	Int./Div.	L	T					
119. -DC Income Tax Rev Muni. Bond	B	Interest	L	T	Buy (add'l)	10/24/18	L		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Matured (part)	12/01/18	K		
121. -DC GO NC Muni. Bond	C	Interest	M	T	Buy (add'l)	10/23/18	L		
122.					Buy (add'l)	11/26/18	K		
123. -Seafarer Overseas Growth & Income Fund	B	Int./Div.	K	T					
124. -Vanguard Energy Vipers Fund	B	Int./Div.	K	T					
125. -Dreyfus Intl Stock Fund	C	Int./Div.	M	T	Buy (add'l)	12/28/18	J		
126. -Vanguard S-T Investment Grade Fund - Adm	C	Int./Div.			Sold	10/10/18	M		
127. -Alerian MLP ETF Fund	C	Int./Div.			Sold	12/28/18	K		
128. -Texas Bexar Met Wtr Dist Muni. Bond		None	L	T	Buy	12/06/18	L		
129. -OH St Dept Admin COP Muni. Bond		None	L	T	Buy	11/06/18	L		
130. -DC Wtr & Swr Auth Pub Util Rev Muni. Bond		None	L	T	Buy	10/22/18	L		
131. -BNY Mellon Municipal Opportunities - CL M Fund	A	Int./Div.	L	T	Buy	08/10/18	L		
132. -Brookfield Global Listed Infrastructure Fund		None	K	T	Buy	12/28/18	K		
133. -iShares MSCI EAFE Value Index Fund	B	Int./Div.			Buy	08/22/18	M		
134.					Sold	12/28/18	M		
135. Trust #2 (H)									
136. -Schwab Government Money Fund (Y)	A	Interest							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -Vanguard Intermediate Term Tax-Exempt Bond Fund	B	Int./Div.	L	T					
138. -S&P 500 Depository Receipts	B	Int./Div.	L	T					
139. -SPDR S&P Mid-Cap 400 ETF Trust	A	Int./Div.	K	T					
140. -Longleaf Partners Small Cap	B	Int./Div.	J	T					
141. -Baron Small Cap Fund-I	B	Int./Div.	J	T					
142. -Gateway Fund Y Shares	A	Int./Div.	J	T					
143. -AMEX Energy Select Sector SPDR	A	Int./Div.	J	T					
144. -PIMCO Commodity RR Strat-Ins	A	Int./Div.	J	T					
145. -Dreyfus Intl Stock Fund CL1	A	Int./Div.	K	T					
146. -Oakmark Intl Fund - I	B	Int./Div.	K	T					
147. -Harbor International Fund - Inst	D	Int./Div.	K	T					
148. -Alerian MLP ETF Fund	A	Int./Div.	J	T					
149. -Schwab Bank Sweep (X)	A	Interest	J	T					
150. The Vittoria Fund, LP - passive LP interest	F	Int./Div.	O	U					
151. JBG Investment Fund VIII - passive LP interest		None	L	U	Sold (part)	01/18/18	M		
152. Veritable LPC Partners LP - passive LP interest	D	Int./Div.	M	U					
153. BKWG, Inc.	E	Distribution	L	U					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Northwestern Mutual Whole Life Insurance Policies	E	Dividend	O	T					
155. MassMutual Whole Life Insurance Policies	B	Dividend	K	T					
156. New York Life Whole Life Insurance Policy		None	J	T					
157. AAFMAA Whole Life Insurance Policy		None	J	T					
158. Wells Fargo Checking		None	J	T					
159. SunTrust Bank Checking		None	J	T					
160. Wolfpac Holdings, Inc.	G	Distribution	K	U					
161. Brokerage Account #5 (H)									
162. -Altria Group Inc. Stock	A	Dividend	J	T					
163. -Walt Disney Co. Stock	A	Dividend	K	T					
164. -General Electric Stock	A	Dividend	J	T					
165. -JP Morgan Chase Stock	B	Dividend	L	T					
166. -Mondelez International Inc. Stock	A	Dividend	J	T					
167. -Pfizer Inc. Stock	B	Dividend	K	T					
168. -Philip Morris International Inc. Stock	B	Dividend	K	T					
169. -Henry Schein Inc. Stock		None	K	T					
170. -Exxon Mobil Corp. Stock	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. -Schlumberger Ltd. Stock	A	Dividend	K	T					
172. -PNC Government Money Market Fund #405	A	Interest	J	T					
173. Archean Capital Partners I, L.P. - Advanced CI A - passive LP interest		None	J	U	Sold (part)	01/01/18	J		
174.					Buy (add'l)	05/02/18	J		
175.					Sold (part)	07/01/18	J		
176.					Buy (add'l)	12/20/18	K		
177. Archean Capital Partners I, L.P. - passive LP interest	C	Int./Div.	K	U	Buy (add'l)	01/01/18	J		
178.					Buy (add'l)	07/01/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A - \$1,000 or less F - \$50,001 - \$100,000 J - \$15,000 or less N - \$250,001 - \$500,000 P3 - \$25,000,001 - \$50,000,000	B - \$1,001 - \$2,500 G - \$100,001 - \$1,000,000 K - \$15,001 - \$50,000 O - \$500,001 - \$1,000,000	C - \$2,501 - \$5,000 H1 - \$1,000,001 - \$5,000,000 L - \$50,001 - \$100,000 P1 - \$1,000,001 - \$5,000,000 P4 - More than \$50,000,000	D - \$5,001 - \$15,000 H2 - More than \$5,000,000 M - \$100,001 - \$250,000 P2 - \$5,000,001 - \$25,000,000	E - \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q - Appraisal U - Book Value	R - Cost (Real Estate Only) V - Other	S - Assessment W - Estimated	T - Cash Market	
3. Value Method Codes (See Column C2)					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII:

-Item 3 (Heading: Brokerage Account #1) was exchanged for Item 26 on May 25, 2018. Both assets are cash equivalent securities funded with cash, and this exchange was instituted to all Schwab accounts across the entire institution.

-Item 31 (Heading: Brokerage Account #2) was exchanged for Item 32 on May 25, 2018. Both assets are cash equivalent securities funded with cash, and this exchange was instituted to all Schwab accounts across the entire institution.

-Item 33 (Heading: Brokerage Account #3) contains no reportable assets. Heading title is included for continuity purposes only.

-Item 64 (Heading: Brokerage Account #4) was purchased as "Energy Transfer Partners L.P." Effective October 19, 2018 and following a merger, Energy Transfer Partners L.P. adopted the new name of "Energy Transfer L.P."

-Item 70 (Heading: Brokerage Account #4) was purchased as "Broadcom Ltd." On April 4, 2018, Broadcom Ltd. redomiciliated to the United States and its stock is now traded under the new name of "Broadcom Inc."

-Item 79 (Heading: IRA #1) was exchanged for Item 101 on May 25, 2018. Both assets are cash equivalent securities funded with cash, and this exchange was instituted to all Schwab accounts across the entire institution.

-Item 105 (Heading: IRA #2) was exchanged for Item 108 on May 25, 2018. Both assets are cash equivalent securities funded with cash, and this exchange was instituted to all Schwab accounts across the entire institution.

-Item 109 (Heading: 401(k) #1) contains no reportable assets. Heading title is included for continuity purposes only.

-Item 111 (Heading: Trust #1) is a cash equivalent security funded with cash that is alternatively referred to as "CRA 12 Deposit Account" and "BNY Mellon Money Market Fund" by the reporting financial institution. No sale or purchase information is available to indicate that these are treated as separate assets by the reporting financial institution.

-Item 136 (Heading: Trust #2) was exchanged for Item 149 on May 25, 2018. Both assets are cash equivalent securities funded with cash, and this exchange was instituted to all Schwab accounts across the entire institution.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ William S. Greenberg

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544