

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Laporte, Elizabeth D.	2. Court or Organization U.S. District Court, N.D. Cal	3. Date of Report 05/06/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge, Full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address U.S. Courthouse 450 Golden Gate Avenue San Francisco, CA 94102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Trust I
2.	Custodian	Trust III
3.	Member, Board of Governors	Assn. of Business Trial Lawyers, Northern California Chapter
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1998	Participation in retirement plan for the California Public Employees Retirement System
2. 1998	Participation in City & County of San Francisco Employee Retirement Fund
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*☐ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Self-employed Attorney
2. 2014	State of California - Pension
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ **NONE** *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Practicing Law Institute	2/1/2014-2/4/2014	New York, NY	Speaker on Patent Law Panel	Transportation, meals, lodging
2. ALM	2/5/2014-2/6/2014	New York, NY	Speaker on Judges' Panel	Transportation, meals
3. Assn. of Business Trial Lawyers of Northern CA	5/2/2014-5/4/2014	La Jolla, CA	Attendance at Board Meeting	Transportation, meals, lodging
4. Practicing Law Institute	3/18/2014	San Francisco, CA	Speaker on Patent Law Panel	Transportation
5. International Quality & Productivity Ctr. Ltd.	5/12/2014-5/16/2014	London, United Kingdom	Speaker on international e-Discovery Panel	Transportation, meals, lodging

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6.	Northern California eDiscovery & Information Governance Conference	5/30/14	Sausalito, CA	Speaker on eDiscovery Panel	Transportation, meals, lodging
7.	Practicing Law Institute	6/25/2014	San Francisco, CA	Speaker on Pretrial Practice Panel	Transportation
8.	ChIPs	9/30/2014-10/4/2014	Washington, DC	Mock Argument Judge at ChIPs Women in IP Law Conference	Transportation, meals, lodging
9.	George Mason University	10/4/2014-10/8/2014	Arlington, VA	Attendance at Antitrust Law & Economics Institute for Judges	Transportation, meals, lodging
10.	Assn. of Business Trial Lawyers of Northern CA	10/15/2014-10/18/2014	Oahu, HI	Attendance at Annual Seminar and Board Member	Transportation, meals, lodging
11.	ABA	11-5-2014-11/6/2014	Los Angeles, CA	Speaker on Electronically-Stored Information Panel	Transportation, lodging
12.	Duke University	11/12/2014-11/14/2014	Arlington, VA	Participation at Conference on Proportionality	Transportation, meals, lodging

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Trust I									
2. --Bay Area Toll Auth. Bonds due 4/1/14	A	Interest			Matured	04/01/14	K	A	
3. --California State Dept Rev Bond due 12/1/15	B	Interest	K	T					
4. --California State Dept Revenue Bonds	A	Interest	K	T					
5. --Los Angeles CA Water Rev. Bonds	A	Interest	K	T					
6. --Los Angeles CA Bonds due 7/1/17	B	Interest	K	T					
7. --San Francisco CA Bonds due 6/15/17	B	Interest	K	T					
8. --University of California Rev. Bonds	B	Interest	K	T					
9. --DFA CA Short Term Muni Bond Portfolio (DFCMX)	A	Dividend	K	T					
10. --DFA T.A. World Ex U.S.(DFTWX)	E	Dividend	P1	T					
11. --DFT T.A. US Core Equity 2 Portfolio (DFTCX)	E	Dividend	P1	T					
12. --Vanguard CA Intermediate Term Bond Fund (VCADX)	D	Dividend	M	T					See Expl.Note in Sec. VIII
13. --DFA Emerging Markets Core Equity Portfolio (DFCEX)	B	Dividend	L	T					See Expl.Note in Sec. VIII
14. --DFA International Core Equity Portfolio (DFIEX)	B	Dividend	M	T	Buy (add'l)	12/30/14	K		See Expl.Note in Sec. VIII
15. --Schwab Money Market Fund (Trust I)	A	Dividend	K	T					
16. Trust III									
17. --Schwab Money Market Fund (Trust III)	A	Dividend			Redeemed	03/19/14	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000	R = Cost (Real Estate Only)	P4 = More than \$50,000,000	S = Assessment	T = Cash Market
(See Column C2)	Q = Appraisal	V = Other	W = Estimated		
	U = Book Value				

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. IRA Rollover Account #1 (formerly PS Account #1)									
19. --Dodge & Cox Income Fund (DODIX)		None	J	T	Buy	12/30/14	J		
20. --Vanguard Inflation Protected Securities Fund Adm (VAIPX)	C	Dividend	M	T	Buy (add'l)	04/11/14	J		
21. --Vanguard Inflation Protected Securities Fund Adm (VAIPX)	A	Distribution			Buy (add'l)	07/25/14	J		
22. --DFA International Real Estate Securities Portfolio (DFITX)	D	Dividend	M	T					
23. --iShares iBoxx Investment Grade Corporate Bond ETF (LQD)	C	Dividend	M	T					
24. --iShares TR Bond 1-3 Year Credit Bond ETF (CSJ)	A	Dividend	L	T					
25. --Vanguagr REIT (VNQ)	C	Dividend	M	T					
26. --Schwab Money Market Fund #5		None	J	T					
27. 401k Account #1									
28. --PIMCO Total Return Fund (PTTRX)	D	Dividend			Buy (add'l)	04/11/14	J		
29. --PIMCO Total Return Fund (PTTRX)	A	Distribution			Sold	09/26/14	N	A	
30. --DFA Two-Year Global Fixed Income Portfolio (DFGFX)	A	Dividend			Sold	10/28/14	L	A	
31. --DFA Short-Term Extended Quality Portfolio (DFEQX)	A	Dividend	K	T	Buy	10/28/14	K		
32. --DFA Short-Term Extended Quality Portfolio (DFEQX)	A	Distribution							
33. --Dodge & Cox Income Fund (DODIX)	C	Dividend	N	T	Buy	10/28/14	N		
34. --Dodge & Cox Income Fund (DODIX)	B	Distribution			Buy (add'l)	12/30/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. --Vanguard Inflation Protected Securities Fund Adm (VAIPX)	A	Dividend	J	T	Buy	07/25/14	J		
36. --Vanguard Inflation Protected Securities Fund Adm (VAIPX)	A	Distribution			Buy (add'l)	10/29/14	J		
37. --DFA International Core Equity Portfolio (DFIEX)	B	Dividend	L	T					
38. --DFA International Real Estate Securities Portfolio (DFITX)	B	Dividend	K	T	Buy (add'l)	01/14/14	J		
39. --iShares TR Bond 1-3 Year Credit Bond ETF (CSJ)	A	Dividend	L	T					
40. --Vanguard REIT (VNQ)	C	Dividend	L	T	Buy (add'l)	01/14/14	K		
41. --Schwab Money Market Fund #6	A	Dividend	J	T					
42. Roth IRA Account #1									
43. --Vanguard REIT (VNQ)	A	Dividend	J	T					
44. Roth IRA Account #2									
45. --DFA International Real Estate Securities Portfolio (DFITX)	A	Dividend	J	T					
46. Learning Quest 529 Ed. Sav. Plan #1 Short-Term Portfolio		None	J	T	Redeemed (part)	07/14/14	K	C	
47. Learning Quest 529 Ed. Sav. Plan #1 Short-Term Portfolio					Redeemed (part)	12/11/14	K	D	
48. Learning Quest 529 Ed. Sav. Plan #2 Short-Term Portfolio		None	K	T					
49. First Republic Bank Checking Account	A	Interest	L	T					

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Explanatory Note. The items listed in Section VII (Investments and Trusts) lines 12-14 were inadvertently omitted from the Report for Calendar Year 2013.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Elizabeth D. Laporte**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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