

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Klindt, James R.	2. Court or Organization U.S. District Court-Middle FL	3. Date of Report 09/14/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge-Full	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 300 N. Hogan Street Suite 5-111 Jacksonville, FL 32202-4249		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Savings Account - Jacksonville Federal Credit Union	A	Interest	J	T					
2. Florida College Prepaid Plan - Tuition; Dormitory; Admin fee	A	Interest	J	T					
3. American Mutual Funds American Balanced Fund - A	B	Dividend	M	T					
4. American Mutual Funds Income Fund of America/College America	A	Dividend	J	T					
5. American Mutual Funds New Perspective Fund/College America	A	Dividend	J	T					
6. American Mutual Funds American High Income Trust/College	A	Dividend	J	T					
7. American Mutual Funds Intermediate Bond Fund of America	A	Dividend	J	T					
8. American Mutual Funds Capital World Growth and Income	A	Dividend	J	T					
9. American General Life Insurance	A	Dividend	K	T					
10. John Hancock IRA (Spouse Only)	E	Dividend	N	T					
11. - MFC Global Invest. Management									
12. - American Global Diversification									
13. - Lifestyle Growth									
14. - T. Rowe Price Assoc. Capital Appreciation									
15. ING Life Insurance	A	Dividend	K	T					
16. American Funds Tax-Advantaged Income Portfolio-C	D	Dividend	L	T					
17. Morgan Stanley Brokerage Account (Spouse Only) (X)									

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Cash - Morgan Stanley Bank N.A.	A	Interest	J	T	Buy	09/29/15	J		
19. - Stock - MSFT	A	Dividend	J	T	Buy	09/29/15	J		
20. - Corporate Bond - Bank of America		None	J	T	Buy	09/29/15	J		
21. - Corporate Bond - Brandywine Oper Partners		None	J	T	Buy	09/29/15	J		
22. - Corporate Bond - Hyatt Hotels Corp.		None	J	T	Buy	09/29/15	J		
23. - Corporate Bond - Alcoa Inc.		None	J	T	Buy	09/29/15	J		
24. - Corporate Bond - Hartford Finl Svcs Group		None	J	T	Buy	09/29/15	J		
25. - Corporate Bond - Goldman Sachs Group Inc.		None	J	T	Buy	09/29/15	J		
26. - Corporate Bond - Pitney Bowes Inc.		None	J	T	Buy	09/29/15	J		
27. - Corporate Bond - Viacom Inc CBS		None	J	T	Buy	09/29/15	J		
28. - Mutual Fund - Blackrock Global Allocation C		None			Buy	09/29/15	K		
29. - Mutual Fund - Blackrock Global Allocation C		None			Sold	12/31/15	J		
30. - Mutual Fund - Franklin Utilities C		None	K	T	Buy	09/29/15	K		
31. - Mutual Fund - Loomis Sayles Core Plus BD C		None	J	T	Buy	09/29/15	J		
32. - Mutual Fund - Loomis Sayles Strat Inc. C		None			Buy	09/29/15	K		
33. - Mutual Fund - Loomis Sayles Strat Inc. C		None			Sold	12/31/15	J		
34. - Mutual Fund - Lord Abbett Bond Deb C		None	J	T	Buy	09/29/15	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. - Mutual Fund - Lord Abbett Income C		None	J	T	Buy	09/29/15	J		
36. - Mutual Fund - Pioneer Bond C		None	J	T	Buy	09/29/15	J		
37. - Mutual Fund - Blackrock Basic Value C	A	Dividend	K	T	Buy	12/31/15	K		
38. - Mutual Fund - Loomis Sayles GLB EQ & INC C	A	Dividend	K	T	Buy	12/31/15	K		

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ James R. Klindt**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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