

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jackson, Amy B.	2. Court or Organization United States District Court for the District of Columbia	3. Date of Report 05/14/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address United States District Court for the District of Columbia 300 Constitution Avenue, N.W. Washington, D.C. 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. May 2008	Trout Cacheris Am. and Restated Operat'g Agree'm't provides payout of withdrawing Member's Capital Acct over 3 year period (no control). Payout began in 2011.
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		College tuition	K
2.		College tuition	K
3.		College tuition	K
4.		College tuition	J
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Capital One (formerly Chevy Chase Bank)	A	Interest	J	T					
2. Capital One Young Savers Accounts	A	Interest	J	T					
3. CD Capital One, 13 month	A	Interest	J	T					
4. CD Capital One, 13 month	A	Interest	J	T					
5. Trout Cacheris Capital Account		None	K	T	Distributed (part)	02/28/13	J		
6.					Distributed (part)	05/17/13	J		
7.					Distributed (part)	08/28/13	J		
8.					Distributed (part)	11/25/13	J		
9. FPCIZ	A	Dividend	L	T					
10.	C	Distribution							
11. SGHIX	A	Dividend	L	T					
12.	B	Distribution							
13. ISTIX	B	Distribution	L	T	Sold (part)	10/04/13	J	B	
14.					Sold (part)	12/09/13	K	D	
15. TGLMX	B	Dividend			Buy (add'l)	01/18/13	J		
16.					Buy (add'l)	01/22/13	J		
17.					Sold	10/21/13	L	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. ODVYX	A	Dividend	L	T					
19.	A	Distribution							
20. MICSX	B	Dividend	L	T	Sold (part)	1/18/13	J	A	
21.	A	Distribution			Buy (add'l)	8/26/13	J		
22.					Buy (add'l)	9/12/13	J		
23. TTRZX	C	Dividend	L	T					
24. MFLDX	A	Dividend	L	T	Sold (part)	4/26/13	J	C	
25. MOO		None			Sold	11/19/13	J	A	
26. YACKX	B	Dividend	M	T	Sold (part)	10/04/13	J	C	
27.	C	Distribution							
28. PAUIX	A	Dividend			Buy (add'l)	01/22/13	K		
29.					Sold (part)	04/16/13	J	A	
30.					Sold (part)	04/26/13	J	A	
31.					Sold (part)	08/26/13	J	A	
32.					Sold (part)	09/12/13	J	A	
33.					Sold	12/09/13	J	A	
34. DBLTX	B	Dividend			Sold	11/14/13	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. VIG	C	Dividend	M	T	Sold (part)	10/04/13	J	B	
36. GLRIX	B	Dividend	L	T	Buy (add'l)	12/09/13	J		
37.	A	Distribution							
38. WABIX	A	Dividend	K	T	Buy	12/09/13	K		
39. WHGIX	A	Dividend	K	T	Buy	11/19/13	J		
40.	A	Distribution			Buy (add'l)	12/09/13	J		
41. EIGMX	B	Dividend	L	T	Buy	1/30/13	K		
42.					Buy (add'l)	04/26/13	K		
43.					Buy (add'l)	08/26/13	J		
44.					Buy (add'l)	10/21/13	J		
45. MWCIX	A	Dividend	K	T	Buy	01/30/13	J		
46.	A	Distribution			Buy (add'l)	11/14/13	J		
47.					Buy (add'l)	12/09/13	J		
48. THOPX	B	Dividend	K	T	Buy	01/30/13	K		
49.	A	Distribution			Sold (part)	06/26/13	L	A	
50. LLDYX	B	Dividend	L	T	Buy	01/22/13	K		
51.	A	Distribution			Buy (add'l)	01/30/13	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52.					Buy (add'l)	06/26/13	J		
53.					Buy (add'l)	10/21/13	J		
54.					Buy (add'l)	11/14/13	J		
55. SMAIX	A	Dividend	K	T	Buy	10/21/13	K		
56.	A	Distribution							
57. VDIGX	C	Dividend	M	T	Buy (add'l)	01/22/13	K		
58.	A	Distribution							
59. HIEMX	A	Dividend	K	T					
60.	A	Distribution							
61. NMCIX	B	Distribution	K	T					
62. AEDYX	A	Dividend	K	T	Buy	10/04/13	K		
63.	A	Distribution			Buy (add'l)	12/09/13	J		
64. CWGCX	A	Dividend	K	T					
65. MDLOX	A	Dividend	K	T					
66.	A	Distribution							
67. BRECX	A	Dividend	K	T					
68. ECHSX	A	Distribution	J	T					

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69.	A	Dividend	J	T					
70. FAVCX	A	Dividend	J	T					
71. FBTCX	A	Dividend	J	T					
72. HWLAX	A	Dividend	J	T					
73. OEGCX	B	Distribution	K	T					
74. LGVAX	A	Dividend	K	T					
75. RFC17A		None	K	T					
76. MCFGX		None			Sold	01/22/13	J	A	
77. MDFGX		None			Sold	01/22/13	J	A	
78. MCLOX		None			Sold	01/22/13	K	C	
79. ECGIX		None			Sold	01/22/13	J	A	
80. FNICX		None			Sold	01/22/13	K	D	
81. FERCX		None			Sold	01/22/13	J	A	
82. Schwab Money Market Fund	A	Interest	J	T					
83. ML Bank Dep Prog/IAXX - FIA Card SVS NA RASP MONEY MKT	A	Interest	K	T					
84. DC College Savings Plan 17+		None	J	T					
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86. State of Israel Bonds	B	Interest	K	T					
87. Wachovia Bank - joint account with relative	B	Interest	L	T					
88. Wells Fargo Bank account	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Concerning VII. Investments and Trusts:

Line 5: Trout Cacheris Capital Account is being paid out quarterly over a three year period, in increments of \$8250, per the Operating Agreement.

Line 72: HWLCX, which appeared on line 62 of my 2012 FDR, appears as HWLAX at line 72 of this report. This was not a sell of HWLCX and a buy of HWLAX, but an exchange of one for the other.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544