

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) DRAKE, JR., WALTER H.	2. Court or Organization U. S. BANKRUPTCY COURT, NORTHERN DISTRICT OF GEORGIA	3. Date of Report 04/23/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. BANKRUPTCY JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address UNITED STATES COURTHOUSE POST OFFICE BOX 1408 NEWNAN, GEORGIA 30264-1408		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Advisor	Southeastern Bankruptcy Law Institute, Atlanta, Georgia
2. Member, Board of Trustees	Mercer University, Macon, Georgia
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Southeastern Bankruptcy Law Institute	2011	Atlanta, Georgia	Annual Seminar	Food and lodging [REDACTED] to attend annual Seminar of the Southeastern Bankruptcy Law Institute in Atlanta, GA and to
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. AT&T	D	Dividend	M	T					
2. Verizon Communications	C	Dividend	L	T					
3. Vodafone Group PLC	B	Dividend	K	T					
4. Duke Energy Corp. (formerly Duke Power)	C	Dividend	L	T					
5. Bank of Coweta Account	A	Interest	K	T					
6. Bank of Coweta Account	A	Interest	K	T					
7. Exxon Mobil Corp. (f/k/a Exxon Corp.)	D	Dividend	N	T					
8. Bristol Myers Squibb Co.	C	Dividend	L	T					
9. Altria Group, Inc., f/k/a Philip Morris Cos. Inc.	B	Dividend	K	T					
10. Coca Cola Co.	D	Dividend	N	T	Buy	9/12/11	K		
11.					Donated (part)	6/8/11	N		See Part VIII
12. BB&T Corporation	C	Dividend	M	T					
13. Home Depot, Inc.	C	Dividend	M	T	Buy	8/10/11	K		
14. Altria Group, Inc., f/k/a Philip Morris Cos. Inc.	A	Dividend	J	T					
15. Coca Cola Co.	C	Dividend	M	T	Buy	10/3/11	K		
16. Duke Energy Corp (formerly Duke Power)	B	Dividend	L	T					
17. Home Depot	B	Dividend	K	T					

1. Income Gain Codes:	A –\$1,000 or less	B –\$1,001 - \$2,500	C –\$2,501 - \$5,000	D –\$5,001 - \$15,000	E –\$15,001 - \$50,000
(See Columns B1 and D4)	F –\$50,001 - \$100,000	G –\$100,001 - \$1,000,000	H1 –\$1,000,001 - \$5,000,000	H2 –More than \$5,000,000	
2. Value Codes	J –\$15,000 or less	K –\$15,001 - \$50,000	L –\$50,001 - \$100,000	M –\$100,001 - \$250,000	
(See Columns C1 and D3)	N –\$250,001 - \$500,000	O –\$500,001 - \$1,000,000	P1 –\$1,000,001 - \$5,000,000	P2 –\$5,000,001 - \$25,000,000	
	P3 –\$25,000,001 - \$50,000,000		P4 –More than \$50,000,000		
3. Value Method Codes	Q –Appraisal	R –Cost (Real Estate Only)	S –Assessment	T –Cash Market	
(See Column C2)	U –Book Value	V –Other	W –Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. AT&T, Inc.	C	Dividend	L	T					
19. Kraft Foods, Inc.	C	Dividend	M	T	Buy	8/10/11	K		
20. Kraft Foods, Inc.	B	Dividend	K	T					
21. Spectra Energy Corp.	B	Dividend	K	T					
22. Spectra Energy Corp.	B	Dividend	K	T					
23. Philip Morris International	A	Dividend	K	T					
24. Philip Morris International	C	Dividend	M	T					
25. Charitable Remainder Unitrust #1	B	Int./Div.	L	T					
26. IRA #1									
27. -Blackrock Global	C	Int./Div.	N	T					
28. -FIA Card Services NA RASP									
29. Series I U.S. Savings Bonds	C	Interest	L	T					
30. Series I U.S. Savings Bonds	C	Interest	L	T					
31. Charitable Remainder Annuity Trust #1	A	Int./Div.	K	T					
32. Charitable Remainder Annuity Trust #2		None	K	T					See Part VIII
33. Charitable Remainder Unitrust #2	A	Int./Div.	K	T					
34. Qualified Charitable Gift Annuity No. 1	B	Int./Div.	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Caterpillar, Inc.	A	Dividend			Donated	6/8/11	L		See Part VII
36. Johnson and Johnson	B	Dividend	L	T					
37. Procter & Gamble Co.	C	Dividend	M	T					
38. Southern Company	B	Dividend	K	T					
39. McDonald's Corp.	C	Dividend	M	T					
40. Walmart Store, Inc.	B	Dividend	L	T					
41. Ivy Asset Strategy Fund	A	Dividend	K	T					
42. MFS Global Total Return Fund Classic	B	Dividend	L	T					
43. Blackrock Global Allocation Fund	B	Dividend	M	T					
44. Janus Balanced	A	Dividend	K	T					
45. Caterpillar Inc. Del	A	Dividend	K	T					
46. Frontier Communications	A	Dividend			Sold	9/12/11	J		
47. General Mills	B	Dividend	K	T	Buy	3/17/11	K		
48. Johnson & Johnson	B	Dividend	K	T					
49. Heinz HJ Co.	B	Dividend	K	T	Buy	3/17/11	K		
50. Royal KPN	A	Dividend		T	Buy	3/17/11	K		
51.					Sold	9/13/11	J		

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52. Telefonica SA Spain	A	Dividend		T	Buy	3/17/11	K		
53.					Sold	9/12/11	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART IV. REIMBURSEMENTS Line 1. participate in program. April 14-16, 2011.

PART VII. INVESTMENTS AND TRUSTS - Line 11. Donated to Mercer University.

PART VII. INVESTMENTS AND TRUSTS - Line 32. No dividends received for the entire year.

PART VII. INVESTMENTS AND TRUSTS - Line 35. Donated to Mercer University.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ WALTER H. DRAKE, JR.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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