

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Chuang, Theodore D.	2. Court or Organization United States District Court, District of Maryland	3. Date of Report 05/15/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address United States Courthouse 6500 Cherrywood Lane Greenbelt, MD 20770		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Board of Governors	District of Columbia Bar (resigned May 2014)
2. Board of Directors	Asian Pacific American Legal Resource Center (resigned May 2014)
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 9

Name of Person Reporting

Chuang, Theodore D.

Date of Report

05/15/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2014

National Immigration Forum - salary

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 9

Name of Person Reporting

Chuang, Theodore D.

Date of Report

05/15/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	CitiMortgage	Mortgage on rental property, Brookline, MA	M
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

Chuang, Theodore D.

Date of Report

05/15/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Property, Brookline, MA	E	Rent	N	W					
2. Citibank Cash Accounts	A	Interest	M	T					
3. Emigrant Direct Cash Account	A	Interest	K	T					
4. Fidelity Dividend Growth Fund	D	Dividend	K	T					
5. Lord Abbett Affiliated A Fund	E	Dividend	M	T					
6. Brokerage Account #1 (H)									
7. - Dreyfus International Stock Index Fund	A	Dividend	K	T					
8. - Dreyfus Mid Cap Index Fund	B	Dividend	K	T					
9. - Janus Global Research Fund	A	Dividend	K	T					
10. - Janus Growth & Income Fund	A	Dividend	K	T					
11. - Loomis Sayles Bond Fund	B	Dividend	K	T					
12. - Oakmark Fund	C	Dividend	L	T					
13. - Schwab S&P 500 Fund	A	Dividend	K	T					
14. - Schwab Small Cap Index Fund	C	Dividend	K	T					
15. Brokerage Account #2 (H)									
16. - Schwab 1000 Fund	C	Dividend	L	T					
17. - Schwab Core Equity Fund	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

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18. Brokerage Account #3 (H)									
19. - Cisco Systems stock	A	Dividend	J	T					
20. - Invesco Diversified Dividend A	B	Dividend	K	T					
21. - Microsoft Corporation stock	A	Dividend	J	T					
22. - Power Shares QQQ TR	A	Dividend	J	T					
23. 401(k) #1(H)									
24. - Artisan Mid Cap Fund	D	Dividend	L	T					
25. - GRT Value Fund	C	Dividend	K	T					
26. - Hancock Horizon Diversified International Fund	A	Dividend	K	T					
27. - Ivy Small Cap Fund	B	Dividend	K	T					
28. - MFS International New Discovery Fund	A	Dividend	K	T					
29. - MFS Value Fund	C	Dividend	K	T					
30. - Touchstone Sands Capital Select Growth Fund	B	Dividend	K	T					
31. IRA #1 (H)									
32. - Janus Growth & Income Fund	A	Dividend	J	T					
33. - Oakmark Fund	A	Dividend	J	T					
34. - Schwab 1000 Fund	A	Dividend	K	T					

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FINANCIAL DISCLOSURE REPORT

Page 6 of 9

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35. IRA #2 (H)									
36. - Charles Schwab Bank Cash Account	A	Interest	J	T					
37. - Columbia Energy & Natural Resources Fund	A	Dividend	J	T					
38. - Oakmark Fund	B	Dividend	K	T	Buy	02/26/14	J		
39.					Buy (add'l)	02/27/14	J		
40. - Oakmark Global Select Fund					Sold	02/26/14	J	A	
41. - Schwab 1000 Fund	B	Dividend	K	T	Buy	02/26/14	J		
42. - Schwab Small Cap Index Fund	A	Dividend	J	T	Buy	02/27/14	J		
43. State Retirement Plan #1 (H)		None							
44. - Mass. Deferred Comp. SMART Plan Large Co. Blend Stock Fund		None			Sold	02/20/14	J	A	
45. - Mass. Deferred Comp. SMART Plan Large Co. Stock Index Fund		None			Sold	02/20/14	J	A	
46. IRA #3 (H)									
47. -Fidelity Freedom 2030	A	Dividend	J	T	Buy	02/26/14	J		
48.					Buy (add'l)	02/27/14	J		
49. -Fidelity Freedom 2035	B	Dividend	K	T	Buy	02/27/14	J		
50.					Buy (add'l)	03/03/14	J		
51.					Buy (add'l)	03/06/14	J		

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FINANCIAL DISCLOSURE REPORT

Page 7 of 9

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52.					Buy (add'l)	03/10/14	J		
53.					Buy (add'l)	03/17/14	J		
54.					Buy (add'l)	03/20/14	J		
55.					Buy (add'l)	04/01/14	J		
56. Vanguard Life Strategy Growth Fund	B	Dividend	L	T					
57. Utah Educational Savings Plan Age Based Aggressive Global	C	Dividend	M	T					
58. Maryland College Investment Plan Portfolio 2024		None	M	T					
59. Northwestern Mutual Whole Life Insurance Policy	A	Dividend	K	T					
60. U.S. Govt. Securities Series EE Bonds		None	L	T					
61. Fidelity Cash Reserves	A	Int./Div.	J	T					
62. 401(k) #2 (H)									
63. John Hancock Thru 2035 Active Strategy (X)	A	Dividend	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

Chuang, Theodore D.

Date of Report

05/15/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Chuang, Theodore D.

Date of Report

05/15/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Theodore D. Chuang**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544