

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Stewart, Carl E.	2. Court or Organization United States Fifth Circuit Court of Appeals	3. Date of Report 05/14/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Chief Circuit Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address United States Courthouse 300 Pannin Street, Suite 5226 Shreveport, Louisiana 71101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 7

Name of Person Reporting

Stewart, Carl E.

Date of Report

05/14/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	LSU Health Shreveport Feist-Weiller Cancer Center
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. American Inns of Court Foundation	01/16/2014 -- 01/17/2014	Lafayette, Louisiana	Acadiana Inn of Court Awards Presenter	Transportation, lodging, and meals
2. Federal Bar Association	01/23/2014 -- 01/23/2014	Houston, Texas	Federal Bar Association CLE Presenter	Transportation, lodging, and meals
3. Fifth Circuit Bankruptcy Bench/Bar Association	02/12/2014 -- 02/13/2014	New Orleans, Louisiana	Conference Luncheon Speaker	Transportation, lodging, and meals
4. National Bar Association	02/20/2014 -- 02/21/2014	Austin, Texas	Judicial Forum Participant	Transportation, lodging, and meals
5. Wake Forest University School of Law	02/27/2014 -- 03/01/2014	Winston Salem, North Carolina	Black Law Students Association Banquet Speaker	Transportation, lodging, and meals

FINANCIAL DISCLOSURE REPORT

Page 3 of 7

Name of Person Reporting

Stewart, Carl E.

Date of Report

05/14/2015

6.	Louisiana Bar Foundation	04/11/2014 -- 04/12/2014	New Orleans, Louisiana	2013 Distinguished Jurist Recipient	Transportation, lodging, and meals
7.	American Inns of Court Foundation	05/01/2014 -- 05/04/2014	Boston, Massachusetts	Spring Board Meeting	Transportation, lodging, and meals
8.	Loyola University School of Law	05/09/2014 -- 05/11/2014	New Orleans, Louisiana	Commencement Speaker/ Honorary Doctorate Recipient	Transportation, lodging, and meals
9.	Suffolk University School of Law	05/16/2014 -- 05/18/2014	Boston, Massachusetts	Honorary Doctorate Recipient	Transportation, lodging, and meals
10.	Judge Advocates Foundation	05/21/2014 -- 05/22/2014	Arlington, Virginia	Award Recipient	Transportation, lodging, and meals
11.	Houston Lawyers Association	05/31/2014 -- 06/01/2014	Houston, Texas	Annual Awards and Scholarship Gala/Award Recipient	Transportation, lodging, and meals
12.	Louisiana State Bar Association	06/03/2014 -- 06/07/2014	Sandestin, Florida	LSBA/LJC Summer School and Annual Meeting Program Speaker	Transportation, lodging, and meals
13.	Texas Criminal Defense Lawyers Association	06/11/2014 -- 06/12/2014	San Antonio, Texas	27th Annual Rusty Duncan Texas Criminal Defense Lawyers Association Program Speaker	Transportation, lodging, and meals
14.	Southern District of Texas Bankruptcy Bench/Bar Association	06/18/2014 -- 06/19/2014	Corpus Christi, Texas	Luncheon Speaker honoring Judge Schmidt	Transportation, lodging, and meals
15.	American Inns of Court Foundation	07/04/2014 -- 07/10/2014	London, England	Amity Visit to Inner Temple	Transportation, lodging, and meals
16.	United States Department of Justice	09/17/2014 -- 09/19/2014	Columbia, South Carolina	Appellate Chiefs' Conference Program Participant	Transportation, lodging, and meals
17.	American Inns of Court Foundation	09/26/2014 -- 10/03/2014	London, England	Fall Visit to Middle Temple	Transportation, lodging, and meals
18.	American University College of Law	10/16/2014 -- 10/17/2014	Washington, D.C.	2014 Jurist-in-Residence Program Participant	Transportation, lodging, and meals
19.	Eastern District of Texas Bench/Bar Association	10/21/2014 -- 10/23/2014	Plano, Texas	Conference Keynote Speaker	Hotel and meals
20.	American Inns of Court Foundation	10/23/2014 -- 10/26/2014	Washington, D.C.	Fall Meeting and Celebration of Excellence	Transportation, lodging, and meals
21.	Appellate Judges Education Institute (AJEI)	11/11/2014 -- 11/15/2014	Dallas, Texas	2014 Summit Participant	Transportation, lodging, and meals
22.	Louisiana State Bar Association	11/21/2014 -- 11/24/2014	New York, New York	Cle Seminar Presenter	Transportation, lodging, and meals

FINANCIAL DISCLOSURE REPORT

Page 4 of 7

Name of Person Reporting

Stewart, Carl E.

Date of Report

05/14/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 5 of 7

Name of Person Reporting

Stewart, Carl E.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1.	IRA (Post Office Employee Credit Union)	A	Interest	L	T				
2.	IRA (Post Office Employee Credit Union)	A	Interest	J	T				
3.									
4.									
5.									
6.									
7.									
8.									
9.									
10.									
11.									
12.									
13.									
14.									
15.									
16.									
17.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 7

Name of Person Reporting

Stewart, Carl E.

Date of Report

05/14/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 7 of 7

Name of Person Reporting

Stewart, Carl E.

Date of Report

05/14/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Carl E. Stewart

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544