

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) SKOMAL, BERNARD G.	2. Court or Organization DISTRICT COURT, SOUTHERN CALIFORNIA	3. Date of Report 05/26/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) MAGISTRATE JUDGE (FT)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address 		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	TRUSTEE	SELF EMPLOYED PROFIT SHARING PLAN
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	2012	SELF EMPLOYED PROFITSHARING PLAN
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2012

SELF EMPLOYED MARRIAGE AND FAMILY CONSULTANT

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BANK OF AMERICA ACCOUNTS	A	Int./Div.			Closed	07/21/12	N	A	
2. WELLS FARGO ACCOUNTS	A	Int./Div.	L	T					
3. BROKERAGE MANAGED ACCOUNT #1 Merrill Lynch		None			Closed	01/03/12	J	A	
4. - FICA CARD SERVICES MONEY MARKET ACCOUNT	A	Int./Div.			Closed	12/21/12	N	A	
5. SELF EMPLOYED PROFIT SHARING PLAN; MANAGED ACCOUNT	A	Int./Div.			Closed	12/20/12	O	A	
6. - FICA CARD SERVICES MONEY MARKET ACCOUNT	A	Int./Div.			Closed	12/24/12	N	A	
7. -BA RI N.A. RASP MONEY MARKET ACCOUNT	A	Int./Div.			Closed	12/20/12	M	A	
8. - USBANCORP	A	Int./Div.	O	T	Open	12/20/12	O		
9. IRA:AM FUNDS TARGET 2030	A	Int./Div.			Closed	05/25/12	J	A	
10. - G FUND	A	Int./Div.	K	T	Buy	12/31/12			
11. - L 2030 FUND	A	Int./Div.	J	T	Buy	12/31/12	J		
12. - L 2020 FUND	A	Int./Div.	K	T	Buy	12/31/12	J		
13. - L INCOME FUND	A	Int./Div.	J	T	Buy	12/31/12	J		
14. COLLEGE 529 FUND #1:									
15. - AM HI INCOME TR		None			Sold	01/03/12	J	A	
16. - BOND FUND OF AM		None			Sold	01/03/12	J	A	
17. - CAP WORLD GROWTH FUND		None			Sold	01/03/12	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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18. - EURO PAC GROWTH FUND A		None			Sold	01/03/12	J	A	
19. - FUNDAMENTAL INVESTORS FUND		None			Sold	01/03/12	J	A	
20. - GROWTH FUND OF A		None			Sold	01/03/12	J	A	
21. - INTERMEDIATE BOND FUND		None			Sold	01/03/12	J	A	
22. - NEW ECONOMY FUND		None			Sold	01/03/12	J	A	
23. - NEW WORLD FUND		None			Sold	01/03/12	J	A	
24. - AM FUNDS SHORT TERM BOND		None			Sold	01/03/12	J	A	
25. - SMALLCAP WORLD FUND		None			Sold	01/03/12	J	A	
26. - AMERICAN FUNDS MONEY MARKET	A	Int./Div.	K	T	Open	01/03/12	K		
27. BROKERAGE ACCOUNT #2:									
28. -VANGUARD VALUE INDEX FUND	A	Int./Div.	J	T	Buy (add'l)	12/31/12	J		
29. - VANGUARD PRIME MM FUND	A	Int./Div.			Closed	12/10/12	M	A	
30. BROKERAGE ACCOUNT #3:TD AMRITRADE									
31. - QUALCOM	A	Int./Div.	J	T					
32. - BROADBAND WIRELESS	A	Int./Div.	J	T	Buy	01/03/12	J		
33. - BROADBAND WIRELESS - RESTRICTED	A	Int./Div.	J	T	Buy	01/03/12	J		
34. - ERICSSON	A	Int./Div.	J	T	Buy	01/03/12	J		

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35. -GERON	A	Int./Div.	J	T	Buy	01/03/12	J		
36. -INTEL	A	Int./Div.	J	T	Buy	01/03/12	J		
37. - MAXIMUM DYNAMICS	A	Int./Div.	J	T	Buy	01/03/12	J		
38. - MODUSLINK GLOBAL	A	Int./Div.	J	T	Buy	01/03/12	J		
39. - NOKIA CORP	A	Int./Div.	J	T	Buy	01/03/12	J		
40. USBANCORP BROKERAGE ACCOUNT	A	Int./Div.			Buy	12/20/12	N		
41. -	A	Int./Div.			Closed	12/20/12	N	A	
42. USBANCORP RETIREMENT PLAN - [REDACTED]	A	Int./Div.	K	T	Open	9/29/12	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ **BERNARD G. SKOMAL**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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