

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jordan, Adalberto J.	2. Court or Organization U.S. Court of Appeals for the Eleventh Circuit	3. Date of Report 05/14/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Article III - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 99 N.E. 4th Street Room 900 Miami, FL 33132		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Volunteer Girls' Head Soccer Coach	St. Brendan High School
2. Adjunct Professor	FIU College of Law
3. Adjunct Professor	University of Miami School of Law
4. Member	Visiting Committee, University of Miami School of Law
5. Member	Judicial Advisory Board, American Society of International Law
6. Member	American Law Institute

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2018-19	Adjunct Professor - University of Miami School of Law (Spring, Summer, & Fall Semesters 2019 - \$15,000)
2. 2018	Adjunct Professor - FIU College of Law (Spring Semester 2019 - \$3,000)
3. 2019	Adjunct Professor - University of Miami School of Law (Fall Semester 2019 - \$5,000)

FINANCIAL DISCLOSURE REPORT

Page 2 of 8

Name of Person Reporting

Jordan, Adalberto J.

Date of Report

05/14/2019

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2018	Adjunct Professor - University of Miami School of Law	\$10,000.00
2. 2018	Adjunct Professor - FIU College of Law	\$2,999.98
3. 2018	Adjunct Professor - St. Thomas University School of Law	\$6,000.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2018	St. Brendan High School
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Vanderbilt Law School	2/1/2018 thru 2/3/2018	Nashville, TN	Educational activities other than judicial education.	Lodging, meals and transportation.
2. Court	2/19/18 thru 2/20/2018	Atlanta, GA	Court governance or administrative/managerial meetings.	Lodging, meals and transportation.
3. University of Houston	3/18/2018 thru 3/19/2018	Houston, TX	Educational activities other than judicial education.	Lodging, meals and transportation.
4. Court	5/2/2018 thru 5/5/2018	Ponte Vedra Beach, FL	Circuit judicial conference.	Lodging, meals and mileage.
5. Hispanic National Bar Association	9/6/2018 thru 9/8/2018	Philadelphia, PA	Activity of professional assoc or civic organization.	Lodging, meals and transportation.

FINANCIAL DISCLOSURE REPORT

Page 3 of 8

Name of Person Reporting

Jordan, Adalberto J.

Date of Report

05/14/2019

6.	Court	10/22/2018 thru 10/24/2018	Atlanta, GA	Court governance or administrative/managerial meetings.	Lodging, meals and transportation.
7.	American Society of International Law	11/16/2018 thru 11/17/2018	Washington, DC	Activity of professional assoc or civic organization.	Lodging, meals and transportation.
8.					
9.					

FINANCIAL DISCLOSURE REPORT

Page 4 of 8

Name of Person Reporting

Jordan, Adalberto J.

Date of Report

05/14/2019

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 5 of 8

Name of Person Reporting

Jordan, Adalberto J.

Date of Report

05/14/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Bencor FIU Savings Plan	B	Interest	J	T					
2. Archdiocese of Miami 403(b) Retirement Plan (X)	A	Int./Div.	J	T					
3. Archdiocese of Miami 403(b); Premier Money Mrkt Fd (Babson)	A	Interest	J	T					
4. Archdiocese of Miami 403(b); Metropolitan West TI Rtn Bd Fund	A	Dividend	J	T					
5. Archdiocese of Miami 403(b); Templeton Global Bond Fund	A	Dividend	J	T					
6. Archdiocese of Miami 403(b); American Beacon Lg Cap Val Fund	A	Dividend	J	T					
7. Archdiocese of Miami 403(b); Vanguard Value Index Fund	A	Dividend	J	T					
8. Archdiocese of Miami 403(b); Nubgr Brman Socially Resp Fund	A	Dividend	J	T					
9. Archdiocese of Miami 403(b); Vanguard Total Stck Mkt Idx Fund	A	Dividend	J	T					
10. Archdiocese of Miami 403(b); Sel Gr Opps Fd (Sands/JSP)	A	Dividend	J	T					
11. Archdiocese of Miami 403(b); Prem Discipl Grth Fund (Babson)	A	Dividend	J	T					
12. Archdiocese of Miami 403(b); American Fund Grth	A	Dividend	J	T					
13. Archdiocese of Miami 403(b); Vanguard Strategic Equity Fund	A	Dividend	J	T					
14. Archdiocese of Miami 403(b); Vanguard Small-Cap Val Indx Fund	A	Dividend	J	T					
15. Archdiocese of Miami 403(b); Prm Oppenheimer-Fds Sm Cp Opp Fund	A	Dividend	J	T					
16. Archdiocese of Miami 403(b); Baron Growth Fund	A	Dividend	J	T					
17. Archdiocese of Miami 403(b); AmerFunds EuroPacific Gr Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 8

Name of Person Reporting

Jordan, Adalberto J.

Date of Report

05/14/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Archdiocese of Miami 403(b); T. Rowe Price Int'l Eq Indx Fd	A	Dividend	J	T					
19. Archdiocese of Miami 403(b); Invesco International Growth Fund	A	Dividend	J	T					
20. Archdiocese of Miami 403(b); Oppenheimer Real Estate Fund	A	Dividend	J	T					
21. Synchrony Bank Savings Account	A	Interest	K	T					
22.									
23.									
24.									
25.									
26.									
27.									
28.									
29.									
30.									
31.									
32.									
33.									
34.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 7 of 8

Name of Person Reporting

Jordan, Adalberto J.

Date of Report

05/14/2019

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section VII

#12 -- The name of "American Funds Growth Fund" changed to "American Fund Growth."

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

Jordan, Adalberto J.

Date of Report

05/14/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Adalberto J. Jordan**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544