

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jones, James P.	2. Court or Organization Western District of Virginia	3. Date of Report 7/29/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2015 to 12/31/2015
7. Chambers or Office Address 180 West Main Street Rm. 104 Abingdon, VA 24210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Jones, James P.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. 2015

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. The Doris Duke Trust, income beneficiary	D	Dividend	P3	T					
2. Trust No. 1, income beneficiary	D	Dividend	O	T					
3. Trust No. 2, income beneficiary	D	Dividend	P2	T					
4. Trust No. 3, income beneficiary	D	Dividend	P2	T					
5. Trust No. 4, income beneficiary	E	Dividend	P1	T					
6. Hennessy Gas Utility Index Fund	A	Dividend	J	T					
7. Berkshire Hathaway B common stock		None	J	T	Sold (part)	02/11/15	J	A	
8. Blackstone Group LP common stock	C	Dividend			Buy	04/21/15	L		
9.					Sold	08/21/15	K	A	
10. Chevron Corp common stock	D	Dividend	M	T					
11. Duke Energy common stock	E	Dividend	N	T					
12. Exxon Mobil common stock	D	Dividend	N	T					
13. IBM common stock	C	Dividend	M	T					
14. AT&T Inc common stock	B	Dividend	K	T					
15. T. Rowe Price Va Bond Fund	C	Dividend	L	T					
16. T. Rowe Price Summit Municipal Intermediate Fund	C	Dividend	L	T					
17. T. Rowe Price Growth Stock Fund	E	Distribution	O	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. T. Rowe Price New Horizons Fund	E	Distribution	M	T					
19. T. Rowe Price New Asia Fund	B	Dividend	M	T	Redeemed (part)	01/21/15	J	A	
20. T. Rowe Price Int'l Stock Fund	B	Dividend	M	T	Redeemed (part)	01/21/15	J	A	
21. T. Rowe Price Int'l Stock Fund	B	Dividend	M	T					
22. T. Rowe Price New Income Fund	D	Dividend	O	T					
23. T. Rowe Price Prime Reserve Fund	A	Dividend	M	T					
24. T. Rowe Price Science & Tech. Fund	E	Distribution	M	T					
25. T. Rowe Price Blue Chip Growth Fund	E	Distribution	O	T					
26. T. Rowe Price Equity Index 500 Fund	E	Dividend	O	T	Redeemed (part)	01/23/15	M	A	
27. T. Rowe Price Value Fund	A	Dividend	N	T					
28. T. Rowe Price Equity Income	B	Dividend	M	T					
29. T. Rowe Price High Yield Fund	A	Dividend	K	T	Redeemed (part)	01/21/15	J	A	
30. T. Rowe Price Summit Cash Reserves	A	Dividend	K	T	Redeemed (part)	01/21/15	J	A	
31. Wells Fargo bank account	A	Interest	K	T					
32. Highlands Union bank account (X)		None	L	T					
33. J P Morgan bank account (X)		None	K	T					
34. Virginia529 Plan James River Portfolio	D	Dividend	O	T	Buy (add'l)	01/05/15	J		

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35. Transamerica TS&W Int'l Equity Portfolio	C	Dividend	N	T					
36. Alphabet Inc common stock (X)		None	M	T	Buy (add'l)	02/11/15	L		
37.					Buy (add'l)	03/26/15	J		
38. Archer-Daniels Midland Co. common stock	A	Dividend			Buy	04/21/15	K		
39.					Sold	10/12/15	K	A	
40. Bio-Rad Labs Inc A common stock		None			Sold	06/02/15	K	D	
41. Boeing Co common stock	A	Dividend	K	T	Buy	07/31/15	K		
42. BP PLC ADR	A	Dividend			Sold	10/12/15	K	A	
43. CBRE Group, Inc. common stock		None	L	T					
44. Chevron Corp common stock	A	Dividend	L	T					
45. Chubb Corp common stock	A	Dividend	K	T					
46. Cisco Systems Inc common stock	A	Dividend	L	T					
47. Comerica Inc common stock	A	Dividend	K	T					
48. Corning Inc Common stock	A	Dividend			Sold	08/05/15	K	D	
49. Disney Walt Co common stock	A	Dividend	K	T					
50. Dominion Resources Inc common stock	A	Dividend	K	T					
51. Dreyfus Emrg Mkts Debt	B	Dividend	K	T					

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52. EMC Corp Mass common stock	A	Dividend	L	T					
53. Emerson Electric Co common stock	A	Dividend	J	T					
54. EOG Resources, Inc common stock	A	Dividend	K	T					
55. General Electric Co. common stock	A	Dividend	L	T					
56. Hologic Inc common stock	A	Dividend			Sold	02/17/15	K	D	
57. IBM common stock	A	Dividend	K	T					
58. Intel Corp common stock	A	Dividend			Sold	02/17/15	K	D	
59. Johnson & Johnson common stock	A	Dividend	L	T					
60. JPMorgan Chase & Co common stock	A	Dividend	J	T					
61. Kellogg Co. common stock	B	Dividend	L	T	Buy	03/26/15	L		
62. Koninklijke Philips Elect common stock		None			Sold	02/05/15	K	C	
63. L-3 Communications Hldgs common stock	A	Dividend	L	T					
64. Laboratory Corp of America common stock		None	K	T	Buy (add'l)	08/05/15	L		
65. Macy's Inc common stock	A	Dividend	L	T					
66. Microsoft Corp common stock	B	Dividend	K	T					
67. Monsanto Co. common stock	A	Dividend	L	T					
68. Navient Corp. common stock		None			Sold	04/21/15	K	D	

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69. Nvidia Corp common stock	A	Dividend	K	T					
70. Norfolk Southern common stock	A	Dividend	L	T					
71. Northrop Grumman Corp common stock	A	Dividend	K	T					
72. Oracle Corp common stock	A	Dividend	L	T					
73. Pfizer Inc common stock	A	Dividend	K	T					
74. Philip Morris Intl Inc common stock	A	Dividend			Sold	02/05/15	K	C	
75. PPL Corp common stock	A	Dividend	K	T	Buy (add'l)	11/04/15	K		
76. Praxair, Inc common stock	A	Dividend	L	T					
77. Prudential Financial Inc common stock	A	Dividend	K	T					
78. Rio Tinto PLC sponsored ADR	A	Dividend			Sold	12/23/15	J	A	
79. Rockwell Collins Inc common stock	A	Dividend	K	T					
80. Schlumberger Ltd common stock	A	Dividend	K	T					
81. Siemens AG ADR	A	Dividend	K	T	Sold (part)	07/31/15	K	B	
82. Stifel Financial Co common stock		None			Buy	02/02/15	K		
83.					Buy (add'l)	05/22/15	K		
84.					Sold	08/21/15	K	A	
85. Talen Energy Corp common stock		None			Spinoff (from line 75)	06/01/15	J		

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86.					Sold	06/12/15	J	A	
87. Target Corp common stock	A	Dividend	K	T					
88. Total SA sponsored ADR	A	Dividend	L	T					
89. Trinity Industries Inc common stock	A	Dividend			Sold	02/11/15	K	A	
90. Unilever NV	A	Dividend	K	T					
91. United Rentals Inc common stock		None			Buy	04/21/15	K		
92.					Buy (add'l)	05/22/15	J		
93.					Sold	08/21/15	K		
94. Valero Energy Corp common stock	B	Dividend	L	T	Buy	03/26/15	K		
95.					Buy (add'l)	04/21/15	K		
96. Vanguard Interim Term Tax Exempt Fund	A	Dividend	K	T					
97. Vanguard Long Term Tax Exempt Fund	A	Dividend	K	T					
98. Vanguard Ltd Term Tax Exempt Fund	A	Dividend	J	T					
99. Wal-Mart Stores, Inc common stock		None	K	T	Buy	12/18/15	K		
100. Western Digital Corp common stock	B	Dividend	K	T	Buy	03/26/15	K		
101. Xcel Energy Inc common stock	B	Dividend	K	T	Buy	07/31/15	L		
102. Xilinx Inc common stock	A	Dividend	K	T					

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103. Schwab Gov't Money Fund	C	Dividend	O	T					
104. Arlington Cnty Va muni bond	A	Interest	K	T	Buy	06/17/15	K		
105. Loudoun Cnty Va muni bond	A	Interest	L	T	Buy	05/06/15	L		
106. Metroopolitan Washington muni bond	A	Interest	L	T	Buy	07/01/15	L		
107. Orange Co VA muni bond	A	Interest	K	T					
108. Roanoke VA muni bond	A	Interest			Redeemed	02/01/15	K	A	
109. Virginia Comwlth Tr muni bond	A	Interest			Matured	09/28/15	K	A	
110. American International Group common stock	A	Dividend	L	T					
111. CIGNA Corp common stock	A	Dividend	L	T					
112. National Grid Plc common stock	A	Dividend	J	T					
113. Royal Dutch Shell Plc-ADR B ADR	A	Dividend			Sold	04/21/15	L	A	
114. ADT Corp common stock	A	Dividend	J	T					
115. Ace Ltd New common stock	A	Dividend	J	T					
116. Air Products & Chemicals Inc common stock	A	Dividend	J	T					
117. Allergan, plc common stock	A	Dividend	J	T	Buy	03/17/15	J		
118. Allergan Inc common stock	A	Dividend			Merged (with line 117)	03/17/15	J		
119. Allianz SE ADR	A	Dividend			Sold	03/26/15	K	D	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Amazon Com Inc common stock		None	J	T					
121. Apple Inc common stock	A	Dividend	K	T	Buy (add'l)	03/26/15	K		
122. AQR Managed Futures Strategy Fund	A	Dividend			Sold	08/27/15	K	B	
123. AT&T Inc common stock	A	Dividend	J	T					
124. Autozone Inc common stock		None	J	T					
125. Baker Hughes Inc common stock	A	Dividend	J	T					
126. Bank of America Corp common stock	A	Dividend	J	T					
127. Biogen Idec Inc common stock		None	J	T					
128. Blackrock High Yield Bond fund	B	Dividend			Sold	01/07/15	L	A	
129. Broadcom Corp CL A commonstock	A	Dividend			Sold	03/26/15	K	D	
130. California Resources Corp common stock		None	J	T					
131. Cameron International Corp common stock		None	J	T					
132. Campbell Soup Co common stock	A	Dividend	J	T					
133. Capital One Financial Corp common stock	A	Dividend			Sold	10/30/15	K	A	
134. Cardinal Health Inc common stock	A	Dividend	J	T					
135. Carnival Corp common stock	A	Dividend	J	T					
136. Caterpillar Inc common stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. CBS Corp Class B common stock	A	Dividend	J	T	Sold (part)	02/02/15	J	C	
138. Celgene Corp common stock		None	J	T					
139. Centerpoint Energy Inc common stock	A	Dividend	J	T					
140. Cisco Systems Inc common stock	A	Dividend	J	T					
141. Citigroup Inc New common stock	A	Dividend	K	T					
142. Citrix Systems Inc common stock	A	Dividend	J	T					
143. Coca-Cola Co common stock	A	Dividend	J	T	Buy (add'l)	11/04/15	K		
144. Cognizant Technology Solutions Corp Cl A common stock		None	J	T					
145. Colgate Palmolive Co common stock	A	Dividend	J	T					
146. Columbia Dividend Income Fund Cl Z		None	L	T					
147. Columbia Va Intermed Mun Bd Fund	B	Dividend	L	T					
148. Columbia Income Opportunities Fund	B	Dividend	K	T					
149. Columbia Short Term Mun Bd Fund Cl Z	B	Dividend	M	T					
150. Comcast Corp Cl A common stock	A	Dividend	J	T					
151. Community Health Systems Inc common stock	A	Dividend			Sold	10/30/15	K	A	
152. Constellations Brands Inc A common stock	A	Dividend	K	T					
153. Copa Holdings SA common stock	A	Dividend			Sold	04/21/15	K	A	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Covidien Plc New common stock	A	Dividend			Sold	01/26/15	J	C	
155. CVS Health Corp. common stock	A	Dividend	J	T					
156. CSX Corp common stock	A	Dividend	K	T					
157. Cummins Inc common stock	A	Dividend			Buy (add'l)	02/17/15	K		
158.					Sold	10/12/15	K	A	
159. Darden Restaurants Inc common stock	A	Dividend	J	T					
160. Devon Energy Corp common stock	A	Dividend	J	T					
161. Dominion Resources Inc Va common stock	A	Dividend	K	T					
162. Duke Energy Corp common stock	A	Dividend	K	T	Buy (add'l)	05/22/15	J		
163. Eaton Corp PLC common stock	A	Dividend	J	T					
164. Eli Lilly & Co common stock	A	Dividend	J	T					
165. E I Du Pont de Nemours & Co common stock	A	Dividend	J	T	Sold (part)	02/11/15	J	A	
166. Eaton Vance Floating Rate Fund	B	Dividend			Sold	01/07/15	L	A	
167. EMC Corp Mass common stock	A	Dividend	L	T	Buy (add'l)	02/24/15	J		
168. Emerson Electric Co common stock	A	Dividend	J	T					
169. EOG Resoutces Inc common stock	A	Dividend	K	T					
170. Equinix Inc common stock	C	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Estee Lauder Cos Inc Cl A		None	J	T					
172. E-TRACS Alerian MPL Infra ETF		None	K	T					
173. Express Scripts Hldg Co common stock		None			Sold	02/11/15	J	B	
174. Exxon Mobil Corp common stock	A	Dividend	K	T	Sold (part)	12/18/15	K	A	
175. Ford Motor Co common stock	A	Dividend			Sold	02/02/15	J	A	
176. Fortune Brands Home & Sec common stock	A	Dividend	J	T					
177. Fossil Group Inc common stock		None			Sold	04/21/15	J	A	
178. Generac Hldgs Inc common stock		None			Buy (add'l)	02/24/15	K		
179.					Sold	06/02/15	K	A	
180. General Electric Co common stock	A	Dividend	K	T	Buy (add'l)	02/05/15	K		
181. General Mills Inc common stock	A	Dividend	J	T					
182. General Motors Co common stock	A	Dividend	J	T					
183. Gilead Sciences Inc common stock	A	Dividend	K	T					
184. Goldman Sachs Group Inc common stock	A	Dividend			Sold	10/12/15	K	A	
185. Grupo Televisa SA common stock	A	Dividend			Sold	08/21/15	K	A	
186. HCP Inc common stock	A	Dividend			Sold	05/22/15	J	B	
187. Home Depot Inc common stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Honeywell International Inc common stock	A	Dividend	K	T					
189. Humana Inc common stock (X)	A	Dividend	J	T					
190. Intercontinental Exchange Inc common stock	A	Dividend	J	T					
191. Invesco Ltd common stock	A	Dividend	J	T					
192. Iron Mountain Inc common stock	A	Dividend			Sold	07/31/15	K	A	
193. iShares Barclays Tips Bond ETF	A	Dividend	K	T					
194. iShares Russell Mid-Cap Index ETF	A	Dividend	N	T					
195. iShares MSCI EAFE ETF		None	J	T					
196. iShares Russell 2000 ETF		None	J	T					
197. Ivy Larg Cap Growth Fund	A	Dividend	J	T					
198. Johnson & Johnson common stock	A	Dividend	L	T					
199. Kroger Co common stock	A	Dividend	K	T					
200. Kraft Heinz Co. common stock (X)	A	Dividend	K	T	Sold (part)	07/02/15	J	A	
201. L Brands Inc common stock	A	Dividend			Sold	05/22/15	J	B	
202. Lam Research Corp common stock		None	J	T					
203. Legg Mason BW Absolute Return Opp Fund C1 Z	A	Dividend	K	T					
204. Lennar Corp C1 A common stock	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
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(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Lowes Companies Inc common stock	A	Dividend	J	T	Buy (add'l)	10/12/15	L		
206. Medtronic plc common stock	A	Dividend	J	T	Buy	01/26/15	J		
207.					Sold (part)	02/26/15	J	A	
208. Managers AMG Funds - TimesSquare Mid Cap Growth fund		None	K	T					
209. Marathon Pete Corp common stock	A	Dividend	J	T					
210. Matthews Pacific Tier Instl Fund	A	Dividend	K	T					
211. Maxim Integrated Products common stock	A	Dividend			Sold	05/22/15	K	B	
212. Medtronic PLC common stock	A	Dividend			Sold	12/18/15	J	D	
213. Merck and Co Inc common stock	A	Dividend			Sold	12/18/15	J	A	
214. Microsoft Corp common stock	B	Dividend	K	T					
215. Mondelez Intl Inc common stock	A	Dividend			Sold	02/11/15	J		
216. Monsanto Co common stock	A	Dividend	K	T					
217. NASDAQ OM X Group common stock	A	Dividend	K	T					
218. National Oilwell Varco Inc common stock	A	Dividend			Sold	03/26/15	K	A	
219. News Corp common stock		None	K	T	Buy	10/30/15	K		
220. Nextera Energy Inc common stock	A	Dividend	J	T					
221. Nike Inc B common stock	A	Dividend	J	T					

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222. Norfolk Southern Corp common stock	A	Dividend	K	T					
223. Occidental Petroleum Corp common stock	A	Dividend	J	T					
224. Oracle Corp common stock	A	Dividend	K	T					
225. Permanent Portfolio Fund		None	K	T					
226. Pfizer Inc common stock	B	Dividend	K	T					
227. Piccar Inc common stock (X)	A	Dividend	J	T					
228. PIMCO All Asset All Authority Fund		None	J	T					
229. Pioneer Natural Resources Co common stock	A	Dividend			Sold	09/30/15	J	A	
230. Power shares Db Commodity Index Tracking fund		None			Sold	10/12/15	K	A	
231. Principal Pfd Secs Fd Instl C1	C	Dividend	L	T					
232. Procter & Gamble Co common stock	A	Dividend	M	T	Buy (add'l)	10/12/15	M		
233. Prudential Financial Inc common stock	A	Dividend	K	T					
234. Qualcomm Inc common stock	A	Dividend	L	T	Sold (part)	08/05/15	L	A	
235.					Buy (add'l)	10/12/15	L		
236. Royal Dutch Shell Plc-ADR A ADR	A	Dividend			Sold	12/18/15	J	A	
237. Schlumberger Ltd common stock	A	Dividend	J	T					
238. Scripps Networks Interact common stock	A	Dividend			Buy (add'l)	03/26/15	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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239.					Sold	06/02/15	L	A	
240. Southwestern Energy Co common stock		None			Sold	09/30/15	J	A	
241. SPDR Gold Trust fund		None	J	T					
242. Shaw Communications Inc B common stock	A	Dividend			Sold	04/21/15	K	A	
243. Sysco Corp common stock	A	Dividend			Sold	02/24/15	K	B	
244. Templeton Global Bd Fund	A	Dividend	K	T					
245. Target Corp common stock	B	Dividend	K	T					
246. Time Inc common stock	A	Dividend	J	T	Sold (part)	05/22/15	J	A	
247. Time Warner Inc New common stock	A	Dividend	K	T					
248. Union Pacific Service	A	Dividend	J	T	Sold (part)	12/18/15	J	A	
249. United Parcel Service	A	Dividend			Sold	12/18/15	J		
250. United Technologies Corp common stock	A	Dividend	K	T					
251. Unitedhealth Group Inc common stock	A	Dividend	J	T					
252. US Bancorp Del common stock	A	Dividend	J	T					
253. Vanguard Emerging Market ETF	A	Dividend	J	T					
254. Vanguard REIT	A	Dividend	K	T					
255. Verizon Communications Inc common stock	A	Dividend	K	T	Buy (add'l)	12/23/15	J		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. Vertex Pharmaceuticals Inc common stock		None	J	T					
257. Viacom Inc Cl B common stock	A	Dividend			Sold	02/02/15	J	A	
258. Volkswagen AG common stock		None			Sold	03/26/15	L	A	
259. Wells Fargo & Co common stock	A	Dividend	K	T					
260. Whirlpool Corp common stock	A	Dividend			Sold	10/30/15	K	A	
261. Williams Companies Inc common stock	A	Dividend	J	T					
262. Xilinx Corp common stock	A	Dividend	J	T					
263. Yum Brands Inc common stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. Investments and Trusts.

Annaly Capital MGMT, previously listed in the 2014 report (#32) was actually sold on 10/23/14, value code J, gain code A.

Kraft Foods Inc., listed on 2014 report (#200), is now Kraft Heinz Co. by merger in 2015.

Google Inc., listed in 2014 report (#183), is now named Alphabet Inc.

Koninklijke Phillips Elect common stock was duplicated in the 2014 report (#104)

Navient Corp. was inadvertently omitted from 2014 report. It was spun off from SLM Corp. ("Sallie Mae") on 4/30/14. SLM Corp. was reported as sold on 2014 report (#243)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ James P. Jones**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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