

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) BURNS, MICHELLE H.	2. Court or Organization Phoenix, District Court	3. Date of Report 05/15/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address Sandra Day O'Connor Courthouse 401 W. Washington St. SPC 12 Phoenix, Arizona 85003-2146		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2014	Burns, Nickerson, and Taylor, S-Corp. salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2. Federal Bar Association	01/24/2014-01/26/2014	Orlando, Florida	Board Meeting	transportation, hotel, meals
3. Federal Bar Association	03/27/14-03/30/14	Arlington, Virginia	Leadership Training	hotel, transportation, meals
4. Federal Bar Association	06/20/14-06/22/14	Portland, Or	Board meeting	transportation, hotel, meals
5. Federal Bar Association	07/09/14-07/12/14	Washington, DC	Women in the Law Conf.	transportation, hotel, meals
6. Federal Bar Association	09/03/14-09/07/14	Providence, RI	Annual Convention	transportation, hotel, meals
7. US Courts	04/24/14-04/24/14	Yuma, AZ	Courthouse Opening Ceremony	transportation, meal

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8.	US Courts	07/14/14-07/16/14	Flagstaff, AZ	District Magistrate Judge Meeting	transportation, hotel, meal
9.	US Courts	09/12/14-09/13/14	Tubac, AZ	District Courtwide Meeting	transportation, hotel, meals

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Interest Checking Account Bank of America	A	Interest	J	T					
2. Partnership - Burns Fulton	C	Distribution	L	U					
3. Interest checking wells fargo bank	A	Interest	J	T					
4. Fidelity Investments Brokerage Account (751)									
5. ---Fidelity Cash Account	A	Interest	M	T					
6. ---Blackrock Emerg Mkts	A	Dividend	J	T					
7. Fidelity Investments Managed Acct									
8. ---Fid. Advior Growth	A	Dividend	J	T					
9. ---Fid. Intl Small Cap Opp	A	Dividend	J	T					
10. ---Fid. Adv. Int'l Discv	A	Dividend	J	T					
11. ---Fid. Emerging Mkts	A	Dividend			Sold	02/05/14	J	A	
12. ---Fid. Low Priced Stock	A	Dividend	J	T					
13. ---Fid. Small Cap Value	A	Dividend			Sold	02/04/14	J	A	
14. ---Fid. Value Strategies	A	Dividend	J	T					
15. ---Artisan SmCap Fund Inv	A	Dividend			Sold	04/11/14	J	A	
16. ---BlackRock Natl Muni Fund	A	Dividend	K	T					
17. ---Causeway Internl Value	A	Dividend			Sold	02/04/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. ---Franklin Fed. Tax Free Cl.	A	Dividend	J	T					
19. ---Oakmark Fund I	A	Dividend			Sold	12/04/14	J	A	
20. ---ING Gobal Real Est Cl A	A	Dividend			Sold	01/04/14	J	A	
21. ---IShares Russell Midcap Val	A	Dividend	J	T					
22. ---IShares Russel Mdcg Grwth	A	Dividend	J	T					
23. ---IShares Russell 1000 Val.	A	Dividend	J	T					
24. ---IShares Russell 2000 ETF	A	Dividend	J	T					
25. ---MFS Internl Value Fund	A	Dividend			Sold	02/04/14	J	A	
26. ---Manning & Napier Wld Opp	A	Dividend			Sold	02/04/14	J	A	
27. ---Nuveen Intern Dur Muni	A	Dividend	J	T					
28. ---Oppenheimer Interl Grw A	A	Dividend	J	T					
29. ---T Rowe Price Overs Stk Fnd	A	Dividend	J	T					
30. ---SPDR S&P500 EFT Tr Unit	A	Dividend	K	T					
31. ---Sector SPDR TR Shs Ben int	A	Dividend	J	T					
32. ---Tmpton Frontr Mkts FAC	A	Dividend	J	T					
33. ---Tmpton Global Bond cl A	A	Dividend	J	T					
34. ---Wells Fargo Sht Tem Muni	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
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35. ---Fid Diversfied Inter'l	A	Dividend	J	T	Buy	02/05/14	J		
36. ---Artisan Int' Value Fund	A	Dividend	J	T	Buy	02/05/14	J		
37. ---William Blair Int'l Growth	A	Dividend	J	T	Buy	02/05/14	J		
38. ---John Hanck Disc. Value	A	Dividend	J	T	Buy	02/05/14	J		
39. ---Oppenheimer Intl Bnd fd	A	Dividend	J	T	Buy	02/05/14	J		
40. ---TRowe Price RealEst fnd	A	Dividend	J	T	Buy	02/05/14	J		
41. ---Oppenhmer Dev Mkts fd	A	Dividend	J	T	Buy	02/05/14	J		
42. ---Transamerca Int'l Equity	A	Dividend	J	T	Buy	12/05/14	J		
43. ---Acadian Emg Mkts Port	A	Dividend	J	T	Buy	02/05/14	J		
44. ---Dreyfus Opptunist Mcp	A	Dividend	J	T	Buy	02/05/14	J		
45. ---Golman Sachs SC Value	A	Dividend	J	T	Buy	02/05/14	J		
46. ---Harbor Int'l	A	Dividend	J	T	Buy	02/05/14	J		
47. ---T-Rowe Pc Int'l stock	A	Dividend	J	T	Buy	02/05/14	J		
48. ---T Rowe Pc Sm Cp St Adv	A	Dividend	J	T	Buy	02/05/14	J		
49. ---RS Sm Cap Growth	A	Dividend	J	T	Buy	04/14/14	J		
50. ---Franklin Conv Sec Adv	A	Dividend	J	T	Buy	04/14/14	J		
51. IRA #1									

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52. --Fidelity Small Cap	A	Dividend	J	T					
53. --Fidelity ContraFund	A	Dividend	K	T					
54. --Fidelity Equity Income	A	Dividend	J	T					
55. --Fidelity Dividend Growth	A	Dividend	J	T					
56. --Fidelity Export and intern'l	A	Dividend	J	T					
57. --Fidelity int'l discovery	A	Dividend	J	T					
58. --Nokia OYJ ADR	A	Dividend	J	T					
59. --Fidelity Cash Reserves	A	Interest	K	T					
60. --Yum! Brank Inc.	A	Dividend	J	T					
61. --Mathews China Fund	A	Dividend	J	T					
62. --Cisco SysInc	A	Dividend	J	T					
63. --General Electric	A	Dividend	J	T					
64. IRA #2									
65. --Fidelity Contrafund	A	Dividend	K	T					
66. --Fidelity Equity Income	A	Dividend	J	T					
67. --Fidelity Equity Income II	A	Dividend	J	T					
68. --Fidelity Cash Reserves	A	Interest	K	T					

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69. IRA #3 [REDACTED]									
70. --Fidelity Cash Reserves	A	Interest	J	T					
71. --Intel Corp.	A	Dividend	J	T					
72. IRA #4 [REDACTED]									
73. --Fidelity Cash Reserves	A	Interest	J	T					
74. IRA #5 [REDACTED]									
75. --Fidelity Stock Selector	A	Dividend	K	T					
76. --Fidelity Asset Mgr	A	Dividend	K	T					
77. --Fidelity ContraFund	A	Dividend	K	T					
78. --Fidelity Low Price Stock	A	Dividend	L	T					
79. --Fidelity Value Fund	A	Dividend	L	T					
80. --Fidelity Cash Reserves	A	Interest	J	T					
81. Fidelity SEP IRA Managed Account [REDACTED]									
82. ---Strategic Advrs Core Fnd	A	Dividend	K	T					
83. ---Strategic Advrs Grwth Fnd	A	Dividend	K	T					
84. ---Strategic Advrs Value Fnd	A	Dividend	K	T					
85. ---Strategic Advrs Emrng mkts	A	Dividend	J	T					

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86. ---Strategic Advrs us oppt fnd	A	Dividend	J	T					
87. ---Strategic Adv smll-mid cap	A	Dividend	J	T					
88. ---Strategic Advrs Internl fnd	A	Dividend	K	T					
89. ---Fidelity Short trm bond fnd	A	Dividend	J	T					
90. ---Fidelity Total Bond	A	Dividend	J	T					
91. ---Strategic Adv shrt durtn fnd	A	Dividend	J	T					
92. ---Strategic Adv income oppty	A	Dividend	J	T					
93. ---Strategic Adv core incm fnd	A	Dividend	K	T					
94. ---FIMM mkt port inst cl	A	Dividend	J	T					
95. ---Arden alttrtv strategies cl 1	A	Dividend	J	T					
96. ---Blackstone alt multmgr 1	A	Dividend	J	T					
97. ---Pimco total rtn admin shs	A	Dividend	J	T					
98. ---Templeton globl bond cl A	A	Dividend	J	T					
99. IRA #6									
100. --Blackrock Gblal	A	Dividend	J	T					
101. Trust #1									
102. --Amgen	A	Dividend			Distributed	01/01/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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103. --BMY	A	Dividend			Distributed	01/01/14	J	A	
104. --VOD	A	Dividend			Distributed	01/01/14	J	A	
105. --ZMH	A	Dividend			Distributed	01/01/14	J	A	
106. Trust #2									
107. --SBC Communications now AT&T	A	Dividend			Distributed	09/29/14	J	A	
108. Nationwide Retirement Solutions - deferred compensation acct									
109. --Fidelity Contrafund	B	Dividend	N	T					
110. --State Str. Eq S&P 500	A	Dividend	J	T					
111. Fidelity 529 Education Account									
112. --NH Portfolio 2015	A	Dividend	K	T	Distributed (part)	10/16/14	J	A	
113.					Distributed (part)	09/02/14	J		
114. Fidelity 529 Education Account									
115. --NH Portfolio 2012	A	Dividend	K	T	Distributed (part)	08/21/14	J	A	
116.					Distributed (part)	09/21/14	J	A	
117. Lawson Financial-Muni Bonds -John C. Lincoln Hosp	B	Interest	K	T				A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

BURNS, MICHELLE H.

Date of Report

05/15/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

See Lines 102-105, Part VII: Investments and Trust. The account is an UTMA account, and several checks were written and money withdrawn over 2014 for the student's college tuition and eligible fees, and the account was depleted. I did not list all of the dates that the checks were negotiated or the withdrawals made.

See Line 107, Part VII: Investments and Trust. The account is an UTMA account, and one check was written on the date indicated for the student's college tuition and eligible fees, and the account was depleted.

See Lines 114-115, Part VII: Investments and Trusts. The account is an UTMA account, and two checks were written on the dates indicated for the student's college tuition and eligible fees, and the account was not depleted.

See Lines 112-113, Part VII: Investments and Trusts. The account is an UTMA account, and the two withdrawals on the dates indicated were for the student's college tuition and eligible fees, and the account was not depleted.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

BURNS, MICHELLE H.

Date of Report

05/15/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ MICHELLE H. BURNS

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544