

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Carey, Kevin J.	2. Court or Organization United States Bankruptcy Court for the District of Delaware	3. Date of Report 07/14/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address United States Bankruptcy Court for the District of Delaware 824 North Market Street, 5th Floor Wilmington, DE 19801		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Executor	Estate #1
2.	Member, Board of Directors	American Bankruptcy Institute
3.	Member, Board of Trustees, Executive Board	Turnaround Management Association
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2015	Matthew Bender & Company, Inc. (Lexis/Nexis) Contribution Author to Collier Forms Manual	\$10,000.00
2. 2015	St. John's University (teaching)	\$7,000.00
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2015	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Turnaround Management Association	January 13-16, 2015	Bonita Springs, FL	ASAE CEO Symposium Attendee	Airfare, Lodging, Meals, Local Transportation, Airport Parking, Registration Fee
2.	Turnaround Management Association	February 5-6, 2015	Atlanta, GA	IWIRC Panelist	Airfare, Lodging, Meals, Local Transportation, Airport Parking
3.	Turnaround Management Association	February 10-15, 2015	Las Vegas, NV	TMA Distressed Investing Conference (panelist and Board of Trustees meeting)	Airfare, Lodging, Meals, Local Transportation, Airport Parking, Registration Fee
4.	M&A Advisors	February 21-24, 2015	Palm Beach, FL	M&A Distressed Investors Conference (Panelist)	Airfare, Lodging, Meals, Local Transportation, Airport Parking, Registration Fee

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5.	St. John's Law School	March 12-14, 2015	New York, NY	LLM Class (Adjunct Instructor)	Amtrak, Lodging, Meals, Local Transportation, Airport Parking
6.	Turnaround Management Association	March 20-22, 2015	San Francisco, CA	INSOL Judicial Colloquium (Panelist)	Airfare, Lodging, Meals, Local Transportation, Airport Parking, Registration Fee
7.	Turnaround Management Association	March 23-24, 2015	San Francisco, CA	INSOL International Attendee	Airfare, Lodging, Meals, Local Transportation, Airport Parking, Registration Fee
8.	Turnaround Management Association	March 25-26, 2015	San Francisco, CA	TMA Northern California Chapter Meeting (Panelist)	Registration Fee
9.	Georgetown University	April 8, 2015	Washington, DC	Corporate Finance Class (Guest Lecturer)	Amtrak Fare
10.	American Bankruptcy Institute	April 16-19, 2015	Washington, DC	Annual Spring Meeting (Board Member and Panelist)	Lodging, Meals, Hotel Parking, Mileage, Tolls, Program Fee
11.	National Conference of Bankruptcy Judges	April 21-22-2015	Washington, DC	Legislative Committee Capitol Hill Visits (Committee Member)	Lodging, Meals, Mileage, Tolls, Local Transportation
12.	Insolvency Lawyer Association	April 23-26, 2015	London, England	ILA Annual Meeting (Program Chair)	Airfare, Lodging, Meals, Airport Parking
13.	Turnaround Management Association	April 26-28, 2015	Bucharest, Romania	TMA Eastern European Conference (Guest Speaker)	Airfare, Lodging, Meals, Local Transportation, Airport Parking
14.	Turnaround Management Association	April 28-29, 2015	Zagreb, Croatia	TMA Chapter Start-Up Meeting (Guest Speaker)	Airfare, Lodging, Meals, Local Transportation, Airport Parking
15.	Bankruptcy Bar Association, Southern District of Florida	May 7-10, 2015	Bonita Springs, FL	Annual Weekend Retreat (Instructor)	Airfare, Lodging, Car Rental, Registration (including Meals), Airport Parking
16.	Turnaround Management Association	May 31-June 1, 2015	Scottsdale, AZ	TMA Annual Meeting Site Visit (Organizer)	Airfare, Lodging, Meals, Airport Parking
17.	Association of Insolvency and Restructuring Advisors	June 3-5, 2015	Philadelphia, PA	AIRA Annual Convention (Co-Chair and Panelist)	Lodging, Registration Fee (including Meals)
18.	Turnaround Management Association	June 9-13, 2015	Stockholm, Sweden	TMA European Conference (Guest Speaker)	Airfare, Lodging, Meals, Local Transportation, Airport Parking
19.	BNA	June 22, 2015	New York, NY	Bloomberg Presentation (Panelist)	Amtrak Fare, Local Transportation, Train Station Parking
20.	Turnaround Management Association	June 24-26, 2015	Chicago, IL	TMA Nominating Committee Meeting (Committee Member)	Airfare, Lodging, Meals, Local Transportation, Airport Parking
21.	Turnaround Management Association	July 14-18, 2015	Carlsbad, CA	TMA Western Regional Conference (Panelist)	Airfare, Lodging, Meals, Airport Parking
22.	Turnaround Management Association	July 21-22, 2015	Baltimore, MD	TMA Chesapeake Chapter Event (Guest)	Lodging, Meals, Tolls, Hotel Parking
23.	American Bankruptcy Institute	August 6-8, 2015	Hershey, PA	ABI Mid-Atlantic Bankruptcy Workshop (Panelist)	Lodging, Mileage, Tolls, Registration Fee (including Meals)

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24.	Turnaround Management Association	August 30-September 5, 2015	Melbourne, Australia	TMA Australia Conference	Airfare, Lodging, Meals, Local Transportation, Airport Parking
25.	Turnaround Management Association	September 9-11, 2015	Denver, CO	TMA Nominating Committee Meeting (Committee Member)	Airfare, Lodging, Meals, Local Transportation, Parking
26.	National Conference of Bankruptcy Judges	September 16, 2015	Washington, DC	Legislative Committee Capitol Hill Visits/ Congressional Reception (Committee Member)	Amtrak Fare, Meals, Train Station Parking
27.	National Conference of Bankruptcy Judges	September 25-29, 2015	Miami, FL	NCBJ Annual Meeting (Panelist/Attendee)	Airfare, Lodging, Local Transportation, Airport Parking, Registration Fee (including Meals)
28.	St. John's University	October 2-3, 2015	New York, NY	LLM Class (Adjunct Instructor)	Amtrak Fare, Lodging, Meals, Train Station Parking
29.	Turnaround Management Association	October 4-8, 2015	Scottsdale, AZ	TMA Annual Conference (Panelist/Organizer)	Airfare, Lodging, Meals, Local Transportation, Airport Parking, Registration Fee
30.	Turnaround Management Association	October 28-29, 2015	Birmingham, AL	TMA Alabama Chapter Program (Panelist)	Airfare, Lodging, Meals, Registration Fee
31.	Turnaround Management Association	November 9-15, 2015	London, England	TMA UK Conference (Panelist)	Airfare, Lodging, Meals, Local Transportation, Airport Parking, Registration Fee
32.	American Bankruptcy Institute	November 23, 2015	Wilmington, DE	ABI Delaware Views from the Bench (Panelist)	Registration Fee (including meal)
33.	American Bankruptcy Institute	December 4-6, 2015	Phoenix, AZ	ABI Winter Leadership Conference (Panelist)	Airfare, Lodging, Meals, Local Transportation, Airport Parking, Registration (including Meals)
34.	MergerMarket	December 7-8, 2015	New York, NY	Emerging Markets Investors Summit (Panelist)	Amtrak Fare, Lodging, Meals, Train Station Parking
35.					
36.					
37.					
38.					
39.					
40.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	FIA Card Services (formerly Wachovia)	Line of Credit	J
2.	Citibank VISA	Credit Card	J
3.	American Express Optima	Credit Card	K
4.	Barclaycard (formerly Bank of America - USAir)	Credit Card	K
5.	American Express	Credit Card	J
6.	TD Bank	Credit Card	J
7.	Sears	Credit Card	J
8.	Naviant	Student Loans	K

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. [REDACTED] 401(k) Profit Sharing Plan	C	Dividend	M	T					
2. Estate #1-PNC Bank (cash in bank account)		None	J	T					
3. PNC Bank Accounts	A	Interest	J	T					
4.									
5.									
6.									
7.									
8.									
9.									
10.									
11.									
12.									
13.									
14.									
15.									
16.									
17.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Kevin J. Carey**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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