AO 10
Rev. 1/2015

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2015

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
BURNS, MICHELLE H.	Phoenix, District Court	06/27/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Magistrate Judge full-time	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2015 **to** 12/31/2015
7. Chambers or Office Address		
Sandra Day O'connor Courthouse 401 W. Washinton St. SPC 12 Phoenix, Arizona 85003-2146		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2015	Burns, Nickerson, and Taylor, S-Corp. salary
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.	Judiciary	03/06/15	Tucson, Arizona	District Conference	transportation, meal
3.	Judiciary	04/19/15-04/22/15	Palm Springs, California	Transitions Seminar/ Ninth Circuit Wellness Committee	hotel, transportation, meals
4.	Judiciary	07/12/15-07/15/15	San Diego, California	Circuit Conference	transportation, hotel, meals
5.	Judiciary	08/14/15	Flagstaff, Arizona	Magistrate Judge Investiture	transportation

6.	Judiciary	09/10/15-09/12/15	Litchfield Park, Arizona	Arizona District Judges' retreat	transportation, hotel, meals
7.	Judiciary	10/28/14-10/30/15	Monterey, California	Magistrate Judges' Executive Board Mtg.	transportation, hotel, meals

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
BURNS, MICHELLE H.	06/27/2016

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Interest Checking Account Bank of America	A	Interest	J	T					
2. Partnership - Burns Fulton	C	Distribution	L	U					
3. Interest checking wells fargo bank	A	Interest	J	T					
4. Fidelity Insvestments Brokerage Account (751)									
5. ---Fidelity Cash Account	A	Interest	L	T					
6. ---Blackrock Emerg Mkts	A	Dividend	J	T					
7. Fidelivy Investments Managed Acct (502)									
8. ---Fid. Advior Growth	A	Dividend	J	T					
9. ---Fid. Intl Small Cap Opp	A	Dividend	J	T					
10. ---Fid. Adv. Int'l Discv	A	Dividend	K	T					
11. ---Fid. Low Priced Stock	A	Dividend			Sold	09/29/15	J	A	
12. ---Fid. Value Strategies	A	Dividend	J	T					
13. --Oakmark Fund I	A	Dividend	J	T	Buy	05/06/15	J		
14. ---BlackRock Natl Muni Fund	A	Dividend	K	T					
15. ---Franklin Fed. Tax Free Cl.	A	Dividend	J	T					
16. ---IShares Russell Midcap Val	A	Dividend	J	T					
17. ---IShares Russel Mdcp Grwth	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
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P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. ---IShares Russell 1000 Val.	A	Dividend	K	T					
19. ---IShares Russell 2000 ETF	A	Dividend	J	T					
20. ---MFS Internl Value Fund	A	Dividend	J	T	Buy	07/10/15	J		
21. ---Nuveen Interm Dur Muni	A	Dividend	J	T					
22. ---Oppenheimer Interl Grw A	A	Dividend			Sold	09/29/15	J	A	
23. ---T Rowe Price Overs Stk Fnd	A	Dividend	J	T					
24. ---SPDR S&P500 EFT Tr Unit	A	Dividend	K	T					
25. ---Sector SPDR TR Shs Ben int	A	Dividend	J	T					
26. ---Tmpton Frontr Mkts FAC	A	Dividend	J	T					
27. ---Tmplton Global Bond cl A	A	Dividend	J	T					
28. ---Wells Fargo Sht Tern Muni	A	Dividend	J	T					
29. ---Fid Diversfied Inter'l	A	Dividend	J	T					
30. ---Artisan Int' Value Fund	A	Dividend	J	T					
31. ---William Blair Int'l Growth	A	Dividend	J	T					
32. ---John Hanck Disc. Value	A	Dividend	J	T					
33. ---Oppenheimer Intl Bnd fd	A	Dividend	J	T					
34. ---TRowe Price RealEst fnd	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
BURNS, MICHELLE H.	06/27/2016

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. ---Oppenhmer Dev Mkts fd	A	Dividend	J	T					
36. ---Transamerca Int'l Equity	A	Dividend	J	T					
37. ---Acadian Emg Mkts Port	A	Dividend	J	T					
38. ---Dreyfus Opptunist Mcp	A	Dividend			Sold	08/28/15	J		
39. ---Golman Sachs SC Value	A	Dividend			Sold	08/28/15	J		
40. ---Harbor Int'l	A	Dividend			Sold	01/07/15	J		
41. ---T-Rowe Pc Int'l stock	A	Dividend	J	T					
42. ---T Rowe Pc Sm Cp St Adv	A	Dividend			Sold	08/28/15	J		
43. ---RS Sm Cap Growth	A	Dividend	J	T					
44. ---Franklin Conv Sec Adv	A	Dividend			Sold	11/17/15	J		
45. --Fidelity Growth Co.	A	Dividend	J	T	Buy	05/06/15	J		
46. --Invesco Convertble Sec FD cl	A	Dividend	J	T	Buy	08/28/15	J		
47. --Columbia Contrarian Core Fund	A	Dividend	J	T	Buy	09/29/15	J		
48. --Franklin Internatl Sm Cap Grwth Adv	A	Dividend	J	T	Buy	01/07/15	J		
49. --Janus Enterprise Fund Class T Shares	A	Dividend	J	T	Buy	11/18/15	J		
50. --Morgan Stanley Global Real Estate Port A	A	Dividend	J	T	Buy	08/28/15	J		
51. --Morgan Sta Inst Inc. Intern' Equity A	A	Dividend	J	T	Buy	08/28/15	J		

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. --Wasatch Frontier Emerging Small Cos	A	Dividend	J	T	Buy	08/28/15	J		
53. --Wells Fargo Special Mid Cap ADM	A	Dividend	J	T	Buy	09/29/15	J		
54. --Blackrock High Yld Bd Port CL K	A	Dividend	J	T	Buy	09/29/15	J		
55. --Fidelity Municipal Money Mkt	A	Dividend	J	T	Buy	01/30/15	J		
56. --IShares Russell 1000 Growth ETF	A	Dividend	J	T	Buy	01/09/15	K		
57. --IShares Core S&P Small Cap ETF	A	Dividend	J	T	Buy	05/08/15	J		
58. --IShares S&P Smallcap 600 Value	A	Dividend	J	T	Buy	05/08/15	J		
59. --IShares S&P Smallcap Growth ETF	A	Dividend	J	T	Buy	05/08/15	J		
60. IRA #1 (695)									
61. --Fidelity Small Cap	A	Dividend	J	T					
62. --Fidelity ContraFund	A	Dividend	K	T					
63. --Fidelity Equity Income	A	Dividend	J	T					
64. --Fidelity Dividend Growth	A	Dividend	J	T					
65. --Fidelity Export and intern'l	A	Dividend	J	T					
66. --Fidelity int'l discovery	A	Dividend	J	T					
67. --Nokia OYJ ADR	A	Dividend	J	T					
68. --Fidelity Cash Reserves	A	Interest	K	T					

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69. --Yum! Brank Inc.	A	Dividend	J	T					
70. --Mathews China Fund	A	Dividend	J	T					
71. --Cisco SysInc	A	Dividend	J	T					
72. --General Electric	A	Dividend	J	T					
73. --Fidelity NASDAQ Composite INdex	A	Dividend	J	T	Buy	06/30/15	J		
74. --Fidelity Large Cap Value Enhanced INdex	A	Dividend	J	T	Buy	06/30/15	J		
75. --/Fidelity Equity Divident Income Fund	A	Dividend	J	T	Buy	06/30/15	J		
76. --VAnguard 500 Index FD Investor SHS	A	Dividend	K	T	Buy	06/30/15	K		
77. IRA #2 (687)									
78. --Fidelity Contrafund	A	Dividend	K	T					
79. --Fidelity Equity Income	A	Dividend	J	T					
80. --Fidelity Equity Income II	A	Dividend	J	T					
81. --Spartam 500 Omdex FD ADvamtage C;ass	A	Interest	K	T	Buy	06/30/15	K		
82. IRA #3 (R-840)									
83. --Spartan 500 Index FD Advantage Class	A	Interest	J	T					
84. --Intel Corp.	A	Dividend	J	T					
85. IRA #4 (R - 832)									

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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3. Value Method Codes (See Column C2)
Q =Appraisal
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Name of Person Reporting	Date of Report
BURNS, MICHELLE H.	06/27/2016

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86. --Fidelity Cash Reserves	A	Interest	J	T					
87. IRA #5 (SEP 709)									
88. --Fidelity Stock Selector	A	Dividend	K	T					
89. --Fidelity Asset Mgr	A	Dividend	K	T					
90. --Fidelity ContraFund	A	Dividend	K	T					
91. --Fidelity Low Price Stock	A	Dividend	L	T					
92. --Fidelity Value Fund	A	Dividend	L	T					
93. --Fidelity Cash Reserves	A	Interest	J	T					
94. Fidelity SEP IRA Managed Account (053)									
95. ---Strategic Advsrs Core Fnd	A	Dividend	L	T					
96. ---Strategic Advrs Grwth Fnd	A	Dividend	K	T					
97. ---Strategic Advsrs Value Fnd	A	Dividend	K	T					
98. ---Strategic Advsrs Emrng mkts	A	Dividend	J	T					
99. ---Strategic Advsrs us oppt fnd	A	Dividend	J	T					
100. ---Strategic Adv smll-mid cap	A	Dividend	J	T					
101. ---Strategic Advsrs Internl fnd	A	Dividend	K	T					
102. ---Fidelity Short trm bond fnd	A	Dividend			Sold	09/16/15	J		

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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103. ---Fidelity Total Bond	A	Dividend			Sold	03/25/15	J		
104. ---Strategic Adv shrt durtn fnd	A	Dividend	J	T					
105. ---Strategic Adv income oppty	A	Dividend	J	T					
106. ---Strategic Adv core incm fnd	A	Dividend	K	T					
107. ---FIMM mkt port inst cl	A	Dividend	J	T					
108. ---Arden altertv stratgies cl 1	A	Dividend	J	T					
109. ---Blackstone alt multimgr 1	A	Dividend	J	T					
110. ---Pimco total rtrn admin shs	A	Dividend			Sold	03/25/15	J		
111. ---Templeton globl bond cl A	A	Dividend	J	T					
112. --Merger Fund	A	Dividend	J	T	Buy	09/16/15	J		
113. IRA #6									
114. --Blackrock Glbal	A	Dividend	K	T					
115. Nationwide Retirement Solutions - deferred compensation acct									
116. --Fidelity Contrafund	B	Dividend	N	T					
117. --State Str. Eq S&P 500	A	Dividend	J	T					
118. Fidelity 529 Education Account (773)									
119. --NH Portfolio 2015	A	Dividend	K	T	Distributed (part)	01/08/15	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
120.					Distributed (part)	08/11/15	J	A	
121. Fidelity 529 Education Account (765)									
122. --NH Portfolio 2012	A	Dividend	J	T	Distributed (part)	01/08/15	J	A	
123.					Distributed (part)	09/25/15	J	A	
124. Lawson Financial-Muni Bonds -John C. Lincoln Hosp	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

See Line 81, Part VII: the cash reserves account was depleted to purchase the security.
See Lines 118-123, Part VII: Investments and Trust. The accounts are UTMA accounts, and several checks were written and money withdrawn over 2015 for the student's college tuition and eligible fees, and the account was depleted. I did not list all of the dates that the checks were negotiated or the withdrawals made.

Name of Person Reporting	Date of Report
BURNS, MICHELLE H.	06/27/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ MICHELLE H. BURNS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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