

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Campbell, Jr., William L.	2. Court or Organization United States District Court, Middle District of Tennessee	3. Date of Report 05/13/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge - Active Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 801 Broadway, Room A820, Nashville, TN 37203		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Non-Equity Member (Jan. 1 - Jan. 18)	Frost Brown Todd
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2018	401(k) Contribution: Frost Brown Todd
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 10

Name of Person Reporting

Campbell, Jr., William L.

Date of Report

05/13/2019

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2018	Frost Brown Todd: Final Salary Payment	\$20,487.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2018	State of Tennessee, Legislature, Department of Legal Services: Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 10

Name of Person Reporting

Campbell, Jr., William L.

Date of Report

05/13/2019

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		Tuition	K
2.		Tuition	K
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 10

Name of Person Reporting

Campbell, Jr., William L.

Date of Report

05/13/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Retirement Plan for Associated Lawyers (H)									
2. - Vanguard Equity Income Adm	A	Dividend	J	T					
3. - Vanguard Inst Index Fund	A	Dividend	J	T					
4. - AB Global Bond I	A	Interest	J	T					
5. - TRP Stable Value Fund	A	Dividend	J	T					
6. IRA (H)									
7. - ISHARES AGG	D	Dividend			Buy	02/16/18	J		
8.					Buy (add'l)	02/20/18	J		
9.					Buy (add'l)	03/29/18	J		
10.					Sold (part)	06/04/18	J		
11.					Sold	08/15/18	J	A	
12. - American Balanced Fund Class F2	D	Dividend			Buy	02/16/18	J		
13.					Buy (add'l)	02/20/18	J		
14.					Buy (add'l)	03/29/18	J		
15.					Sold (part)	06/04/18	J		
16.					Sold	08/15/18	J	A	
17. - Income Fund of America Class F2	D	Dividend			Buy	02/16/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 10

Name of Person Reporting

Campbell, Jr., William L.

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Buy (add'l)	02/20/18	J		
19.					Buy (add'l)	03/29/18	J		
20.					Sold (part)	06/04/18	J		
21.					Sold	08/15/18	J	A	
22. - AMCAP Fund	A	Dividend	J	T	Buy	08/15/18	J		
23.					Sold (part)	12/06/18	J		
24. - Blackrock Strategic Income Fund	D	Dividend			Buy	02/16/18	J		
25.					Buy (add'l)	02/20/18	J		
26.					Buy (add'l)	03/29/18	J		
27.					Sold (part)	06/04/18	J		
28.					Sold	08/15/18	J		
29. - Capital Income Builder Fund	E	Dividend			Buy	02/16/18	J		
30.					Buy (add'l)	02/20/18	J		
31.					Buy (add'l)	03/29/18	J		
32.					Sold (part)	06/04/18	J		
33.					Sold	08/15/18	J		
34. - ISHARES DGRO	D	Dividend	K	T	Buy	05/23/18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 10

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35.					Sold (part)	06/04/18	J		
36.					Sold (part)	08/15/18	J		
37.					Sold (part)	12/06/18	J		
38. - Fundamental Investors Fund Class F2	B	Dividend	K	T	Buy	08/15/18	K		
39.					Sold (part)	12/06/18	J		
40. - Growth Fund of America Class F2	A	Dividend	J	T	Buy	08/15/18	J		
41.					Sold (part)	12/06/18	J		
42. - ISHARES HDV	E	Dividend			Buy	02/16/18	J		
43.					Buy (add'l)	02/20/18	J		
44.					Buy (add'l)	03/29/18	J		
45.					Sold	05/23/18	K		
46. - ISHARES IDV	D	Dividend	J	T	Buy	02/16/18	J		
47.					Buy (add'l)	02/20/18	J		
48.					Buy (add'l)	03/29/18	J		
49.					Sold (part)	06/04/18	J		
50.					Sold (part)	08/15/18	J		
51.					Sold (part)	12/06/18	J		

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FINANCIAL DISCLOSURE REPORT

Page 7 of 10

Name of Person Reporting

Campbell, Jr., William L.

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05/13/2019

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52. - ISHARES IJH		None	K	T	Buy	08/15/18	J		
53.					Buy (add'l)	12/06/18	J		
54. - ISHARES IJR		None	J	T	Buy	08/15/18	J		
55.					Buy (add'l)	12/06/18	J		
56. - ISHARES ITOT	E	Dividend	L	T	Buy	02/16/18	K		
57.					Buy (add'l)	02/20/18	K		
58.					Buy (add'l)	03/29/18	J		
59.					Sold (part)	06/04/18	J		
60.					Sold (part)	08/15/18	K		
61.					Buy (add'l)	12/06/18	J		
62. - ISHARES IXUS	E	Dividend			Buy	02/16/18	J		
63.					Buy (add'l)	02/20/18	J		
64.					Buy (add'l)	03/29/18	J		
65.					Sold (part)	06/04/18	J		
66.					Buy (add'l)	08/15/18	J		
67.					Sold (part)	11/21/18	J		
68.					Sold	12/06/18	K		

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FINANCIAL DISCLOSURE REPORT

Page 8 of 10

Name of Person Reporting

Campbell, Jr., William L.

Date of Report

05/13/2019

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69. - ISHARES LRGF		None	J	T	Buy	12/06/18	K		
70. - ISHARES QUAL	C	Dividend	K	T	Buy	02/16/18	J		
71.					Buy (add'l)	02/20/18	J		
72.					Buy (add'l)	03/29/18	J		
73.					Sold (part)	06/04/18	J		
74.					Buy (add'l)	08/15/18	J		
75.					Sold (part)	12/06/18	J		
76.									
77.									

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FINANCIAL DISCLOSURE REPORT

Page 9 of 10

Name of Person Reporting	Date of Report
Campbell, Jr., William L.	05/13/2019

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 10 of 10

Name of Person Reporting

Campbell, Jr., William L.

Date of Report

05/13/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ William L. Campbell, Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544