

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jones, James P.	2. Court or Organization Western District of Virginia	3. Date of Report 11/16/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 1/1/2016 to 12/31/2016
7. Chambers or Office Address 180 West Main Street Rm. 104 Abingdon, VA 24210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2016 _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. [REDACTED] Trust, income beneficiary	D	Dividend	P3	T					
2. Trust No. 1, income beneficiary	D	Dividend	O	T					
3. Trust No. 2, income beneficiary	D	Dividend	P2	T					
4. Trust No. 3, income beneficiary	D	Dividend	P2	T					
5. Trust No. 4, income beneficiary	E	Dividend	P1	T					
6. Hennessy Gas Utility Index Fund	A	Dividend	K	T					
7. Berkshire Hathaway B common stock		None	J	T					
8. Chevron Corp common stock	D	Dividend	M	T					
9. Duke Energy common stock	E	Dividend	N	T					
10. Exxon Mobil common stock	D	Dividend	N	T					
11. IBM common stock	D	Dividend	M	T					
12. AT&T Inc common stock	B	Dividend	K	T					
13. T. Rowe Price Va Bond Fund	C	Dividend	M	T	Buy (add'l)	05/12/16	K		
14. T. Rowe Price Summit Municipal Intermediate Fund	C	Dividend	L	T					
15. T. Rowe Price Growth Stock Fund	D	Dividend	O	T					
16. T. Rowe Price New Horizons Fund	D	Dividend	M	T					
17. T. Rowe Price New Asia Fund	B	Dividend	M	T	Redeemed (part)	01/21/16	J	A	

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. T. Rowe Price Int'l Stock Fund	B	Dividend	M	T	Redeemed (part)	01/21/16	J	A	
19. T. Rowe Price Int'l Stock Fund	B	Dividend	M	T					
20. T. Rowe Price New Income Fund	D	Dividend	O	T					
21. T. Rowe Price Government Money Fund	A	Dividend	M	T					
22. T. Rowe Price Science & Tech. Fund	E	Dividend	M	T					
23. T. Rowe Price Blue Chip Growth Fund	E	Dividend	O	T	Redeemed (part)	11/29/16	K	A	
24. T. Rowe Price Equity Index 500 Fund	E	Dividend	O	T	Redeemed (part)	01/23/16	M	A	
25. T. Rowe Price Value Fund	D	Dividend	M	T					
26. T. Rowe Price Equity Income	D	Dividend	M	T					
27. T. Rowe Price High Yield Fund	A	Dividend	K	T	Redeemed (part)	01/21/16	J	A	
28. T. Rowe Price Summit Cash Reserves	A	Dividend	K	T	Redeemed (part)	01/21/16	J	A	
29. Wells Fargo bank account	A	Interest	K	T					
30. Highlands Union bank account (X)		None	L	T					
31. J P Morgan bank account (X)		None	K	T					
32. Virginia529 Plan James River Portfolio	D	Dividend	O	T	Buy (add'l)	02/23/16	L		
33. Transamerica TS&W Int'l Equity Portfolio	C	Dividend	N	T					
34. Advansix Inc common stock		None	J	T	Spinoff (from line 126)	10/03/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Allstate Corp common stock	A	Dividend	K	T	Buy	02/25/16	K		
36. Alphabet Inc common stock		None	M	T					
37. AMC Networks Inc. common stock		None	K	T	Buy	08/17/16	L		
38.					Sold	10/04/16	K	A	
39.					Buy	11/08/16	K		
40. American Express Co. common stock	A	Dividend	K	T	Buy	08/17/16	K		
41.					Sold (part)	12/15/16	K	C	
42. Antero Resources Corp common stock		None	K	T	Buy	05/03/16	K		
43.					Buy (add'l)	08/17/16	K		
44. Aramark common stock	A	Dividend	K	T	Buy	04/01/16	K		
45. Avnet Inc common stock	A	Dividend	K	T	Buy	09/13/16	K		
46. Boeing Co common stock		None			Sold	02/01/16	K	A	
47. Berkshire Hathaway B common stock		None	L	T	Buy	06/24/16	K		
48.					Buy (add'l)	07/21/16	K		
49. CBRE Group, Inc. common stock		None	L	T					
50. Chevron Corp common stock	B	Dividend	L	T	Sold (part)	02/05/16	K	B	
51. Chubb LTD common stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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52. Cisco Systems Inc common stock	C	Dividend	L	T					
53. CIT Group Inc common stock	A	Dividend	L	T	Buy	05/17/16	K		
54. Comerica Inc common stock	A	Dividend	K	T					
55. Discovery Comm Inc common stock		None	L	T	Buy	02/05/16	K		
56.					Buy (add'l)	09/13/16	K		
57. Disney Walt Co common stock	A	Dividend	K	T					
58. Dominion Resources Inc common stock	B	Dividend	K	T					
59. Dreyfus Emrg Mkts Debt		None	K	T	Sold (part)	05/16/16	K	A	
60. EMC Corp Mass common stock	A	Dividend			Sold (part)	01/22/16	K	B	
61.					Sold	05/17/16	K	B	
62. Emerson Electric Co common stock	A	Dividend	J	T					
63. EOG Resources, Inc common stock	A	Dividend	K	T					
64. First Solar Inc common stock		None	K	T	Buy	06/29/16	K		
65.					Buy (add'l)	09/13/16	K		
66. Gap Inc common stock	B	Dividend	K	T	Buy	05/17/16	K		
67. General Electric Co. common stock	B	Dividend	L	T	Sold (part)	08/17/16	K	B	
68. IBM common stock	A	Dividend			Sold	02/01/16	K	A	

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69. Johnson & Johnson common stock	B	Dividend	L	T					
70. JPMorgan Chase & Co common stock	B	Dividend	M	T					
71. Kellogg Co. common stock	B	Dividend	L	T	Sold (part)	09/13/16	K	A	
72.					Sold (part)	11/02/16	J	A	
73. L-3 Communications Hldgs common stock	A	Dividend	K	T					
74. Laboratory Corp of America common stock		None	L	T					
75. Liberty Expedia Hold common stock		None	J	T	Buy	03/28/16	J		
76. Liberty Interactv common stock		None	K	T	Buy	03/28/16	K		
77. Liberty Media Corp common stock C Braves		None	J	T	Buy	01/06/16	J		
78.					Buy (add'l)	06/27/16	J		
79. Liberty Media Coip Common Stock C Sirius XM		None	K	T	Buy	01/06/16	K		
80. Macy's Inc common stock	B	Dividend	K	T					
81. Madison Square Garden common stock		None	K	T	Buy	12/16/16	K		
82. Michael Kors Holdings common stock		None	L	T	Buy	02/01/16	K		
83. Microsoft Corp common stock	B	Dividend	L	T					
84. Monsanto Co. common stock	A	Dividend			Sold	02/25/16	K	A	
85. Netapp Inc common stock	B	Dividend	K	T	Buy	06/24/16	K		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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86. News Corp common stock A	A	Dividend	K	T	Buy	06/29/16	K		
87. Nvidia Corp common stock	A	Dividend			Sold	06/29/16	L	B	
88. Norfolk Southern common stock	B	Dividend	L	T					
89. Northrop Grumman Corp common stock	A	Dividend	K	T					
90. Oracle Corp common stock	A	Dividend	K	T	Sold (part)	11/14/16	J	A	
91. Pfizer Inc common stock	B	Dividend	K	T					
92. PPL Corp common stock	B	Dividend	K	T	Sold (part)	11/14/16	K	B	
93. Praxair, Inc common stock	A	Dividend	K	T					
94. Prudential Financial Inc common stock	B	Dividend	K	T					
95. Rockwell Collins Inc common stock	A	Dividend	K	T	Sold (part)	08/17/16	K	A	
96. Schlumberger Ltd common stock	A	Dividend	K	T					
97. SPDR S&P 500 ETF		None	M	T	Buy	10/04/16	M		
98. Siemens AG ADR	A	Dividend	K	T					
99. Target Corp common stock	B	Dividend	K	T					
100. Teva Pharm Inds LTD ADR	A	Dividend	K	T	Buy	02/25/16	K		
101.					Sold (part)	10/04/16	K	A	
102.					Buy (add'l)	12/15/16	K		

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103. Total SA sponsored ADR	A	Dividend	J	T					
104. Unilever NV	A	Dividend	K	T					
105. Valero Energy Corp common stock	B	Dividend			Sold	10/04/16	K	A	
106. Vanguard Interm Term Tax Exempt Fund	D	Dividend	N	T	Buy (add'l)	08/29/16	L		
107. Vanguard Long Term Tax Exempt Fund	A	Dividend	K	T					
108. Vanguard Ltd Term Tax Exempt Fund	A	Dividend	J	T					
109. Versum Materials Inc common stock		None	J	T	Spinoff (from line 126)	10/03/16	J		
110. Wal-Mart Stores, Inc common stock		None			Sold	01/06/16	K	A	
111. Western Digital Corp common stock	A	Dividend			Buy (add'l)	07/21/16	K		
112.					Sold	10/04/16	K	A	
113. Willis Towers Watson	A	Dividend	K	T	Buy	07/21/16	K		
114. Xcel Energy Inc common stock	B	Dividend	L	T					
115. Xilinx Inc common stock	A	Dividend	K	T					
116. Schwab Gov't Money Fund	C	Dividend	O	T					
117. Arlington Cnty Va muni bond	A	Interest	K	T					
118. Loudoun Cnty Va muni bond	A	Interest	L	T					
119. Metropolitan Washington muni bind	A	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Orange Co VA muni bond	A	Interest	K	T					
121. American International Group common stock	A	Dividend	L	T					
122. CIGNA Corp common stock	A	Dividend	L	T					
123. National Grid Plc common stock	A	Dividend	J	T					
124. ADT Corp common stock	A	Dividend			Sold	04/27/16	J	A	
125. Ace Ltd New common stock	A	Dividend			Merged (with line 51)	01/14/16	J		
126. Air Products & Chemicals Inc common stock	A	Dividend	J	T					
127. Allergan plc common stock		None			Sold	12/12/16	K		
128. Amazon Com Inc common stock		None	K	T					
129. Apple Inc common stock	A	Dividend	L	T	Sold (part)	11/14/16	K	D	
130.					Buy (add'l)	07/27/16	J		
131. AT&T Inc common stock	A	Dividend	J	T					
132. Autozone Inc common stock		None	J	T					
133. Baker Hughes Inc common stock	A	Dividend			Sold	01/22/16	J	A	
134. Bank of America Corp common stock	A	Dividend	J	T					
135. Biogen Idec Inc common stock		None	J	T					
136. California Resources Corp common stock		None			Sold	04/27/16	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Cameron International Corp common stock		None			Merged (with line 218)	04/05/16	J		
138. Campbell Soup Co common stock	A	Dividend	J	T					
139. Cardinal Health Inc common stock	A	Dividend	J	T					
140. Carnival Corp common stock		None			Sold	01/28/16	J	A	
141. Caterpillar Inc common stock	A	Dividend	J	T					
142. CBS Corp Class B common stock	A	Dividend	J	T					
143. Celgene Corp common stock		None	K	T					
144. Centerpoint Energy Inc common stock	A	Dividend	J	T					
145. Cisco Systems Inc common stock	A	Dividend	J	T					
146. Citigroup Inc New common stock	A	Dividend	K	T					
147. Citrix Systems Inc common stock	A	Dividend	J	T					
148. Coca-Cola Co common stock	A	Dividend	J	T					
149. Cognizant Technology Solutions Corp Cl A common stock		None			Sold	03/07/16	J	A	
150. Colgate Palmolive Co common stock	A	Dividend	J	T					
151. Columbia Dividend Income Fund Cl Z		None	L	T					
152. Columbia Va Intermed Mun Bd Fund	B	Dividend	L	T					
153. Columbia Income Opportunities Fund	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Columbia Short Term Mun Bd Fund C1 Z	B	Dividend	M	T					
155. Comcast Corp C1 A common stock	A	Dividend	K	T					
156. Constellations Brands Inc A common stock	A	Dividend	K	T					
157. CVS Health Corp. common stock	A	Dividend	J	T					
158. CSX Corp common stock	A	Dividend	K	T					
159. Darden Restaurants Inc common stock	A	Dividend	J	T					
160. Dell Technologies Inc common stock		None	J	T	Buy	11/04/16	J		
161. Devon Energy Corp common stock	A	Dividend	J	T					
162. Dominion Energy Inc common stock	A	Dividend	K	T					
163. Duke Energy Corp common stock	B	Dividend	K	T	Sold (part)	09/13/16	K	B	
164. Eaton Corp PLC common stock	A	Dividend	J	T					
165. Eli Lilly & Co common stock	A	Dividend	J	T					
166. E I Du Pont de Nemours & Co common stock	A	Dividend	J	T					
167. EMC Corp Mass common stock	A	Dividend	L	T					
168. Emerson Electric Co common stock	A	Dividend	J	T					
169. EOG Resources Inc common stock	A	Dividend	K	T					
170. Equinix Inc common stock	C	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Estee Lauder Cos Inc Cl A common stock		None	J	T					
172. E-TRACS Alerian MPL Infra ETF		None			Sold	01/21/16	K	B	
173. Exxon Mobil Corp common stock	A	Dividend	K	T					
174. Fortune Brands Home & Sec common stock	A	Dividend	J	T					
175. General Electric Co common stock	A	Dividend	K	T					
176. General Mills Inc common stock	A	Dividend	J	T					
177. General Motors Co common stock	A	Dividend	J	T					
178. Gilead Sciences Inc common stock	B	Dividend			Sold	10/04/16	L	B	
179. Gilead Sciences Inc common stock	A	Dividend	K	T	Buy	12/12/16	K		
180. Home Depot Inc common stock	A	Dividend	J	T					
181. Honeywell International Inc common stock	A	Dividend	K	T					
182. Humana Inc common stock	A	Dividend	J	T					
183. Intercontinental Exchange Inc common stock	A	Dividend	J	T					
184. Invesco Ltd common stock	A	Dividend	J	T					
185. iShares Barclays Tips Bond ETF	A	Dividend	K	T					
186. iShares Russell Mid-Cap Index ETF	A	Dividend	N	T					
187. iShares MSCI EAFE ETF	C	Dividend	N	T	Buy (add'l)	11/17/16	N		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. iShares Russell 2000 ETF	C	Dividend	M	T					
189. Ivy Larg Cap Growth Fund	A	Dividend	J	T					
190. Johnson & Johnson common stock	A	Dividend	L	T					
191. Kroger Co common stock	A	Dividend	K	T					
192. Kraft Heinz Co. common stock	A	Dividend	K	T					
193. Lam Research Corp common stock		None	J	T					
194. Legg Mason BW Absolute Return Opp Fund CI Z	A	Dividend	K	T					
195. Lennar Corp CI A common stock	A	Dividend	J	T					
196. Lowes Companies Inc common stock	B	Dividend	K	T	Sold (part)	11/14/16	K	A	
197. Medtronic plc common stock	A	Dividend	J	T	Sold (part)	12/12/16	K	A	
198. Managers AMG Funds - TimesSquare Mid Cap Growth fund		None	K	T					
199. Marathon Pete Corp common stock	A	Dividend	K	T	Buy (add'l)	08/17/16	K		
200. Matthews Pacific Tier Instl Fund	A	Dividend	K	T					
201. Microsoft Corp common stock	B	Dividend	K	T					
202. Monsanto Co common stock	A	Dividend	K	T					
203. NASDAQ OM X Group common stock	A	Dividend	K	T					
204. News Corp common stock	A	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Nextera Energy Inc common stock	A	Dividend	K	T					
206. Nike Inc B common stock	A	Dividend	J	T					
207. Norfolk Southern Corp common stock	A	Dividend	K	T					
208. Occidental Petroleum Corp common stock	A	Dividend	J	T					
209. Oracle Corp common stock	A	Dividend	K	T					
210. Permanent Portfolio Fund		None	K	T					
211. Pfizer Inc common stock	B	Dividend	K	T					
212. Piccar Inc common stock	A	Dividend	J	T					
213. PIMCO All Asset All Authority Fund		None	J	T					
214. Principal Pfd Secs Fd Instl C1	C	Dividend	L	T					
215. Procter & Gamble Co common stock	C	Dividend	M	T					
216. Prudential Financial Inc common stock	A	Dividend	K	T					
217. Qualcomm Inc common stock	C	Dividend	M	T					
218. Schlumberger Ltd common stock	A	Dividend	J	T					
219. SPDR Gold Trust fund		None	J	T					
220. Templeton Global Bd Fund	A	Dividend	K	T					
221. Target Corp common stock	B	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
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3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. Time Inc common stock	A	Dividend	J	T					
223. Time Warner Inc New common stock	A	Dividend	K	T					
224. Union Pacific Service common stock	A	Dividend	J	T					
225. United Technologies Corp common stock	A	Dividend	J	T					
226. Unitedhealth Group Inc common stock	A	Dividend	J	T					
227. US Bancorp Del common stock	A	Dividend	J	T					
228. Vanguard Emerging Market ETF	A	Dividend	J	T					
229. Vanguard REIT	A	Dividend	K	T					
230. Verizon Communications Inc common stock	B	Dividend	K	T					
231. Vertex Pharmaceuticals Inc common stock		None	J	T					
232. Wells Fargo & Co common stock	A	Dividend			Sold	09/28/16	J	A	
233. Williams Companies Inc common stock		None			Sold	01/08/16	J	A	
234. Xilinx Corp common stock	A	Dividend	J	T					
235. Yum Brands Inc common stock	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII Investment and Trusts

Line 21 - Government Money Fund was previously known as Prime Reserve Fund.

Line 51 - Ghubb LTD was previously known as Chubb Corp

Line 161 - Dominion Energy Inc was previously known as Dominion Resources Inc.

Line 127 - Allergan plc previously inadvertently omitted. In 2015 report, it was mistakenly referred to on line 117 as "Allegan, plc." The 2015 report should have referred to it as Actavis plc. Actavis plc acquired Allergan Inc. on March 17, 2015, and changed its name to Allergan plc.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **James P. Jones**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544