

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Beckerman, Stacie F.	2. Court or Organization U.S. District Court, Oregon	3. Date of Report 07/31/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 927 U.S. Courthouse 1000 SW Third Ave. Portland, OR 97204		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Director	U.S. District Court Historical Society
2.	Director	Oregon Women Judges
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2017	Providence Health & Services (wages)
2. 2017	Self-employed (writing, consulting, speaking)
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Chase Bank (various accounts)	A	Interest	M	T					
2. Fidelity Investments Partners 403(b) - Vang Inst Tr 2035	B	Int./Div.	L	T					
3. Fidelity Investments Roth IRA - Fidelity Growth Strategic Fund	A	Int./Div.	J	T					
4. Fidelity Investments PHandS Value Plan 403B	D	Int./Div.	N	T					
5. Fidelity Investments PHandS DC Restoration - VITFX	D	Int./Div.	M	T					
6. Fidelity Investments PHandS 457(b) Plan - VITFX	D	Int./Div.	M	T					
7. Fidelity Investments MGH Academic Annuity - Vang Tar Ret 2035	A	Int./Div.	J	T					
8. Fidelity Investments PHandS 401(A) Service - VITFX	A	Int./Div.	L	T					
9. Fidelity Investments MGH TSA - Vang Tar Ret 2035	A	Int./Div.	K	T					
10. Oregon College Savings Plan Aggressive 1 Portfolio		None	M	T					
11. Oregon College Savings Plan Aggressive Portfolio 2		None	M	T					
12. Oregon College Savings Plan U.S. Equity Index Portfolio 1		None	M	T					
13. Oregon College Savings Plan U.S. Equity Index Portfolio 2		None	M	T					
14. TIAA-CREF Retirement Savings Plan (H)									
15. -- CREF Equity Index R3		None	L	T					
16. -- CREF Global Equities R3		None	J	T					
17. -- CREF Bond Market R3		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$500,000.000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -- CREF Money Market R3		None	J	T					
19. Wells Fargo Skadden Arps Savings Plan (H)	B	Int./Div.							
20. -- Vang Tot Bond Mkt Index I		None	J	T					
21. -- AMG Times Sq Sm Cap Grwth Fnd I		None	L	T					
22. -- Dodge & Cox Stock		None	J	T					
23. -- T Rowe Pr Grwth Stk Trst A		None	K	T					
24. -- Vang Instl Index		None	M	T					
25. Charles Schwab Roth Conversion IRA (H)									
26. -- ABC	A	Dividend			Sold (part)	10/24/17	J	C	
27.					Sold	12/27/17	J	C	
28. -- BDX	A	Dividend	J	T	Sold (part)	2/27/17	J	B	
29. -- LOW	A	Dividend	J	T					
30. -- PEP	A	Dividend	J	T					
31. -- PNC	A	Dividend	J	T					
32. -- PFE	A	Dividend	J	T					
33. -- MA	A	Dividend	J	T					
34. -- Schwab Govt Money Fund	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -- CL	A	Dividend	J	T					
36. -- ADP	A	Dividend			Sold	07/7/17	J	D	
37. -- ETN	A	Dividend	J	T					
38. -- BCE	A	Dividend	J	T					
39. -- RSG	A	Dividend	J	T					
40. -- JNJ	A	Dividend	J	T					
41. -- UPS	A	Dividend	J	T					
42. -- VZ	A	Dividend			Sold	8/7/17	J	A	
43. -- MSFT	A	Dividend	J	T					
44. -- COP	A	Dividend			Buy (add'l)	2/1/17	J		
45.					Sold	9/7/17	J		
46. -- UN	A	Dividend	J	T					
47. -- XOM	A	Dividend	J	T	Buy (add'l)	9/8/17	J		
48. -- PX	A	Dividend	J	T					
49. -- IBM	A	Dividend	J	T					
50. -- SLB	A	Dividend	J	T					
51. -- TMO	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. -- LLL	A	Dividend	J	T					
53. -- WRK (formerly Rock-Tenn Co.)	A	Dividend			Sold	5/25/17	J	B	
54. -- MCD	A	Dividend	J	T					
55. -- PKG	A	Dividend	J	T					
56. -- AGN	A	Dividend	J	T	Buy (add'l)	02/13/17	J		
57.					Buy (add'l)	10/24/17	J		
58. -- GOOG		None	J	T	Buy (add'l)	07/17/17	J		
59. -- NSRGY	A	Dividend	J	T					
60. -- WFC	A	Dividend	J	T	Buy (add'l)	3/1/17	J		
61. -- TJX	A	Dividend			Buy	10/24/17	J		
62.					Sold	12/27/17	J	A	
63. -- CMCSA		None	J	T	Buy	12/27/17	J		
64. -- DLTR		None	J	T	Buy	7/26/17	J		
65. -- LIMAF	A	Dividend	J	T	Buy	5/3/17	J		
66.					Buy (add'l)	11/13/17	J		
67. -- CHTR		None	J	T	Buy	12/27/17	J		
68. -- HCMLF		None	J	T	Buy	09/07/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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69. -- ORCL	A	Dividend	J	T	Buy	5/19/17	J		
70.					Buy (add'l)	07/07/17	J		
71.					Buy (add'l)	10/24/17	J		
72. Charles Schwab Simplified Employee Plan (H)									
73. -- Vanguard Total Stock Market ETF	A	Int./Div.	J	T					
74. -- Schwab US Treasury Money Fund	A	Int./Div.	J	T					
75. Charles Schwab Roth Conversion IRA (H)									
76. -- Vanguard Total Stock Market ETF	A	Int./Div.	J	T					
77. -- Schwab Govt Money Fund	A	Int./Div.	J	T					
78. Charles Schwab Brokerage Account (H)									
79. -- Schwab US Treas Money Fund	A	Dividend	M	T					
80. -- LOW	A	Dividend	L	T					
81. -- ABC	A	Dividend	L	T	Sold (part)	10/24/17	J	A	
82. -- BDX	A	Dividend	L	T	Sold (part)	02/22/17	J	D	
83. -- PNC	B	Dividend	L	T					
84. -- PFE	B	Dividend	L	T					
85. -- MA	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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86. -- ETN	B	Dividend	L	T					
87. -- PEP	B	Dividend	L	T					
88. -- RSG	B	Dividend	L	T					
89. -- BCE	B	Dividend	L	T					
90. -- JNJ	B	Dividend	L	T					
91. -- CL	B	Dividend	L	T					
92. -- UN	B	Dividend	L	T					
93. -- MSFT	B	Dividend	L	T					
94. -- VZ	B	Dividend			Sold	08/07/17	L	B	
95. -- ADP	A	Dividend			Sold	7/07/17	L	E	
96. -- SLB	A	Dividend	K	T					
97. -- UPS	B	Dividend	K	T					
98. -- TMO	A	Dividend	L	T					
99. -- LLL	A	Dividend	L	T					
100. -- COP	A	Dividend			Buy	01/27/17	J		
101.					Sold	09/07/17	K	A	
102. -- WRK (formerly Rock-Tenn Co.)	A	Dividend			Sold	05/25/17	K	D	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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103. -- XOM	B	Dividend	L	T	Buy (add'l)	09/08/17	K		
104. -- CAT	A	Dividend	L	T					
105. -- MCD	A	Dividend	K	T					
106. -- IBM	A	Dividend	K	T					
107. -- PX	A	Dividend	K	T					
108. -- PKG	A	Dividend	K	T					
109. -- WFC	B	Dividend	K	T	Buy (add'l)	2/24/17	J		
110.					Buy (add'l)	4/13/17	J		
111. -- AGN	A	Dividend	K	T	Buy (add'l)	02/13/17	J		
112.					Buy (add'l)	10/26/17	K		
113.					Sold (part)	11/28/17	K		
114. -- GOOG		None	L	T	Buy (add'l)	07/07/17	J		
115. -- NSRGY	A	Dividend	K	T					
116. -- CHTR		None	K	T	Buy	12/27/17	K		
117. -- CMCSA		None	J	T	Buy	12/27/17	J		
118. -- DLTR		None	K	T	Buy	07/26/17	K		
119. -- ORDF		None	K	T	Buy	09/07/17	K		

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -- ORCL	A	Dividend	L	T	Buy	05/19/17	K		
121.					Buy (add'l)	06/29/17	K		
122.					Buy (add'l)	10/24/17	K		
123. -- LIMAF	A	Dividend	K	T	Buy	05/03/17	K		
124.					Buy (add'l)	11/14/17	J		
125. -- TJX	A	Dividend	K	T	Buy	10/24/17	K		
126. Ardent Companies (commercial investments)	C	Int./Div.	N	T	Buy (add'l)	05/01/17	K		
127.					Buy (add'l)	07/07/17	K		
128.					Buy (add'l)	08/14/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

Name of Person Reporting	Date of Report
Beckerman, Stacie F.	07/31/2019

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In Part VII, Line 19, my Wells Fargo Skadden Arps Savings Plan quarterly statements include a dividend/interest figure for the entire plan, and does not differentiate between funds, and therefore I included the aggregate number in the header line rather than listing individually for each fund.

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Name of Person Reporting

Beckerman, Stacie F.

Date of Report

07/31/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Stacie F. Beckerman

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544