

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) White, Jeffrey S.	2. Court or Organization U.S. District, Northern Calif	3. Date of Report 04/27/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Court Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address U.S. District Court, Northern District of Calif. 1301 Clay Street Oakland, CA 94612		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. Jan - Dec	Orrick Herrington Defined Benefit Plan	\$23,400.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. ISHARES MSCI Eafe Index Fund	A	Dividend	K	T					
2. GMAC 0% Bond	E	Interest			Matured	06/30/14	J	D	
3. ISHARES DJ US Basic Materials	A	Dividend	K	T					
4. ISHARES US Consumer Noncyclic	B	Dividend	L	T					
5. ISHARES US Consumer Cyclic	A	Dividend	M	T					
6. ISHARES DJ US Energy Sector	B	Dividend	M	T					
7. ISHARES DJ US Financial Sector	A	Dividend	L	T					
8. ISHARES DJ US Healthcare Sector	B	Dividend	M	T					
9. ISHARES DJ US Telecommunications	B	Dividend	L	T					
10. ISHARES DJ US Utilities Sector	B	Dividend	K	T					
11. Consumer Discretionary Sector SPDR	B	Dividend	M	T					
12. Consumer Staples Select Sector SPDR Trust	C	Dividend	M	T					
13. Financial Select Sector SPDR	B	Dividend	L	T	Sold (part)	04/15/14	J		
14. Health Care Select Sector SPDR	B	Dividend	M	T					
15. Industrial Select Sector SPDR	C	Dividend	M	T					
16. Legg Mason Clearbridge Diversified Large Cap Growth Fund	A	Dividend	J	T					
17. Oppenheimer Intl Diversified Fund Class A	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,001 - \$500,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Oppenheimer Main Street Oppo. Fund Class A	A	Dividend	K	T					
19. Oppenheimer Main Street Small Cap Fund Class A	A	Dividend	K	T					
20. Oppenheimer Equity Fund Class A	A	Dividend	K	T					
21. SPDR Homebuilders ETF	A	Dividend	K	T					
22. iShares Dow Jones U.S. Real Estate Index	A	Dividend	K	T					
23. Ally Bank CDs (Y)									
24. Guggenheim BRIC ETF	A	Dividend	K	T					
25. California St CA GO 5%	B	Interest			Matured	08/01/14	K		
26. Provident Credit Union	A	Interest	J	T					
27. Orrick Investments 2000 LLC	A	Int./Div.	J	U					
28. Pollock Montgomery Washington Tower Investors II Partnership	A	Int./Div.	J	U					
29. Lincoln Financial Annuity - Lincoln VIP Moderate Profile		None	M	T					
30. Lincoln Financial Annuity - Lincoln Choice Plus		None	N	T					
31. Pollock 2007-2008 Independent Investors, LLC	A	Int./Div.	J	U					
32. Pollock 2006 Properties Preference Return, LLC	D	Distribution	M	U					
33. Schwab US Treasury Fund Sweep	A	Interest	K	T					
34. California St CA GO 2%	A	Interest	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Pebblebrook Hotel 8% Preferred	A	Interest	J	T					
36. JPMorgan 7.9% Preferred	A	Interest	J	T					
37. NuStar Logistics 7.625% Preferred Notes	A	Interest	J	T					
38. Summit Hotel 9.25% Perf - inn+a	A	Interest	J	T					
39. Zions BanCorp 6.3% Perf - zbtg	A	Interest	J	T					
40. Pollock FRB, LLC	A	Int./Div.	M	U	Buy	01/02/14	M		
41. Alerian MLP ETF - amlp		None	K	T	Buy	12/02/14	K		
42. Principal Fin 5.563% PFD - pfgzp	A	Interest	K	T	Buy	09/15/14	K		
43. Southern Calif Edison Co Pfd - sceen		None	K	T	Buy	11/26/14	K		
44. iShares TR IBOX USD Inv Grade Corp Bd - LQD	B	Dividend	K	T	Buy	07/08/14	K		
45. iShares TR MSCI EAFE ETF - EFA	A	Dividend	K	T	Buy	07/08/14	K		
46. iShares TR Core S&P Small Cap - IJR	A	Dividend	J	T	Buy	07/08/14	J		
47. Rydex ETF TR Guggenheim S&P- RSP	A	Dividend	K	T	Buy	07/08/14	K		
48. Rydex ETF TR Guggenheim S&P - RPG	A	Dividend	K	T	Buy	07/08/14	K		
49.									
50. Citigroup IRA # 1	C	Int./Div.	M	T					
51. -MFS Total Return Fund A									

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52. -Legg Mason ClearBridge Fdmtl All CP Value Fund C1 A									
53. -Hartford Finl Services Group 4.75% Bond					Matured	03/03/14	J		
54. -Morgan Stanley Global Sub 4.75% Notes					Matured	04/01/14	J		
55. -Bank of America 5.375% Notes					Matured	06/16/14	J		
56. -Genworth Financial 5.75% Bond					Matured	06/16/14	J		
57. -Southwest Airlines Co 5.25% Notes					Matured	10/01/14	J		
58. -Sunoco Inc 4.875% Bonds					Matured	10/15/14	J		
59. -General Elec Cap Corp Medium Term 2.95% Bond									
60. -Wells Fargo & Co New Medium Term 2.1% Bond									
61. -Citibank Bank Deposit Program									
62. -Goldman Sachs Group Inc Medium Term NTS 3.7%									
63. -First TR Exchange Traded FD Dow Jones									
64. -Ishares TR Russell Mid-Cap ETF									
65. -Ishares TR NASDAQ Biotechnology ETF					Sold	04/01/14	J	B	
66. -Select Sector SPDR TR Financial									
67. -Vanguard World FDS Vanguard Consumer									
68. -Ishares TR S&P Small-Cap 600 Growth					Buy	04/01/14	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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69. -Ishares TR US Aerospace (ITA)					Buy	04/01/14	J		
70. -Rydex ETF TR Guggenheim (RPV)					Buy	04/01/14	K		
71. -Rydex ETF TR Guggenheim (RPG)					Buy	04/01/14	K		
72. Citigroup IRA # 2	A	Int./Div.	K	T					
73. -MFS Total Return Fund A									
74. -Legg Mason ClearBridge Fdmtl AL CP Value Fund CI A									
75. -Citibank Bank Deposit Program									
76. -Alcoa Inc NT 6.75% 7/15/18					Buy	01/15/14	J		
77.									
78. Charles Schwab - IRA Rollover	F	Int./Div.	P1	T					
79. -Financial Select Sector SPDR					Buy (add'l)	11/26/14	J		
80. -Industrial Select Sect SPDR									
81. -ISHARES FTSE/Xinua China 25									
82. -ISHARES - MSCI Australia Index									
83. -ISHARES - MSCI Canada Index									
84. -ISHARES - MSCI EAFE Index Fund									
85. -ISHARES - MSCI Emerging Markets Index									

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86. -ISHARES - MSCI Malaysia Index									
87. -ISHARES - S&P Europe 350 Index									
88. -ISHARES - S&P Latin America 400 Index									
89. -ISHARES - Global Industrials									
90. -California St CA GO- Taxable 4.85%					Matured	03/21/14	L		
91. -iShares MSCI Turkey Index									
92. -California St CA GO- Taxable 3.95%									
93. -California St CA GO- Taxable 6.2%									
94. -California St CA GO-Taxable 5.2%					Matured	03/18/14	L		
95. -Energy Select Sector SPDR									
96. -Ford Motor Credit Notes					Matured	10/01/14	K		
97. -Metlife Inc 5% Bond									
98. -Petrobras Int Fin Co 3.875% Bond									
99. -Pitney Bowes Inc 5% Bond									
100. -Schwab US Treasury Fund Sweep									
101. -Aegon NV 4.625% Bond									
102. -American Intl Group 5.05% Bond									

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103. -ArcelorMittal 4.25% Bond					Matured	10/30/14	K		
104. -Best Buy Co 3.75% Bond									
105. -Capital One Bank 7.375% Bond					Matured	05/23/14	K		
106. -Computer Sciences Corp 6.5% Bond									
107. -Deutsche Bank 8.05% Preferred Stock									
108. -Hanes Brand Inc 8%					Sold	01/06/14	J		
109. -Hewlett Packard 3% Bond									
110. -Limited Brands Inc 5.25% Bond					Matured	11/01/14	K		
111. -Limited Brands Inc 6.9% Bond									
112. -Manulife Financial Corp 3.4% Bond									
113. -Morgan Stanley 2.875% Bond					Matured	01/24/14	K		
114. -Morgan Stanley 4% Bond									
115. -Pharmaceutical HOLDERS Trust Common Stock									
116. -Prudential Financial Inc 6.2% Bond									
117. -R.R. Donnelley 5.5% Bond									
118. -Southwest Airlines Co 5.25% Bond					Sold	10/01/14	K		
119. -Xerox Corporation 4.25% Bond									

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120. -Zions Bancorp 4.5% Bond									
121. -Calif State CA Go 5.95%									
122. -Citigroup 7.125% Preferred									
123. -Hewlett-Packard Co 2.65% Bond									
124. -EcoStar Dish Corp 7.75% Bond									
125. -Macso Corp 4.8% Bond									
126. -Southwest Airlines Co 5.75% Bond									
127. -Vodafone Group Plc 2.875% Bond					Matured	03/26/14	K		
128. -Merrill Lynch & Co (BAC) 6.05% Bond									
129. -Whirlpool Corp 7.75% Bond									
130. -Bank of America Corp 5.42% Bond									
131. -Time Warner Inc 5.85% Bond									
132. -JP Morgan Chase & Co 2% Bond									
133. -Tesoro Corp 4.25% Bond									
134. -Cleveland Electric 7.880% Bond									
135. -Newell Rubbermaid Inc 2.050% Bond									
136. -Nasdaq Omx Group 5.25% Bond									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -AT & T Inc 5.5% Bond									
138. -Ford Motor Credit 5% Bond									
139. -Owens-Illinois Inc 7.8% Bond									
140. -Bank of America Corp 5.49% Bond									
141. -KLA - Tencor					Buy	03/27/14	L		
142.					Redeemed	12/19/14	L		
143. -Alcoa Inc 5.550% due 2/25/17					Buy	02/28/14	K		
144. -Arcelor Mittal 5.25% due 2/25/17					Buy	02/28/14	K		
145. -Chesapeake Energy Corp - 7.250% due 12/15/18					Buy	05/27/14	K		
146. -Diamond Offshore Drill 5.875% due 5/1/19					Buy	11/19/14	K		
147. -Dun & Bradstreet Corp 3.250% due 12/1/17					Buy	03/21/14	K		
148. -General Motors 4.75% due 8/15/14					Buy	03/04/14	K		
149. -Goldman Sachs Group Inc 6.150% Due 4/1/18					Buy	03/18/14	K		
150. -Ingersoll-Rand Co 6.875% due 8/15/18					Buy	11/18/14	L		
151. -PowerShares QQQ NASDAQ 100 Trust					Buy	11/26/14	J		
152. -Qwest (Centurylink) 6.5% due 6/1/17					Buy	12/15/14	K		
153. -Starwood Hotes & Resort 6.750% Due 5/15/18					Buy	11/19/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -Sunstone Hotel 8.00% Prep 4/2016					Buy	10/28/14	J		
155. -Toll Brothers 4% due 12/31/18					Buy	06/23/14	K		
156.									
157. Schwab IRA Account	B	Int./Div.	L	T					
158. -Guggenheim BRIC ETF									
159. -Powershares QQQ Nasdaq 100									
160. -iShares S&P 500/Barr Growth									
161. -iShares S&P Global 100									
162. -Schwab US Treasury Fund - Sweep									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jeffrey S. White

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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Washington, D.C. 20544