

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lawson, David M.	2. Court or Organization U.S. District Court, E.D. Mich	3. Date of Report 05/8/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 231 W. Lafayette Blvd. Rm. 718 Detroit, MI 48226		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Custodian	Custodian accounts 1 through 10
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 6/19/2014	Rutter Group -- seminar taught	\$500.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1-12/2014	Ford Motor Company -- wages
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. SEAK	2-6-2014 to 2-10-2014	Naples, Florida	Seminar taught	Transportation, lodging, meals
2. SEAK	9-17-2014 to 9-21-2014	Falmouth, Massachusetts	Seminar taught	Transportation, lodging, meals
3. NAER	10-24-2-14 to 10-26-2014	Washington, D.C.	Seminar taught	Transportation, lodging, meals
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Boston Capital Fund Series 30	A	Interest	J	T					
2. American Funds -- Growth Fund of America (Custodian)	B	Dividend	K	T					
3. Charter One Bank	A	Interest	K	T					
4. Ford Motor Company Common	A	Dividend	K	T	Buy	03/03/14	J		
5. Ford Motor Company Common	A	Dividend	K	T	Sold (part)	03/03/14	J	A	
6. Ford Motor Company Common	A	Dividend	K	T	Buy (add'l)	03/04/14	J		
7. Ford Motor Company Common	A	Dividend	K	T	Sold (part)	03/04/14	L	A	
8. Ford Motor Company Common	A	Dividend	K	T	Buy (add'l)	03/05/14	J		
9. Ford Motor Company Common	A	Dividend	K	T	Sold (part)	03/05/14	L	A	
10. Cole Real Estate Investment Trust*	C	Distribution	L	T	Buy	02/24/14	L		
11. Harbor Fund Bond Fund*	A	Int./Div.	J	T					
12. First Eagle Global Fund*	D	Int./Div.	M	T					
13. Royce Fund 100 D*	C	Dividend			Sold	07/14/14	L	D	
14. T Rowe Price Int'l Funds Emerging Mkts	A	Dividend	J	T					
15. Dodge & Cox Stock Fund*	A	Dividend	K	T	Sold (part)	11/24/14	M	F	
16. BBH Fund Inc. Core Select Fund Class N*	A	Dividend	L	T	Sold (part)	11/24/14	K	D	
17. BBH Fund Inc. Core Select Fund Class N*	A	Dividend	L	T	Sold (part)	12/03/14	J	B	

1. Income Gain Codes:	A ~\$1,000 or less (See Columns B1 and D4)	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes	J ~\$15,000 or less (See Columns C1 and D3)	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes	Q ~Appraisal (See Column C2)	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. FPA FDS TR FPA Crescent Portfolio Instl CI Shs*	A	Dividend	M	T	Buy (add'l)	11/24/14	M		
19. IVA Fudiciary Trust Worldwide Fnd*	B	Int./Div.	M	T	Buy (add'l)	07/14/14	K		
20. IVA Fudiciary Trust Worldwide Fnd*	B	Int./Div.	M	T	Buy (add'l)	11/24/14	L		
21. Thornburg Invmt Trust Int'l A*	A	Dividend			Sold	12/03/14	K	A	
22. AMG Southern Sun Small Cap	A	Int./Div.			Buy	07/14/14	L		
23. AMG Southern Sun Small Cap	A	Int./Div.			Sold	11/24/14	L	A	
24. Maingate MLP CL 1	A	Int./Div.	K	T	Buy	07/15/14	K		
25. iShares Trust S&P 500 Index Fnd	A	Int./Div.	M	T	Buy	11/24/14	M		
26. iShares Trust S&P 500 Index Fnd	A	Int./Div.	M	T	Buy (add'l)	12/11/14	L		
27. iShares S&P Mid-Cap	A	Int./Div.	M	T	Buy	11/25/14	L		
28. iShares S&P Mid-Cap	A	Int./Div.	M	T	Buy (add'l)	12/04/14	K		
29. iShares Small-Cap	A	Int./Div.	M	T	Buy	11/25/14	L		
30. iShares Small-Cap	A	Int./Div.	M	T	Buy (add'l)	12/11/14	K		
31. iShares MSCI EAFE	A	Int./Div.	K	T	Buy	12/11/14	K		
32. Bond Index Fund	A	Int./Div.	M	T	Buy (add'l)	01/31/14	J		
33. Bond Index Fund	A	Int./Div.			Buy (add'l)	02/28/14	J		
34. Bond Index Fund	A	Int./Div.			Buy (add'l)	03/31/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Bond Index Fund	A	Int./Div.			Buy (add'l)	04/30/14	J		
36. Bond Index Fund	A	Int./Div.			Buy (add'l)	05/30/14	J		
37. Bond Index Fund	A	Int./Div.			Buy (add'l)	06/30/14	J		
38. Bond Index Fund	A	Int./Div.			Buy (add'l)	07/31/14	J		
39. Bond Index Fund	A	Int./Div.			Buy (add'l)	08/29/14	J		
40. Bond Index Fund	A	Int./Div.			Buy (add'l)	09/30/14	J		
41. Bond Index Fund	A	Int./Div.			Buy (add'l)	10/31/14	J		
42. Bond Index Fund	A	Int./Div.			Buy (add'l)	11/14/14	M		
43. Bond Index Fund	A	Int./Div.			Buy (add'l)	11/28/14	J		
44. Bond Index Fund	A	Int./Div.			Buy (add'l)	12/31/14	J		
45. Pimco Total Return Fund	A	Int./Div.			Buy (add'l)	01/31/14	J		
46. Pimco Total Return Fund	A	Int./Div.			Buy (add'l)	02/28/14	J		
47. Pimco Total Return Fund	A	Int./Div.			Buy (add'l)	03/31/14	J		
48. Pimco Total Return Fund	A	Int./Div.			Buy (add'l)	04/30/14	J		
49. Pimco Total Return Fund	A	Int./Div.			Buy (add'l)	05/30/14	J		
50. Pimco Total Return Fund	A	Int./Div.			Buy (add'l)	06/30/14	J		
51. Pimco Total Return Fund	A	Int./Div.			Buy (add'l)	07/31/14	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Pimco Total Return Fund	A	Int./Div.			Buy (add'l)	08/29/14	J		
53. Pimco Total Return Fund	A	Int./Div.			Buy (add'l)	09/30/14	J		
54. Pimco Total Return Fund	A	Int./Div.			Buy (add'l)	10/31/14	J		
55. Pimco Total Return Fund	A	Int./Div.			Sold	11/24/14	M	B	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Custodian positions in Part I are for accounts under the Uniform Gifts to Minors Act.
2. Investments in Part VII designated with an astrisk (*) are held in an IRA of reporter or [REDACTED] or [REDACTED] account with [REDACTED].
3. Trustee position is as the Successor Truset of deceased [REDACTED] inter vivos trust

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **David M. Lawson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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