

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) White, Jeffrey S.	2. Court or Organization U.S. District, Northern Calif	3. Date of Report 06/14/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Court Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address U.S. District Court, Northern District of Calif. 1301 Clay Street Oakland, CA 94612		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. Jan - Dec	Orrick Herrington Defined Benefit Plan	\$23,400.00
2. Jan- Dec	UC Berkeley - School of Law	\$7,321.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. ISHARES MSCI Eafe Index Fund	A	Dividend	K	T					
2. ISHARES US Consumer Noncyclic	B	Dividend	L	T					
3. ISHARES US Consumer Cyclic	A	Dividend	K	T					
4. ISHARES DJ US Energy Sector	B	Dividend	M	T					
5. ISHARES DJ US Healthcare Sector	B	Dividend	L	T					
6. Consumer Discretionary Sector SPDR	B	Dividend	L	T					
7. Consumer Staples Select Sector SPDR Trust	C	Dividend	M	T					
8. Financial Select Sector SPDR	A	Dividend			Sold	04/05/16	L		
9. Health Care Select Sector SPDR	B	Dividend	M	T					
10. Industrial Select Sector SPDR	B	Dividend	L	T					
11. SPDR Homebuilders ETF	A	Dividend	K	T					
12. Provident Credit Union	A	Interest	J	T					
13. Orrick Investments 2000 LLC	A	Int./Div.	J	U					
14. Pollock Montgomery Washington Tower Investors II Partnership	A	Int./Div.	J	U					
15. Nationwide Life Destination B (2.0) #1		None	O	T					
16. Nationwide Life Destination B (2.0) # 2		None	M	T					
17. Pollock 2007-2008 Independent Investors, LLC	C	Int./Div.	K	U					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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18. Pebblebrook Hotel 8% Preferred	A	Dividend			Redeemed	09/21/16	J		
19. JPMorgan 7.9% Preferred	A	Dividend	J	T					
20. NuStar Logistics 7.625% Preferred Notes	A	Interest	J	T					
21. Summit Hotel 9.25% Perf - inn+a	A	Dividend			Sold	10/28/16	J		
22. Pollock FRB, LLC	A	Int./Div.	M	U					
23. Morgan Stanley Cash Account	A	Interest	M	T					
24. SPDR Euro Stoxx 50ETF (FEZ)	A	Dividend	J	T					
25. SPDR Trust Series 1 (SPY)		None			Sold	04/05/16	K		
26. Doubleline Core Fixed Inc 1 (DBLFX)	A	Dividend			Sold	04/05/16	K		
27. Oppenheimer Developing Mkts Y (ODVYX)	A	Dividend	J	T					
28. Sellers Ave Invesors LLC	A	Int./Div.	L	U	Buy (add'l)	07/25/16	K		
29. TTLC RIA 2 LLC	D	Int./Div.	M	U					
30. TTLC Talavera, LLC	A	Int./Div.	M	U					
31. TTLC Tarob 2, LLC		None	L	U	Buy	10/07/16	L		
32. TTLC Tarob 3, LLC		None	L	U	Buy	10/07/16	L		
33. True Life Companies, LLC 6% Note	D	Interest	L	T	Buy	01/01/16	L		
34. True Life Companies, LLC 8% Note	C	Interest	M	T	Buy	07/01/16	M		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35.									
36. Morgan Stanley IRA # 1									
37. -Bank Deposit Program	B	Interest	N	T					
38. -Financial Select Sector SPDR	A	Dividend	K	T					
39. -Industrial Select Sect SPDR	A	Dividend	K	T					
40. -ISHARES FTSE/Xinua China 25	A	Dividend	K	T					
41. -ISHARES - MSCI EAFE Index Fund	A	Int./Div.	J	T					
42. -ISHARES - MSCI Emerging Markets Index	A	Int./Div.	K	T					
43. -ISHARES - MSCI Malaysia Index	A	Int./Div.			Sold	10/16/16	J	A	
44. -ISHARES - S&P Europe 350 Index	A	Int./Div.	J	T					
45. -California St CA GO- Taxable 6.2%	C	Interest	L	T					
46. -Energy Select Sector SPDR	A	Dividend	K	T					
47. -Computer Sciences Corp 6.5% Bond	A	Interest			Sold	03/17/16	L		
48. -Deutsche Bank 8.05% Preferred Stock	A	Dividend			Sold	10/10/16	J		
49. -Limited Brands Inc 6.9% Bond	B	Interest			Sold	07/18/16	L		
50. -Pharmaceutical HOLDERS Trust Common Stock	A	Dividend			Sold	11/08/16	K	D	
51. -Zions Bancorp 4.5% Bond	A	Interest	K	T					

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52. -Calif State CA Go 5.95%	B	Interest	K	T					
53. -Citigroup 7.125% Preferred	A	Interest			Sold	07/15/16	K	C	
54. -Merrill Lynch & Co (BAC) 6.05% Bond	A	Interest			Matured	05/16/16	K		
55. -Whirlpool Corp 7.75% Bond	A	Interest			Matured	07/15/16	K		
56. -Bank of America Corp 5.42% Bond	A	Interest	K	T					
57. -Time Warner Inc 5.85% Bond	B	Interest	K	T					
58. -JP Morgan Chase & Co 2% Bond	A	Interest	K	T					
59. -Cleveland Electric 7.880% Bond	B	Interest	K	T					
60. -Newell Rubbermaid Inc 2.050% Bond	B	Interest	L	T					
61. -Nasdaq Omx Group 5.25% Bond	B	Interest	K	T					
62. -AT & T Inc 5.5% Bond	B	Interest	K	T					
63. -Ford Motor Credit 5% Bond	C	Interest	L	T					
64. -Owens-Illinois Inc 7.8% Bond	B	Interest	K	T					
65. -Bank of America Corp 5.49% Bond	B	Interest	K	T					
66. -Arcelor Mittal 5.25% due 2/25/17	A	Interest			Sold	05/20/16	K		
67. -Chesapeake Energy Corp - 7.250% due 12/15/18	A	Interest			Sold	01/20/16	K		
68. -Diamond Offshore Drill 5.875% due 5/1/19	B	Interest	K	T					

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69. -Dun & Bradstreet Corp 3.250% due 12/1/17	A	Interest	K	T					
70. -General Motors 4.75% due 8/15/17	B	Interest	K	T					
71. -Goldman Sachs Group Inc 6.150% Due 4/1/18	B	Interest	K	T					
72. -Ingersoll-Rand Co 6.875% due 8/15/18	C	Interest	L	T					
73. -PowerShares QQQ NASDAQ 100 Trust	A	Int./Div.			Sold	10/10/16	J	B	
74. -Qwest (Centurylink) 6.5% due 6/1/17	B	Interest	K	T					
75. -Starwood Hotes & Resort 6.750% Due 5/15/18	C	Interest	K	T					
76. -Toll Brothers 4% due 12/31/18	B	Interest	K	T					
77. -Legg Mason ClearBridge Fdmtl All CP Value Fund CI A	A	Dividend	K	T					
78. -Wells Fargo & Co New Medium Term 2.1% Bond	A	Interest			Sold	11/08/16	K	A	
79. -First TR Exchange Traded FD Dow Jones	A	Dividend	K	T					
80. -Ishares TR Russell Mid-Cap ETF	A	Dividend	J	T					
81. -Vanguard World FDS Vanguard Consumer	A	Dividend			Sold	07/15/16	J	C	
82. -Ishares TR S&P Small-Cap 600 Growth	A	Dividend	J	T					
83. -Ishares TR US Aerospace (ITA)	A	Dividend			Sold	07/15/16	J	B	
84. -Rydex ETF TR Guggenheim (RPV)	A	Distribution			Sold	10/10/16	K		
85. -Rydex ETF TR Guggenheim (RPG)	A	Dividend			Sold	10/10/16	K	C	

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86. -Actavis Funding SCS 2.35%	B	Interest	L	T					
87. -Amgen Inc 4.5%	B	Interest	L	T					
88. -Blackrock Global Allocation I (MALOX)	B	Dividend	L	T	Buy (add'l)	02/01/16	K		
89.					Buy (add'l)	04/14/16	K		
90. -Cit Group Inc 5%	A	Interest	K	T					
91. -Clearbridge Energy MLP FD Inc (CEM)	A	Dividend	J	T	Buy (add'l)	04/19/16	J		
92.					Buy (add'l)	06/10/16	J		
93. -Clearbridge Energy MLP OPP FD (EMO)	A	Dividend	J	T	Buy (add'l)	04/19/16	J		
94. -Cons Discret Sel Sect Spdr Fd (XLY)	A	Dividend	K	T					
95. -Directv Holdings LLC/Direct T V	A	Interest			Sold	03/21/16	K		
96. -Goldman Sachs MLP Energy (GER)	A	Dividend	J	T					
97. -Healthcare Sel Sec Spdr FD (XLV)	A	Dividend	J	T					
98. -Invesco Floating Rate Y (AFRYX)	A	Interest			Sold	04/14/16	K		
99. -Ishares Russell 2000 ETF (IWM)	A	Dividend	J	T					
100. -National City Corp Sub Note 6.875%	B	Interest	K	T					
101. -Principal Preferred Sec Inst (PPSIX)	B	Interest			Buy (add'l)	10/10/16	J		
102. -SPDR Trust Series 1 (SPY)	C	Dividend			Buy (add'l)	06/28/16	J		

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103.					Buy (add'l)	11/14/16	K		
104. -Technology Sel Sec SPDR FD (XLK)	A	Dividend	K	T					
105. -Van Eck Emerging Markets A (GBFAX)	C	Dividend	L	T	Buy (add'l)	04/04/16	J		
106.					Buy (add'l)	06/23/16	J		
107.					Buy (add'l)	07/15/16	J		
108.					Buy (add'l)	08/17/16	J		
109.					Buy (add'l)	10/10/16	K		
110.					Buy (add'l)	11/08/16	J		
111. -Yum! Brands Inc	A	Interest	K	T					
112. -Tesla Motors Inc (TSLA)		None	K	T	Buy	05/19/16	K		
113.					Buy (add'l)	05/23/16	J		
114.					Buy (add'l)	06/07/16	J		
115.					Buy (add'l)	06/23/16	J		
116.					Buy (add'l)	11/08/16	J		
117. -Ishares Core High Dividend ETF (HDV)	C	Dividend	L	T	Buy	07/15/16	K		
118.					Buy (add'l)	08/17/16	K		
119.					Buy (add'l)	10/10/16	K		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

120. -Select Sector SPDR TD ETF (XLRE)	A	Dividend	J	T	Buy	09/22/16	J		
121. -Vanguard Dividend Appreciation (VIG)	B	Dividend	L	T	Buy	07/15/16	K		
122.					Buy (add'l)	08/17/16	K		
123.					Buy (add'l)	10/10/16	K		
124. -Doubleline Core Fixed Inc (DBLFX)	A	Dividend	K	T	Buy	11/08/16	K		
125. -A T&T 5.875%	B	Interest	K	T	Buy	03/21/16	K		
126.									
127. Morgan Stanley IRA # 2									
128. -MFS Total Return Fund A	A	Interest	J	T					
129. -Legg Mason ClearBridge Fdmtl AL CP Value Fund Cl A	B	Dividend	K	T					
130. -Alcoa Inc NT 6.75% 7/15/18	A	Interest	J	T					
131. -Bank Deposit Program	A	Interest	J	T					
132.									
133. Morgan Stanley IRA # 3									
134. -Guggenheim BRIC ETF	A	Dividend	J	T	Sold (part)	12/20/16	J		
135. -Powershares QQQ Nasdaq 100	A	Dividend	K	T	Sold (part)	12/20/16	J	A	
136. -iShares S&P 500/Barr Growth	A	Dividend	K	T	Sold (part)	12/20/16	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -iShares S&P Global 100	A	Dividend	J	T	Sold (part)	12/20/16	J	A	
138. - Bank Deposit Program	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jeffrey S. White

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544