

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wells, Thomas B.	2. Court or Organization U.S. Tax Court	3. Date of Report 08/28/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge (Senior Status)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 400 Second Street, N.W. Washington, D.C. 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	Urban Properties, a GA Gen. Partnership to own and rent property located in Atlanta, GA, 12/78 to Present (essentially
2. "	a real estate investment, see Part VII, Item 10, Line 10).
3. Member/Manager	MKWM Properties, LLC, a NC limited liability company to own and rent property located in Asheville, NC, 7/14/13 to present
4.	(essentially a real estate investment, see Part VII, Item 73, line 129.
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. 1. ☐ Brown Shoe Com.	A	Dividend	J	T					
2. 2. ☐ CSX, Com.	A	Dividend	L	T					
3. 3. ☐ Chevron, Com.	D	Dividend	N	T					
4. 4. ☐ Coca Cola, Com.	E	Dividend	O	T					
5. 5. ☐ Exxon, Mobil, Com.	B	Dividend	L	T					
6. 6. ☐ IBM, Com.	A	Dividend	L	T					
7. 7. ☐ Johnson & Johnson, Com.	C	Dividend	M	T					
8. 8. ☐ AGL Resources, Com.	B	Dividend	K	T					
9. 9. ☐ XOMA, Com.	A	Dividend	J	T					
10. 10. ☐ Urban Properties, GA Gen P'ship(1/2 int.)	D	Rent	N	W					
11. owns & rents property located in Atlanta, GA									
12. 11. ☐ C.D., Vidalia Federal S&L	E	Interest	P1	T					
13. 12. ☐ Cash Mgt. Acct. Merrill Lynch Bank USA.	D	Dividend	M	T					
14. 13. ☐ Merrill Lynch Retirement Reserves CL1 Fund (IRA).	A	Dividend	K	T					
15. 14. ☐ Allstate, Com.	A	Dividend	J	T					
16. 15. ☐ Mineral interest, Midland County, TX (Apache)	E	Royalty	K	W					
17. 16. ☐ Mineral interest, Andrews County, TX (BOPCO)	B	Royalty	K	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. 17. ☐ Mineral interest, Rio Arriba County, TX (CONOCO)	E	Royalty	K	W					
19. 18. ☐ Mineral interest, Creek County, OK (Cornelius)	A	Royalty	J	W					
20. 19. ☐ Mineral interest, Midland County, TX (COG)	A	Royalty	J	W					
21. 20. ☐ Mineral interest, Midland and Glasscock Counties, TX (Endeavor)	B	Royalty	J	W					
22. 21. ☐ Mineral interest, Midland County, TX (Enterprise)	B	Royalty	J	W					
23. 22. ☐ Mineral interest, Rio Arriba County, TX (Harrington SW)	A	Royalty	J	W					
24. 23. ☐ Mineral interest, McClain County, OK (Jolen)	A	Royalty	J	W					
25. 24. ☐ Mineral interest, Andrews and Midland Counties, TX (Legacy)	E	Royalty	K	W					
26. 25. ☐ Mineral interest, Marion County, TX (LODI)	A	Royalty	J	W					
27. 26. ☐ Mineral interest, McClain County, OK (ONEOK)	A	Royalty	J	W					
28. 27. ☐ Mineral interest, Upton, Midland, Glasscock Co.s, TX (Pioneer)	D	Royalty	J	W					
29. 28. ☐ Mineral interest, Midland County, TX (Plains Mktg.)	D	Royalty	J	W					
30. 29. ☐ Mineral interest, Midland County, TX (SM Energy)	A	Royalty	J	W					
31. 3. ☐ Mineral interest, Okmulgee and Montague Counties, TX (Sunoco)	A	Royalty	J	W					
32. 31. ☐ Mineral interest, Escambia County, AL (Texas Petrol.)	A	Royalty	J	W					
33. 32. ☐ Mineral interest, Andrews County, TX (Vanguard)	B	Royalty	J	W					
34. 33. ☐ Mineral interest, Midland County, TX (Wagner)	A	Royalty	J	W					

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35. [REDACTED] Lance, Com.	A	Dividend	J	T					
36. 35. Lance, Com.	A	Dividend	J	T					
37. 36. [REDACTED] AGL Resources, Com.	D	Dividend	M	T					
38. 37. [REDACTED] Morgan Stanley, Com.	A	Dividend	J	T					
39. 38. [REDACTED] Coca Cola, Com.	A	Dividend	K	T					
40. 39. United Parcel Service, B., Com.	A	Dividend	J	T	Sold	01/25/13	J	C	
41. 40. [REDACTED] B.P. PLC, ADR	D	Dividend	M	T					
42. 41. [REDACTED] Dominion Resources, Com.	D	Dividend	M	T					
43. 42. [REDACTED] SunTrust Bank, Account	B	Interest	K	T					
44. 43. [REDACTED] Abbott Lab., Com.	A	Dividend	J	T		01/31/13	J	A	
45. 44. [REDACTED] Amgen, Com.	A	Dividend	J	T					
46. 45. [REDACTED] Campbell Soup, Com.	A	Dividend	J	T					
47. 46. [REDACTED] Cisco Systems, Com.	A	Dividend	J	T					
48. 47. [REDACTED] Dell, Com.	A	Dividend	J	T	Sold	10/30/13	J	A	
49. 48. [REDACTED] G.E., Com.	A	Dividend	J	T					
50. 49. [REDACTED] Home Depot, Com.	A	Dividend	J	T					
51. 50. [REDACTED] Intel, Com.	A	Dividend	J	T					

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52. 51. ☐ American Funds, Investment Co. of America Fund	A	Dividend	J	T					
53. 52. ☐ Merck, Com.	A	Dividend	J	T					
54. 53. ☐ Microsoft, Com.	A	Dividend	J	T					
55. 54. ☐ Pepsi Co., Com.	A	Dividend	J	T					
56. 55. ☐ Southern Co., Com.	A	Dividend	J	T					
57. 56. ☐ Disney, Com.	A	Dividend	J	T					
58. 57. ☐ Wells Fargo, Com.	A	Dividend	J	T					
59. 58. ☐ Verizon, com.	B	Dividend	K	T					
60. 59. ☐ Gum Swamp Creek, LLC, (units of ownership	F	Distribution	P1	W					
61. in Georgia limited liability company)									
62. -AGL RESOURCES, com.									
63. -ALCATEL LUCENT ADR									
64. -AT&T CORP, com.									
65. -AMER. ELEC. PWR., com.									
66. -B.P. PLC, ADR.									
67. -CONOCO PHILLIPS, com.									
68. -CITIGROUP INC, com.									

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69. -COCA COLA, com.									
70. -COMCAST CORP. New CL A, com.									
71. -DAIMLER A., com.									
72. -DEVON ENERGY, com.									
73. -DIRECT T.V. GRP, Holdings. CLA									
74. -EXXON MOBIL CORP, com.									
75. -FORD MOTOR CO., com.									
76. -GENERAL ELECTRIC, com.									
77. -HOME DEPOT, com.									
78. -INTL PAPER CO, com.									
79. - MARATHON OIL CORP, com.									
80. -MATTEL INC, com.									
81. -NCR CORP, com.									
82. -NEWMONT MINING, com.									
83. -NEWS CORP. LTD., com.					Merged (with line 114)	07/01/13	J	A	
84. -NORFOLK SO., com.									
85. -NORTHROP GRUMMAN, com.									

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86. -SCANA, com.									
87. -SOUTHERN CO, com.									
88. -TENNECO AUTO, com.									
89. -TERADATA, com.									
90. -UNITED STS STL, com.									
91. -V F CORP, com.									
92. -WCMA Money Fund CL3									
93. -Vidalia Federal Savings Bank, C.D.									
94. -Vidalia Federal Savings Bank, Checking									
95. -Real estate, Toombs Co., GA									
96. - Real estate, Dodge Co., GA									
97. - Real estate, Vidalia, GA									
98. - Real estate, Telfair Co., GA									
99. - Real estate, Wheeler Co., GA, parcel #1									
100. - Real estate, Wheeler Co., GA, parcel #2									
101. -Bond, GA ST HFA, 6/1/12									
102. -Bond, SAV GA EC DEV., 12/1/16									

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103. -Bond, ATL GA DEV., 9/1/17									
104. -Bond, Barrow Co., 10/1/16									
105. -Berkshire Hathaway, B com.									
106. -Century Link, com.									
107. -Huntington Ingls., com.									
108. -Marathon Petrol., com.									
109. -Ingredion, com.									
110. -Kinder Morgan, com.									
111. -Energy Transfer Partners, com.									
112. -Suncoke, com.									
113. -Phillips 66, com.									
114. -Twenty First Cent., com.						07/01/13	J	A	
115. 60.  Acco Brands, com.	A	Dividend	J	T					
116. 61.  Hospira, Com.	A	Dividend	J	T					
117. 63.  Real Estate in Charlottesville, VA	E	Rent	N	W					
118. 64.  Alcatel Lucent, ADR	A	Dividend	J	T					
119. 65.  Delta Airlines, Com.	A	Dividend	J	T					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. 66. ☐ Discover Fin. Serv., Com.	A	Dividend	J	T					
121. 67. ☐ Teradata Corp., Com.	A	Dividend	J	T					
122. 68. ☐ Tall Timber Ventures, LLC (units of ownership in	E	Distribution	O	W					
123. Georgia limited liability company) Owns units in Gum Swamp									
124. Creek, LLC									
125. 69. ☐ Fortune Brands Home Sec., com.	A	Dividend	J	T					
126. 70. ☐ Beam, Inc., com.	B	Dividend	K	T					
127. 71. ☐ Express Scripts Hldg., com	A	Dividend	K	T					
128. 72. Abbvie, com.	A	Dividend	K	T	Spinoff (from line 44)	01/01/13	J	A	
129. 73. MKWM Properties, LLC	D	Rent	N	W	Buy	07/02/13	N	A	Formation of LLC
130. -Real estate, Asheville, NC					Buy	07/02/13	N	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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Name of Person Reporting

Wells, Thomas B.

Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

Wells, Thomas B.

Date of Report

08/28/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Thomas B. Wells**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544