

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) KEELEY, IRENE M.	2. Court or Organization USDC NORTHERN DISTRICT OF WV	3. Date of Report 06/25/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT COURT JUDGE-SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF WV PO BOX 2808 CLARKSBURG WV 26302-2808		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. MEMBER - PRESIDENT'S HOUSE ADVISORY COMMITTEE	WEST VIRGINIA UNIVERSITY
2. MEMBER - BUDGET COMMITTEE	JUDICIAL CONFERENCE OF THE UNITED STATES
3. BOARD MEMBER	SPENCER WILLIAMS FOUNDATION
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 11

Name of Person Reporting

KEELEY, IRENE M.

Date of Report

06/25/2018

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 3 of 11

Name of Person Reporting

KEELEY, IRENE M.

Date of Report

06/25/2018

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 11

Name of Person Reporting

KEELEY, IRENE M.

Date of Report

06/25/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. CHASE BANK ACCTS	A	Interest	N	T					
2. PREMIER BANK- BANK ACCOUNTS	A	Interest	J	T					
3. RBC WEALTH MANAGEMENT	A	Interest	J	T					
4. MVB BANK INC	A	Interest	J	T					
5. WESBANCO BANK INC		None	J	T					
6. WESBANCO BANK INC		None	N	T					
7. CLEAR MOUNTAIN BANK	A	Interest	L	T					
8. GROUND BREAKERS INC S CORP COMMON STOCK		None	M	U					
9. -- HARRISON COUNTY WV		None	O	W					
10. --NOTE RECEIVABLE DUE GROUND BREAKERS INC	C	Interest	M	U					
11. INVESTMENT ACCOUNT #1 (H)									
12. -MERRILL LYNCH CMA ACCT	A	Interest	K	T					
13. -DUKE ENERGY CORP NEW COMMON STOCK	A	Dividend	J	T					
14. -BANK OF AMERICA CORP COMMON STOCK	A	Dividend	K	T					
15. -EDISON INT'L CALIF COMMON STOCK	A	Dividend	K	T					
16. -HALLIBURTON COMPANY COMMON STOCK	A	Dividend	J	T					
17. -OCCIDENTAL PETE CORP CAL COMMON STOCK	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 11

Name of Person Reporting

KEELEY, IRENE M.

Date of Report

06/25/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -CALIFORNIA RESOURCES CORP		None	J	T					
19. -CSX CORP COMMON STOCK	A	Dividend	K	T					
20. INVESTMENT ACCOUNT #2 (H)									
21. -DREYFUS INS DEP PROG I	A	Interest	J	T	Open	10/17/17	O		SEE PART VIII ADD'L INFO
22. -BARON ASSET FUND INSTITUTIONAL CL	A	Dividend	K	T	Buy	10/19/17	K		
23. -BARON SMALL CAP FUND INSTITUTIONAL	A	Dividend	K	T	Buy	10/19/17	K		
24. -CALVERT EMERG MKTS EQUITY FUND	A	Dividend	J	T	Buy	10/19/17	J		
25. -COHEN & STEERS REAL ESTATE SEC FUND CL I	A	Dividend	K	T	Buy	10/19/17	K		
26. -EV TABS 5 TO 15 YR LADDERED MUNI BND FUND	A	Interest	L	T	Buy	10/19/17	L		
27. -INT'L GRWTH&INC FUND CL F-2	A	Dividend	K	T	Buy	10/19/17	K		
28. -CLEARBRIDGE INT'L SMALL CAP FUND CL I	A	Dividend	J	T	Buy	10/19/17	J		
29. -NUVEEN HIGH YIELD MUNI BND FUND CL I	A	Interest	K	T	Buy	10/19/17	K		
30. -PARNASSUS ENDEAVOR FUND INSTITUTIONAL CLASS	A	Dividend	K	T	Buy	10/19/17	K		
31. -TRANSAMERICA INT MUNI FUND CL A	A	Interest	K	T	Buy	10/19/17	K		
32. -VAN ECK CONSTANT MAT COMM IND FUND CL Y	A	Dividend	J	T	Buy	10/19/17	J		
33. -ISHARES TR CORE S&P 500ETF	A	Dividend	M	T	Buy	10/19/17	M		
34. -ISHARES TR CORE S&P MIDCAP ETF	A	Dividend	K	T	Buy	10/19/17	K		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 11

Name of Person Reporting

KEELEY, IRENE M.

Date of Report

06/25/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. -ISHARES TR NATL MUN BD ETF FD	A	Interest	L	T	Buy	10/19/17	L		
36. -ISHARES TR CORE MSCI EAFE ETF	A	Dividend	K	T	Buy	10/19/17	K		
37. -ISHARES INC CORE MSCI EMERGING MKTS ETF	A	Dividend	K	T	Buy	10/19/17	K		
38. WESBANCO INC COMMON STOCK	A	Dividend	J	T					
39. HUNTINGTON BANCSHARES COMMON STOCK	A	Dividend	J	T					
40. AT&T INC COMMON STOCK	A	Dividend	J	T					
41. THE TRAVELERS COMPANIES INC COMMON STOCK	A	Dividend	J	T					
42. COMPOSITE TRANSPORT TECHNOLOGIES INC		None	K	T					
43. US SAVINGS BONDS	A	Interest	J	T					
44. MIAMI DADE CTY AVIATION REV BOND	A	Interest			Sold	10/02/17	J	A	
45. LINCOLN FINANCIAL GROUP ANNUITY(H)									
46. --FIXED ACCOUNT	A	Int./Div.	J	T					
47. --INDEXED ACCOUNT A	A	Int./Div.	K	T					
48. NOTE RECEIVABLE THE OFFICE PROPERTIES LLC		None			Matured	02/23/17	O		SEE PART VIII ADD'L INFO
49. NOTE RECEIVABLE TDC LLC	D	Interest	O	U	Matured (part)	10/09/17	M		SEE PART VIII ADD'L INFO
50. NORTHWESTERN MUTUAL VARIABLE ANNUITY IRA(H)									
51. --MSA BALANCED FUND	A	Int./Div.	J	T	Distributed (part)	12/01/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 11

Name of Person Reporting

KEELEY, IRENE M.

Date of Report

06/25/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. --MSA INDEX 500 STOCK FUND	C	Dividend	K	T					
53. NORTHWESTERN MUTUAL VARIABLE ANNUITY IRA(H)									SEE PART VIII ADD'L INFO
54. --MSA BALANCED FUND	E	Int./Div.			Distributed (part)	01/13/17	K		
55.					Sold	09/25/17	O		
56. NORTHWESTERN MUTUAL IRA ROLLOVER ACCT(H)									SEE PART VIII ADD'L INFO
57. -DREYFUS INS DEPOSIT PROGRAM I	A	Interest	J	T	Open	09/26/17	O		
58. -AB GLOBAL BOND FUND	A	Interest	J	T	Buy	09/27/17	J		
59. -AMER CENTURY EMERG MKTS FUND	A	Dividend	K	T	Buy	09/27/17	K		
60. -AMER HIGH INC TRST CL F-2	A	Int./Div.	K	T	Buy	09/27/17	K		
61. -THE BOND FUND OF AMER CL F-2	A	Interest	K	T	Buy	09/27/17	K		
62. -COHEN & STEERS REAL ESTATE SEC FUND CL I	A	Dividend	K	T	Buy	09/27/17	K		
63. -THE OAKMARK INT'L FUND INVESTORS CL	A	Dividend	K	T	Buy	09/27/17	K		
64. -JOHN HANCOCK DISC VAL MID CAP FUND CL I	A	Dividend	K	T	Buy	09/27/17	K		
65. -JPMORGAN US SMALL COMPANY FUND CL I	A	Dividend	K	T	Buy	09/27/17	K		
66. -MFS INT'L NEW DISCOVERY FUND CL I	A	Dividend	K	T	Buy	09/27/17	K		
67. -NORTHERN MID-CAP INDEX PORTFOLIO	A	Dividend	K	T	Buy	09/27/17	K		
68. -PIMCO REAL RETURN FUND CLASS P	A	Dividend	K	T	Buy	09/27/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 11

Name of Person Reporting

KEELEY, IRENE M.

Date of Report

06/25/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. -PIMCO INC FUND CL P	A	Int./Div.	L	T	Buy	09/27/17	L		
70. -VAN ECK CONSTANT MATURITY COMM INDEX FUND CL Y	A	Dividend	K	T	Buy	09/27/17	K		
71. -WASHINGTON MUTUAL INVESTORS FUND CL F-2	A	Dividend	K	T	Buy	09/27/17	K		
72. -ISHARES TR CORE S&P 500 ETF	A	Dividend	M	T	Buy	09/27/17	M		
73. -ISHARES TR CORE US AGGREGATE BD ETF	A	Int./Div.	M	T	Buy	09/27/17	M		
74. -ISHARES TR CORE MSCI EAFE ETF	A	Dividend	L	T	Buy	09/27/17	L		
75. -ISHARES INC CORE MSCI EMERGING MKTS ETF	A	Dividend	K	T	Buy	09/27/17	K		
76. NORTHWESTERN MUTUAL EXTRA ORD LIFE POLICY	D	Interest	M	T					
77. NORTHWESTERN MUTUAL ADJ COMPLIFE POLICY	E	Interest	O	T					
78. WORKING INTEREST D-86 TRAVIS, DODDRIDGE CTY,WV	A	Royalty	J	U					
79. WORKING INTEREST D88 LOWTHER&D92MCQUAID HARRISON CTY WV	A	Royalty	J	U					
80. WORKING INTEREST D103 WINDON HARRISON CTY WV	A	Royalty	J	U					
81. WORKING INTEREST D105 SWEENEY HARRISON CTY WV	A	Royalty	J	U					
82. WORKING INTEREST D106 DOYLE HARRISON CTY,WV	A	Royalty	J	U					
83. WORKING INTEREST D107 HARDMAN HARRISON CTY,WV	A	Royalty	J	U					
84. WORKING INTEREST D108 SHAFFER HARRISON CTY,WV	A	Royalty	J	U					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 11

Name of Person Reporting

KEELEY, IRENE M.

Date of Report

06/25/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
85. ESTATE # 1 (appraisal date 11/19/03)		None	M	Q					
86. --COMMERCIAL REAL ESTATE,HARRISON CTY,WV									
87.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 11

Name of Person Reporting

KEELEY, IRENE M.

Date of Report

06/25/2018

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART VII, LINE 21 - THIS LINE REPRESENTS FUNDS DEPOSITED INTO A CASH ACCOUNT ON 10/17/17 THAT WAS SUBSEQUENTLY (ON 10/19/17) UTILIZED TO PURCHASE THE MUTUAL FUNDS SHOWN ON LINES 22 THRU 37.

PART VII, LINE 48 - NOTE RECEIVABLE MATURED AND WAS RECEIVED IN FULL ON 2/23/17.

PART VII, LINE 49 - TRANSACTION TYPE REPRESENTS THE FIRST ANNUAL PRINCIPAL PAYMENT ON A FOUR YEAR NOTE RECEIVABLE. THERE IS NO GAIN TO REPORT ON THE RECEIPT OF PRINCIPAL; THE INTEREST PORTION OF THE SCHEDULED ANNUAL PAYMENT IS REPORTED IN COLUMN B(1).

PART VII, LINES 53 THRU 55 - THESE LINES REPRESENT AN IRA THAT WAS TRANSFERRED TO THE ROLLOVER IRA DESCRIBED ON LINE 56. LINE 54 REPRESENTS THE ANNUAL REQUIRED MINIMUM DISTRIBUTION FROM THE IRA; LINE 55 REPRESENTS THE TRANSFER OF THE BALANCE TO THE ROLLOVER IRA ON LINE 56.

PART VII, LINE 56 - THIS IS THE ROLLOVER OF THE IRA DESCRIBED ON LINE 53. LINE 57 REPRESENTS THE FUNDS RECEIVED INTO A CASH ACCOUNT ON 9/26/17; LINES 58 THRU 75 REPRESENT THE ACQUISITION OF MUTUAL FUNDS ON 9/27/17 UTILIZING THE CASH ACCOUNT.

FINANCIAL DISCLOSURE REPORT

Page 11 of 11

Name of Person Reporting

KEELEY, IRENE M.

Date of Report

06/25/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ IRENE M. KEELEY

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544