

FINANCIAL DISCLOSURE REPORT
INITIAL FILINGReport Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Meier, Joseph M.	2. Court or Organization United States Bankruptcy Court, District of Idaho	3. Date of Report 04/25/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 1/1/2017 to 3/1/2019
7. Chambers or Office Address United States Bankruptcy Court 550 West Fort Street 5th Floor Boise, ID 83724		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Employee/Partner from January 1, 2016 resigned March 22, 2018	Cosho Humphrey, LLP
2. Member from January 18, 2016 withdrew March 22, 2018.	1501 Tyrell Lane, LLC
3. 100% shareholder and President from January 1, 2016 to present	Joseph M. Meier, P.A. Idaho organization -12.5% Partner of Cosho Humphrey, PA
4. Adjunct Faculty Member	University of Idaho College of Law
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 3/22/2018	Resigned from Cosho Humphrey, LLP, former lawfirm; be paid all receivables, less expenses earned through 3/22/2019. Paid to Joseph M. Meier PA
2. 3/22/2018	Withdrew as 12.5% member from 1501 Tyrell Lane, LLC, owner of building occupied by former lawfirm. Sold equity to LLC & paid lump sum
3. 2008	401K held through former employer Cosho Humphrey, LLP self funded, self selected investments
4. 2005	Joseph M. Meier, PA partner in Cosho Humphrey, LLP. Withdrew as partner March 22, 2018. LLP purchased all partnership interest of 12.5%

FINANCIAL DISCLOSURE REPORT

Page 2 of 9

Name of Person Reporting

Meier, Joseph M.

Date of Report

04/25/2019

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 12/31/2018	University of Idaho College of Law	\$4,001.00
2. 12/31/2018	Joseph M. Meier, P.A. Salary	\$147,165.40
3. 12/31/2017	Joseph M. Meier P.A. Salary	\$164,006.00
4. 12/31/2017	University College of Law	\$6,000.00
5. 12/31/2017	Joseph M. Meier P.A. S corp income	\$143,141.00
6. 12/31/2018	Joseph M. Meier P.A. S Corp income	\$148,667.00
7.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 9

Name of Person Reporting	Date of Report
Meier, Joseph M.	04/25/2019

5. _____

FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

Meier, Joseph M.

Date of Report

04/25/2019

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	First Interstate Bank	Note secured by real property-vacation property	K
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

Name of Person Reporting

Meier, Joseph M.

Date of Report

04/25/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. WA. FED Certificate of Deposit	A	Interest	J	T	Exempt				
2. US Bank Account-	A	Interest	L	T	Exempt				
3. In Cosho Humphrey, LLP 401k investments below(lines 4-12):									
4. American Funds New Perspective	C	Int./Div.	M	T	Exempt				
5. Invesco Mid Cap Core	C	Int./Div.	M	T	Exempt				
6. American Funds New World Fund	A	Int./Div.	L	T	Exempt				
7. PIMCO	B	Int./Div.	M	T	Exempt				
8. American Funds Capital World Bond	A	Int./Div.	K	T	Exempt				
9. American Funds Capital Inc Builder	C	Int./Div.	M	T	Exempt				
10. Lord Abbett Alpha Strategy	A	Int./Div.	J	T	Exempt				
11. American Funds Growth Fund of Amer	A	Int./Div.	J	T	Exempt				
12. American Funds Invmt Co of Amer	C	Int./Div.	M	T	Exempt				
13. NW Mutual Variable Life Policy(lines 14-21)									
14. Select Bond Fund-MSA/Wells	A	Int./Div.	J	T	Exempt				
15. International Eq. (MSA/Franklin Templeton)	A	Int./Div.	J	T	Exempt				
16. Government Money Market(MSA/BlkRck)	A	Int./Div.	J	T	Exempt				
17. LC Cr Stock (MSA/Wellington)	A	Int./Div.	J	T	Exempt				

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 9

Name of Person Reporting

Meier, Joseph M.

Date of Report

04/25/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Index 400 Stock (MSA)	A	Int./Div.	J	T	Exempt				
19. SC Growth Stock (MSA/Wellington)	A	Int./Div.	J	T	Exempt				
20. International Dev. Markets (RIF)	A	Int./Div.	J	T	Exempt				
21. Global Real Estate (RIF)	A	Int./Div.	J	T	Exempt				
22. NW Mutual Whole Life Policy	C	Int./Div.	L	T	Exempt				
23. NW Mutual Whole Life Policy (2nd)	B	Int./Div.	K	T	Exempt				
24. NW Mutual Brokerage Account (lines 25-27)									
25. Dreyfus Ins Deposit Program	A	Int./Div.	J	T	Exempt				
26. The Income Fund of America	A	Int./Div.	K	T	Exempt				
27. Washington Mutual Investors Fund	A	Int./Div.	J	T	Exempt				
28. Rollover IRA Account -(Lines 28-30)									
29. Dreyfus Ins. Deposit Program	A	Int./Div.	J	T	Exempt				
30. Russell Moderate Strategy Fund	A	Int./Div.	K	T	Exempt				
31. Idaho Central Credit Union Acct	A	Interest	L	T	Exempt				
32. NW Mutual Whole Life Policy (3rd)	A	Int./Div.	J	T	Exempt				
33. Nw Mutual Whole Life Policy(4th)	A	Int./Div.	J	T	Exempt				
34. NW Mutual Whole Life Policy (5th)	A	Int./Div.	J	T	Exempt				

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FINANCIAL DISCLOSURE REPORT

Page 7 of 9

Name of Person Reporting

Meier, Joseph M.

Date of Report

04/25/2019

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35.									
36.									

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FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

Meier, Joseph M.

Date of Report

04/25/2019

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Meier, Joseph M.

Date of Report

04/25/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Joseph M. Meier**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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