

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) STEWART, JANICE M.	2. Court or Organization DISTRICT COURT - OREGON	3. Date of Report 04/29/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US MAGISTRATE JUDGE (FULL-TIME)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 1107 US COURTHOUSE 1000 SW THIRD AVE PORTLAND, OR 97204		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	PARTNER	RAINCLOUD PARTNERSHIP
2.	MEMBER	ALLEN FAMILY PROPERTY, LLC (fka LOGAN C. STEWART, LLC)
3.	MEMBER	GLADSTONE, LLC
4.	MEMBER	OVERTON, LLC
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE (No reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	US BANK	GUARANTY FOR MORTGAGE HELD BY [REDACTED] GLADSTONE, LLC (Part VII, line 168)	O
2.	US BANK	GUARANTY FOR MORTGAGE HELD BY [REDACTED] OVERTON, LLC (Part VII, line 169)	O
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BROKERAGE ACCOUNT # 1 (H):									
2. -BP AMOCO PLC ADS	A	Dividend	J	T					
3. -BRISTOL MYERS SQUIBB	B	Dividend	L	T					
4. -GOLDMAN SACHS	B	Dividend	M	T					
5. -INTEL CORP.	D	Dividend	N	T					
6. -IBM CORP.	A	Dividend	K	T					
7. -MAINSTAY MARKETFIELD C	A	Dividend			Sold	01/24/14	M	A	
8. -MERCK & CO	C	Dividend	M	T					
9. -MICROSOFT	D	Dividend	N	T					
10. -SPDR TRUST	D	Dividend	N	T	Sold (part)	07/21/14	K	D	
11.					Sold (part)	07/30/14	L	D	
12. -MS ACTIVE ASSETS TAX FR TRUST	A	Dividend	N	T					
13. -VANGUARD MID-CAP ETF INDEX	B	Dividend	M	T					
14. -VANGUARD S&P 500	D	Dividend	N	T	Sold (part)	07/24/14	L	D	
15.					Sold (part)	07/30/14	K	D	
16.					Sold (part)	08/07/14	L	E	
17. -VANGUARD FTSE EMERGING MARKETS	D	Interest	M	T	Buy	02/25/14	L		

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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18.					Buy (add'l)	04/07/14	L		
19. -VANGUARD TOTAL STK MKT ETF	C	Dividend	N	T	Buy	01/24/14	L		
20.					Buy (add'l)	02/04/14	L		
21. NEW ALTERNATIVES FUND, INC.	A	Dividend	J	T					
22. IRA ACCOUNT # 2 (H):	E	Dividend	O	T					
23. -ALPS ETF TR ALERIAN MLP ETF									
24. -ISHARES S&P 500 INDEX									
25. -VANGUARD INT'L EQUITY INDEX FDS MSCI									
26. -VANGUARD INDEX MID CAP									
27. -VANGUARD INDEX SMALL CAP									
28. -FIDELITY NEW MARKETS INCOME									
29. -FIDELITY STRATEGIC INCOME									
30. -FDIC INSURED DEPOSIT at Fifth Third Bank									
31. IRA # 1 (H):									
32. -SPDR DJIA TRUST	D	Dividend	O	T					
33. -SPDR TRUST SERIES 1	E	Dividend	O	T					
34. -VANGUARD S&P 500 ETF	D	Dividend	N	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35. [REDACTED] IRA # 4 (H):	A	Dividend	L	T					
36. -MCEWEN GISVOLD LLP 401K									
37. [REDACTED] TRUST # 1 (H):	D	Int./Div.	O	T					
38. -ML BANK									
39. -US TREASURY BONDS									
40. -AT&T INC.									
41. -ALCATEL-LUCENT.									
42. -COMCAST CORP.									
43. -EXELON CORP									
44. -EXXON MOBIL CORP.									
45. -FAIRPOINT COMMUNICATIONS, INC.									
46. -FRONTIER COMMUNICATIONS, INC.									
47. -IMATION CORP.									
48. -3M COMPANY									
49. -PITNEY BOWES									
50. -PFIZER									
51. -VANGUARD SHORT TERM INV GRADE									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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52. -VERIZON COMMUNICATIONS									
53. [REDACTED] TRUST # 2 (H):	F	Int./Div.	P1	T					
54. -ML BANK									
55. -US TREASURY BONDS AND NOTES					Redeemed (part)	08/15/14	K	A	
56. -FAIRPOINT COMMUNICATIONS, INC.									
57. -FRONTIER COMMUNICATIONS, INC.,									
58. -GENERAL ELECTRIC CO.									
59. -IBM									
60. -INVESCO 1320 DIV SUS PORT (X)					Buy	02/23/13	J		
61. -JP MORGAN CHASE & CO.									
62. -MERCK & CO, INC.									
63. -3M COMPANY									
64. -PROCTOR & GAMBLE CO.									
65. -VANGUAD SMALL CAP FUND									
66. -VANGUARD MID CAP FUND									
67. -VANGUARD TOTAL STK MKT									
68. -VANGUARD 500 INDEX FUND					Buy	11/05/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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69. -VERIZON COMMUNICATIONS									
70. -HILLCORP		Royalty		W					
71. [REDACTED] TRUST #3 (H) :	F	Int/Div.	P1	T					
72. -US TREASURY NOTES									
73. -ML BANK									
74. -US TREASURY BONDS									
75. -AT&T INC									
76. -ALCOA INC.									
77. -COCA COLA CO.									
78. -COLGATE-PALMOLIVE CO.									
79. -DEMASTER BLENDERS 1753					Sold	04/24/14	K	D	
80. -DOW CHEMICAL CO.									
81. -EXPRESS SCRIPTS HOLDING									
82. -EXXON MOBILE CORP.									
83. -GENERAL ELECTRIC CO.									
84. -HANES BRANDS INC.									
85. -HILLSHIRE BRANDS CO					Sold	09/03/14	K	D	

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86. -IBM									
87. -INVESCO 1320 DIV END									
88. -ISHARES MSCI PACIFIC									
89. -ISHARES TR DJ SEL DIV INX									
90. -ISHARES iBOXXS					Sold (part)	04/02/14	J	A	
91. -JP MORGAN CHASE & CO									
92. -MERCK & CO., INC.									
93. -PFIZER INC.									
94. -PLUM CREEK TIMBER CO.									
95. -PROCTOR & GAMBLE CO.									
96. -TECK RESOURCES LTD									
97. -TRAVELERS COS. INC.									
98. -UNION PAC CORP.									
99. -VANGUARD SMALL CAP FUND									
100. -VANGUARD MID CAP FUND									
101. [REDACTED] TRUST #4 (H):	E	Int./Div.	P1	T					
102. -ML BANK DEPOSIT PROGRAM									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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103. -US TREASURY NOTES		Interest							
104. -US TREASURY BONDS		Interest							
105. -INVESCO 1320 DIV SUS PORT (X)					Buy	07/23/13	J		
106. -VANGUARD SMALL CAP FUND									
107. -VANGUARD MID CAP FUND									
108. [REDACTED] TRUST #5 (H);	F	Int./Div.	P1	T					
109. -ML BANK									
110. -BRISTOL MYERS SQUIBB CO.									
111. -CVS HEALTH CORP. (fka CVS CAREMARK CORP.)									
112. -IBM									
113. -INT'L PAPER CO.									
114. -INVESCO 1320 DIV SUS PORT									
115. -J.M. SMUCKER CO.									
116. -PEPSICO, INC.									
117. -US TREASURY BONDS									
118. -VAN KAMPEN UNIT TR. (Y)					Sold	07/25/13	M	A	
119. -VANGUARD 500 INDEX FUND									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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120. -VANGUARD INTERIM TERM TREASURY									
121. -VANGUARD MID-CAP									
122. -VANGUARD SMAL-CAP									
123. -VANGUARD TOTAL STK MKT									
124. -VERIZON CORP.					Buy	04/16/14	J		
125. -WASHINGTON SUBN SAN. DIST. (Y)					Redeemed	06/04/13	L	A	
126. -YUM BRANDS, INC.									
127. KEY BANK OF OREGON ACCOUNT	A	Interest	J	T					
128. RAINCLOUD TREE FARM		None	N	Q					
129. ALLEN FAMILY PROPRERY LLC (fka LOGAN C. STEWART PROPERTY LLC)		None			Closed	08/31/14	K	A	
130. RENTAL PROPERTY # 1, PORTLAND, OR (2006, \$380,000)	D	Rent	N	R					
131. RENTAL PROPERTY #2, PORTLAND, OR (2008, 42.8% int, \$132,680)	A	Rent	M	R					
132. █████ GLADSTONE, LLC	E	Rent	O	R					
133. █████ OVERTON, LLC	E	Rent	O	R					
134. PERSONAL LOAN TO RON DOWNEY - NOTE RECEIVABLE	A	Interest	L	T	Redeemed	02/14/14	L	A	
135. PERSONAL LOAN TO GEORGE MCCLEARY - NOTE RECEIVABLE	D	Interest	M	T	Buy	08/01/14	M		
136. PERSONAL LOAN TO GEORGE MCCLEARY - NOTE RECEIVABLE	C	Interest	M	T	Buy	09/04/14	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

STEWART, JANICE M.

Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. Line 37: [REDACTED] Trust #1: [REDACTED] is 1/3 income beneficiary. Trustees are [REDACTED] and Thomas A. Allen (Philadelphia, PA).

VII. Line 41: Sale of Alcatel-Lucent on 12/19/13 was incorrectly reported on 2013 report.

VII. Line 53: [REDACTED] Trust #2: [REDACTED] is sole income beneficiary and became trustee in 1997. Assets include a 1/72 interest in a mineral lease, Point Coupee Parish, LA. The lessee is BP Amoco (fka Chevron). The valuation is an estimate obtained from a valuation on a deceased beneficiary's interest for estate purposes in 1998.

VII. Line 71: [REDACTED] Trust #3: [REDACTED] is 1/3 income beneficiary. Trustee is Thomas A. Allen (Philadelphia, PA).

VII. Lines 60 & 105: Purchase of Investo 1320 Div Sus Port was inadvertently omitted from 2013 report.

VII. Line 101: [REDACTED] Trust #4: [REDACTED] is 1/3 income beneficiary. Trustees are [REDACTED] and Thomas A. Allen (Philadelphia, PA).

VII. Line 108: [REDACTED] Trust #5: Created 4/16/07 from estate of [REDACTED] father. [REDACTED] is 1/3 income beneficiary. Trustees are [REDACTED] Thomas A. Allen (Philadelphia, PA), and Ann Jobling (Louisville, KY).

VII. Line 118: Sale of Van Kampen Unit Tr. not reported on 2013 report.

VII. Line 126: Redemption of Wash. Subn. San. Dist. not reported on 2013 report.

VII. Line 128: Raincloud Tree Farm consists of real property (120 acres of timber property and rental houses in Clackamas County, Oregon) previously held in trust. Reporting person holds 2/3 (passive) partnership interest which was converted to a tenancy in common 08/21/14. The value of that interest is estimated based on timber and property appraisals dated 11/9/94 and 1/23/95, as well as updated appraisals in 11/97, 12/98, 12/00, 12/02, and 12/04.

VII. Line 129: Name of Logan C. Stewart Property LLC was changed to Allen Family Property, LLC, which was then terminated 08/31/14.

VII. Line 133: [REDACTED] Gladstone, LLC, owns rental property located in Portland, Oregon; purchased 2/3 interest 8/7/2009 for \$696,600.

VII. Line 134: [REDACTED] Overton, LLC, owns rental property located in Portland, Oregon; purchased 75% interest 5/30/2013 for \$808,257.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ JANICE M. STEWART

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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