

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) EDMUNDS, NANCY G.	2. Court or Organization EASTERN DISTRICT, MI (Active)	3. Date of Report 5/6/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE - SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 805 THEODORE LEVIN U.S. COURTHOUSE 231 LAFAYETTE BOULEVARD DETROIT, MI 48226		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Member, Board of Visitors	Wayne State Law School Board of Visitors
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Janus Henderson Growth & Income Fund Class D	A	Dividend	J	T					
2. Citizens Bank		None	J	T					
3. Janus Henderson Global Select Fund Class D	A	Dividend	J	T					
4. Janus Henderson Growth & Income Fund Class T	B	Dividend	K	T					
5. Janus Henderson Enterprise Fund Class D	A	Dividend	J	T					
6. Putnam International Equity Fund Class A	A	Dividend	J	T					
7. Putnam International Capital Opportunities Fund Class A	A	Dividend	J	T					
8. Janus Henderson Overseas Fund Class T	A	Dividend	J	T					
9. Janus Henderson Global Life Sciences Fund Class T	B	Dividend	J	T					
10. Janus Henderson Growth and Income Fund Class T	B	Dividend	K	T	Sold (part)	02/27/18	J		
11. Janus Henderson Enterprise Fund T	A	Dividend	J	T					
12. Janus Henderson Enterprise Fund T	A	Dividend	J	T					
13. Janus Henderson Research Fund T	A	Dividend	J	T					
14. Putnam Growth Opportunities Class A	A	Dividend	J	T					
15. Putnam Sustainable Leaders Fund Class A *	A	Dividend	J	T					
16. FDIC Insured Deposit Huntington Bank	A	Interest	L	T					
17. FDIC Insured Deposit Peoples Bank	B	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

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18. Fidelity China Region Fund	A	Dividend			Sold	04/13/18	K		
19. Fidelity International Capital Appreciation Fund	A	Dividend			Sold	04/13/18	K		
20. Fidelity Emerging Markets Fund	A	Dividend			Sold	04/13/18	K		
21. Fidelity Emerging Markets Fund	A	Dividend			Sold	04/13/18	K		
22. Fidelity NASDAQ Composite Index Fund	A	Dividend			Sold	04/13/18	K		
23. Fidelity NASDAQ Composite Index Fund	A	Dividend	J	T	Buy	04/24/18	J		
24. Fidelity Asset Manager 30% Fund	A	Dividend			Sold	04/13/18	L		
25. Fidelity Small Cap Growth Fund	A	Dividend			Sold	04/13/18	K		
26. Fidelity Select Chemicals Fund	A	Dividend			Sold	04/13/18	J		
27. Fidelity China Region Fund					Buy	04/26/18	K		
28.					Buy (add'l)	05/04/18	K		
29.					Buy (add'l)	05/16/18	J		
30.					Sold	06/19/18	K		
31.					Buy	07/25/18	K		
32.					Sold	09/17/18	J		
33. Fidelity International Capital Appreciation Fund					Buy	07/25/18	K		
34.					Buy (add'l)	09/14/18	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
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35.					Sold	09/17/18	K		
36. Fidelity Select Technology Fund	A	Dividend	J	T	Buy	04/24/18	J		
37. Fidelity Capital & Income Fund	A	Dividend	K	T	Buy	07/18/18	K		
38. Alibaba Group Holding LTD (ADS)		None	K	T	Buy	06/25/18	J		
39.					Buy (add'l)	08/17/18	J		
40.					Buy (add'l)	09/06/18	J		
41.					Buy (add'l)	09/10/18	K		
42.					Buy (add'l)	10/09/18	J		
43.					Buy (add'l)	10/29/18	J		
44.					Buy (add'l)	12/19/18	J		
45. Nvidia Corp.	A	Dividend	K	T	Buy	08/17/18	J		
46.					Buy (add'l)	09/28/18	J		
47.					Buy (add'l)	10/05/18	J		
48.					Buy (add'l)	10/10/18	J		
49.					Buy (add'l)	10/15/18	J		
50.					Buy (add'l)	10/23/18	J		
51.					Buy (add'l)	10/24/18	J		

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52.					Buy (add'l)	10/24/18	J		
53.					Buy (add'l)	10/29/18	J		
54.					Buy (add'l)	11/19/18	J		
55.					Buy (add'l)	12/17/18	J		
56. CD - BNY Mellon NA	A	Interest	L	T	Buy	12/31/18	L		
57. CD - MVB Bank Inc.	A	Interest	K	T	Buy	10/31/18	K		
58. CD - Simmons Bank	A	Interest	L	T	Buy	10/19/18	L		
59. CD - Valley National Bank	A	Interest	K	T	Buy	10/03/18	K		
60. CD - Zions Bancorp	A	Interest	L	T	Buy	10/17/18	L		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section VII, Investments and Trusts

* The following accounts had a name change in 2018 as follows:

Putnam Sustainable Leaders Fund Class A formerly Putnam Vista Multi-Cap Growth Fund A

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ NANCY G. EDMUNDS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544