

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Glenn, Martin	2. Court or Organization U.S. Bankruptcy Court, SDNY	3. Date of Report 05/09/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address One Bowling Green, Room 504 New York, NY 10004-1408		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ **NONE** (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2005	O'Melveny & Myers LLP partnership retirement plan (pursuant to Partnership Agreement) with former law firm -- no control
2. _____	_____
3. _____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2011	O'Melveny & Myers LLP retirement income	\$258,744.00
2. 2011	Brooklyn Law School -- Adjunct Professor of Law	\$16875.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2011	TEVA Neuroscience Inc. -- Form 1099 income as Peer Advocate
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Smith Barney Brokerage Account									
2. Amgen Inc. common	B	Dividend	K	T					
3. Cisco Systems Inc. common	A	Dividend	K	T					
4. EMC Corp. common		None	K	T					
5. Energizer Holdings common		None	K	T					
6. Franklin Real Estate Securities FD CL C	A	Distribution	K	T					
7. IBM Corp common	A	Dividend	K	T					
8. KLA-Tencor Corp. common	B	Dividend	K	T					
9. MFS Utilities Fund CL C	B	Distribution	K	T					
10. Proctor & Gamble Co. common	A	Dividend	J	T					
11. Sara Lee Corp. common	A	Dividend	J	T					
12. Target Corp. common	A	Dividend	K	T					
13. Olstein All Cap Value Fund Class C	C	Distribution	M	T					
14. Pioneer High Yield FD CL C	D	Distribution	M	T					
15. Van Kampen Equity & Income Fund Class C	B	Distribution	L	T					
16. Western Asset High Income Opportunity FD	A	Distribution	J	T					
17. UTS First Trust Dow Target	D	Distribution			Sold	07/29/11	N	F	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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18.	D	Distribution	N	T	Buy	08/01/11	N		
19. NYC GEN OBL BONDS	E	Interest	P1	T	Sold (part)	03/15/11	K	A	
20.					Sold (part)	05/02/11	K	A	
21.					Sold (part)	12/01/11	L	A	
22.					Sold (part)	04/01/11	K	A	
23. NYS ENVRMTL FAC CRP BONDS	D	Interest	M	T	Sold (part)	03/18/11	K	A	
24. NYC TRANSITIONAL FIN AUTH BOND	D	Interest	M	T					
25. NYC Municipal Water Finance Authority	D	Interest	L	T					
26. NYC Municipal Water Finance Authority	B	Interest			Sold	07/25/11	K	A	
27. NYC Municipal Water Finance Authority	C	Interest	L	T					
28. NYC Municipal Water Finance Authority	C	Interest	M	T	Buy	04/25/11	M		
29. PORT AUTH NY & NJ REF BOND	A	Interest	K	T					
30. METROPOLITAN TSPTN AU NY BOND	D	Interest			Sold	11/15/11	M	A	
31. NYS ENV FAC'S CRP BONDS	C	Interest	M	T					
32. BALLSTON SPA NY CENT SCH DIST BOND	B	Interest	K	T					
33. BAYPORT-BLUE POINT NY UNION FREE SCH DIST BOND	C	Interest	M	T					
34. BYRAM HILLS NY CENT SCH DIST BOND	B	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. HAMPTON BAYS NY UN FREE SCH DIST	C	Interest	M	T					
36. MIDDLE COUNTRY CSD NY BOND	C	Interest	M	T					
37. VALLEY CENT SCH DIST NY BOND	B	Interest			Sold	06/15/11	K	A	
38. TRIBOROUGH BRDG & TUN AUTH NY BONDS	D	Interest	M	T	Buy (add'l)	01/13/11	M		
39. NYS DORM AU REV MEM SLOAN BOND	A	Interest	L	T					
40. NYS DORM AUTH CITY UNIV CONS REV BOND	D	Interest	M	T					
41. NYS MORTGAGE AGENCY REV BOND	A	Interest			Sold	05/05/11	K	A	
42. NYS NYU DORM AUTH REV BDS	A	Interest	N	T					
43. NYS ST RFDG-SER C	C	Interest	L	T					
44. NASSAU CO SEWER & STORM WTR FIN AUTH	A	Interest	L	T					
45. PORT AUTH NY & NJ CONS	B	Interest	L	T					
46. SUFFOLK CNTY NY PUB IMPT BOND	C	Interest	M	T					
47. NYS GO	B	Interest	K	T					
48. CITIBANK BANK DEPOSIT PROGRAM	D	Interest	N	T					
49. Fidelity High Income Fund	A	Dividend	J	T					
50. Legg Mason Partners Municipal Fund	B	Int./Div.	K	T					
51. Citibank Callable CMS Spread CD	D	Interest	L	T					

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52.									
53. Citibank Bank Accounts	C	Interest	M	T					
54.									
55. Series EE US Savings Bonds		None	L	T					
56.									
57. O & M Investment Partners LP/Michael T. Jackson Investments	A	Int./Div.	N	T					
58.									
59.									
60. AXA Equitable Flexible Premium Variable Life	B	Dividend	M	T					
61.									
62.									
63. Hampshire Partners REIT VI, Inc. (\$3,000 - bought 1/31/04)	A	Distribution	J	R					
64.									
65.									
66. Martin Glenn Smith Barney IRA Account # 1									
67. Legg Mason Ptnrs Aggressive Growth Fund Class A		None	N	T					
68. Legg Mason Ptnrs Capital & Income Fund Class A	E	Distribution	P1	T					

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69. Legg Mason Appreciation Fund Class A	D	Distribution	O	T					
70. Legg Mason Value Trust Inc.	B	Distribution	N	T					
71. MFS Utilities Fund CL C	B	Distribution	L	T					
72. Olstein All CAP Value Fund Class C		None	N	T					
73. Citibank Bank Deposit Program	B	Interest	N	T					
74. HSBC Bank CD	C	Interest			Redeemed	06/27/11	M		
75. Wells Fargo CD	A	Interest			Redeemed	01/04/11	M		
76.									
77. Smith Barney IRA Account									
78. Legg Mason Capital & Income Fund CL C	A	Distribution	J	T					
79. Lord Abbett Balanced Strategy Fund CL C	A	Distribution	J	T					
80. Olstein All Cap Value Fund CL C		None	J	T					
81. Citibank Bank Deposit Program	A	Interest	J	T					
82. First Eagle Global Fund	A	Distribution	J	T					
83. MFS Utilities Fund CL C	A	Distribution	J	T					
84.									
85.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

With respect to the entry in Part VII, line 65, I hold a limited partnership interest in a fund that invests in publicly traded securities. I have never received any distributions from this limited partnership. To the extent that the fund receives income, the value of my investment increases, and the value at year end is reflected in column C(1). For income tax reporting purposes, the K-1 return I receive reflects income (or losses) derived from the following sources: ordinary dividends, interest income, short-term capital gains (or losses) and long-term capital gains (or losses). In line 65, column B(2), I have selected "Int/Div" as the income type, but it should be noted that income reported for tax purposes also includes income (or losses) from short and long term capital gains (or losses). My entry in line 65, column B(1) reflects my percentage share for income (or losses) reported from all categories of income as explained in this paragraph. I have not yet received a K-1 return for calendar year 2011 so the income and year-end investment value ranges are based on good faith estimates.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Martin Glenn**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
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Washington, D.C. 20544