

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Isgur, Marvin P.	2. Court or Organization Southern District of Texas	3. Date of Report 03/23/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 515 Rusk Houston, Texas 77002		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Director	Houston Urban Debate League, a non-profit entity
2. Trustee	Testamentary Trust - ■
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. American College of Bankruptcy	01/15/2011	Austin, Texas	Non-FJC Funded Educational Program	Travel and Food
2. State Bar of Texas	01/28/2011	Dallas, Texas	Non-FJC Funded Educational Program	Travel and Food
3. University of Texas CLE	02/18/2011	Austin, Texas	Non-FJC Funded Educational Program	Travel and Food
4. State Bar of Texas	05/12/2011	S. Padre Island, Texas	Non-FJC Funded Educational Program	Travel and Food
5. State Bar of Texas	05/25/2011-05/27/2011	Horseshoe Bay, Texas	Non-FJC Funded Educational Program	Travel, Food, Lodging

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6.	University of Texas CLE	08/11/2011-08/12/2011	Galveston, Texas	Non-FJC Funded Educational Program	Travel, Food, Lodging
7.	Nat'l Ass'n of State Attys General	10/26/2011	Austin, Texas	Non-FJC Funded Educational Program	Travel and Food
8.	University of Texas CLE	11/17/2011-11/18/2011	Austin, Texas	Non-FJC Funded Educational Program	Travel, Food, Lodging

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1.	Vanguard Prime Money Market	A	Dividend	N	T				
2.	Vanguard 500 Index Fund	E	Dividend	P1	T				
3.	Vanguard 500 Index Fund	E	Dividend	P1	T	Sold (part)	12/02/11	O	
4.					Buy (add'l)	01/06/11	J		
5.					Buy (add'l)	02/14/11	J		
6.					Buy (add'l)	03/21/11	J		
7.					Buy (add'l)	04/01/11	J		
8.					Buy (add'l)	04/05/11	K		
9.					Buy (add'l)	04/14/11	J		
10.					Buy (add'l)	05/13/11	J		
11.					Buy (add'l)	06/03/11	J		
12.					Buy (add'l)	07/05/11	J		
13.					Buy (add'l)	08/30/11	J		
14.					Buy (add'l)	09/22/11	J		
15.					Buy (add'l)	12/05/11	J		
16.	Vanguard Prime Money Market	A	Dividend	P1	T	Sold (part)	01/13/11	J	
17.					Sold (part)	01/26/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Sold (part)	01/28/11	J		
19.					Sold (part)	01/31/11	K		
20.					Sold (part)	02/16/11	K		
21.					Buy (add'l)	04/05/11	J		
22.					Sold (part)	04/07/11	J		
23.					Sold (part)	06/15/11	J		
24.					Sold (part)	09/13/11	J		
25.					Buy (add'l)	12/02/11	O		
26. Vanguard 500 Index Fund	E	Dividend	O	T	Sold (part)	12/01/11	N	G	
27. Vanguard Prime Money Market	A	Dividend	P1	T	Buy (add'l)	12/01/11	O		
28. Vanguard Total Stock Market Index Fund	C	Dividend	M	T	Sold (part)	10/07/11	K		
29. Vanguard 500 Index (Testamentary Trust-NI)	A	Dividend	L	T	Sold (part)	01/03/11	J		
30.					Sold (part)	02/01/11	J		
31.					Sold (part)	03/01/11	J		
32.					Sold (part)	04/01/11	J		
33.					Sold (part)	04/29/11	J		
34.					Sold (part)	06/01/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.					Sold (part)	07/01/11	J		
36.					Sold (part)	08/01/11	J		
37.					Sold (part)	09/01/11	J		
38.					Sold (part)	09/30/11	J		
39.					Sold (part)	11/01/11	J		
40.					Sold (part)	12/01/11	J		
41. Bank of America Money Market	A	Interest	L	T	Sold (part)	01/18/11	J		
42.					Sold (part)	04/15/11	J		
43.					Sold (part)	03/31/11	J		
44.					Sold (part)	08/23/11	J		
45.					Sold (part)	08/29/11	J		
46.					Sold (part)	09/13/11	J		
47.					Sold (part)	10/21/11	J		
48. Bank of America Checking	A	Interest	K	T					
49. Baxter International	A	Dividend	J	T	Buy (add'l)	01/06/11	J		
50.					Buy (add'l)	04/04/11	J		
51.					Buy (add'l)	07/05/11	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52.					Buy (add'l)	10/04/11	J		
53. Boeing Co.	A	Dividend	J	T	Buy (add'l)	03/07/11	J		
54.					Buy (add'l)	06/06/11	J		
55.					Buy (add'l)	09/06/11	J		
56.					Buy (add'l)	12/02/11	J		
57. Cardinal Health	A	Dividend	J	T	Buy (add'l)	01/19/11	J		
58.					Buy (add'l)	04/18/11	J		
59.					Buy (add'l)	07/18/11	J		
60.					Buy (add'l)	10/18/11	J		
61. Carefusion Corp.		None	J	T					
62. Cisco Systems	A	Dividend	J	T	Buy (add'l)	04/21/11	J		
63.					Buy (add'l)	07/26/11	J		
64.					Buy (add'l)	10/26/11	J		
65. Entergy Corp	B	Dividend	K	T	Buy (add'l)	03/02/11	J		
66.					Buy (add'l)	06/02/11	J		
67.					Buy (add'l)	09/02/11	J		
68.					Buy (add'l)	12/01/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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69. Frontier Communications	A	Distribution	J	T	Buy (add'l)	04/01/11	J		
70.	A	Dividend			Buy (add'l)	07/01/11	J		
71.					Buy (add'l)	10/03/11	J		
72.					Buy (add'l)	12/30/11	J		
73. Johnson & Johnson	A	Dividend	J	T	Buy (add'l)	03/16/11	J		
74.					Buy (add'l)	06/15/11	J		
75.					Buy (add'l)	09/14/11	J		
76.					Buy (add'l)	12/13/11	J		
77. Sempra Energy	B	Dividend	K	T	Buy (add'l)	01/19/11	J		
78.					Buy (add'l)	04/18/11	J		
79.					Buy (add'l)	07/18/11	J		
80.					Buy (add'l)	10/18/11	J		
81. Southern Co.	B	Dividend	K	T	Buy (add'l)	03/08/11	J		
82.					Buy (add'l)	06/07/11	J		
83.					Buy (add'l)	09/07/11	J		
84.					Buy (add'l)	12/06/11	J		
85. Verizon Communications	B	Dividend	K	T	Buy (add'l)	02/01/11	J		

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86.					Buy (add'l)	05/02/11	J		
87.					Buy (add'l)	08/01/11	J		
88.					Buy (add'l)	11/01/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Marvin P. Isgur

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544