

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) CHABOT, HERBERT L.	2. Court or Organization UNITED STATES TAX COURT	3. Date of Report 05/13/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) JUDGE, SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address 400 SECOND STREET, N.W. WASHINGTON, D. C. 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Name of Person Reporting

CHABOT, HERBERT L.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2012

Montgomery Co. Pub. Sch.--subst. Teacher--sal.

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Ares Capital stock	B	Dividend	K	T					
2. Time Warner stock	A	Dividend	K	T					
3. BankAmerica stock	A	Dividend	J	T					
4. Verizon stock	A	Dividend	J	T					
5. J.P. Morgan Chase stock	A	Dividend	K	T					
6. Exelon stock	A	Dividend	J	T					
7. Consumers Energy pfd stock	A	Dividend	J	T					
8. Diebold stock	B	Dividend	K	T					
9. Federal Realty Invest. Tr. stock	D	Dividend	N	T					
10. Macy's stock	B	Dividend	M	T					
11. Ford stock	A	Dividend	J	T					
12. Hewlett-Packard stock	A	Dividend			Sold	12/10/12	K		
13. Johnson & Johnson stock	D	Dividend	M	T					
14. Mid-America Apts REIT stock	B	Dividend	L	T					
15. NL Industries stock	A	Dividend	J	T					
16. Ventas stock	B	Dividend	L	T					
17. Nestle ADSs	D	Dividend	M	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Sprint-Nextel stock		None	J	T					
19. Occidental Petroleum stock	B	Dividend	L	T					
20. AT&T stock	B	Dividend	K	T					
21. Hilshire Brands stock		None			Sold	10/16/12	J	B	
22. Templeton Dragon Fd Stock	D	Dividend	M	T					
23. General Mills stock	C	Dividend	L	T					
24. Travelers stock	B	Dividend	L	T					
25. Invesco Van Kampen Tax-Exempt Muni. Fd, -----C stock	D	Interest	M	T					
26. Marsh & McLennan stock	A	Dividend	K	T					
27. McGraw Hill stock	B	Dividend	L	T					
28. Paychex stock	B	Dividend	L	T	Buy	03/09/12	K		
29. General Electric stock	B	Dividend	K	T					
30. Mosaic stock	A	Dividend	J	T					
31. ConocoPhillips stock	D	Dividend	M	T					
32. National Muni--Blackrock--CL Fund stock	C	Interest	M	T					
33. Franklin-Templeton Templeton-A Foreign Fund stock	B	Dividend	L	T					
34. Capital One, N.A.	B	Interest	M	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. SunTrust Bank	A	Interest	M	T					
36. Wells Fargo Bank	A	Interest	K	T					
37. (H) Rollover IRA (UBS)									
38. UBS Bank USA Deposit Acct.	A	Interest	J	T					
39. Carnival stock	A	Dividend	K	T					
40. Templeton Foreign Fund stock	B	Dividend	L	T	Sold (part)	11/16/12	J		
41. Bank America stock	A	Dividend	J	T					
42. (H) Other IRAs									
43. Capital One, N.A. Lincoln Financial Group	C	Interest	L	T					
44. Amphenol class A stock	A	Dividend	L	T					
45. Intel stock	A	Dividend	J	T					
46. IBM stock	A	Dividend	L	T					
47. Southwest Airlines stock	A	Dividend	J	T					
48. Comcast-A stock	A	Dividend	K	T					
49. (H) Other IRAs /Capital One, N.A.									
50. American Funds--Capital Income Builder-- Class B	A	Dividend	J	T					
51. Automatic Data Processing stock	A	Dividend	K	T					

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52. Centurylink stock	B	Dividend	K	T					
53. HanesBrands stock		None	J	T					
54. Tim Horton's stock	B	Dividend	L	T					
55. Broadridge Financial stock	A	Dividend	J	T					
56. Rollover IRA (UBS)--Ventas stock	B	Dividend	K	T					
57. Carnival stock	A	Dividend	K	T					
58. Time-Warner Cable stock	A	Dividend	J	T					
59. U.S. Bancorp pfd B stock	B	Dividend	K	T					
60. McKesson stock	A	Dividend	K	T					
61. AOL stock		None	J	T	Sold	08/03/12	J	A	
62. CVS-Caremark stock		None	K	T	Buy	11/16/12	K		
63. DE US stock	C	Dividend	K	T	Spinoff (from line 21)	06/28/12	K		
64. Danaher stock		None	K	T	Buy	12/13/12	K		
65. Phillips 66 Stock	A	Dividend	L	T	Spinoff (from line 31)	04/30/12	K		
66. Union Pacific stock		None	K	T	Buy	12/12/12	K		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII of Report:

AOL stock, which fell below the thresholds for the report for 2011, was sold, producing a small gain.

Constellation energy merged into Exelon on March 12, 2012.

Sara Lee split into DE US (D.E. Master Blenders 1753) and Hilshire brands on June 28, 2012.

ConocoPhillips spun off Phillips 66 on April 30, 2012.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ **HERBERT L. CHABOT**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544