

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lodge, Edward J.	2. Court or Organization DISTRICT COURT, Idaho	3. Date of Report 05/09/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge, active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 550 West Fort Street Boise, ID 83724		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Retired District Judge	State of Idaho
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1987	Retirement - State District Judge - 75% full pay
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2011	State of Idaho Retired District Judge	\$85,157.28
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2011	State Senator
2. 2011	Public Employer Retirement System of Idaho
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Lodge Brothers (Partnership) Dry Land Pasture Malheur County		None	N	W					
2. Ldge Brothers (Partnership) US Bank-Checking Account	A	Interest	J	T					
3. Dry Pasture Canyon County, ID		None	N	W					
4. Livestock		None	K	W					
5. Cattle Sales		None			Sold	12/03/11	J	C	auction
6. HJ Hines	C	Dividend	M	T					
7. Key Bank Market Account	A	Interest	L	T					
8. Windridge Farm 50% interest in land house, barn & vineyard		None	M	W					
9. Checking (sweep) Account Key Bank Caldwell, ID	A	Interest	K	T					
10. Property Canyon County		None	M	W					
11. Key Bank Private Banking (sweep) Account	B	Interest	L	T					
12. Idaho Independent Bank	A	Interest	M	T					
13. Washington Mutual (purchased by Chase Bank)	A	Interest	L	T					
14. Chevron Stock	A	Dividend	J	T					
15. Sysco Stock	A	Dividend	J	T					
16. Del Monte Stock	A	Dividend			Redeemed	03/09/11	K	D	
17. Supervalve Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$250,000.01 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Black Rock Blackrock Equity Dividend	A	Dividend	K	T	Buy	06/30/11	J		see additional information
19. American Funds Capital World Growth and Income	A	Dividend	K	T	Buy	08/12/11	K		
20. Oppenheimer: Oppenheimer International Bond	A	Dividend			Sold	12/15/11	J	A	
21. Blackrock: Blackrock Global Allocation	A	Dividend	K	T					
22. D.A. Davidson Money Market	A	Interest	N	T					
23. Oneida CO ID GO Bonds	A	Interest	K	T					
24. University of Id Rev. Bonds	A	Interest			Matured	04/1/11	K	A	
25. Blackrock Global Mutual Funds	A	Dividend	L	T	Buy	05/12/11	K		see additional information
26. Eaton Vance Global Macro Mutual Funds	B	Dividend			Sold	08/12/11	L	A	
27. Blackrock: Blackrock Global Allocation	A	Dividend			Sold	10/11/11	K	A	
28. Idaho Health Facilities St. Luke's Muni	A	Interest	K	T					
29. Blackrock Equity Dividend	A	Dividend	L	T	Buy	12/15/11	K		
30. Janus Balanced	A	Dividend	L	T					
31. Prudential Natural Resources	A	Dividend	K	T	Sold (part)	05/12/11	J	C	
32. Prudential Short Term Bond	B	Dividend	L	T					
33. Blackrock Strategic Income	A	Dividend			Sold	11/1/11	K	A	
34. Janus Balanced	A	Dividend	L	T	Buy	6/30/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. PIMCO Low Duration	A	Dividend			Sold	06/30/11	K	A	see additional information
36. PIMCO Total Return	A	Dividend			Sold	06/30/11	K	A	see additional information
37. Abbott	A	Dividend	J	T					
38. Cisco	A	Dividend	J	T					
39. Frontier Communications	A	Dividend	J	T					
40. Total Petroleum	A	Dividend	J	T					
41. Verizon	A	Dividend	J	T					
42. Fidelity Strategic Income	B	Dividend	K	T	Buy	08/12/11	K		
43. First Eagle US Value	A	Dividend	L	T	Buy	08/12/11	K		see additional information
44. Prudential Short Term Bonds	B	Dividend	K	T	Buy	11/11/11	L		
45. Templeton Global Bonds	B	Dividend	K	T	Buy	06/30/11	K		see additional information
46. Wells Fargo Advantage	A	Dividend	K	T	Buy	11/22/11	K		
47. First Eagle Global	A	Dividend	J	T	Buy	10/12/11	J		
48. Janus Balanced	A	Dividend	K	T	Buy	10/11/11	K		
49. 3M	A	Dividend	J	T	Buy	08/3/11	J		
50. Proctor & Gamble	A	Dividend	J	T	Buy	03/15/11	J		
51. Intel	A	Dividend	J	T	Buy	08/3/11	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. General Electric	A	Dividend	J	T	Buy	08/3/11	J		
53. Johnson & Johnson	A	Dividend	J	T	Buy	03/15/11	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Investments & Trusts:

Line 18 Buy 8/12/11 J (second purchase during year)

Line 25 Buy 12/15/11 J (second purchase during year)

Line 35 Sold 8/12/11 K (second sell during year)

Line 36 Sold 11/1/11 K (second sell during year)

Line 43 Buy 11/22/11 K (second purchase during year)

Line 45 Buy 8/12/11 K (second purchase during year)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Edward J. Lodge**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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