

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2014**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Bohm, Carlota M.	2. Court or Organization U.S. Bankruptcy Court for the Western District of PA	3. Date of Report 07/02/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 1/1/2014 to 12/31/2014
7. Chambers or Office Address 54th Floor, US Steet Tower, 600 Grant Street, Pittsburgh PA 15219		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☒ **NONE** *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ **NONE** *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	Income from prior Misc. Bankruptcy /Trustee Related	\$22,546.41
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Westinghouse Electric Co.-pension plan - see Part VII - additional information
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. NCBJ/CLLA	10/8/2014 - 10/10/2014	Chicago, IL	Seminar/Program	Transportation, meals, lodging
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Jackson National Annuity	A	Dividend	N	T					
2. Jackson National Annuity	A	Dividend	M	T					
3. Jackson National Annuity	A	Dividend	M	T					
4. TSNAX Mutual Fund	A	Dividend	K	T	Buy	01/09/14	K		
5. WHIAX Mutual Fund	A	Dividend	J	T	Buy	01/09/14	J		
6. CVFCX Mutual Fund	A	Dividend	K	T	Buy	01/09/14	K		
7. LVOAX Mutual Fund	A	Dividend	J	T	Buy	01/09/14	J		
8. LDFVX Mutual Fund	A	Dividend	K	T	Buy	01/09/14	K		
9. ODMAX Mutual Fund	A	Dividend	J	T	Buy	01/09/14	J		
10. PSRAX Mutual Fund	A	Dividend	J	T	Buy	01/09/14	J		
11. ATIAX Mutual Fund	A	Dividend	J	T	Buy	01/09/14	J		
12. HFOAX Mutual Fund	A	Dividend	J	T	Buy	01/09/14	J		
13. NEFZX Mutual Fund	A	Dividend	J	T	Buy	01/09/14	J		
14. TSNAX Mutual Fund	A	Int./Div.			Sold	07/25/14	K	D	
15. CVFCX Mutual Fund	A	Int./Div.			Sold	07/25/14	K	C	
16. LVOAX Mutual Fund	A	Int./Div.			Sold	07/25/14	K	C	
17. LDFVX Mutual Fund	A	Int./Div.			Sold	07/25/14	K	C	

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$25,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$5,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. ODMAX Mutual Fund	A	Int./Div.			Sold	07/25/14	J	B	
19. ATIAX Mutual fund	A	Int./Div.			Sold	07/25/14	K	C	
20. PSRAX Mutual Fund	A	Int./Div.			Sold	07/25/14	J	A	
21. HFOAX Mutual Fund	A	Int./Div.			Sold	07/25/14	K	C	
22. NEFZX Mutual Fund	A	Int./Div.			Sold	07/25/14	K	B	
23. WHIAX MutualFund	A	Int./Div.			Sold	07/25/14	J	C	
24. CFSIX Mutual Fund (formerly known as TSNAX Mutual Fund)		None			Redeemed	08/25/14	K	A	
25. WHIYX Mutual Fund (formerly known as WHIAX Mutual Fund)		None			Redeemed	08/25/14	J	A	
26. NEFZX Mutual Fund		None			Redeemed	08/25/14	J	A	
27. CVFCX Mutual Fund		None			Redeemed	08/25/14	K	A	
28. STRYX Mutual Fund (formerly known as PSRAX Mutual Fund)		None			Redeemed	08/25/14	J	A	
29. HFOIX Mutual Fund (formerly known as HFOAX Mutual Fund)		None			Redeemed	08/25/14	K	A	
30. LVOFX Mutual Fund (formerly known as LVOAX Mutual Fund)		None			Redeemed	08/25/14	K	A	
31. LAVFX Mutual Fund (formerly known as LDFVX Mutual Fund)		None			Redeemed	08/25/14	K	A	
32. ODVYX Mutual Fund (formerly known as ODMAX Mutual Fund)		None			Redeemed	08/25/14	J	A	
33. ATIYX Mutual Fund (formerly known as ATIAX Mutual Fund)		None			Redeemed	08/25/14	K	A	
34. ODVYX MutalFund	A	Dividend	J	T	Buy	10/09/14	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. NEZYX Mutual Fund	A	Dividend	J	T	Buy	10/09/14	J		
36. JUESX Mutual Fund	A	Dividend	K	T	Buy	10/09/14	K		
37. STRYX Mutual Fund	A	Dividend	J	T	Buy	10/09/14	J		
38. AFOIX Mutual Fund	A	Dividend	J	T	Buy	10/09/14	J		
39. CFSIX Mutual Fund	A	Dividend	J	T	Buy	10/09/14	J		
40. FDSWX Mutual Fund	A	Dividend	K	T	Buy	10/09/14	K		
41. FUNYX Mutual Fund	A	Dividend	K	T	Buy	10/09/14	K		
42. LVOFX Mutual Fund	A	Dividend	J	T	Buy	10/09/14	J		
43. LHYFX Mutual Fund	A	Dividend	K	T	Buy	10/09/14	K		
44. CFSIX Mutual Fund	A	Int./Div.			Sold	12/22/14	J	C	
45. CVFYX Mutual Fund (formerly known as CVFCX Mutual Fund)	A	Int./Div.			Sold	12/22/14	J	B	
46. ODVYX Mutual Fund	A	Int./Div.			Sold	12/22/14	J	A	
47. HFOIX Mutual Fund (formerly known as HFOAX Mutual Fund)	A	Int./Div.			Sold	12/22/14	J	B	
48. WHIYX Mutual Fund (formerly known as WHIAX Mutual Fund)	A	Int./Div.			Sold	12/22/14	J	A	
49. NEZYX Mutual Fund	A	Int./Div.			Sold	12/22/14	J	A	
50. STRYX Mutual Fund	A	Int./Div.			Sold	12/22/14	J	A	
51. LVOFX Mutual Fund	A	Int./Div.			Sold	12/22/14	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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52. ATIYX Mutual Fund (formerly known as ATIA Mutual Fund)	A	Int./Div.			Sold	12/22/14	J	B	
53. LAVFX Mutual Fund (formerly known as LDFVX Mutual Fund)	A	Int./Div.			Sold	12/22/14	J	B	
54. Rental Property-Pgh PA (2011 - pd. \$150,000.00)	E	Rent	M	R					
55. Dollar Bank Account	A	Interest	K	T					
56. PNC Bank Account	A	Interest	L	T					
57. Roam Bally IV, LP	A	Interest	K	T					
58.									
59.									
60.									
61.									
62.									
63.									
64.									
65.									
66.									
67.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

III. B -

VII - The changes made on lines 24-25, 28-33, 45, 47-48 and 52-53 were made to reflect the prior name of the mutual funds.
The change made on line 57 was made to include Roam Bally,IV , LP that was accidentally left off of the original report.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Carlota M. Bohm**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544