

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Talwani, Indira	2. Court or Organization U.S. District Court, Massachusetts	3. Date of Report 8/13/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address John J. Moakley U.S. Courthouse One Courthouse Way, Suite 4710 Boston, MA 02110		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

- | | |
|------------------------------|--------------------|
| 1. Partner (through 4/30/14) | Segal Roitman, LLP |
| 2. | |
| 3. | |
| 4. | |
| 5. | |

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

- | | |
|---------------|--|
| 1. 05/15/2014 | Segal Roitman LLP. Agreement setting sum certain payment for 2014 partnership share. |
| 2. | |
| 3. | |

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	Segal Roitman LLP - partnership income	\$47,814.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Pyle Rome LLP - Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Tuition Management Systems	Tuition for Spring Semester 2014 for Amherst College	None
2.	Arcadia University	Tuition for Fall Semester 2014	None
3.	Amherst College	Tuition for Spring Semester 2015	K
4.	Citizens Bank	Credit Card	None
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. American Funds Capital World Growth & Income Fund	B	Dividend	L	T					
2. American Funds EuroPacific Growth Fund	A	Dividend	K	T					
3. American Funds Fundamental Investors Fund	C	Dividend	L	T					
4. American Funds Growth Fund of America	B	Dividend	K	T	Sold (part)	05/01/14	K		
5. American Funds Investment Company of America Fund	A	Dividend	J	T					
6. Glenmede Small Cap Equity	A	Dividend	K	T	Buy	05/02/14	K		
7. JP Morgan Large Cap Growth	A	Dividend	K	T	Buy	05/02/14	K		
8. Mainstay ICAP Select Equity Fund	A	Dividend	K	T					
9. MassMutual RetireSMART Moderate Fund	B	Dividend			Sold	09/29/14	K		
10. Royce Pennsylvania Fund	B	Dividend			Sold	05/01/14	K		
11. Vanguard Target Ret 2020	B	Dividend	K	T	Buy	09/30/14	K		
12. Vanguard Wellington Fund	A	Dividend	K	T					
13. Yacktman Fund	D	Dividend	L	T					
14. Beeson, Tayer & Bodine 401K Profit Sharing Plan	B	Dividend	K	T					
15. Pyle Rome Ehrenberg Retirement Plan		None	M	T					
16. Trust #1									
17. - rental property #1, South Orleans, Massachusetts	E	Rent	P2	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Federated Gov Obl TX Mgd-I (X)	A	Interest	M	T					
19. - Massachusetts State General Obligations 12/28/2011 (X)	C	Interest	M	T					
20. - Federal Farm Credit Bank Bond 11/06/2023 (X)	B	Interest			Sold	05/12/14	M		
21. - Federal Farm Credit Bank Bond 06/12/2024	C	Interest	M	T	Buy	06/11/14	M		
22. - Federal Farm Credit Bank Bond 07/01/2020 (X)	C	Interest			Sold	07/01/14	M	A	
23. -Federal Farm Credit Bank Bond 07/07/2023	C	Interest	M	T	Buy	07/07/14	M		
24. - Federal Farm Credit Bank Bond 03/03/2021	B	Interest			Sold	08/04/14	M	A	
25. -Federal Farm Credit Bank Bond 08/06/2024	D	Interest	M	T	Buy	08/05/14	M		
26. -Federal Home Loan Bank 08/07/2023 (X)	C	Interest			Sold	04/22/14	M		
27. -Federal Home Loan Bank 06/19/2024	D	Interest	M	T	Buy	06/18/14	M		
28. -Federate Short-Term Municipal Trust	B	Dividend	M	T	Buy	03/14/14	M		
29.					Sold (part)	10/06/14	J	A	
30. -Loomis Sayles Bond Fund (X)	D	Distribution	M	T					
31. -Loomis Sayles Inv Grade Bond (X)	D	Distribution	M	T					
32. -Loomis Sayles Senior	D	Distribution	M	T	Buy	06/26/14	M		
33.					Buy (add'l)	07/10/14	L		
34. -Disney Walt Co New (X)	B	Dividend	M	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -V.F. Corp.	B	Dividend	L	T	Buy	09/03/14	L		
36. -Anheuser-Busch (X)	B	Dividend	L	T					
37. -Fomento Econ Mexicano (X)			K	T					
38. -Nestle SA (X)	B	Dividend	K	T					
39. -Pepsico Inc. (X)	B	Dividend	K	T					
40. -Procter & Gamble Co (X)	B	Dividend	K	T	Sold (part)	02/18/14	K	C	
41.					Sold (part)	03/07/14	J	A	
42. -Anadarko Petroleum Corp (X)	A	Dividend	L	T	Sold (part)	03/07/14	J		
43. -EOG RES Inc. (X)	A	Dividend	K	T					
44. -ExxonMobil Corp. (X)	B	Dividend	L	T	Sold (part)	12/02/14	K	C	
45. -Range Resources Corp. (X)	A	Dividend	K	T					
46. -American International Group (X)	A	Dividend	L	T					
47. -Huntington Bancshares Inc. (X)	A	Dividend	K	T					
48. -PNC Financial Services Group (X)	B	Dividend	L	T					
49. -US Bancorp New (X)	B	Dividend	L	T					
50. -Wells Fargo & Co. (X)	B	Dividend	L	T					
51. -Abbott Labs (X)	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. -AbbVie Inc. (X)	B	Dividend	L	T	Buy (add'l)	10/14/14	K		
53. -Johnson & Johnson (X)	B	Dividend	L	T					
54. -Merck & Co. Inc. (X)	C	Dividend	L	T	Buy (add'l)	03/28/14	J		
55. -Pfizer Inc. (X)	C	Dividend	L	T	Buy (add'l)	03/28/14	J		
56. -Zeotus Inc. (X)	A	Dividend	L	T	Buy (add'l)	10/14/14	K		
57. -Emerson Elec Co. (X)	B	Dividend	K	T					
58. -General Electric Corp. (X)	C	Dividend	L	T					
59. -Hexcel Corp. (X)			L	T					
60. -Union Pac Corp. (X)	B	Dividend	L	T					
61. -United Parcel Service	B	Dividend	L	T	Buy	12/02/14	L		
62. -Adobe Sys Inc. (X)			M	T					
63. -Apple Inc. (X)	B	Dividend	L	T					
64. -Check Point Software Tech (X)			L	T					
65. -Cognizant Technology Solutions (X)			K	T					
66. -Google Inc. (X)			L	T					
67. -Microsoft Corp. (X)	B	Dividend	L	T					
68. -Synchronoss Technologies			K	T	Buy	03/28/14	K		

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69. -Cytex Industries Inc. (X)	A	Dividend	K	T					
70. -FMC Corp. (X)	A	Dividend	K	T					
71. -Praxair Inc. (X)	B	Dividend	L	T					
72. -Verizon Communications (X)	B	Dividend	L	T					
73. -NextEra Energy Inc. (X)	B	Dividend	L	T	Sold (part)	06/16/14	K	D	
74. -iShares Core S&P Small-Cap ETF (X)	A	Dividend	L	T					
75. -iShares Nasdaq BiotechETF (X)	A	Dividend	K	T					
76. -Wisdomtree Japan (X)	A	Dividend	K	T					
77. -Roche Hodg Ltd	B	Dividend			Buy	02/18/14	L		
78.					Sold (part)	03/07/14	J		
79.					Buy (add'l)	06/16/14	K		
80.					Sold	10/14/14	L		
81. -UBS AG	A	Dividend			Buy	02/18/14	L		
82.					Sold	09/03/14	K		
83. -AT&T (X)	A	Dividend			Sold	02/18/14	K	D	
84. -Burberry Group (X)	A	Dividend			Sold	03/28/14	K		
85. -Cisco Systems Inc. (X)	A	Dividend			Sold	03/28/14	K		

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86. -Ford Motor Co. (X)	A	Dividend			Sold	03/28/14	K	D	
87. -Parker Hannifin (X)	A	Dividend			Sold	10/14/14	K	A	
88. -Sanofi Spons (X)	B	Dividend			Sold	12/04/14	K		
89. -Schlumberger Ltd (X)	A	Dividend			Sold	12/02/14	L	D	
90. -Travelers Companies Inc. (X)	A	Dividend			Sold (part)	03/07/14	J	A	
91.					Sold	03/28/14	K	D	
92. -Mathews Asia Dividend-Ins (X)	A	Dividend			Sold	03/28/14	L		
93. -iShares MSCI Pacific Ex-Japan ETF (X)	A	Dividend			Sold	02/18/14	K	D	
94. Trust #2									
95. - rental property #2, Cotuit, Massachusetts	F	Rent	P1	W					
96. - Citizens Bank checking account	A	Interest	J	T					
97. Citizens Bank cash accounts	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Line 15: Neither my husband nor I have ownership in or control of the underlying assets in the fund listed in Line 15. No individual dividends are credited to the account. The value of the fund is adjusted quarterly.

Part VII. Lines 16 - 93. Line 16 is a header for lines 17-93. My husband and our children are beneficiaries of Trust #1. Trust #1 was not set up by my husband, me or our children, and we have no control over the assets or income of the trust. The assets of the trust are the property listed in line 17 and the holdings listed in lines 18-92. The individual assets were not separately reported in my initial disclosures as we had no knowledge of the individual holdings prior to my appointment. We still have no control over the assets or income of the trust, but I have now obtained the information to list these assets individually in lines 17 - 93. My household's beneficiary interest in the assets of the trust is 5.5% of the value indicated in Column C.

Part VII. Lines 94 - 96. Line 94 is a header for lines 95-96. My husband is a beneficiary and trustee of Trust #2. The sole assets of Trust are the property listed in line 95 and the checking account listed in line 96. My husband's beneficiary interest is 20% of the value indicated in Column C.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Indira Talwani

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544