

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Huvelle, Ellen S.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 06/19/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Judge - senior status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2014 to 12/31/2014
7. Chambers or Office Address 333 Constitution Avenue NW Washington DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Boston College Law School Board of Trustees
2. Board Member	Abramson Scholarship Foundation
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Senior Counsel in Law Firm
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Boston College Law School Fund	1/31/2014-2/1/2014	Boston, MA	Meeting of Board of Trustees	Transportation, hotel, food
2. Boston College Law School Fund	4/10/2014-4/11/2014	Boston, MA	Meeting of Board of Trustees	Transportation, hotel, food
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Nationstar (previously held by Bank of America)	Mortgage on Rental Property, Washington, DC (Part VII, Line 119)	L
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Anheuser Busch Inbev SA SPON (BUD)	A	Dividend	K	T					
2. Cambria Global Tactical		None			Sold	07/22/14	M	D	
3. CSX Corp	A	Dividend	K	T					
4. DC Ballpark 5% due 2/22	D	Interest			Sold	09/04/14	M	B	
5. Eaton Vance Mut Fds TR Gb Mcrabsl Rtn I	D	Dividend	M	T	Buy (add'l)	07/18/14	L		
6. EMC	A	Dividend	K	T					
7. INVESCO Developing Markets	A	Dividend	K	T					
8. INVESCO Intl Growth	C	Dividend	L	T					
9. iShares 2017 S&P AMT-FREE	A	Interest			Sold	08/07/14	K		
10. iShares Dj US Healthcare Shares	A	Dividend	L	T					
11. iShares Dow Jones Intl Select Div	D	Dividend	M	T	Buy (add'l)	12/30/14	K		
12. iShares MSCI EAFE Fund	D	Dividend	N	T					
13. iShares Sm Cap 600 Growth	A	Dividend	K	T					
14. Market Vectors Gold Miners		None			Sold	08/07/14	J	A	
15. Nuance		None	K	T					
16. Oppenheimer Developing Markets Fund	A	Dividend	K	T					
17. Oracle Corp	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Pepsico Inc NC	A	Dividend	K	T					
19. Schlumberger	A	Dividend	J	T					
20. Schwab Government Securities		None	N	T					
21. SPDRs S & P 500 Fd ETF	E	Dividend	O	T					
22. Time Warner Cable	A	Dividend			Sold (part)	02/20/14	K	E	
23.					Sold	05/07/14	K	E	
24. Vanguard High Dividend Yield	D	Dividend	N	T					
25. Vanguard Inter-Term Tax-Exempt Adm	E	Dividend	P1	T	Buy	02/12/14	O		
26.					Buy (add'l)	07/18/14	M		
27.					Buy (add'l)	07/22/14	L		
28.					Buy (add'l)	08/05/14	K		
29.					Buy (add'l)	09/02/14	M		
30. Vanguard Ltd Term Tax-Exempt Adm	B	Dividend	M	T					
31. Vanguard Total Bond Market		None			Sold	01/10/14	O		
32. Yum Brands	A	Dividend	K	T					
33. INVESCO Tax-Exempt Intermediate	B	Dividend			Buy	01/08/14	O		
34.					Sold	02/12/14	O	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. IRA #2 Charles Schwab (H)	E	Dividend	P1	T					
36. -Abbott Laboratories									
37. -Arbitrage Fds C1 I									
38. -DoubleLine Core Fixed Income I					Buy (add'l)	07/22/14	J		
39. -DWS Commodity Securities, renamed Deutsche Enchanced Commodity					Sold	12/26/14	M		
40. -PIMCO Total Return					Sold	09/29/14	M		
41. -Schwab Total Bond Market					Buy	09/30/14	M		
42. -iShares MSCI EAFE ETF					Buy	11/03/14	M		
43. -iShares Dow Jones Intl Select Div					Buy	11/03/14	L		
44.					Buy (add'l)	12/30/14	K		
45. -SPDR S&P 500 Fd ETF					Buy	12/30/14	M		
46. -Schwab Government Securities									
47. -Templeton Income Global Bond adv									
48. -Under Armour									
49. -Vanguard Extended Market Index									
50. -Vanguard FTSE Emerging Markets									
51. -Vanguard Short-Term Investment-Grade									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

52. -Ivy Asset Strategies					Sold	10/30/14	M	B	
53. Allianz NFJ Div. Value	A	Dividend	L	T					
54. Caterpillar	A	Dividend	K	T					
55. ExxonMobil	C	Dividend	M	T					
56. Facebook Inc		None	K	T					
57. Franklin Small Midcap Growth	D	Dividend	L	T					
58. General Electric	D	Dividend	M	T					
59. Gilead Sciences		None	K	T	Buy (add'l)	08/27/14	K		
60. IBM	A	Dividend	K	T					
61. INVESCO Diversified Dividend	C	Dividend	L	T					
62. INVESCO Developing Markets	A	Dividend	K	T					
63. iShares Dow Jones Intl Select Div	D	Dividend	M	T	Buy (add'l)	12/30/14	K		
64. iShares MSCI EAFE	D	Dividend	M	T					
65. iShares TR Large Value	C	Dividend	M	T					
66. iShares TR Mid Value	C	Dividend	M	T					
67. iShares S&P 500 Growth	B	Dividend	L	T					
68. iShares S&P 600 Growth	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

69. Loomis Sayles Fds I Global Bond Inst	B	Dividend			Sold	04/28/14	M		
70. Neustar CLA A		None			Sold	06/16/14	J		
71. Oppenheimer Developing Markets Fund	A	Dividend	K	T					
72. Osceola 5% of 6/15	D	Interest			Sold	09/04/14	M	C	
73. Prudential Jennison Small Company	D	Dividend	L	T					
74. Schwab Government Securities		None	M	T					
75. SPDRs S&P 500Fd ETF	D	Dividend	O	T					
76. Twitter		None			Sold	06/11/14	J		
77. Vanguard High Dividend Yield	D	Dividend	M	T					
78. Vanguard Inter-Term Tax-Exempt Adm	E	Dividend	O	T	Buy	02/12/14	O		
79.					Buy (add'l)	07/18/14	K		
80.					Buy (add'l)	07/22/14	L		
81. Vanguard FTSE Emerging Markets ETF	C	Dividend	M	T					
82. Vanguard Total Bond Market		None			Sold	01/10/14	O		
83. Invesco Tax-Exempt Intermediate	B	Dividend			Buy	01/08/14	O		
84.					Sold	02/12/14	O	D	
85. Vanguard Total Intl Bond	C	Dividend	M	T	Buy	04/30/14	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. Vanguard Ltd Term Tax-Exempt Adm	A	Dividend	M	T	Buy	09/02/14	M		
87. T. Rowe Price Group	A	Dividend	K	T	Buy	07/31/14	K		
88. IRA #1 (H)	D	Int./Div.	M	T					
89. -PIMCO Total Return					Buy (add'l)	09/02/14	J		
90.					Sold	09/29/14	L		
91. -Harbor Capital Appreciation									
92. -Schwab Total Bond Market					Buy	09/30/14	L		
93. Greenwood at Cleveland Park LLC		None			Sold	12/31/14	J		
94. Rental Property, Washington, DC	E	Rent	N	W					
95. Retirement Account (H)	B	Int./Div.	K	T					
96. -Lazard Emerging Mkts					Buy (add'l)	01/02/14	J		
97.					Buy (add'l)	02/03/14	J		
98.					Buy (add'l)	03/03/14	J		
99.					Buy (add'l)	04/01/14	J		
100.					Buy (add'l)	05/01/14	J		
101.					Buy (add'l)	06/02/14	J		
102.					Buy (add'l)	07/01/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103.					Buy (add'l)	09/26/14	K		
104. -PIMCO Total Return					Buy (add'l)	01/02/14	J		
105.					Buy (add'l)	02/03/14	J		
106.					Buy (add'l)	03/03/14	J		
107.					Buy (add'l)	04/01/14	J		
108.					Buy (add'l)	05/01/14	J		
109.					Buy (add'l)	06/02/14	J		
110.					Buy (add'l)	07/01/14	J		
111.					Buy (add'l)	09/26/14	K		
112. Retirement Account-IRA #3 (H)	G	Dividend	P1	T					
113. -Arbitrage Fds C1 I					Buy (add'l)	07/18/14	M		
114. -Cambria Global Tactical ETF					Sold	07/22/14	N	E	
115. -DoubleLine Core Fixed Income I					Buy (add'l)	07/18/14	L		
116. -DWS Commodity Securities Inst, renamed Deutsche Enhanced Commodity					Buy (add'l)	01/08/14	K		
117.					Sold	12/26/14	M		
118. -Eaton Vance Mut Fds Tr Gb Mcrabsl Rtn I					Buy (add'l)	03/27/14	L		
119.					Buy (add'l)	07/18/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

120. -Harbor Capital Appreciation									
121. -iShares Dow Jones Intl Select Div									
122. -iShares MSCI EAFE ETF					Buy (add'l)	01/10/14	L		
123. -Ivy Asset Strategy I					Sold	10/30/14	M	D	
124. -Loomis Sayles Fds I Global Bond Inst					Sold	04/28/14	M		
125. -Matthews Asian Growth & Income Instl					Buy (add'l)	10/30/14	M		
126. -PIMCO Commodity Real Return Instl					Sold	01/08/14	K		
127. -PIMCO Total Return Instl					Sold	09/29/14	N		
128. -Schwab Government Securities									
129. -SPDR Gold Trust					Sold	12/30/14	K		
130. -SPDRs S&P 500Fd ETF					Buy (add'l)	11/03/14	L		
131.					Buy (add'l)	12/30/14	M		
132. -Templeton Global Bond Advisor					Buy (add'l)	04/28/14	M		
133.					Buy (add'l)	07/18/14	L		
134. -T Rowe Price Large Cap Value									
135. -Vanguard Extended Market Index					Sold (part)	01/10/14	M	E	
136. -Vanguard Short Term Bond Investment- Grade Adm									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -Vanguard Total Bond Market					Buy (add'l)	03/31/14	L		
138. -Schwab Total Bond Market					Buy	09/30/14	N		
139. -Vanguard High Dividend Yield					Buy	12/30/14	M		
140. Variable Annuity Account (H)									
141. -DWS VIP Small Cap		None	K	T					
142. -MFS International Value		None	K	T					
143. -PIMCO Low Duration		None	K	T					
144. -PIMCO VIT High Yield		None	J	T					
145. -PIMCO Total Return					Sold	09/30/14	L	A	
146. -Putnam VT Equity Income		None	K	T					
147. -Schwab S & P 500		None	L	T					
148. -Templeton Foreign Securities		None	J	T					
149. -Van Eck VIP Global Bond		None	J	T					
150. -Van Eck VIP Global Hard Assets		None	J	T					
151. -Putnam VT American Government Inc		None	K	T	Buy	09/30/14	K		
152. -Templeton Global Bond Sec CI2		None	K	T	Buy	09/30/14	K		
153. 529 Account (H)	B	Dividend							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -AF-Capital Income Builder			J	T	Buy (add'l)	12/24/14	J		
155. -AMCAP Fund 529F			J	T	Buy (add'l)	12/24/14	J		
156. -American High Income Tr			J	T	Buy (add'l)	12/24/14	J		
157. -Euro Pacific Growth Fund 529F			J	T	Buy (add'l)	12/24/14	J		
158. -Fundamental Investors 529F			J	T	Buy (add'l)	12/24/14	J		
159. -Bond Fund of America 529F (X)			J	T	Buy (add'l)	12/24/14	J		
160. -Capital World Bond Fd 529-F (X)			J	T	Buy (add'l)	12/24/14	J		
161. -Small Cap World Fund 529F (X)			J	T	Buy (add'l)	12/24/14	J		
162. -Capital World Growth & Inc. (X)			J	T	Buy (add'l)	12/24/14	J		
163. 529 Account (H) #2	A	Dividend							
164. -Bond Fund of America 529F			J	T	Buy (add'l)	12/24/14	J		
165. -Fundamental Investors 529F			J	T	Buy (add'l)	12/24/14	J		
166. -Capital World Bond Fd 529-F (X)			J	T	Buy (add'l)	12/24/14	J		
167. -Small Cap World Fund 529F (X)			J	T	Buy (add'l)	12/24/14	J		
168. -Capital World Growth & Inc (X)			J	T	Buy (add'l)	12/24/14	J		
169.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 15 of 15

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

06/19/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Ellen S. Huvelle**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544