

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Overstreet, Karen A.	2. Court or Organization U.S. Bankruptcy Court - WD Wa	3. Date of Report 10/15/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge-Full time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address U.S. Courthouse 700 Stewart St., Rm. 7216 Seattle, WA 98101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Judicial Liaison	CENTS (Consumer Education and Training Services), 501(c)(3) entity
2. Member, Limited Liability Company	██████ LLC
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2011

Salaried attorney-contract partner - _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IBM Common Stock	B	Div	L	T					
2. Microsoft Common Stock	D	Dividend	N	T					
3. USAA Tax Exempt Money Market Fund	A	Dividend	J	T					
4. Black Rock Global Allocation Fund (formerly Merrill Lynch)	B	Dividend	K	T					
5. Brandes International Fund		None	M	T	Buy (add'l)	03/31/11	J		None
6.					Buy (add'l)	06/30/11	J		None
7.					Buy (add'l)	09/30/11	J		none
8. AT&T Common Stock	A	Dividend	J	T					
9. USAA G&I Fund #1	A	Dividend	J	T					
10. Gravina Island Partnership		None	J	V					
11. USAA G&I Fund #2	A	Dividend	J	T					
12. Alaska Power & Telephone Common Stock/ Appraisal 12/31/08		None	L	Q					
13. PIMCO Total Return Fund		None	O	T	Buy (add'l)	03/31/11	J		None
14.					Buy (add'l)	06/30/11	J		None
15.					Buy (add'l)	09/30/11	J		None
16. Comcast Capital Corp. Common Stock	A	Dividend	J	T					
17. Cisco Systems Common Stock		None	J	T					

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. Fundamental Investors Fund		None	N	T	Buy (add'l)	03/31/11	J		none
19.					Buy (add'l)	06/30/11	J		None
20.					Buy (add'l)	09/30/11	J		None
21. Payden Short Term Bond Fund		None	M	T					
22. Rainier Balanced Institutional Fund		None	M	T					
23. Schwab Stable Value Class III		None	M	T	Buy (add'l)	12/31/11	L		none
24. Tamarack FDS Prime (formerly Great Hall, UTS EF Hutton)	A	Dividend	K	T					
25. Tamarack FDS Prime (formerly Great Hall Invst FDR)	A	Dividend			Sold	12/31/11	J		none
26. Tamarack FDS Prime (formerly Great Hall Invst FDR)	A	Dividend	J	T					
27. Radford Crt Housing Rev Bond	B	Interest			Redeemed	08/2/11	K		
28. Allez PhysiOnix Ltd. Common stock		None	J	T					
29. Washington Health Care- Group Health Bonds	B	Interest	K	T					
30. Wash.St GO Motor Vehicle Bonds	C	Interest	L	T					
31. Levelland TX Cons ISD GO Bonds	B	Interest	K	T					
32. Columbia Acorn Select Z fka Calamos Growth Fund		None	L	T	Buy (add'l)	03/31/11	J		None
33.					Buy (add'l)	06/30/11	J		None
34.					Buy (add'l)	09/30/11	J		None

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Goldman Sachs Small Cap Valuefund		None	M	T	Buy (add'l)	03/31/11	J		None
36.					Buy (add'l)	06/30/11	J		none
37.					Buy (add'l)	09/30/11	J		None
38. American Funds GR Fund of America		None	N	T	Buy (add'l)	03/31/11	J		None
39.					Buy (add'l)	06/30/11	J		None
40.					Buy (add'l)	09/30/11	J		None
41. T Rowe Price Mid Cap Value		None	L	T	Buy (add'l)	03/31/11	J		None
42.					Buy (add'l)	06/30/11	J		none
43.					Buy (add'l)	09/30/11	J		None
44. Clark County Skamania GO	B	Interest	K	T					
45. Washington Health Care - Swedish GO	B	Interest			Redeemed	12/01/11	K		
46. Tacoma Washington Water Rev	B	Interest			Redeemed	12/01/11	K		
47. Spokane WA GO AMBAC	B	Interest	K	T					
48. King County WA Rural GO	B	Interest	L	T					
49. Tacoma WA Convention 3.5%(Sonata)	B	Interest			Redeemed	12/01/11	K		
50. Honolulu HA CIT GO (Sonata)	A	Interest			Redeemed	07/01/11	K		
51. Bristol Myers Squibb	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

52. Aston Optimum Mid cap (formerly ABN AMRO Midcap)	A	Dividend	K	T					
53. Artisan International Fund	A	Dividend	J	T					
54. Harbor Cap MF	A	Dividend	K	T					
55. Puget Sound Bank	A	Interest	K	T					
56. Schwab Municipal Money Market Fund	A	Dividend	M	T					
57. Port of Seattle Revenue Ref Intermediate Lien	B	Interest	K	T					
58. Seattle WA GO Ref & Impt CPN 5%	B	Interest	L	T					
59. University NCWI (Sonata)	A	Interest	K	T					
60. Public Storage Series 1-7.5%	C	Interest	K	T					
61. Pierce County WA #1 GO	B	Interest	K	T					
62. Renton WA GO	B	Interest	K	T					
63. Cowlitz County WA Pub Utility District #1	B	Interest	K	T					
64. Alaska Mun Bd Bk AkGO	B	Interest	K	T					
65. Klickitat Cnty WA PUD #1	B	Interest	K	T					
66. Port Everett Wash Rev	B	Interest	K	T					
67. Snohomish Cnty Wash School Dist GO	B	Interest	K	T					
68. Washington ST GO MBIA Motor Vehicle Fuel	B	Interest	K	T					

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69. Ishares MSCI EAFE Index	A	Dividend	J	T					
70. North Thurston Public Schools WASH G/O (KO Rollover)	B	Interest	L	T					
71. Snohomish County WA School Distr. Everett G/O RFDG	B	Interest	K	T					
72. King County School Dist. Bellevue	B	Interest	K	T					
73. Ishares S&P Midcap	A	Dividend	K	T					
74. Ishares S&P Small Cap	A	Dividend	K	T					
75. Ishares S&P TR Dow Jones US Real Estate	A	Dividend	K	T					
76. Ishares Trust S&P 500 Index	A	Dividend	K	T					
77. Seattle Wash Wtr Sys Water Rev 2003 (DR)	A	Int./Div.	K	T					
78. Central Puget Sound GO Regl Trans. Auth. (DR)	B	Interest	K	T					
79. Spokane County Wash GO Serv (DR)	B	Interest	K	T					
80. Wash State Various Purp GO BUS 2009 A (DR)	B	Interest	L	T					
81. Seattle Wash Water Sys Rev REDG (DR)	B	Interest	K	T					
82. Seattle Wash Water Sys Rev RFDG (DR)	B	Interest	K	T					
83. King County Wash Pub Trans Sales Tax Bus 2004 (DR)	B	Interest	K	T					
84. King County Limited Sewer G/O 2009	B	Interest	M	T					
85. Port of Seattle Rev Ser A Airports 2001A	B	Interest	L	T					

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86.	Tacoma WA Solid Waste Water/Sewer 2006B	B	Interest	K	T				
87.	King County Limited Tax G/O Sewer 2008 (Essential Service)	B	Interest	L	T				
88.	Central Puget Sound Regl Sound Transit 2007A	B	Interest	L	T				
89.	New York, NY GO UTX (Sonata)	C	Interest		Redeemed	08/01/11	K		
90.	Okanogan Cnty Wash GO UTX (Sonata)	A	Interest	K	T				
91.	Barclay BK Ipath ETN (Sonata)	A	Dividend	J	T				
92.	IShares EMRG Mkt Fd (Sonata)	A	Dividend	J	T				
93.	IShares Russell 1000 Val (Sonata)	A	Dividend	K	T				
94.	Goldman Sachs GRP Inc Mtn BE due 2024	A	Interest	J	T	Buy	02/07/11	J	
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(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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Name of Person Reporting

Overstreet, Karen A.

Date of Report

10/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.									
138.									
139.									
140.									
141.									
142.									
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144.									
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147.									
148.									
149.									
150.									
151.									
152.									
153.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Overstreet, Karen A.

Date of Report

10/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

154.									
155.									
156.									
157.									
158.									
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167.									
168.									
169.									
170.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Overstreet, Karen A.

Date of Report

10/15/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.									
172.									
173.									
174.									
175.									
176.									
177.									
178.									
179.									
180.									
181.									
182.									
183.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Alaska Power & Telephone stock was appraised on 12/31/11 at \$21.13 per share.

 LLC has no reportable assets at this time which are held as investments or for the production of income.

Gravina Island Partnership: Karen Overstreet Date: 1/90 Cost: \$41

Date: 1/90 Cost: \$59

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Name of Person Reporting

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature _____

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544