

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Furay, Catherine J.	2. Court or Organization U.S. Bankruptcy Court, Western District of Wisconsin	3. Date of Report 11/09/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief Bankruptcy Judge (FT)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address United States Courthouse 500 South Burdett Street Eau Claire, Wisconsin 54701		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Committee Member	Villages of Bishops Bay Architectural Review Committee
2.	Member of Board of Directors	University of Wisconsin-Eau Claire Foundation Inc.
3.	Committee Member	Finance, Next Gen, and Technology Committees of the National Conference of Bankruptcy Judges
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1980	Wisconsin Deferred Compensation Program - Employee Trust Funds - Prior employer; no control
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	Mastro's City Hall - personal injury settlement	\$75,838.31
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Sweet DeMarb LLC - salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. State Bar of Wisconsin	02/26/14 - 02/28/14	Kohler, WI	BICR Retreat	Registration fee, meals, hotel
2. American Bankruptcy Institute	02/28/14 -03/04/14	New York, NY	Duberstein Moot Court Competition	Transportation, meals, hotel
3. National Conference of Bankruptcy Judges	10/07/14-10/11/14	Chicago, IL	NCBJ 2014 Annual Meeting	Hotel
4. American Bankruptcy Institute	11/10/14-11/11/14	Chicago, IL	2014 Chicago Consumer Bankruptcy Conference	Transportation, meals, hotel
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	*See note in Part VIII		\$0.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	American Express	Credit Card	K
2.	American Express	Credit Card	J
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank Account The Park Bank	A	Int./Div.	J	T					
2. Bank Account Middleton Community Bank	A	Int./Div.	K	T					
3. The Peoples Community Bancshares	A	Int./Div.	J	T					
4. Mitzvah LLC		None	M	U					
5. INVESTMENT ACCOUNT #1 (UBS): (H)									
6. - Cash (UBS)		None	J	T					
7. - Vanguard Total Stock Market ETF (VTI)		None			Sold	08/01/14	J	A	
8. - WisdomTree Trust Large Cap Divid Fund (DLN)		None			Donated				
9. - WisdomTree Emerging Markets (DGS)		None			Sold	12/08/14	J	A	
10. - Alger Spectra Fund Class A (ASPZX) (formerly SPECX)					Sold	08/01/14	J	A	
11. - Brandes Emerging Markets Fund Class A (BEMIX) (formerly BEMAX)	A	Dividend	J	T	Buy (add'l)	03/03/14	J		
12.					Buy (add'l)	12/08/14	J		
13.					Buy (add'l)	12/22/14	J		
14. - Henderson Global Investors European Focus Fund Class A (HFELX)*		None	J	T	Donated				
15.					Buy	12/30/14	J		
16. - Henderson Global Equity Income Class A (HFQIX) (formerly HFQAX)	A	Dividend			Sold (part)	04/04/14	J	A	
17.					Donated				

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Oakmark Int'l Fund Class I (OAKIX)		None	J	T	Donated				
19.					Buy	12/23/14	J		
20. - Eaton Vance Floating Rate Advantage Fund Class A (EAFAX)	A	Dividend			Sold	04/03/14	J	A	
21. - Hartford World Bond Fund A (HWDIX) (formerly HWDAX)	A	Dividend			Sold (part)	02/04/14	J	A	
22.					Sold	09/12/14	J	A	
23. - RiverNorth/Doubleline Strategic Income Fund (RNSIX)(formerly RNDLX)	A	Dividend	J	T					
24. - Barclays Dynamic Vector ETN (VQT)		None			Sold (part)	02/14/14	J	A	
25.					Donated				
26. - First Eagle Global Fund Class A (SGIIX) (formerly SGENX)		None	J	T	Sold (part)	03/13/14	J	A	
27.					Sold (part)	04/07/14	J	A	
28.					Donated				
29.					Buy	12/22/14	J		
30. - PIMCO All Assets All Auth-A (PAUPX) (formerly PAUAX)	A	Dividend			Sold (part)	03/03/14	J	A	
31.					Sold (part)	03/12/14	J	A	
32.					Sold	12/24/14	J	A	
33. - Artisan Global Opportunities Fund Class Investor (ARTRX)	A	Dividend			Buy (add'l)	01/02/14	J		
34.					Donated				

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35. - Franklin/Templeton Global Fund Class A (TGBAX) (formerly TPINX)	A	Dividend	J	T					
36. - Wells Fargo Strategic Municipal Bond Fund Class A (STRIX)*	A	Dividend	K	T	Buy (add'l)	12/11/14	J		
37.					Buy (add'l)	12/12/14	J		
38.					Buy (add'l)	12/22/14	J		
39. - Blackrock Global Long/Short Credit Fund A (BGCIX) (formerly BGCAX)	A	Dividend	J	T	Sold (part)	12/11/14	J	A	
40.					Buy (add'l)	12/23/14	J		
41. - Wells Fargo Advantage Absolute Return Fund CL A (WABIX)*	A	Dividend	J	T	Buy (add'l)	12/11/14	J		
42.					Buy (add'l)	12/23/14	J		
43. - Financial Sector SPDR Trust ETF (XLF)		None	J	T	Buy	11/24/14	J		
44. - Global X MSCI Norway ETF (NORW)		None	J	T	Buy	09/23/14	J		
45.					Buy (add'l)	11/25/14	J		
46. - Guggenheim S&P 500 Equal Weight ETF (RSP)		None	J	T	Buy	11/25/14	J		
47.					Buy (add'l)	12/22/14	J		
48. - iShares TR MSCI United Kingdom ETF (EWU)		None	J	T	Buy	09/22/14	J		
49.					Buy (add'l)	11/25/14	J		
50. - WisdomTree Trust Japan Hedged Equity FD (DXJ)		None	J	T	Buy	02/04/14	J		
51.					Buy (add'l)	03/12/14	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
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52.					Buy (add'l)	03/13/14	J		
53.					Buy (add'l)	09/22/14	J		
54.					Buy (add'l)	11/25/14	J		
55.					Donated				
56.					Buy	12/26/14	J		
57. - PS S&P 500 Downside Hedged Portfolio ETF (PHDG)		None	J	T	Buy	12/24/14	J		
58.					Buy (add'l)	12/30/14	J		
59. - RS Floating Rate Class Y (RSFYX) (formerly RSFLX)	A	Dividend			Buy	04/03/14	J		
60.					Sold	12/11/14	J	A	
61. - iShares MSCI USA Quality Factor ETF (QUAL)		None			Buy	02/04/14	J		
62.					Buy (add'l)	04/04/14	J		
63.					Buy (add'l)	04/07/14	J		
64.					Donated				
65. - iShares Floating Rate Bond ETF (FLOT)		None			Buy	08/01/14	J		
66.					Sold (part)	09/22/14	J	A	
67.					Sold	11/24/14	J	A	
68. - PIMCO Enhanced Short Maturity Exchange Traded Fd (MINT)		None			Buy	08/01/14	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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69.					Buy (add'l)	09/12/14	J		
70.					Sold (part)	09/22/14	J	A	
71.					Sold (part)	09/23/14	J	A	
72.					Sold (part)	11/25/14	J	A	
73.					Sold (part)	12/12/14	J	A	
74.					Sold	12/12/14	J	A	
75. IRA #1 (UBS): (H)									
76. - Cash (UBS)		None	J	T					
77. - Vanguard Total Stock Market ETF (VTI)		None			Sold	08/01/14	L	B	
78. - WisdomTree Trust Large Cap Divid Fund (DLN)		None			Sold	11/14/14	K	B	
79. - WisdomTree Emerging Markets (DGS)		None			Sold	11/14/14	J	A	
80. - Alger Spectra Fund Class A (ASPZX) (formerly SPECX)		None			Sold	08/01/14	L	C	
81. - Henderson Global Investors European Focus Fund Class A (HFEIX)*	B	Dividend	L	T	Buy (add'l)	11/14/14	J		
82. - Brandes Emerging Markets Fund Class A (BEMIX) (formerly BEMAX)	B	Dividend	K	T	Buy (add'l)	01/02/14	J		
83.					Buy (add'l)	03/03/14	J		
84.					Buy (add'l)	11/14/14	J		
85. - Henderson Global Equity Income Class A (HFQIX) (formerly HFQAX)	C	Dividend			Sold	11/14/14	L	A	

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2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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86. - Oakmark Int'l Fund Class I (OAKIX)	D	Dividend	L	T	Sold (part)	11/14/14	J	A	
87. - Blackrock High Yield Bond A (BHYIX) (formerly BHYAX)	A	Dividend			Sold	11/04/14	J	A	
88. - Eaton Vance Floating Rate Advantaged Fund Class A (EAFAX)	A	Dividend			Sold	04/03/14	K	A	
89. - Franklin/Templeton Global Fund Class A (TGBAX) (formerly TPINX)	C	Dividend	L	T	Buy (add'l)	03/14/14	K		
90.					Sold (part)	11/14/14	J	A	
91. - Oppenheimer Int'l Bond FD CL A (OIBAX)	A	Dividend			Sold (part)	02/05/14	K	A	
92.					Sold (part)	03/03/14	K	A	
93.					Sold	04/04/14	J	A	
94. - PIMCO Global Advantage Strategy Bond Fund A (PGBPAX) (formerlyPGSAX)		None			Sold	11/04/14	J	A	
95. - RiverNorth/Doubleline Strategic Income Fund (RNSIX) (formerlyRNDLX)	C	Dividend	L	T	Buy (add'l)	11/17/14	K		
96. - Virtus Multi-Sector Short Term Bond Fund Class A (PIMSX)*	B	Dividend	L	T	Buy (add'l)	11/14/14	K		
97. - Hartford World Bond Fund A (HWDIX) (formerly HWDAX)	A	Dividend			Sold	09/12/14	L	A	
98. - Barclays Dynamic Vector ETN (VQT)		None			Sold (part)	02/04/14	K	A	
99.					Sold	11/14/14	K	A	
100. - First Eagle Global Fund Class A (SGIIX) (formerly SGENX)	B	Dividend	K	T	Sold (part)	03/03/14	J	A	
101.					Sold (part)	04/07/14	J	A	
102.					Sold (part)	11/14/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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103. - PIMCO All Assets All Auth-A (PAUPX) (formerly PAUAX)	A	Dividend			Sold (part)	03/12/14	J	A	
104.					Sold	11/17/14	K	A	
105. - Artisan Global Opportunities Fund Class Investor (ARTRX)		None			Buy (add'l)	01/02/14	J		
106.					Sold	11/14/14	L	C	
107. - Blackrock Global Long/Short Credit Fund A (BGCIX) (formerly BGCAX)	B	Dividend	K	T	Sold (part)	11/14/14	J	A	
108. - Wells Fargo Advantage Absolute Return Fund CL A (WABIX)*	C	Dividend	L	T	Sold (part)	03/13/14	J	A	
109.					Buy (add'l)	03/02/14	J		
110.					Buy (add'l)	11/14/14	K		
111. - Financial Sector SPDR Trust ETF (XLF)		None	K	T	Buy	11/14/14	K		
112. - Global X MSCI Norway ETF (NORW)		None	J	T	Buy	09/23/14	J		
113.					Buy (add'l)	11/14/14	J		
114. - Guggenheim S&P 500 Equal Weight ETF (RSP)		None	L	T	Buy	11/14/14	L		
115. - iShares TR MSCI United Kingdom ETF (EWU)		None	K	T	Buy	09/22/14	J		
116.					Buy (add'l)	11/14/14	J		
117. - WisdomTree Trust Japan Hedged Equity FD (DXJ)		None	K	T	Buy	02/04/14	K		
118.					Buy (add'l)	03/12/14	J		
119.					Buy (add'l)	03/13/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Buy (add'l)	09/22/14	J		
121.					Buy (add'l)	11/14/14	J		
122.					Buy (add'l)	12/29/14	J		
123. - RS Floating Rate Class A (RSFYX) (formerly RSFLX)	B	Dividend	K	T	Buy	04/03/14	K		
124.					Sold (part)	11/14/14	J	A	
125. - PS S&P 500 Downside Hedged Portfolio ETF (PHDG)		None	L	T	Buy	11/14/14	L		
126. - iShares MSCI USA Quality Factor ETF (QUAL)		None			Buy	02/14/14	K		
127.					Buy (add'l)	04/04/14	J		
128.					Buy (add'l)	04/17/14	J		
129.					Sold	11/14/14	K	C	
130. - iShares Floating Rate Bond ETF (FLOT)		None			Buy	08/01/14	L		
131.					Sold (part)	09/22/14	J	A	
132.					Sold (part)	10/17/14	K	A	
133.					Sold	11/14/14	K	A	
134. - PIMCO Enhanced Short Maturity Exchange Traded Fd (MINT)		None			Buy	08/01/14	L		
135.					Buy (add'l)	09/12/14	K		
136.					Sold (part)	09/22/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Sold (part)	09/23/14	J	A	
138.					Sold (part)	10/17/14	L	A	
139.					Sold	11/14/14	K	A	
140. IRA #2 (UBS): (H)									
141. - Cash (UBS)		None	K	T					
142. - Vanguard Total Stock Market ETF (VTI)		None			Sold	08/01/14	L	C	
143. - WisdomTree Trust Large Cap Divid Fund (DLN)		None			Sold	11/14/14	K	C	
144. - WisdomTree Emerging Markets (DGS)		None			Sold	11/14/14	K	A	
145. - Alger Spectra Fund Class A (ASPZX) (formerly SPECX)		None			Sold	08/01/14	L	C	
146. - Henderson Global Investors European Focus Fund Class A (HFEIX)*	B	Dividend	L	T	Sold (part)	11/14/14	J	A	
147. - Brandes Emerging Markets Fund Class A (BEMIX) (formerly BEMAX)	B	Dividend	K	T	Buy (add'l)	01/02/14	J		
148.					Buy (add'l)	03/03/14	J		
149.					Buy (add'l)	11/14/14	K		
150. - Henderson Global Equity Income Class A (HFQIX) (formerly HFQAX)	C	Dividend			Sold	11/14/14	L	A	
151. - Oakmark Int'l Fund Class I (OAKIX)	D	Dividend	M	T	Sold (part)	11/14/14	J	A	
152. - BlackRock High Yield Bond (BHYIX) (formerly BHYAX)*	A	Dividend			Sold	11/04/14	J	A	
153. - Eaton Vance Floating Rate Advantaged Fund Class A (EAFAX)	A	Dividend			Sold	04/03/14	L	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. - Franklin/Templeton Global Fund Class A (TGBAX) (formerly TPINX)	E	Dividend	L	T	Buy (add'l)	03/04/14	K		
155.					Sold (part)	11/14/14	K	A	
156. - Hartford World Bond Fund A (HWDIX) (formerly HWDAX)	A	Dividend			Sold	09/12/14	L	A	
157. - Oppenheimer Int'l Bond FD CL A (OIBAX)	A	Dividend			Sold (part)	02/05/14	K	A	
158.					Sold (part)	03/03/14	K	A	
159.					Sold	04/04/14	K	A	
160. - PIMCO Global Advantage Strategy Bond Fund A (PGBPXX) (formerly PGSAX)		None			Sold	11/04/14	J	A	
161. - RiverNorth/Doubleline Strategic Income Fund (RNSIX) (formerly RNDLX)	C	Dividend	M	T	Buy (add'l)	11/17/14	K		
162. - Virtus Multi-Sector Short Term Bond Fund Class A (PIMSX)*	C	Dividend	M	T	Buy (add'l)	11/14/14	K		
163. - Barclays Dynamic Vector ETN (VQT)		None			Sold (part)	02/04/14	K	A	
164.					Sold	11/14/14	K	A	
165. - First Eagle Global Fund Class A (SGIIX) (formerly SGENX)	C	Dividend	L	T	Sold (part)	03/04/14	J	A	
166.					Sold (part)	04/07/14	J	A	
167.					Sold (part)	11/14/14	J	A	
168. - PIMCO All Assets All Auth-A (PAUPX) (formerly PAUAX)	B	Dividend			Sold (part)	03/12/14	J	A	
169.					Sold	11/17/14	L	A	
170. - Artisan Global Opportunities Fund Class Investor (ARTRX)		None			Buy (add'l)	01/02/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Sold	11/14/14	L	C	
172. - Blackrock Global Long/Short Credit Fund A (BGCIX) (formerly BGCAX)	C	Dividend	L	T	Sold (part)	11/14/14	K	A	
173. - Wells Fargo Advantage Absolute Return Fund CL A (WABIX)*	C	Dividend	M	T	Sold (part)	03/13/14	J	A	
174.					Buy (add'l)	07/25/14	J		
175.					Buy (add'l)	11/14/14	L		
176. - Financial Sector SPDR Trust ETF (XLF)		None	L	T	Buy	11/14/14	L		
177. - Global X MSCI Norway ETF (NORW)		None	K	T	Buy	09/23/14	J		
178.					Buy (add'l)	11/14/14	J		
179. - Guggenheim S&P 500 Equal Weight ETF (RSP)		None	M	T	Buy	11/14/14	M		
180. - iShares TR MSCI United Kingdom ETF (EWU)		None	K	T	Buy	09/22/14	K		
181.					Buy (add'l)	11/14/14	J		
182. - WisdomTree Trust Japan Hedged Equity FD (DXJ)		None	L	T	Buy	02/04/14	K		
183.					Buy (add'l)	03/12/14	J		
184.					Buy (add'l)	03/13/14	J		
185.					Buy (add'l)	09/22/14	J		
186.					Buy (add'l)	11/14/14	J		
187.					Buy (add'l)	12/29/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. - RS Floating Rate Class A (RSFYX) (formerly RSFLX)	B	Dividend	L	T	Buy	04/03/14	L		
189.					Sold (part)	11/14/14	J	A	
190. - PS S&P 500 Downside Hedged Portfolio ETF (PHDG)		None	M	T	Buy	11/14/14	M		
191. - iShares MSCI USA Quality Factor ETF (QUAL)		None			Buy	02/14/14	K		
192.					Buy (add'l)	04/04/14	K		
193.					Buy (add'l)	04/07/14	J		
194.					Sold	11/14/14	L	D	
195. - iShares Floating Rate Bond ETF (FLOT)		None			Buy	08/01/14	L		
196.					Sold (part)	09/22/14	K	A	
197.					Sold (part)	10/17/14	L	A	
198.					Sold	11/14/14	J	A	
199. - PIMCO Enhanced Short Maturity Exchange Traded Fd (MINT)		None			Buy	08/01/14	L		
200.					Buy (add'l)	09/12/14	L		
201.					Sold (part)	09/22/14	J	A	
202.					Sold (part)	09/23/14	J	A	
203.					Sold (part)	10/17/14	M	A	
204.					Sold	11/14/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Extendquip LLC		None	K	U					
206. State of Wisconsin Life Insurance	A	Dividend	J	T					
207. Wisconsin Retirement System Dept of Employee Trust Funds	A	Interest	J	T					
208. Wisconsin Deferred Compensation Program (H)									
209. - Black Rock EAFE Equity - Index Coll T		None	J	T					
210. - DFA US Micro Cap I	A	Dividend	J	T					
211. - BlackRock Mid Cap Index - Collective F		None	J	T					
212. - Fidelity Contrafund	A	Dividend	J	T					
213. - Vanguard Institutional Index Fund Plus	A	Dividend	J	T					
214. - Federated US Government Securities 2-5 Yr.	A	Dividend	J	T					
215. - Stable Value Fund		None	J	T					
216. IRA #3 (UBS): (H)									
217. - Cash (UBS)	A	Interest	J	T					
218. - Royal Bank of Canada Trigger ROS XLF		None	K	T					
219. - Deutsche Bank AG Trigger ROS XLK		None	K	T					
220. - Barclays Bank PLC Trigger PS DXJ		None	K	T					
221. - UBS AG Trigger PS EM EQTY BSKT		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. - Morgan Stanley Trigger PS SPX		None			Sold	12/18/14	K	B	
223. - HSBC USA Inc Trigger PS SX5E		None	K	T					
224. - HSBC USA Inc Buffered ROS IBEX		None	K	T	Buy	10/28/14	K		
225. - Citigroup INC Buffered ROS EWZ		None	J	T	Buy	10/28/14	J		
226. - JPMorgan Chase & CO Buffered ROS FTSEMIB		None	K	T	Buy	10/28/14	K		
227. - Goldman Sachs Group, INC Buffered ROS HSCEI		None	J	T	Buy	10/28/14	J		
228. - Morgan Stanley Contingent ROS SPX		None	K	T	Buy	12/19/14	K		
229. - Goldman Sachs Group, INC Airbag PS UKX		None	J	T	Buy	10/28/14	J		
230. - Credit Suisse AG L/O TPAOS SPX SX5E		None	J	T	Buy	10/28/14	J		
231. - Royal Bank of Canada L/O TPAOS SPX SX5E		None	J	T	Buy	10/28/14	J		
232. - Credit Suisse AG Airbag PS SPTSX60		None	J	T	Buy	10/28/14	J		
233. IRA #4 (UBS): (H)									
234. - Cash (UBS)	A	Interest	J	T					
235. - Royal Bank of Canada Trigger ROS XLF		None	K	T					
236. - Deutsche Bank AG Trigger ROS XLK		None	K	T					
237. - Barclays Bank PLC Trigger PS DXJ		None	K	T					
238. - UBS AG Trigger PS EM EQTY BSKT		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. - Morgan Stanley Trigger PS SPX		None			Sold	12/18/14	K	C	
240. - HSBC USA Inc Trigger PS SX5E		None	K	T					
241. - HSBC USA INC Buffered ROS IBEX		None	K	T	Buy	10/28/14	K		
242. - Citigroup INC Buffered ROS EWZ		None	J	T	Buy	10/28/14	J		
243. - JPMorgan Chase & Co Buffered ROS FTSEMIB		None	K	T	Buy	10/28/14	K		
244. - Goldman Sachs Group, INC Buffered ROS HSCEI		None	K	T	Buy	10/28/14	J		
245. - Morgan Stanley Contingent ROS SPX		None	K	T	Buy	12/19/14	K		
246. - Goldman Sachs Group, INC Airbag PS UKX		None	K	T	Buy	10/28/14	K		
247. - Credit Suisse AG L/O TPAOS SPX SX5E		None	K	T	Buy	10/28/14	K		
248. - Royal Bank of Canada L/O TPAOS SPX SX5E		None	K	T	Buy	10/28/14	K		
249. - Credit Suisse AG Airbag PS SPTSX60		None	K	T	Buy	10/28/14	K		
250. 401k ACCOUNT (ING): (H)									
251. - PIMCO Total Return Fund Inst		None	J	T	Buy	12/01/14	J		
252. - PIMCO High Yield Fund Inst		None	J	T	Buy	12/01/14	J		
253. - Vanguard Mid-Cap Index Fund Sign		None	J	T	Buy	10/10/14	J		
254. - Vanguard Small-Cap Index Fund Sign		None	J	T	Buy	10/10/14	J		
255. - Vanguard Total Bnd Mrkt Ind F Sign		None	J	T	Buy	10/10/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. - Vanguard Totl Stck Mkt Index Fd Sign		None	J	T	Buy	10/10/14	J		
257. - JPMorgan Lrg Cp Growth Fnud R6	A	Dividend	J	T	Buy	12/31/14	J		
258. - Oppenheimer Global Fund I	A	Dividend	J	T	Buy	10/01/14	J		
259. - JPMorgan Equity Income Fund R6	A	Dividend	J	T	Buy	10/01/14	J		
260. - VOYA Fixed Account (formerly ING Fixed Account)	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I: I resigned from the Boards of Madison, Opera, Inc., and Bishops Bay Country Club in 2014

Part V. Gifts. During 2014, friends sent me gifts of art, jewelry, and memorabilia. I have no reason to believe that any of these items exceeded the \$375 limit. If I should learn otherwise, I will amend this form.

Part VII. Investments and Trusts.

Line 14: *(formerly HFEAX)

Line 36 *(formerly VMPAX)

Line 41 *(formerly WARAX)

Line 81 *(formerly HFEAX)

Line 96 *(formerly NARAX)

Line 108 *(formerly WARAX)

Line 146 *(formerly HFEAX)

Line 152 *Last year's report indicated this fund was sold, but there was actually a residual amount remaining.

Line 162 *(formerly NARAX)

Line 173 *(formerly WARAX)

Amendments made in response to the letter dated November 4, 2015, from the Judicial Conference of the United States Committee on Financial Disclosure are as follows:

Line 48 - "None" has been added to column B(2)

Line 50 - "None" has been added to column B(2)

Line 57 - "None" has been added to column B(2)

Lines 217 & 234 - These are cash depository accounts with interest income of less than \$200, and for that reason the interest was not previously reported. However, both lines have been revised to reflect interest income of less than \$1K.

Part VII, lines 24, 26, 65, 68, 77-80, 98, 105, 111, 112, 114, 115, 117, 125, 126, 130, 134, 141-145, 163, 176, 179, 180, 182, 190, 191, 195, 199, 218-232, 235-249, and 250-256 have not been amended as no income or dividends were earned by any of these assets during 2014.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Catherine J. Furay**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544