

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Inman, Dennis H.	2. Court or Organization Eastern District of Tennessee	3. Date of Report 05/15/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge, full time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address James H. Quillen U.S.Courthouse 220 West Depot St., Suite 306 Greeneville, Tennessee 37743		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Director (uncompensated and no personal control of assets)	Boys and Girls Club, Morristown, Inc.
2. Trustee (uncompensated)	Boys & Girls Club Foundation of Morristown, Inc.
3. Trustee	Trust #1 (see Part VII & VIII)
4. Trustee	Trust #2 (see Part VII & VIII)
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2017	State of Tennessee Retirement Benefit	\$22,742.52
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. AMG Funds- Managers Bond Fund	A	Dividend	K	T					
2. Abbott Laboratories	A	Dividend	J	T					
3. AFLAC Inc	A	Dividend	J	T					
4. Air Products & Chemicals	A	Dividend	J	T					
5. American Funds Bond Fund of America (ABNFX)	A	Dividend	K	T	Buy	02/07/17	K		
6.					Buy (add'l)	04/24/17	J		
7.					Buy (add'l)	05/17/17	J		
8.					Buy (add'l)	09/14/17	J		
9. American Funds Cap World Bd (BFWFX)	A	Dividend	J	T	Buy	02/07/17	J		
10. American Funds Growth Fund (GFFFX)	A	Dividend	K	T	Buy	02/07/17	K		
11. American Funds - New World Fund (NFFFX)	A	Dividend	K	T	Buy (add'l)	02/07/17	J		
12.					Buy (add'l)	05/17/17	J		
13. American Funds - Income Fund	B	Dividend	K	T					
14. American Funds - EuroPacific Growth Fund (AFPFX)	B	Dividend	M	T					
15. American Funds - Washington Mutual (WMFFX)	A	Dividend	K	T	Buy	02/07/17	K		
16. American Funds - Balanced Fund	B	Dividend	L	T					
17. American Funds - Balanced 529 Fund	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. American Funds - Cap Inc Bldr 529	A	Dividend	K	T					
19. American Funds - Fndmntl Inv 529	A	Dividend	J	T					
20. American Funds - Grwth Fnd of Amer 529	A	Dividend	K	T					
21. American Funds - Invstmnt Co of Amer 529	A	Dividend	K	T					
22. American Funds- Cap Wrld Grwth 529	A	Dividend	J	T					
23. American Funds - Small Cap Wrld Gwth 529	A	Dividend	J	T					
24. American Funds - Mutual Invs. Fnd 529	A	Dividend	K	T					
25. Analog Devices Inc	A	Dividend	J	T					
26. AT&T Inc	A	Dividend	J	T	Buy (add'l)	08/02/17	J		
27. AQR Funds-Managed Futures Strategy Fund	A	Dividend	J	T					
28. Artio Funds - Global Total Return Fund	A	Dividend	K	T					
29. Artisan Funds - Midcap Value Fund	A	Dividend	J	T					
30. Automatic Data Processing	A	Dividend	J	T					
31. Becton Dickinson & Co	A	Dividend	J	T					
32. Blackrock Funds - Core Bond Portfolio	A	Dividend	K	T					
33. Blackrock Fuds Global long/short Institutional Fd	A	Dividend	J	T					
34. Brookfield Invst Funds Gbl RE FdA (BLRYX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. CBL & Assoc n/k/a CBL & Assoc PPTYS 7.375%	B	Dividend	J	T					
36. Chemours Co	A	Dividend	J	T					
37. Chevron Corp	A	Dividend	J	T					
38. Chubb Corp	A	Dividend	J	T					
39. Clorox Co	A	Dividend	J	T					
40. Cohen & Steers Funds - Realty Shares Fund	A	Dividend	J	T					
41. Colgate Palmolive	D	Dividend	N	T					
42. Conocophillips	A	Dividend	J	T					
43. Deutsche Sees Tr Enhanced Comm Strat FD (SKIRX)	A	Dividend	J	T	Buy (add'l)	05/17/17	J		
44. Duke Energy	A	Dividend	K	T					
45. Du Pont - Nemours & Co n/k/a Dupont Inc (DWDP)	B	Dividend	L	T					
46. Eaton/Vance Funds - Global MacroAbsolute Return Fund	A	Dividend	J	T					
47. Emerson Electric Co	A	Dividend	J	T					
48. Entergy Nola 5.5% Sen Notes		None	J	T					
49. Eversource Energy	A	Dividend	J	T					
50. Exxon Mobil Corp	A	Dividend	J	T					
51. Fidelity Funds - Fidelity Adviser Series VII Fund	C	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

52. Factset Research Systems	A	Dividend	J	T					
53. General Mills Inc	A	Dividend	J	T					
54. Genl Dynamics Corp	A	Dividend	J	T					
55. Goldman - Sachs - TR FINL Square Treas (FTIXX)	A	Dividend	J	T	Buy (add'l)	05/17/17	J		
56.					Buy (add'l)	09/14/17	J		
57. Govt Prop Inc TR 5.875 Sen Notes	A	Distribution	J	T					
58. Granger WW Inc	A	Dividend	J	T					
59. Harbor Funds- CAP Appreciation Fund	A	Dividend	K	T					
60. Harbor Fund Small Cap Value Fd	A	Dividend	J	T					
61. Harris Corp	A	Dividend	J	T					
62. Heartland Funds- Heartland Value Plus Fund	A	Dividend	J	T					
63. Janus Henderson Funds Small Cap Value Fund (JSCOX)	A	Dividend	K	T	Buy	02/07/17	K		
64.					Buy (add'l)	05/17/17	J		
65. Janus Henderson Funds Flexible Bd Fd (JFLEX)	A	Dividend	K	T	Buy	02/07/17	K		
66.					Buy (add'l)	05/17/17	J		
67. Illinois Tool Works	A	Dividend	J	T					
68. IBM	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Industrial Select ETF Sector SPDR (X)	A	Dividend	J	T					
70. iShares Russell 2000 ETF (X)	A	Dividend	J	T					
71. iShares US Preferred Stock ETF (X)	A	Dividend	J	T					
72. iShares Core S&P Mid Cap ETF (X)	A	Dividend	J	T					
73. iShares Core S&P 500 ETF Index (X)	A	Dividend	J	T					
74. iShares Core US ETF Aggregate Bd (X)	A	Dividend	J	T					
75. iShares JP Morgan USD Emerging Mkts Bd ETF (X)	A	Dividend	J	T					
76. iShares MBS ETF (X)	A	Dividend	J	T					
77. iShares Tip Bond ETF (X)	A	Dividend	J	T					
78. JM Smuckers Co	A	Dividend	J	T					
79. John Hancock Funds III Disciplined Value Mid Cap (JVMIX)	A	Dividend	J	T	Buy	02/08/17	J		
80.					Buy (add'l)	05/17/17	J		
81. John Hancock FDS II Global Absolute Return Strategies FD	A	Dividend	J	T					
82. Johnson & Johnson	D	Dividend	N	T					
83. JP Morgan Funds High Yield FD (OHYFX)	A	Dividend	K	T	Buy	02/07/17	K		
84. JP Morgan Funds - Intrepid Value Fund (JPIVX)	A	Dividend	J	T					
85. JP Morgan 6.15% Perp Non-Cum Ser BB	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. Kellogg Co	A	Dividend	J	T					
87. Knoxville TN Waste Water Sys Rev Impt Ser A	C	Interest	L	T					
88. Lazard Funds Emerging Mkts Port (LZEMX)	A	Dividend	J	T	Buy	02/08/17	J		
89.					Buy (add'l)	04/24/17	J		
90.					Buy (add'l)	05/17/17	J		
91. Lowes Companies	A	Dividend	L	T					
92. McDonalds Corp	A	Dividend	J	T					
93. Medtronic PLC	A	Dividend	J	T					
94. Memphis TN Gen - Impt Ser A G/O Unltd	A	Interest	L	T					
95. MetLife Variable Annuity - AQR Global Risk Balanced	A	Dividend	K	T					
96. MetLife Variable Annuity - Alliance Bernstein Global	A	Dividend	K	T					
97. MetLife Variable Annuity - MetLife Balanced Plus	A	Dividend	K	T					
98. MetLife Variable Annuity - BlackRock Global TCT Strat	A	Dividend	K	T					
99. MetLife Variable Annuity IRA - MetGrowth Strategies	A	Dividend	M	T					
100. MetLife Variable Annuity - Met Balanced Strategies	A	Dividend	M	T					
101. MetLife Vari. Annuity IRA - Met Balanced Strategies	A	Dividend	M	T					
102. MetLife Variable Annuity IRA - MetGrowth Strategies	A	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Metropolitan West Fds Total Return Bond Fd	A	Dividend	J	T					
104. MFS Funds - Ser Emerging Markets Fund (MEDIX)	A	Dividend	J	T	Buy (add'l)	09/13/17	J		
105. Microsoft Corp	B	Dividend	K	T					
106. Neuberger Berman Funds - Alternative Fund	A	Dividend	J	T					
107. Nextera Energy Inc	A	Dividend	J	T					
108. Nextera Energy 5.25% PFD Jr Sub	A	Interest	J	T	Buy	02/07/17	J		
109. Nordstrom Inc (Y)									
110. Norfolk Southern Corp	A	Dividend	J	T					
111. Novartis AG	A	Dividend	J	T					
112. Nuveen Invst Fds Real Estate Secs Fd (FARCX)	A	Dividend	J	T	Buy	04/24/17	J		
113.					Buy (add'l)	05/17/17	J		
114. OakRidge Small Cp Growth Fd	A	Dividend	K	T					
115. OneOk Partners, LP	D	Dividend	M	T					
116. Oppenheimer Funds - Dev Markets Fund (ODVYX)	A	Dividend	J	T					
117. Oppenheimer Funds -Intl Fund(OIBYX)	A	Dividend	J	T					
118. Oppenheimer Main Str Fds	A	Dividend	J	T					
119. Paychex Inc	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Pepsico Inc	A	Dividend	J	T					
121. Phillips 66	A	Dividend	J	T					
122. PIMCO Funds - FDS PAC INVT Fund	A	Dividend	J	T					
123. Polaris Ind Inc	A	Dividend	J	T					
124. Powershares EM Mar Sov De PT ETF (X)	A	Dividend	J	T					
125. Praxair Inc	A	Dividend	J	T					
126. Principal Fds- High Yield FD Instl	A	Dividend	J	T					
127. Principal Fds Midcap Fund	A	Dividend	J	T					
128. Procter & Gamble Co	A	Dividend	J	T					
129. Prudential Jennison Mid-Cap Growth FD (PEGZX)	A	Dividend	J	T	Buy	02/07/17	J		
130. Qualcom Inc	A	Dividend	J	T					
131. QWEST Corp 7% PFD Sr Note	A	Interest	J	T	Buy	09/07/17	J		
132. Scana Corp Com	A	Dividend	J	T					
133. Sector SPDR TR Techonology Select ETF (X)	A	Dividend	J	T					
134. Select Sector Spdr Real Estate ETF (X)	A	Dividend	J	T					
135. Select Sector Spdr TR Financial ETF (X)	A	Dividend	J	T					
136. Select Sector Spdr Health Care Fd (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Select Sector SPDR Consumer Discretionary Fd (X)	A	Dividend	J	T					
138. SPDR (Bloomberg/Barclays) High Yield Bd ETF (X)	A	Dividend	J	T					
139. SPDR Dow Jones Global Real Estate ETF (X)	A	Dividend	J	T					
140. Southern Co 6.25% Jr Sub Cumulative Mat	A	Interest	J	T					
141. Sysco Corp	A	Dividend	J	T					
142. Target Corp	A	Dividend	J	T					
143. The Southern Co	A	Dividend	J	T					
144. Thornburg Invt Tr Invt Income Bldr	B	Dividend	L	T	Buy	05/17/17	L		
145. TRowe Price Blue Chip Growth Fund (TRBCX)	A	Dividend	J	T	Buy	02/07/17	J		
146.					Buy (add'l)	04/24/17	J		
147.					Buy (add'l)	05/17/17	J		
148. United Technologies Corp	A	Dividend	J	T					
149. Vanguard FTSE Developed Markets ETF (X)	A	Dividend	J	T					
150. Vanguard Intermedia TTE ETF Term Corp Bd (X)	A	Dividend	J	T					
151. Vanguard Intl Equity FTF Index FDS FTSE Emerging MKTS ETF (X)	A	Dividend	J	T					
152. Vanguard REIT ETF (X)	A	Dividend	J	T					
153. VF Corp	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Victory Portfolios Emerging Mkts Fd (X)	A	Dividend	J	T					
155. Voya Equity Tr Small Cap Opportunities Fd (NSPIX)	A	Dividend	J	T	Buy	09/13/17	J		
156. Wal-Mart Stores Inc	A	Dividend	J	T					
157. WEC Energy Group Inc	A	Dividend	J	T					
158. Wells Fargo & Co 5.7 PFD Ser W	A	Dividend	J	T					
159. 3M Co	A	Dividend	J	T					
160. Regions Bank, Morristown, TN checking acct	A	Interest	K	T					
161. Regions Bank, Morristown, Savings Acct	A	Interest	K	T					
162. Citizens Bank Account	B	Interest	M	T					
163. Rental House, Morristown, Hamblen County, Tennessee	C	Rent	L	W					
164. Sysco Corp	A	Dividend	J	T					
165. DTE Energy 5.357% 06/01/2021	A	Interest	J	T					
166. Illinois Fin Auth Multifamily Rev HAG BDS 4.5%	A	Interest	K	T	Buy	11/20/17	K		
167. Knoxville - TN Health EDL Bond 4.12%	A	Interest	K	T					
168. Knox Cnty Tenn Health EDL & HSG FAC BRD Hosp 4.0%	A	Interest	K	T	Buy	11/17/17	K		
169. Maury Cnty Tenn Int Rate 2.125% 04/01/2013	A	Interest	J	T					
170. Thornburg - Investment Income Builder	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. TN State (Bond) - Ser A General Obligation UNLTD B/E	A	Interest	J	T					
172. TN Housing Dev Agy Homeownership	B	Interest	K	T	Sold (part)	08/01/17	J		
173. US Std Corp SR Bond 7.000%	A	Interest	J	T					
174. US STL Corp 7.000% 2/01/2018	A	Interest	J	T					
175. Wells Fargo Bank Money Mrkts Account	A	Interest	K	T					
176. Williamson Co. TN School Dist. G/O UNLTD B/E	B	Interest	L	T					
177. Wilson Co. SER C bond 3.11% See Part VIII	A	Interest	K	T					
178. Brighthouse Variable Annuity (H) (X)									
179. -AB Global DNY Alloc (X)	A	Dividend	K	T					
180. -AQR Gbl risk balanced (X)	A	Dividend	K	T					
181. -BHLife Balanced Plus (X)	A	Dividend	K	T					
182. -Blackrock GLBL TCT STRT (X)	A	Dividend	K	T					
183. -BRkUltra Shrt Tm Bd (X)	A	Interest	J	T					
184. -BH Asset All 80 (X)	B	Dividend	M	T					
185. -BH Asset All 60 (X)	B	Dividend	M	T					
186. -SSGA Grunc ETF (X)	A	Dividend	M	T					
187. Nokia Corp Sp Adr (X)	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

188. Fidelity Advisor Ser VII Health Care FD (X)		None	K	T					
189.									
190.									
191.									
192.									
193.									
194.									
195.									
196.									
197.									
198.									
199.									
200.									
201.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 16 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Please note: All assets, whether held personally or owned by Trust #1 and Trust #2 (new trust) are reported in a consolidated manner.

FINANCIAL DISCLOSURE REPORT

Page 17 of 17

Name of Person Reporting

Inman, Dennis H.

Date of Report

05/15/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Dennis H. Inman**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544