

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) PAUL, LETITIA Z.	2. Court or Organization U.S. BANKRUPTCY COURT, SDTX	3. Date of Report 07/13/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. BANKRUPTCY JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 515 RUSK AVENUE, SUITE 4019 HOUSTON, TEXAS 77002		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Executor	Estate No. 1
2.	Co-Trustee	Trust No. 1
3.	Co-Trustee	Trust No. 2
4.	Trustee	Trust No. 3
5.	Trustee	Trust No. 4
6.	Trustee	Trust No. 5
7.	Trustee	Trust No. 6

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2011 _____

- Sales' Commissions

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. SYSCO	B	Dividend	K	T					
2. Comerica Bank- Account (formerly STERLING BANK Account)	A	Interest	K	T					
3. U.S. TREASURY BILL	A	Interest			Matured	08/15/11	J		
4. J&J ("JNJ")	A	Dividend	K	T					
5. Berk "B"		None	K	T	Sold (part)	04/07/11	L		
6. Limited Partnership 1, Harris County, Texas	A	Rent	J	U					
7. Limited Partnership 2 Harris County, Texas	A	Distribution	J	T					
8. CVX	C	Dividend	M	T					
9. Pepsi	A	Dividend	J	T					
10. Texas Instruments	A	Dividend	J	T					
11. Caterpillar	A	Dividend	L	T	Buy (add'l)	08/09/11	K		
12. Lewisville ISD		None	K	T					
13. Procter & Gamble	A	Dividend	J	T					
14. KMP	C	Dividend	L	T	Buy	04/07/11	K		
15.					Buy (add'l)	08/05/11	J		
16. Edward Jones Money Market Accounts	A	Interest	J	T					See note in Part VIII
17. U.S. Savings Bonds (X)	D	Interest			Redeemed				See note in Part VIII

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. ATT (X)		None	K	T					
19. Colegate Polmolive (X)		None	J	T					
20. Comcast Corp New C1 A (X)		None	J	T					
21. Consolidated Edison (X)		None	J	T					
22. Devon Energy Corp New (X)		None	J	T					
23. DirectTV Group Holdings CLA (X)		None	J	T					
24. Energizer Holdings Inc. Com (X)		None	K	T					
25. Exxon Mobil Corp Com (X)		None	L	T					
26. Frac Marriott Intl New A (X)		None	J	T					
27. Heinz HJ Co (X)		None	K	T					
28. IBM (X)		None	L	T					
29. Marriott Intl Inc. New A (X)		None	L	T					
30. Ralcorp Hldgs Inc New (X)		None	J	T					
31. Raytheon Co Delaware New (X)		None	K	T					
32. Ruby Tuesday (X)		None	J	T					
33. Transocean Ltd (X)		None	J	T					
34. Verizon Communications Com (X)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. John Hancock Large Cap Mutual Fund (X)		None	J	T					
36. Prudential Jennison Mutual Fund (X)		None	J	T					
37. Vanguard Wellington Mutual Fund (X)		None	J	T					
38. Estate No. 1		None	P1	T					
39. --Brokerage Account No.1									
40. --Alcatel Lucent									
41. --AMN Greetings									
42. --ATT (Y)									
43. --AXA-Spons ADR									
44. --Chevron Corp (Y)									
45. --Colegate Polmolive (Y)									
46. --Comcast Corp New Cl A (Y)									
47. --Consolidated Edison (Y)									
48. --Daimler A									
49. --Devon Energy Corp New (Y)									
50. --DirectTV Group Holdings CLA (Y)									
51. --Energizer Holdings Inc. Com (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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☐ NONE (No reportable income, assets, or transactions.)

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. --Exxon Mobil Corp Com (Y)									
53. --Fairpoint Communications									
54. --Frac Marriott Intl New A (Y)									
55. --Frontier Communications									
56. --Heinz HJ Co (Y)									
57. --Host Hotels & Resorts									
58. --IBM (Y)									
59. --JNJ (Y)									
60. --LSI Corp									
61. --Marriott Intl Inc. New A (Y)									
62. --News Corp Cl A									
63. --Prudential Financial									
64. --Ralcorp Hldgs Inc New (Y)									
65. --Raytheon Co Delaware New (Y)									
66. --Ruby Tuesday (Y)									
67. --Transocean Ltd (Y)									
68. --Verizon Communications Com (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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69. --John Hancock Large Cap Mutual Fund (Y)									
70. --Prudential Jennison Mutual Fund (Y)									
71. --Vanguard Wellington Mutual Fund (Y)									
72. --Brokerage Account No. 2									See note in VIII
73. --Alcatel Lucent									
74. --Archer Daniels MIDLO									
75. --ATT									
76. --AXA-Spons ADR									
77. --Boeing Company									
78. --BP PLC Spon ADR									
79. --Bristol-Myers Squibb Co									
80. --Chevron Corp									
81. --Comcast Corp New Cl A									
82. --Devon Energy Corp New									
83. --DirectTV Group Holdings CLA									
84. --Entergy Corp New									
85. --Exxon Mobil Corp Com									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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86. --General Electric									
87. --General Mills									
88. --General Dynamics Corp									
89. --Great Plains Energy, Inc.									
90. --Gulfmark Offshore Inc CLA									
91. --HECLA Mining Co Del									
92. --IBM									
93. --Intl Paper Co									
94. --Lowe's Companies Inc.									
95. --LSI Corp									
96. --Meritor Inc Com									
97. --Mindspeed Tech Inc									
98. --National Oilwell Varco Inc									
99. --NCR Corp New									
100. --Newmont Mining Corp									
101. --News Corp CL A									
102. --Nisource Inc									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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103. --Pioneer Natrual Res Co									
104. --Post Holdings Inc SHS									
105. --Ralcorp Hldgs Inc New									
106. --Rockwell Automation Inc									
107. --Rockwell Collins Inc									
108. --Royal Dutch Shell PLC Spons ADR B									
109. --Royal Dutch Shell PLC Spons ADR A									
110. --Skyworks Solutions Inc									
111. --Stillwater Mining									
112. --Teradata Corp Del									
113. --Texas Instruments									
114. --UTS Marine P TR UBI									
115. --Wal-Mart Stores Inc									
116. --Walgreen Co									
117. --Weatherford Intl Ltd REG									
118. --WT10 15Visteon Corp Wis USD									
119. - U.S. Savings Bonds					Redeemed	06/07/11	M		See note in Part VIII

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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120. Trust No. 1	E	Rent	N	S					See note in Part VIII
121. - Real Property No. 1, Harris County, Texas									
122. - Real Property No. 2, Harris County, Texas									
123. - Real Property No. 3, Harris County, Texas									
124. - Real Property No. 4, Harris County, Texas									
125. Trust No. 2		None	N	S					See note in Part VIII
126. - Real Property No. 1, Harris County, Texas (Y)									
127. - Real Property No. 2, Galveston County, Tx									
128. Trust No. 3		None	J	T					
129. -Comerica Bank Account (formerly Sterling Bank)									See note in Part VIII
130. Trust No. 4		None	J	T					
131. -Comerica Bank Account (formerly Sterling Bank)									See note in Part VIII
132. Trust No. 5		None	L	T					
133. -Comerica Bank Account (formerly Sterling Bank)									See note in Part VIII
134. Trust No. 6		None	M	T					
135. -Comerica Bank Account (formerly Sterling Bank)									See note in Part VIII

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

[REDACTED]

[REDACTED]

3. Part VII, Line 16. These accounts were inadvertently omitted from FDR 2010.

4. Part VII, Line 17. These bonds, issued in my name, were inadvertently omitted from prior reports. The bonds were first discovered in a safety deposit box sometime during the summer of 2011 and were redeemed near that same time. Information regarding the date of redemption and the bonds' value has been requested from the financial institutions involved and this FDR will be amended upon receipt of that information.

5. Part VII, Line 72-118. This account was inadvertently omitted from FDR 2010.

6. Part VII, Line 119. These bonds, belonging to Estate No. 1, were inadvertently omitted from FDR 2010 as they were first discovered in a safety deposit box sometime during the summer of 2011.

7. Part VII, Lines 121-124. Assessed values of Real Properties by Houston County Appraisal District: No.1 - \$100,952; No. 2 - \$729; No. 3 - \$298; and No. 4 - \$171,928.

8. Part VII, Lines 127. Assessed value of Real Property No. 2 by Galveston Central Appraisal District - \$460,810.

9. Part VII, Lines 129, 131, 133, and 135. These entries incorporate my Letter Amendment, dated 10/13/11, to FDR 2010.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

PAUL, LETITIA Z.

Date of Report

07/13/2012

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ LETITIA Z. PAUL

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544