

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) BURNS, MICHELLE H.	2. Court or Organization Phoenix, District Court	3. Date of Report 10/13/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address Sandra Day O'Connor Courthouse 401 W. Washington St. SPC 12 Phoenix, Arizona 85003-2146		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 12

Name of Person Reporting

BURNS, MICHELLE H.

Date of Report

10/13/2017

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2015	Burns, Nickerson, and Taylor, S-Corp. salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2. Judiciary	02/16/16-02/18/2016	Washington, D.C.	AO Study Group Pro Se Staffing Formula	hotel, transportation, meals
3. Judiciary	05/25/16-05/27/16	Girdwood, AK	MJ Executive Board Meeting	hotel, transportation, meals
4. Judiciary	07/10/16-07/15/16	Big Sky, MT	Circuit Conference	transportation, hotel, meals
5. Judiciary	10/26/16-10/28/16	Fishcamp, CA	MJ Executive Board Meeting	transportation, hotel, meals

FINANCIAL DISCLOSURE REPORT

Page 3 of 12

Name of Person Reporting

BURNS, MICHELLE H.

Date of Report

10/13/2017

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 12

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10/13/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Interest Checking Account Bank of America	A	Interest	J	T					
2. Partnership - Burns Fulton	C	Distribution	L	U					
3. Interest checking wells fargo bank	A	Interest	J	T					
4. Fidelity Investments Brokerage Account (751)									
5. ---Fidelity Cash Account	A	Interest	L	T					
6. ---Blackrock Emerg Mkts	A	Dividend	J	T					
7. Fidelity Investments Managed Acct (502)									
8. ---Fid. Advior Growth	A	Dividend			Sold	01/08/16	J		
9. ---Fid. Intl Small Cap Opp	A	Dividend			Sold	02/09/16	J		
10. ---Fid. Adv. Int'l Discv	A	Dividend			Sold	02/09/16	J		
11. ---Fid. Value Strategies	A	Dividend			Sold	02/09/16	J		
12. ---BlackRock Natl Muni Fund	A	Dividend	K	T					
13. ---Franklin Fed. Tax Free Cl.	A	Dividend	J	T					
14. ---iShares Russell Midcap Val	A	Dividend	J	T					
15. ---iShares Russel Mdcap Grwth	A	Dividend	J	T					
16. ---iShares Russell 1000 Val.	A	Dividend	K	T					
17. ---iShares Russell 2000 ETF	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 12

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18. ---MFS Internl Value Fund	A	Dividend	J	T					
19. ---Nuveen Interm Dur Muni	A	Dividend			Sold	01/08/16	J		
20. ---T Rowe Price Overs Stk Fnd	A	Dividend			Sold	02/09/16	J		
21. ---SPDR S&P500 EFT Tr Unit	A	Dividend	K	T					
22. ---Sector SPDR TR Shs Ben int	A	Dividend	J	T					
23. ---Tmpton Frontr Mkts FAC	A	Dividend			Sold	01/19/16	J		
24. ---Tmpton Global Bond cl A	A	Dividend	J	T					
25. ---Wells Fargo Sht Tem Muni	A	Dividend	J	T					
26. ---Fid Diversfied Inter'l	A	Dividend			Sold	02/09/16	J		
27. ---Artisan Int' Value Fund	A	Dividend			Sold	02/09/16	J		
28. ---William Blair Int'l Growth	A	Dividend			Sold	01/08/16	J		
29. ---John Hanck Disc. Value	A	Dividend			Sold	02/09/16	J		
30. ---Oppenheimer Intl Bnd fd	A	Dividend	J	T					
31. ---TRowe Price RealEst fnd	A	Dividend	J	T					
32. ---Oppenhmer Dev Mkts fd	A	Dividend	J	T					
33. ---Transamerca Int'l Equity	A	Dividend			Sold	02/09/16	J		
34. ---Acadian Emg Mkts Port	A	Dividend			Sold	02/09/16	J		

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FINANCIAL DISCLOSURE REPORT

Page 6 of 12

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35. ---Harbor Int'l	A	Dividend			Buy	02/09/16	J		
36. ---T-Rowe Pw Int'l stock	A	Dividend			Sold	02/09/16	J		
37. ---RS Sm Cap Growth	A	Dividend			Sold	02/09/16	J		
38. --Fidelity Growth Co.	A	Dividend			Sold	02/09/16	J		
39. --Invesco Convertble Sec FD cl	A	Dividend			Sold	01/08/16	J		
40. --Columbia Contrarian Core Fund	A	Dividend			Sold	02/19/16	J		
41. --Franklin Internatl Sm Cap Grwth Adv	A	Dividend			Sold	04/18/16	J		
42. --Janus Enterprise Fund Class T Shares	A	Dividend			Sold	01/08/16	J		
43. --Morgan Stanley Global Real Estate Port A	A	Dividend			Sold	02/09/16	J		
44. --Morgan Sta Inst Inc. Intern' Equity A	A	Dividend			Sold	01/08/16	J		
45. --Wasatch Frontier Emerging Small Cos	A	Dividend			Sold	02/09/16	J		
46. --Wells Fargo Special Mid Cap ADM	A	Dividend	J	T					
47. --Blackrock High Yld Bd Port CL K	A	Dividend			Sold	01/18/16	J		
48. --Fidelity Municipal Money Mkt	A	Dividend	J	T					
49. --iShares Russell 1000 Growth ETF	A	Dividend	J	T					
50. --iShares Core S&P Small Cap ETF	A	Dividend			Sold	02/11/16	J		
51. --iShares S&P Smallcap 600 Value	A	Dividend			Sold	02/11/16	J		

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FINANCIAL DISCLOSURE REPORT

Page 7 of 12

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52. --iShares S&P Smallcap Growth ETF	A	Dividend	J	T					
53. IRA #1 (695)									
54. --Fidelity Small Cap	A	Dividend	J	T					
55. --Fidelity ContraFund	A	Dividend	K	T					
56. --Fidelity Equity Income	A	Dividend	J	T					
57. --Fidelity Dividend Growth	A	Dividend	J	T					
58. --Fidelity Export and intern'l	A	Dividend	J	T					
59. --Fidelity int'l discovery	A	Dividend	J	T					
60. --Nokia OYJ ADR	A	Dividend	J	T					
61. --Fidelity Cash Reserves	A	Interest	J	T					
62. --Yum! Brank Inc.	A	Dividend	J	T					
63. --Mathews China Fund	A	Dividend	J	T					
64. --Cisco SysInc	A	Dividend	J	T					
65. --General Electric	A	Dividend	J	T					
66. --Fidelity NASDAQ Composite Index	A	Dividend	J	T					
67. --Fidelity Large Cap Value Enhanced Index	A	Dividend	J	T					
68. --Fidelity Equity Divident Income Fund	A	Dividend	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 8 of 12

Name of Person Reporting

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69. --Vanguard 500 Index FD Investor SHS	A	Dividend	K	T					
70. IRA #2 (687)									
71. --Fidelity Contrafund	A	Dividend	K	T					
72. --Fidelity Equity Income	A	Dividend	J	T					
73. --Fidelity Equity Income II	A	Dividend	J	T					
74. --Spartan 500 Omdex FD Advantage Class	A	Interest	K	T					
75. IRA #3 (R-840)									
76. --Spartan 500 Index FD Advantage Class	A	Interest	J	T					
77. --Intel Corp.	A	Dividend	J	T					
78. IRA #4 (R - 832)									
79. --Fidelity Cash Reserves	A	Interest	J	T					
80. IRA #5 (SEP 709)									
81. --Fidelity Stock Selector	A	Dividend	K	T					
82. --Fidelity Asset Mgr	A	Dividend	K	T					
83. --Fidelity ContraFund	A	Dividend	K	T					
84. --Fidelity Low Price Stock	A	Dividend	L	T					
85. --Fidelity Value Fund	A	Dividend	L	T					

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FINANCIAL DISCLOSURE REPORT

Page 9 of 12

Name of Person Reporting

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86. --Fidelity Cash Reserves	A	Interest	J	T					
87. Fidelity SEP IRA Managed Account (053)									
88. ---Strategic Advrs Core Fnd	A	Dividend	L	T					
89. ---Strategic Advrs Grwth Fnd	A	Dividend	K	T					
90. ---Strategic Advrs Value Fnd	A	Dividend	K	T					
91. ---Strategic Advrs Emrng mkts	A	Dividend	J	T					
92. ---Strategic Advrs us oppt fnd	A	Dividend	J	T					
93. ---Strategic Adv smll-mid cap	A	Dividend	K	T					
94. ---Strategic Advrs Internl fnd	A	Dividend	L	T					
95. ---Strategic Adv shrt durtn fnd	A	Dividend	K	T					
96. ---Strategic Adv income oppty	A	Dividend	J	T					
97. ---Strategic Adv core incm fnd	A	Dividend	L	T					
98. ---Arden altertv stratgies cl 1	A	Dividend			Sold	03/07/16	J		
99. ---Blackstone alt multmgr 1	A	Dividend			Sold	03/07/16	J		
100. ---Pimco total rtnn admin shs	A	Dividend			Buy	03/18/16	J		
101. ---Templeton globl bond cl A	A	Dividend	J	T					
102. --Merger Fund	A	Dividend			Sold	01/12/16	J		

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FINANCIAL DISCLOSURE REPORT

Page 10 of 12

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103. --FIMM Market Portfolio Inst. Class	A	Dividend			Sold	02/16/16	J		
104. IRA #6									
105. --Blackrock Gblal	A	Dividend	K	T					
106. Nationwide Retirement Solutions - deferred compensation acct									
107. --Fidelity Contrafund	B	Dividend	N	T					
108. --State Str. Eq S&P 500	A	Dividend	J	T					
109. Fidelity 529 Education Account (773)									
110. --NH Portfolio 2015	A	Dividend	J	T					
111.									
112. Fidelity 529 Education Account (765)									
113. --NH Portfolio 2012	A	Dividend	J	T					
114.									
115. Lawson Financial-Muni Bonds -John C. Lincoln Hosp	A	Interest			Redeemed	09/16/16	K	D	

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FINANCIAL DISCLOSURE REPORT

Page 11 of 12

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

See Line 81, Part VII: the cash reserves account was depleted to purchase the security.

See Lines 118-123, Part VII: Investments and Trust. The accounts are UTMA accounts, and several checks were written and money withdrawn over 2015 for the student's college tuition and eligible fees, and the account was depleted. I did not list all of the dates that the checks were negotiated or the withdrawals made.

This amended report is filed in response to the September 14, 2017 Letter of Inquiry.

FINANCIAL DISCLOSURE REPORT

Page 12 of 12

Name of Person Reporting

BURNS, MICHELLE H.

Date of Report

10/13/2017

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ MICHELLE H. BURNS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544