

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Kelly, Maureen P.	2. Court or Organization U.S. District Court for the Western District of Pennsylvania	3. Date of Report 04/25/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Magistrate Judge Full Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address U.S. District Court for the Western District of Pennsylvania 9280 U.S. Post Office and Courthouse 700 Grant Street Pittsburgh, PA 15219		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

- | | |
|-----------------|------------------------------------|
| 1. Board Member | Seton LaSalle Catholic High School |
| 2. | |
| 3. | |
| 4. | |
| 5. | |

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

- | | |
|----|--|
| 1. | |
| 2. | |
| 3. | |

FINANCIAL DISCLOSURE REPORT

Page 2 of 10

Name of Person Reporting

Kelly, Maureen P.

Date of Report

04/25/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2013

Architect, S-Corp, Hayes Design Group-Architects, Inc. - W2 and K1 (Employee & 100% Shareholder)

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 10

Name of Person Reporting

Kelly, Maureen P.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 10

Name of Person Reporting

Kelly, Maureen P.

Date of Report

04/25/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Schwab retirement inherited IRA	B	Distribution	J	T					
2. -Cash & Cash Equivalents		None	J	T					
3. -Large Domestic Equity Berk Hathaway class B		None	J	T					
4. --Large Domestic Equity Longleaf Partners Fund		None	J	T					
5. -Large Domestic Equity Wintergreen Fund		None	J	T					
6. PNC Savings Account	A	Interest	J	T					
7. PNC Savings Account	A	Interest	J	T					
8. BCCZ 401k Retirement Plan (no control)		None	N	U					
9. Schwab Brokerage Account									
10. -Large US Equity Berk Hath new class B		None	M	T					
11. -Large US Equity Third Ave Value	A	Int./Div.	M	T	Distributed (part)	12/18/13	J	A	
12. -Large US Equity Longleaf Partners	B	Int./Div.	M	T	Distributed (part)	11/07/13	J	B	
13. -Large US Equity Dodge & Cox Stock Fund		None	M	T					
14. -Large US Equity Yacktman Focused	C	Int./Div.	M	T	Distributed (part)	12/26/13	J	C	
15. -Large US Equity Touchstone Sands Capital	D	Int./Div.	L	T	Distributed (part)	12/12/13	J	D	
16. -Large US Equity Fairholme Fund	D	Int./Div.	L	T	Distributed (part)	12/27/13	J	D	
17. -Large US Equity American Express Co		None	L	T					

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 5 of 10

Name of Person Reporting

Kelly, Maureen P.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -Large US Equity Harbor Cap Appreciation Fund	B	Int./Div.	L	T	Distributed (part)	12/17/13	J	B	
19. -Large US Equity Chase Investment Counsel(X)	D	Int./Div.	L	T	Distributed (part)	12/16/13	J	D	
20. -Large US Equity Jensen Quality Growth	B	Int./Div.	L	T	Distributed (part)	12/20/13	J	B	
21. -Large US Equity Sequoia Fund	A	Int./Div.	K	T	Buy (add'l)	07/26/13	J		
22. -Large US Equity Beck Mack & Oliver Partners Fund	A	Int./Div.	K	T	Buy	01/24/13	J		
23. -Large US Equity PNC Finl Services		None	J	T					
24. -Large US Equity Legg Mason Cap Mgmt Oppty TrStock Fund	A	Int./Div.	J	T	Distributed	01/24/13	J	A	
25. -Small US Equity FPA Capital Fund	B	Int./Div.	L	T	Distributed (part)	01/02/13	J	B	
26. -Small US Equity Akre Fd Inst	A	Int./Div.	L	T	Distributed (part)	12/13/13	J	A	
27. -Small US Equity Longleaf Partners	D	Int./Div.	L	T	Distributed (part)	11/07/13	J	D	
28. -Small US Equity Wintergreen Fund		None	K	T					
29. -Small US Equity Evermore Global Value		None	J	T					
30. -International Equity Oakmark Global Select Fund	A	Int./Div.	M	T	Distributed (part)	12/19/13	J	A	
31. -International Equity Tweedy Browne Global Value Fund	C	Int./Div.	L	T	Distributed (part)	12/27/13	J	C	
32. -International Equity Harbor Int Fund		None	L	T					
33. -International Equity First Eagle Overseas Fund	A	Int./Div.	L	T	Distributed (part)	12/17/13	J	A	
34. -International Equity Longleaf Partners Intl Fund		None	L	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 6 of 10

Name of Person Reporting

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -Real Estate Securities-Third Ave RE Value fund		None	K	T					
36. -Alternative Securities AQR Diversified	A	Int./Div.	L	T	Distributed (part)	12/20/13	J	A	
37. -Alternative Securities Litman Gregory Masters		None	L	T					
38. -Alternative Securities Greenspring Fund	A	Int./Div.	J	T	Distributed (part)	07/10/13	J	A	
39. -Fixed Income Long Intermediate Loomis Sayles Bond	A	Int./Div.	K	T	Sold (part)	12/16/13	J	A	
40. -Fixed Income Long Intermediate Third Ave Focused Credit	A	Int./Div.	K	T	Sold (part)	12/16/13	K	A	
41. -Fixed Income Long Intermediate PIMCO Unconstrained	A	Int./Div.	J	T	Sold (part)	07/30/13	K	A	
42. -Fixed Income Long Intermediate Thornburg Strategic Muni Income	A	Int./Div.	J	T	Distributed (part)	11/19/13	J	A	
43. -Cash & Cash Equivalents (Schwab various Accounts)		None	M	T					
44. -American Funds Invest acct Capital Income Builder	A	Dividend	J	T					
45. -American Funds Invest acct Capital Income Builder	A	Dividend	J	T					
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1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 10

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Kelly, Maureen P.

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FINANCIAL DISCLOSURE REPORT

Page 8 of 10

Name of Person Reporting

Kelly, Maureen P.

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04/25/2014

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69.									
70.									
71.									
72.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 9 of 10

Name of Person Reporting

Kelly, Maureen P.

Date of Report

04/25/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 10 of 10

Name of Person Reporting

Kelly, Maureen P.

Date of Report

04/25/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Maureen P. Kelly

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544