

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) KUGLER, ROBERT B.	2. Court or Organization United States District Court - District of New Jersey	3. Date of Report 5/05/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address Mitchell Cohen U.S. Courthouse One John F. Gerry Plaza Camden, New Jersey 08101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Trust #1
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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Name of Person Reporting

KUGLER, ROBERT B.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2015

Self-Employed Court Reporter

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Wells Fargo Bank	A	Interest	J	T					
2. Franklin Templeton Mutual Qualified Fund	A	Dividend	J	T					
3. Trust (Income Beneficiary)	C	Dividend	M	T					
4. Partnership, Coins		None	J	T					
5. TD Bank	A	Interest	J	T					
6. AIG Sun America	A	Interest	J	T					
7. Trust (Trustee) - #8 - #92 are assets of the Trust									
8. -Wells Fargo	A	Interest	J	T					
9. -Vanguard Bond Fund	D	Dividend	L	T					
10. -Vanguard NJ Tax Exempt	A	Dividend	K	T					
11. -Vanguard Dividend Growth	D	Dividend	M	T					
12. -Vanguard 500 Index	D	Dividend	M	T					
13. -Ambev SA ADR	A	Dividend	J	T					
14. -Bassett Furniture	A	Dividend	J	T	Sold	07/01/15	J	D	
15. -Bel Fuse, Inc.	A	Dividend	J	T					
16. -Blue Capital Reinsurance Ltd.	A	Dividend	J	T	Buy	07/31/15			
17. -Calamos Asset Mgmt. Inc.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -Capital Product Partners	A	Dividend	J	T	Buy	04/28/15			
19. -Ceco Environmental Corp.	A	Dividend	J	T	Buy	10/21/15			
20. -Codorus Valley Bancorp	A	Dividend	J	T					
21. -Commercial National Finl Corp.	A	Dividend	J	T	Buy	02/06/15			
22. -Croghan Bancshares Inc.	A	Dividend	K	T					
23. -Crown Media Holdings	A	Dividend	J	T					
24. -Delta Natural Gas Company Inc.	A	Dividend	J	T					
25. -Eastern Virginia Bank Inc.	A	Dividend	J	T					
26. -Exchange Bank Santa Rosa	A	Dividend	J	T	Buy	03/17/15			
27. -F & M Bank Corp.	A	Dividend	J	T					
28. -First Bancshares Inc.	A	Dividend	J	T					
29. -First Community Bancshares	A	Dividend	J	T	Buy	01/15/15			
30. -Horace Mann Educators Corp.	A	Dividend	J	T					
31. -Ingredion, Inc.	A	Dividend	J	T					
32. -Integrus Energy Group	A	Dividend	J	T	Sold	06/29/15	J	C	
33. -Iowa First Bancshares Corp.	A	Dividend	J	T					
34. -Laclede Group Inc.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. -Logansport Financial Corp.	A	Dividend	J	T					
36. -Mackinac Financial Corp.	A	Dividend	J	T	Buy	10/21/15			
37. -Magal Securities Systems Ltd.	A	Dividend	J	T					
38. -Manning & Napier Inc.	A	Dividend	J	T					
39. -MDV Resources Group, Inc.	A	Dividend	J	T					
40. -Mid Penn Bancorp Inc.	A	Dividend	J	T					
41. -Molina Healthcare Inc.	A	Dividend	J	T					
42. -Monarch Financial Holdings Inc.	A	Dividend	J	T					
43. -New Jersey Res Corp.	A	Dividend	J	T					
44. -Nordic American Tanker Ltd.	A	Dividend	J	T					
45. -Northway Financial Inc.	A	Dividend	J	T					
46. -Northwest Natural Gas Co.	A	Dividend	J	T					
47. -Otter Tail Corp.	A	Dividend	J	T					
48. -Pembina Pipeline Corp.	A	Dividend	J	T					
49. -Pico Holdings Inc.	A	Dividend	J	T	Sold	06/02/15	J	A	
50. -Pinnacle Bancshares Inc.	A	Dividend	J	T					
51. -Powersecure Intl Inc.	A	Dividend	J	T					

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52. -Questor Corp.	A	Dividend	J	T	Buy	06/29/15			
53. -River Valley Bancorp	A	Dividend	J	T					
54. -Royal Dutch Shell	B	Dividend	K	T					
55. -Scana Corp.	A	Dividend	J	T	Buy	06/18/15			
56. -Security Federal Corp.	A	Dividend	J	T					
57. -Shiloh Industries Inc.	A	Dividend	J	T	Sold	12/17/15	J	A	
58. -Southern Michigan Bancorp	A	Dividend	J	T					
59. -Spartan Nash Co.	A	Dividend	J	T	Sold	07/01/15	J	B	
60. -Spectra Energy Corp.	A	Dividend	J	T					
61. -Summit State Bank	A	Dividend	J	T					
62. -Universal Health Realty Income Trust	A	Dividend	J	T					
63. -Veolia Environmental ADR	A	Dividend	J	T					
64. -WEC Energy Group, Inc.	A	Dividend	J	T	Buy	06/15/15			
65. -WGL Holdings Inc.	A	Dividend	J	T					
66. -Winnebago Industries	A	Dividend	J	T	Buy	02/18/15			
67. -Calumet Specialty Products	A	Dividend	J	T					
68. -Ciner Resources Ltd.	A	Dividend	J	T	Buy	04/10/15			

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69. -Cone Midstream Partners	A	Dividend	J	T	Buy	10/21/15			
70. -Ferrellgas Partners Ltd.	A	Dividend	J	T	Buy	03/27/15			
71. -NCL Energy Partners, LP	A	Dividend	J	T	Buy	04/28/15			
72. -PBF Logistics Ltd.	A	Dividend	J	T	Buy	03/10/15			
73. -Pike Corp.	A	Dividend	J	T					
74. -Diversicare Healthcare Services	A	Dividend	J	T	Sold	12/17/15	J	A	
75. -CompX Intl. Inc.	A	Dividend	J	T	Sold	08/06/15	J	A	
76. -Plains All American Pipeline	A	Dividend	J	T	Sold	08/06/15	J	A	
77. -Pike Corp.	A	Dividend	J	T					
78. -Enable Midstream Partners	A	Dividend	J	T	Buy	05/26/15			
79. -Enable Midstream Partners					Sold	08/11/15	J	A	
80. -Premier Inc.	A	Dividend	J	T	Buy	11/02/15			
81. -Premier Inc.					Sold	12/17/15	J	A	
82. -Plains All American Pipeline	A	Dividend	J	T	Sold	08/11/15	J	A	
83. -Great Lakes Dredge & Dock	A	Dividend	J	T	Buy	03/03/15			
84. -Great Lakes Dredge & Dock					Sold	11/02/15	J	A	
85. -RPX Corp.	A	Dividend	J	T	Buy	02/18/15			

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86. -RPX Corp.					Sold	07/07/15	J	A	
87. -Hardings Inc.	A	Dividend	J	T	Buy	02/18/15			
88. -Hardings Inc.					Sold	12/17/15	J	A	
89. -Medical Properties Trust	A	Dividend	J	T					
90. -Ardmore Shipping Corp.	A	Dividend	J	T	Buy	04/07/15			
91. -Katahdin Bankshares	A	Dividend	J	T	Buy	11/12/15			
92. -Mortgage NJ Property	A	Interest	N	T					
93. U S Savings Bonds	A	Interest	K	T					
94. Met Life (whole life)	A	Dividend	J	T					
95. T D Bank	A	Interest	K	T					
96. T Rowe Price Alaska 529 (no control)	C	Dividend	M	T					
97. ING Direct	A	Interest	K	T					
98. Pioneer Stock Fund	A	Dividend	L	T					
99. Ambev	A	Dividend	J	T	Sold	12/29/15	J	A	
100. Manning & Napier	A	Dividend	J	T					
101. Commercial National Financial Corp.	A	Dividend	J	T	Sold	12/29/15	J	A	
102. F & M Bank Corp.	A	Dividend	J	T	Sold	06/12/15	J	A	

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103. Integrys Energy Group	A	Dividend	J	T	Sold	11/10/15	J	A	
104. Bank McKenney Va	A	Dividend	J	T	Sold	05/20/15	J	A	
105. Veolia Environmental	A	Dividend	J	T	Sold	11/12/15	J	A	
106. Security Federal Corp.	A	Dividend	J	T					
107. Winthrop Realty Trust	A	Dividend	J	T					
108. Ballston Spa National Bank	A	Dividend	J	T					
109. Sturgis Bancorp	A	Dividend	J	T					
110. Natural Resources Partners LP	A	Dividend	J	T	Sold	11/12/15	J	A	
111. CVR Partners LP	A	Dividend	J	T	Sold	12/29/15	J	A	
112. Spartan Nash	A	Dividend	J	T	Sold	05/27/15	J	A	
113. CBT Financial Corp.	A	Dividend	J	T					
114. Bio-Reference Lab Inc.	A	Dividend	J	T	Sold	03/05/15	J	A	
115. River Valley Bancorp	A	Dividend	J	T	Sold	10/16/15	J	A	
116. Exelon Corp.	A	Dividend	J	T					
117. First Community Bancshares	A	Dividend	J	T	Sold	05/27/15	J	A	
118. Powersecure Intl. Inc.	A	Dividend	J	T	Sold	05/27/15	J	A	
119. Franklin Financial Services	A	Dividend	J	T	Sold	04/15/15	J	A	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Iowa First Bancshares Corp.	A	Dividend	J	T	Sold	09/17/15	J	A	
121. PGT Inc.	A	Dividend	J	T	Sold	03/09/15	J	A	
122. PICO Holdings Inc.	A	Dividend	J	T	Sold	03/16/15	J	A	
123. Otter Tail Corp.	A	Dividend	J	T	Sold	12/16/15	J	A	
124. Armada Hoffer Properties, Inc.	A	Dividend	J	T					
125. Magal Security	A	Dividend	J	T	Sold	05/29/15	J	A	
126. Croghan Bancshares Inc.	A	Dividend	J	T					
127. Health Ins. Innovations Inc.	A	Dividend	J	T	Sold	11/12/15	J	A	
128. Calumet Specialty	A	Dividend	J	T	Sold	12/17/15	J	A	
129. Atlas Air Worldwide Holdings Inc.	A	Dividend	J	T	Sold	01/05/15	J	A	
130. Thor Industries Inc.	A	Dividend	J	T	Sold	08/19/15	J	A	
131. Perion Network Ltd.	A	Dividend	J	T	Sold	01/06/15	J	A	
132. Electro Rent Corp.	A	Dividend	J	T	Buy	02/09/15			
133. Electro Rent Corp.					Sold	03/03/15	J	A	
134. Capital Products Partners	A	Dividend	J	T	Buy	02/20/15			
135. Capital Products Partners					Sold	08/05/15	J	A	
136. Great Lakes Dredge	A	Dividend	J	T	Buy	02/24/15			

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

5/05/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Great Lakes Dredge					Sold	10/20/15	J	A	
138. American Midstream Partners	A	Dividend	J	T	Buy	10/07/15			
139. American Midstream Partners					Sold	11/23/15	J	A	
140. DCP Midstream Partners	A	Dividend	J	T	Buy	04/09/15			
141. DCP Midstream Partners					Sold	06/25/15	J	A	
142. Constellation NV	A	Dividend	J	T	Buy	04/21/15			
143. Constellation NV					Sold	07/01/15	J	A	
144. CAE Inc.	A	Dividend	J	T	Buy	11/11/15			
145. CECO Environmental	A	Dividend	J	T	Buy	11/06/15			
146. Magic Software	A	Dividend	J	T	Buy	10/30/15			
147. Katahdin Bankshares Corp.	A	Dividend	J	T	Buy	10/22/15			
148. Blue Capital Reinsurance	A	Dividend	J	T	Buy	10/06/15			
149. Northway Financial	A	Dividend	J	T	Buy	07/08/15			
150. Medical PPTYS TR Inc.	A	Dividend	J	T	Buy	10/06/15			
151. Exchange Bank Santa Rosa	A	Dividend	J	T	Buy	04/20/15			
152. Investors Real Estate	A	Dividend	J	T	Buy	04/09/15			
153. Ferrellgas Partners	A	Dividend	J	T	Buy	03/24/15			

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

5/05/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Croghan Bancshares	A	Dividend	J	T	Buy	03/24/15			
155. PBI Logistics	A	Dividend	J	T	Buy	02/27/15			
156. Real Estate - (Collier County, FL) Parcel 1		None	O	T					
157. Real Estate - (Atlantic County, NJ) Parcel 1		None	O	T					
158. Real Estate - (Atlantic County, NJ) Parcel 2		None	N	T					
159. Real Estate - (Camden County, NJ) Parcel 1		None	O	S					
160. Real Estate - (Camden County, NJ) Parcel 2	D	Rent	M	S					
161. Real Estate - (Camden County, NJ) Parcel 3	D	Rent	O	S					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

KUGLER, ROBERT B.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Paragraph 4, the partnership is with a family member and is invested in gold coins.

The assessments in Part VII, paragraphs 156 - 161, are as follows:

Collier County Parcel 1: \$547,000
Atlantic County Parcel 1: \$544,600
Atlantic County Parcel 2: \$309,900
Camden County Parcel 1: \$750,000
Camden County Parcel 2: \$187,400
Camden County Parcel 3: \$912,000

Part VII, Paragraph 68. When purchased on 4/10/15, the company was known as OCI Resources LP and changed its name on 11/6/15.

Part VII, Paragraph 92 is a purchase money mortgage given to the Trust to secure a loan made by the Trust.

Part VII, Paragraph 97 the ING Account was liquidated in 2015.

Part VII Paragraphs 93, 94, 95, 96, 97, 98, 157, 158, 159, 160 and 161, are owned entirely by spouse.

As to Part VII, Paragraph 3, I am an income beneficiary of a Trust established by a deceased relative. I have only a contingent interest in the corpus. I have no power to direct, buy, sell, or otherwise dispose of the assets. As of 12/31/15, the Trust was invested in the following funds and securities: Aberdeen Global High Income Fund; American Century Tax-Free Bond Fund; Nuveen Intermediate Duration Bond Fund; Nuveen Limited Term Municipal Bond Fund; Vanguard Intermediate Term Tax Exempt Fund; Fidelity Advisors Emerging Markets Income Fund; Pimco Emerging Local Bond Fund; Pimco Foreign Bond Fund; Comcast Corp.; Johnson Controls, Inc.; Target Corp.; TJX Companies, Inc.; Walt Disney Co.; CVS Health Corp.; Exxon Mobil Corp.; Affiliated Managers Group, Inc.; Ameriprise Financial Inc.; Berkshire Hathaway, Inc.; Blackrock, Inc.; Citigroup, Inc.; CME Group, Inc.; Goldman Sachs Group, Inc.; J.P. Morgan Chase & Co.; Gilead Sciences, Inc.; McKesson Corp.; United Health Group, Inc.; Boeing Co.; General Electric Co.; Union Pacific Corp.; Alphabet Inc.; Apple, Inc.; Cisco Systems, Inc.; Microsoft Corp.; Oracle Corp.; Celanese Corp.; Monsanto Co.; Verizon Communications; Public Service Enterprise Group, Inc.; Diageo PLC; Eaton Corp.; HSBC; Schlumberger Ltd.; Suncor Energy, Inc.; Touchstone Mid Cap Fund; Victory Munder Mid Cap Core Growth Fund; Artisan International Fund; Harbor International Fund; iShares MSCI Emerging Markets Fund; AQR Managed Futures Strategy Fund; ASG Global Alternatives Fund; Blackrock Global Fund; Eaton Vance Global Macro Absolute Return Fund; Neuberger Berman Long Short Fund; The Merger Fund; Barclays Bank Bloomberg Commodity Index Fund; Morgan Stanley International Real Estate Portfolio; Voya Real Estate Fund.

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Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ **ROBERT B. KUGLER**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544