

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Michelson, Laurie J.	2. Court or Organization United States District Court, Eastern District of Michigan	3. Date of Report 05/06/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge (Magistrate Judge through March 14, 2014)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 231 West Lafayette Blvd. Room 648 Detroit, MI 48226		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Custodian for the Beneficiary (while a minor)	Irrevocable Trust
2. Advisory Board Member	Eton Academy
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2011	Butzel Long stock redemption with former law firm. \$24,918 payable over three years
2. 2011	Butzel Long Pension Trust. Distributions of \$1,431 per month commencing at the age of 65.
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ **NONE** *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ **NONE** *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ **NONE** *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America (cash account)	A	Int./Div.	L	T					
2. Bank of America -- IRA (cash)	A	Interest	J	T					
3. Brokerage Account									
4. - Oppenheimer Main Street Fund	A	Int./Div.	K	T					
5. - Blackrock Tempfund Private Client Shares	A	Dividend			Sold	09/16/13	K		
6. - Diebold Inc	A	Dividend			Sold	12/02/13	J		
7. - Yahoo Inc	A	Dividend			Sold	12/02/13	K	D	
8. - Boeing Company Stock	A	Dividend			Sold	09/19/13	K	D	
9. - Coca Cola Stock	A	Dividend			Sold	09/19/13	J	B	
10. - FIA Card Services NA RASP	A	Dividend	K	T					
11. - DJIA MITTS ISSUER BAC PART 137%	A	Dividend	L	T					
12. - Exxon Mobile Corp Stock	A	Dividend	K	T					
13. - American Amcap Mutual Fund	A	Dividend	K	T					
14. - American Fundamental Investors Mutual Fund	A	Dividend	L	T					
15. - American Inc Fund of America Mutual Fund	B	Dividend	L	T					
16. - American Washington Mutual Investors Fund	B	Dividend	L	T					
17. - DWS Floating Rate Mutual Fund	D	Dividend	N	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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18. - First Trust Large Cap Value Mutual Fund	A	Dividend	L	T					
19. - First Trust Large Cap Growth Mutual Fund	A	Dividend	L	T					
20. - First Trust Mid Cap Core Mutual Fund	A	Dividend	K	T					
21. - Gold MITTS Issuer BAC	A	Dividend	K	T					
22. - Blackrock Multi-Sector Income Fund	A	Dividend			Sold	09/19/13	K		
23. - Blackstone GSO Strategic CR Fund	B	Dividend			Sold	09/19/13	K		
24. - Salient Midstream & MLP Fund	A	Dividend	J	T					
25. - DJIA LIRN Issuer BAC	A	Dividend	J	T					
26. - R2000 ARN Issuer DB Cap	A	Dividend	J	T					
27. - SP500 Stepup Issuer BAC	A	Dividend	J	T					
28. IRA #1									
29. - FIA Card Services NA RASP	A	Dividend	J	T					
30. - Blackrock Equity Dividend Mutual Fund	B	Dividend	L	T					
31. - Goldman Sachs US Equity Mutual Fund	A	Dividend	K	T					
32. - iShares S&P Global 100 Index Mutual Fund	B	Dividend	L	T					
33. - iShares High Div Equity Fund	B	Dividend	L	T					
34. - Pimco Global Multi Asset Fund	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. - Powershares S&P 500 High Fund	A	Dividend	L	T					
36. - Vanguard Dividend Appreciation Fund	B	Dividend	L	T					
37. - Wisdomtree Emerging Market Equity Fund	A	Dividend	K	T					
38. Simons-Michelson-Zieve Inc Stock	A	Dividend	M	W					
39. The Northwestern Mutual Life Insurance Company (whole life)	C	Interest	L	T					
40. Massachusetts Mutual Life Ins Company (group universal)	B	Interest	J	T					
41. Simons-Michelson-Zieve Note Receivable	D	Interest	M	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I: The [REDACTED] Irrevocable Trust presently is an unfunded trust holding life policy through USAA.

As reflected in Part VII, in 2013, the assets previously held in Brokerage Account #2, as well as the Oppenheimer Main Street Fund, were merged into Brokerage Account #1.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Laurie J. Michelson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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