

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                          |                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>1. Person Reporting</b> (last name, first, middle initial)<br><br>Laporte, Elizabeth D.                                                                                                                | <b>2. Court or Organization</b><br><br>U.S. District Court, N.D. Cal                                                                                                                                                                                                                     | <b>3. Date of Report</b><br><br>05/08/2014                       |
| <b>4. Title</b> (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)<br><br>Magistrate Judge, Full-time                                                   | <b>5a. Report Type</b> (check appropriate type)<br><input type="checkbox"/> Nomination <input type="checkbox"/> Date<br><input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final<br><b>5b.</b> <input type="checkbox"/> Amended Report | <b>6. Reporting Period</b><br><br>01/01/2013<br>to<br>12/31/2013 |
| <b>7. Chambers or Office Address</b><br><br>U.S. Courthouse<br>450 Golden Gate Avenue<br>San Francisco, CA 94102                                                                                          |                                                                                                                                                                                                                                                                                          |                                                                  |
| <p align="center"><b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</p> |                                                                                                                                                                                                                                                                                          |                                                                  |

## I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

|    | <u>POSITION</u>            | <u>NAME OF ORGANIZATION/ENTITY</u>                           |
|----|----------------------------|--------------------------------------------------------------|
| 1. | Trustee                    | Trust I                                                      |
| 2. | Custodian                  | Trust II                                                     |
| 3. | Custodian                  | Trust III                                                    |
| 4. | Member, Board of Governors | Assn. of Business Trial Lawyers, Northern California Chapter |
| 5. |                            |                                                              |
| 6. |                            |                                                              |

## II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

| <u>DATE</u> | <u>PARTIES AND TERMS</u>                                                               |
|-------------|----------------------------------------------------------------------------------------|
| 1. 1998     | Participation in retirement plan for the California Public Employees Retirement System |
| 2. 1998     | Participation in City & County of San Francisco Employee Retirement Fund               |
| 3.          |                                                                                        |

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Name of Person Reporting

Laporte, Elizabeth D.

Date of Report

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u> | <u>INCOME</u><br>(yours, not spouse's) |
|-------------|------------------------|----------------------------------------|
| 1.          |                        |                                        |
| 2.          |                        |                                        |
| 3.          |                        |                                        |
| 4.          |                        |                                        |

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u>        |
|-------------|-------------------------------|
| 1. 2013     | Self-employed Attorney        |
| 2. 2013     | State of California - Pension |
| 3.          |                               |
| 4.          |                               |

**IV. REIMBURSEMENTS** *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

| <u>SOURCE</u>                     | <u>DATES</u>          | <u>LOCATION</u>          | <u>PURPOSE</u>                                 | <u>ITEMS PAID OR PROVIDED</u>  |
|-----------------------------------|-----------------------|--------------------------|------------------------------------------------|--------------------------------|
| 1. Practicing Law Institute       | 1/31/2013-2/10/2013   | New York, New York       | Speak on panel at patent litigation conference | Transportation, meals, lodging |
| 2. Electronic Discovery Institute | 10/15/2013-10/17/2013 | Santa Monica, California | Speak at e-discovery conference                | Transportation, meals, lodging |
| 3. The Sedona Conference          | 11/06/2013-11/08/2013 | Phoenix, Arizona         | Attendance at working group meeting            | Transportation, meals, lodging |
| 4.                                |                       |                          |                                                |                                |
| 5.                                |                       |                          |                                                |                                |

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

| SOURCE | DESCRIPTION | VALUE |
|--------|-------------|-------|
| 1.     |             |       |
| 2.     |             |       |
| 3.     |             |       |
| 4.     |             |       |
| 5.     |             |       |

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

| CREDITOR | DESCRIPTION | VALUE CODE |
|----------|-------------|------------|
| 1.       |             |            |
| 2.       |             |            |
| 3.       |             |            |
| 4.       |             |            |
| 5.       |             |            |

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. Trust I                                                                                                                  |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 2. --Bay Area Toll Auth. Bonds due 4/1/14                                                                                   | B                                       | Interest                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 3. --California State Dept Rev Bond due 12/1/15                                                                             | A                                       | Interest                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 4. --California State Dept Revenue Bonds                                                                                    | B                                       | Interest                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 5. --Los Angeles CA Water Rev. Bonds                                                                                        | A                                       | Interest                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 6. --Los Angeles CA Bonds due 7/1/17                                                                                        | B                                       | Interest                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 7. --Los Angeles Cnty Bonds due 3/1/13                                                                                      | A                                       | Interest                                      |                                                 |                                           | Matured                                         | 03/01/13                | K                               | A                              |                                                                   |
| 8. --Metropolitan Water Dist. Rev. Bonds due 7/1/13                                                                         | B                                       | Interest                                      |                                                 |                                           | Matured                                         | 07/01/13                | K                               | A                              |                                                                   |
| 9. --San Francisco CA Bonds due 6/15/17                                                                                     | B                                       | Interest                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 10. --University of California Rev. Bonds                                                                                   | B                                       | Interest                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 11. --DFA CA Short Term Muni Bond Portfolio (DFCMX)                                                                         | A                                       | Dividend                                      | K                                               | T                                         | Sold (part)                                     | 03/04/13                | L                               | A                              |                                                                   |
| 12. --DFA CA Short Term Muni Bond Portfolio (DFCMX)                                                                         |                                         |                                               |                                                 |                                           | Buy (add'l)                                     | 06/04/13                | K                               |                                |                                                                   |
| 13. --DFA CA Short Term Muni Bond Portfolio (DFCMX)                                                                         |                                         |                                               |                                                 |                                           | Buy (add'l)                                     | 07/02/13                | K                               |                                |                                                                   |
| 14. --DFA T.A. World Ex U.S.(DFTWX)                                                                                         | E                                       | Dividend                                      | P1                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 15. --DFA T.A. World Ex U.S (DFTWX)                                                                                         | C                                       | Distribution                                  |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 16. --DFT T.A. US Core Equity 2 Portfolio (DFTCX)                                                                           | E                                       | Dividend                                      | P1                                              | T                                         | Sold (part)                                     | 06/04/13                | M                               | E                              |                                                                   |
| 17. --DFT T.A. US Core Equity 2 Portfolio (DFTCX)                                                                           | D                                       | Distribution                                  |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |

|                         |                                  |                             |                                |                                 |                         |
|-------------------------|----------------------------------|-----------------------------|--------------------------------|---------------------------------|-------------------------|
| 1. Income Gain Codes:   | A = \$1,000 or less              | B = \$1,001 - \$2,500       | C = \$2,501 - \$5,000          | D = \$5,001 - \$15,000          | E = \$15,001 - \$50,000 |
| (See Columns B1 and D4) | F = \$50,001 - \$100,000         | G = \$100,001 - \$1,000,000 | H1 = \$1,000,001 - \$5,000,000 | H2 = More than \$5,000,000      |                         |
| 2. Value Codes          | J = \$15,000 or less             | K = \$15,001 - \$50,000     | L = \$50,001 - \$100,000       | M = \$100,001 - \$250,000       |                         |
| (See Columns C1 and D3) | N = \$250,001 - \$500,000        | O = \$500,001 - \$1,000,000 | P1 = \$1,000,001 - \$5,000,000 | P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes   | P3 = \$25,000,001 - \$50,000,000 |                             | P4 = More than \$50,000,000    |                                 |                         |
| (See Column C2)         | Q = Appraisal                    | R = Cost (Real Estate Only) | S = Assessment                 | T = Cash Market                 |                         |
|                         | U = Book Value                   | V = Other                   | W = Estimated                  |                                 |                         |

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                                                  |   |              |   |   |             |          |   |   |  |
|------------------------------------------------------------------|---|--------------|---|---|-------------|----------|---|---|--|
| 18. --Goldman Sachs 2037 Indx Lkd NT Due 05/08/37 (GSC)          |   | None         |   |   | Sold        | 05/31/13 | K | A |  |
| 19. --Schwab Money Market Fund (Trust I)                         | A | Dividend     | K | T |             |          |   |   |  |
| 20. Trust III                                                    |   |              |   |   |             |          |   |   |  |
| 21. --DFA Global 25/75 Mutual Fund                               | A | Dividend     |   |   | Sold        | 06/10/13 | J | A |  |
| 22. --Schwab Money Market Fund (Trust III)                       | A | Dividend     | J |   |             |          |   |   |  |
| 23. IRA Rollover Account #1 (formerly PS Account #1)             |   |              |   |   |             |          |   |   |  |
| 24. --Vanguard Inflation Protected Securities Fund Adm (VAIPX)   | C | Dividend     | M | T | Sold (part) | 06/03/13 | M | A |  |
| 25. --Vanguard Inflation Protected Securities Fund Adm (VAIPX)   | B | Distribution |   |   |             |          |   |   |  |
| 26. --DFA International Real Estate Securities Portfolio (DFITX) | D | Dividend     | M | T | Buy (add'l) | 12/10/13 | J |   |  |
| 27. --DFA International Real Estate Securities Portfolio (DFITX) |   |              |   |   | Buy (add'l) | 06/03/13 | K |   |  |
| 28. --Goldman Sachs 2037 Indx Lkd Due 05/08/37 (GSC)             |   | None         |   |   | Sold        | 06/05/13 | L | A |  |
| 29. --iShares iBoxx Investment Grade Corporate Bond ETF (LQD)    |   |              | M | T | Buy         | 06/04/13 | M |   |  |
| 30. --iShares TR Bond 1-3 Year Credit Bond ETF (CSJ)             |   |              | L | T | Buy         | 06/04/13 | K |   |  |
| 31. --Vanguard REIT (VNQ)                                        | C | Dividend     | L | T | Buy (add'l) | 06/10/13 | J |   |  |
| 32. --Schwab Money Market Fund #5                                |   | None         | J | T |             |          |   |   |  |
| 33. 401k Account #1                                              |   |              |   |   |             |          |   |   |  |
| 34. --PIMCO Total Return Fund (PTTRX)                            | D | Dividend     | N | T |             |          |   |   |  |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

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Name of Person Reporting

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                                                  |   |              |   |   |             |          |   |   |  |
|------------------------------------------------------------------|---|--------------|---|---|-------------|----------|---|---|--|
| 35. --PIMCO Total Return Fund (PTTRX)                            | C | Distribution |   |   |             |          |   |   |  |
| 36. --DFA Two-Year Global Fixed Income Portfolio (DFGFX)         | A | Dividend     | L | T |             |          |   |   |  |
| 37. --DFA Two-Year Global Fixed Income Portfolio (DFGFX)         | A | Distribution |   |   |             |          |   |   |  |
| 38. --Vanguard Inflation Protected Securities Fund Adm (VAIPX)   | A | Dividend     |   |   | Sold        | 05/31/13 | L | A |  |
| 39. --Vanguard Inflation Protected Securities Fund Adm (VAIPX)   | A | Distribution |   |   |             |          |   |   |  |
| 40. --DFA International Core Equity Portfolio (DFIEX)            | B | Dividend     | L | T |             |          |   |   |  |
| 41. --DFA International Real Estate Securities Portfolio (DFITX) | B | Dividend     |   |   | Sold (part) | 03/08/13 | K | B |  |
| 42. --DFA International Real Estate Securities Portfolio (DFITX) |   |              |   |   | Buy (add'l) | 12/30/13 | J |   |  |
| 43. --Goldman Sachs 2037 Indx Lkd NT Due 05/08/37 (GSC)          |   | None         |   |   | Sold        | 05/31/13 | K | A |  |
| 44. --iShares TR Bond 1-3 Year Credit Bond ETF (CSJ)             | A | Dividend     | L | T | Buy         | 06/04/13 | L |   |  |
| 45. --Vanguard REIT (VNQ)                                        | B | Dividend     | K | T | Buy (add'l) | 06/12/13 | J |   |  |
| 46. --Vanguard REIT (VNQ)                                        |   |              |   |   | Buy (add'l) | 09/24/13 | J |   |  |
| 47. --Schwab Money Market Fund #6                                | A | Dividend     | J | T |             |          |   |   |  |
| 48. Roth IRA Account #1                                          |   |              |   |   |             |          |   |   |  |
| 49. --Vanguard REIT (VNQ)                                        | A | Dividend     | J | T | Buy         | 03/20/13 | J |   |  |
| 50. Roth IRA Account #2                                          |   |              |   |   |             |          |   |   |  |
| 51. --DFA International Real Estate Securities Portfolio (DFITX) | A | Dividend     | J | T | Buy         | 03/20/13 | J |   |  |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

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☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 52. Learning Quest 529 Ed. Sav. Plan #1 Short-Term Portfolio                                                                |                                         | None                                          | K                                               | T                                         | Redeemed (part)                                 | 07/16/13                | J                               | C                              |                                                                   |
| 53. Learning Quest 529 Ed. Sav. Plan #1 Short-Term Portfolio                                                                |                                         |                                               |                                                 |                                           | Redeemed (part)                                 | 12/10/13                | K                               | D                              |                                                                   |
| 54. Learning Quest 529 Ed. Sav. Plan #2 Short-Term Portfolio                                                                |                                         | None                                          | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 55. First Republic Bank Checking Account                                                                                    | A                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
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05/08/2014

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

a. In Section VII, there is no header for "Trust II" or investments for this trust, as all investments for this trust were sold or redeemed as reported in prior years. Trust II had no reportable assets in 2013.

In Section VII, the trustee company named "TS, Vermont, LLC" is now called "TS, Delaware, LLC".

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Name of Person Reporting

Eapote, Elizabeth D.

Date of Report

05/01/2011

## IX. CERTIFICATION

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et seq., 5 U.S.C. § 7033, and judicial ethics regulations.

Signature: S/Elizabeth D. Eapote

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 404)**

Comptroller of Financial Disclosure  
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