

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jury, Meredith A.	2. Court or Organization US Bankruptcy Court	3. Date of Report 05/01/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 3420 12th Street Riverside, CA 92501		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS — *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Bank of America (Previously Countrywide)	Note and Deed of Trust on Moreno Valley, CA Investment Property Part VII #23	M
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. MM Acct. - B of A	D	Interest	M	T					
2. MM Acct. - Ameritrade	A	Interest	J	T					
3. Note Sec by 2nd TD - D. Cota	D	Interest	L	T					See Note in Part VIII
4. Note Sec. by 2nd TD - G. Willis	D	Interest	L	T					
5. Mainstay Cornerstone Growth Fund CL A	B	Dividend	M	T					See Note Part VIII
6. Mainstay Mutual Fund High Yield Corp Bond A	D	Dividend	M	T					
7. Mainstay Emerging Markets Debt Class	C	Dividend	K	T					See Note Part VIII
8. Mainstay Income Builder Fund Class A	D	Dividend	M	T					See Note Part VIII
9. Mainstay EPOCH US Equity Class A	C	Dividend	M	T					See Note Part VIII
10. Mainstay Income Builder Fund Class A - IRA	D	Dividend	N	T					See Note Part VIII
11. MainstayEPOC USA 11 Cap Mutual Fund - IRA	A	Dividend	N	T					
12. Mainstay S&P 500 Index Mutual Fund - IRA	D	Dividend	N	T					
13. Mainstay Indexed Bond Fund - IRA	D	Dividend	N	T					
14.) LGHULV * RYVO 0 . 7 &DSUD 5 HVHLYH) XQG .5 \$	A	Interest	M	T	RMD	12/10/17	L		See Note Part VIII
15. Jackson Fixed Annuity	B	Interest	L	T					
16. NYLIac Variable Annuity - Mainstay VP SP 500	D	Dividend	L	T					See Note in Part VIII
17. NYLIAC Variable - Mainstay VP In't Equity	C	Dividend	L	T					See Note Part VIII

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P1 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Nuveen Municipal Bond Fund	D	Dividend	N	T					
19. Checking Account - B of A	A	Interest	J	T					
20. Rental House - Riverside, CA	D	Rent	M	W					
21. Microsoft Stock	A	Dividend	J	T					
22. AmGen		None	J	T					
23. Rental House Moreno Valley, CA	D	Rent	N	R					See Note Part VIII
24. Note - Sylvia Gregory	B	Interest	J	T					See Note Part VIII
25. Rental House Hemet, CA	D	Rent	M	R	Buy	08/19/13	M		See Note Part VIII
26. Note - Dennis Cota	D	Interest	N	T		12/01/17	N		See Note Part VIII

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

#3 Cota Note was voluntarily subordinated from 1st position to 2nd position in 2006 ; Principal has been paid down, moving value from M to L

#5 Fund changed name in 2009

#7 Fund Changed name in 2016

#8 Fund changed name in 2008

#9 Fund changed name in 2017

#10 Fund changed name in 2010

#14 The account is a Money Market account and the RMD was taken as cash from that account. Nothing was sold or transferred. The financial institution is Fidelity. Disbursements are cleared through National Financial Services, which is associated with NYLife Securities.

#16 & 17 Specific Investment information provided per last year's request.

#23 Investment Home Moreno Valley purchased May 5, 2005 for \$270,000

#24 Note - Sylvia Gregory Principal has been paid down, moving value from K to J

#25 Hemet CA Rental House Purchase in August 19, 2013 for \$218,000

#26 On December 1, 2016, made a business loan to former partner in a vlaue code of N, payable over 5 years at 2% interest. Payments of principal and interest begin in January 2017. (Last year's note said payable over 10 years. That was an error. It is payable over 5 years.)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Meredith A. Jury

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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