

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Howell, Beryl A.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 05/05/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Court Judge (active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address US Courthouse, Room 2010 333 Constitution Avenue NW Washington DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Board Member	DC Circuit Historical Society
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2017	Twin Cities PBS, business income
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Nature, Environment and Wildlife Filmmakers Congress (spouse)	July 11 - 14	Durban, South Africa	Speaker at conference	Airfare, hotel, meals
2. Jackson Hole Wildlife Film Festival (spouse)	September 24 - 29	Jackson Hole, Wyoming	Board meeting and festival	Festival fees for attendance
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Citibank Accounts (sygs, money market, checking)	A	Interest	J	T					
2. Wells Fargo Accounts (savings and checking)	A	Interest	J	T					
3. Schwab Government Money Fund	C	Interest	O	T					
4. Schwab Money Market Fund		None							
5. Principal Financial 401K									
6. --Fixed income guaranteed		None	J	T	Buy	11/17/17	J		
7. --PIMCO Real Return Inst Fund		None	J	T	Buy	11/17/17	J		
8. -- Large Cap S&P Index		None	J	T	Buy	11/17/17	J		
9. --Midcap S&P 400 Index		None	J	T	Buy	11/17/17	J		
10. --Diversified int'l RS Fund		None	J	T	Buy	11/17/17	J		
11. American Funds VCPS.College Money Market Fund	A	Dividend	K	T					
12. American Funds Fundamental Investors 529F1	A	Dividend	K	T	Buy (add'l)	12/28/17	K		
13. American Funds Growth Fund of America 529F1	A	Dividend	L	T	Buy (add'l)	12/28/17	J		
14.					Distributed (part)	11/27/17	J	C	
15. American Funds Small Cap World Fund 529F1		None	L	T	Buy (add'l)	12/28/17	K		
16. American Funds Income Fund of America 529F1	B	Dividend	K	T	Distributed (part)	07/17/17	J	A	
17.					Distributed (part)	11/27/17	J		

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Sold (part)	12/28/17	K		
19. American Funds New Economy Fund 529F1	A	Dividend	L	T	Distributed (part)	07/17/17	J	C	
20.					Sold (part)	12/28/17	J		
21. American Funds Europacific Growth Fund 529F1	A	Dividend	L	T	Distributed (part)	11/27/17	J	B	
22.					Distributed (part)	12/28/17	J		
23. American Funds New Perspective Fund 529F1	A	Dividend	K	T	Distributed (part)	11/27/17	K	C	
24. MONY whole life insurance policy	A	Interest	K	T					
25. US Treasury Note 1% due 3/31/17	A	Interest			Distributed	03/31/17	K		
26. US Treasury Note 1% due 5/31/18	A	Interest	K	T					
27. US Treasury note 1% due 6/30/19	A	Interest	K	T					
28. US Trasury note 1.25% due 1/31/19	A	Interest	K	T					
29. US Treasury note 1.25% due 4/30/19	B	Interest	L	T					
30. US Treasury note 1.25% due 8/31/19	A	Interest	L	T					
31. US Treasury Note 1.375% due 02/15/20	A	Interest	L	T	Buy	02/17/17	L		
32. US Treasury note 1.25% due 01/31/20		None	L	T	Buy	02/17/17	L		
33. US Treasury note 1.375% due 03/31/20	A	Interest	L	T	Buy	06/27/17	L		
34. UST Inflation Index Bond	B	Interest	N	T	Buy (add'l)	02/17/17	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35.					Buy (add'l)	09/21/17	K		
36. Baron Growth Fund		None	J	T					
37. Goldman Sachs Strategic Income	A	Dividend	J	T					
38. Ishares DJ US Oil Equipment ETF	B	Dividend	K	T					
39. Ishares Russel 1000 growth	B	Dividend	J	T					
40. Ishares Russel Midcap Growth ETF	A	Dividend	J	T					
41. Technology SPDR		None	N	T					
42. Ishares Health Care Providers Index Fd	A	Dividend	M	T					
43. Ishares TR Russel 2000 Growth Index		None	M	T					
44. SPDR Consumer Discretionary ETF	B	Dividend	M	T					
45. SPDR Healthcare ETF	C	Dividend	M	T					
46. SPDR Industrials ETF	C	Dividend	M	T					
47. SPDR Tech	C	Dividend	N	T					
48. Powershare Dynamic Media	A	Dividend			Sold	12/21/17	L	D	
49. Vanguard Consumer Staples	C	Dividend	M	T					
50. Vanguard Dividend Appreciation	A	Dividend	J	T					
51. Ishares Gold Trust		None	J	T	Buy (add'l)	12/20/17	J		

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52. SPDR Gold		None	M	T	Buy (add'l)	12/19/17	K		
53.					Buy (add'l)	12/21/17	J		
54. BioMarin Pharma		None	L	T	Buy	03/28/17	L		
55. Bristol-Meyers Squibb	B	Dividend	L	T	Buy	02/28/17	L		
56. EOG Resources		None	M	T	Buy	12/21/17	M		
57. Northrop Grumman	B	Dividend	M	T	Buy	02/28/17	L		
58. Pfizer	B	Dividend	L	T	Buy	06/28/17	L		
59. Schlumberger		None	M	T	Buy	12/21/17	M		
60. Starbucks	A	Dividend	L	T	Buy	02/17/17	L		
61. Visa	A	Dividend	L	T					
62. Herman Bronsweig Educational and Health Trust (X)									
63. --Johnson and Johnson (X)	C	Dividend	M	T					
64. Lockheed Martin (X)	C	Dividend	M	T	Sold	07/17/17	J	D	
65. --Oracle (X)	A	Dividend			Sold	05/31/17	J	D	
66. Schwab Bank	A	Interest	K	T					
67. Schwab International Equity	C	Dividend	N	T	Buy	06/02/17	M		
68.			N	T	Buy (add'l)	12/20/17	M		

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69. Schwab US TIPS	A	Dividend	J	T	Buy	03/28/17	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beryl A. Howell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544