

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bloom, Beth F.	2. Court or Organization United States District Court, Southern District of Florida	3. Date of Report 05/13/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Court Judge, active status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address United States District Court Southern District of Florida 299 East Broward Boulevard, Room 207 Ft. Lauderdale, FL 33301		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Secretary	Children's Craniofacial Association, Miami Children's Hospital
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 01/20/1995	State of Florida, Division of Retirement Pension Plan, payable upon retirement
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 10

Name of Person Reporting

Bloom, Beth F.

Date of Report

05/13/2016

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2015	Distribution from Koniver Stern Group
2. 2015	Distribution from The Stern Organization
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Federal Judicial Center	02/22/2015-02/27/2015	Washington, DC	FJC educational seminar	\$1,447.00
2. State of Florida	07/15/2015-07/16/2015	Orlando, FL	Non-FJC educational seminar	\$233.00
3. U.S. Sentencing Commission	09/15/2015-09/18/2015	New Orleans, LA	FJC educational seminar	\$842.00
4. Court	10/01/2015	West Palm Beach, FL	Court governance or administrative/managerial meetings	\$52.00
5. Judicial Conference of the United States	06/01/2015	Miami, FL	Preparation of FDR	\$1,000.00

FINANCIAL DISCLOSURE REPORT

Page 3 of 10

Name of Person Reporting

Bloom, Beth F.

Date of Report

05/13/2016

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE (No reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Sabadell United Bank	Mortgage, Investment Property #1, Miami Beach, Florida (Part VII, Line 1)	N
2. Bank United	Mortgage, Investment Property #2, Miami Beach, Florida (Part VII, Line 2)	N
3. City National Bank	Mortgage, Investment Property #3, Miami Beach, Florida (Part VII, Line 3)	PI
4. City National Bank	Mortgage, Investment Property #5, Miami Beach, Florida (Part VII, Line 5)	O
5. City National Bank	Mortgage, Investment Property #6, Miami Beach, Florida (Part VII, Line 6)	N
6. Sabadell United Bank	Mortgage, Investment Property #7 Miami Beach, Florida (Part VII, Line 7)	PI
7. Sabadell United Bank	Mortgage, Investment Property #8, Miami Beach, Florida (Part VII, Line 8)	M
8. City National Bank	Mortgage, Investment Property #9, Miami Beach, Florida (Part VII, Line 9)	N
9. Sabadell United Bank	Mortgage, Investment Property #4, Miami Beach, Florida (Part VII, Line 4)	M
10. Mercantile Bank	Mortgage, Miami Beach, LLC (Part VII, Line 10)	PI
11. EB5 + REG	Mortgage, Palm Beach, LLC (Part VII, Line 11)	O
12. Gibraltar Bank	Mortgage, Joe Acquisitions (Part VII, Line 12)	O

FINANCIAL DISCLOSURE REPORT

Page 4 of 10

Name of Person Reporting

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05/13/2016

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Investment Property #1, Miami Beach, Florida	D	Rent	O	W					
2. Investment Property #2, Miami Beach, Florida	D	Rent	O	W					
3. Investment Property #3, Miami Beach, Florida	G	Rent	P2	W					
4. Investment Property #4, Miami Beach, Florida		None	N	W					
5. Investment Property #5, Miami Beach, Florida		None	P1	W					
6. Investment Property #6, Miami Beach, Florida	D	Rent	O	W					
7. Investment Property #7, Miami Beach, Florida	F	Rent	P1	W					
8. Investment Property #8, Miami Beach, Florida	E	Rent	N	W					
9. Investment Property #9, Miami Beach, Florida	E	Rent	O	W					
10. Miami Beach, LLC		None	P1	W					
11. Palm Beach, LLC	C	Rent	P1	W					
12. Joe Acquisitions, LLC (X)		None	P1	W					
13. The Koniver Stern Group, Inc (X)	G	Distribution	P1	W					
14. LMNR Axis Properties, LLC (X)		None	J	W					
15. American Funds Europacific Growth Fund	A	Dividend	K	T					
16. Invesco Mid Cap Growth Fund	B	Dividend	K	T					
17. MFS Mass Investors Growth Stock Fund	C	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$250,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 10

Name of Person Reporting

Bloom, Beth F.

Date of Report

05/13/2016

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Vanguard Total Stock Market Fund	D	Dividend	M	T					
19. Fixed Interest Option (X)	A	Interest	L	T					
20. Wells Fargo Adv. Opportunity Fund					Sold	01/01/15	J	A	
21. Citibank, Cash Account	A	Interest	K	T					
22. Citibank, Cash Account (X)	A	Interest	J	T					
23. Citibank, Cash Account (X)	A	Interest	M	T					
24. Coconut Grove Bank, Cash Account (Y)									
25. Gibraltar Bank, Cash Account	A	Interest	L	T					
26. Marquis Bank, Cash Account	A	Interest	J	T					
27. Marquis Bank, Cash Account (X)	A	Interest	J	T					
28. Marquis Bank, Cash Account (X)	A	Interest	K	T					
29. Marquis Bank, Cash Account (X)	B	Interest	N	T					
30. Marquis Bank, Cash Account (X)	A	Interest	N	T					
31. Marquis Bank, Cash Account (X)	A	Interest	M	T					
32. Marquis Bank, Cash Account (X)	A	Interest	N	T					
33. Professional Bank, Cash Account	A	Interest	M	T					
34. Professional Bank, Cash Account (X)	B	Interest	M	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 10

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Bloom, Beth F.

Date of Report

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35. Professional Bank, Cash Account (X)	A	Interest	L	T					
36. Professional Bank, Cash Account (X)	B	Interest	M	T					
37. Professional Bank, Cash Account (X)	B	Interest	N	T					
38. Professional Bank, Cash Account (X)	B	Interest	N	T					
39. Wells Fargo Bank, Cash Account	A	Interest	K	T					
40. Wells Fargo Bank, Cash Account (X)	A	Interest	N	T					
41. Wells Fargo Bank, Cash Account (X)	A	Interest	M	T					
42. Wells Fargo Bank, Cash Account (X)	A	Interest	K	T					
43. Bank United, Cash Account	A	Interest	J	T					
44. Bank United, Cash Account (X)	B	Interest	M	T					
45. Bank United, Cash Account (X)	A	Interest	N	T					
46. Bank United, Cash Account (X)	B	Interest	M	T					
47. Sabadell Bank, Cash Account	A	Interest	M	T					
48. Sabadell Bank, Cash Account (X)	A	Interest	N	T					
49. Sabadell Bank, Cash Account (X)	A	Interest	M	T					
50. Sabadell Bank, Cash Account (X)	A	Interest	M	T					
51. Sabadell Bank, Cash Account (X)	A	Interest	L	T					

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FINANCIAL DISCLOSURE REPORT

Page 7 of 10

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Bloom, Beth F.

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52. Sabadell Bank, Cash Account (X)	A	Interest	K	T					
53. Sabadell Bank, Cash Account (X)	A	Interest	O	T					
54. Sabadell Bank, Cash Account (X)	A	Interest	K	T					
55. Sabadell Bank, Cash Account (X)	B	Interest	M	T					
56. City National, Cash Account	A	Interest	M	T					
57. BB&T, Cash Account	A	Interest	M	T					
58. C1 Bank, Cash Account (X)	A	Interest	N	T					
59. C1 Bank, Cash Account (X)	A	Interest	N	T					
60. The Bancorp Bank, Cash Account (X)	A	Interest	N	T					
61. TD Bank, Cash Account (X)	A	Interest	M	T					
62. Tax-Managed Large Cap Fund	A	Dividend	M	T	Buy	01/01/15	L		
63.					Sold (part)	07/06/15	J	B	
64. Tax-Managed Small/Mid Cap Fd	A	Dividend	K	T	Buy	01/01/15	K		
65. International Equity Fund	A	Dividend	K	T	Buy	01/01/15	K		
66. Emerging Mkts Equity Fund	A	Dividend	J	T	Buy	01/01/15	K		
67. Intermediate-Term Muni Fund	A	Dividend	M	T	Buy	01/01/15	M		
68. High Yield Bond Fund	C	Dividend	K	T	Buy	01/01/15	K		

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FINANCIAL DISCLOSURE REPORT

Page 8 of 10

Name of Person Reporting

Bloom, Beth F.

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69. Intl Fixed Income Fund	C	Dividend	L	T	Buy	01/01/15	L		
70. Emerging Mkts Debt Fund	A	Dividend	K	T	Buy	01/01/15	L		
71. Multi-Strategy Alt Fund	B	Dividend	L	T	Buy	01/01/15	L		
72. Government Fund - Caa (X)	A	Dividend	N	T	Buy	01/01/15	N		
73. Tax Free Fund (X)	A	Dividend	J	T	Buy	01/01/15	J		

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FINANCIAL DISCLOSURE REPORT

Page 9 of 10

Name of Person Reporting

Bloom, Beth F.

Date of Report

05/13/2016

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

III. Non-Investment Income

A. Filer's Non-Investment Income

Line 1 and line 2 from 2014 report do not apply in 2015. No W-2s recieved.

VI. Liabilities

Line 12, New Mortgage in 2015

VII. Investments and Trusts

Line 12, Accidentally omitted in 2014

Line 13, Accidentally omitted in 2014

Line 14, Accidentally omitted in 2014

Line 19, New in 2015

Line 21-23, Breakdown of prior year line item 17

Line 25, Closed in 2015

Line 26-32, Breakdown of prior year line item 21

Line 33-38, Breakdown of prior year line item 22

Line 39-42, Breakdown of prior year line item 23

Line 43-46, Breakdown of prior year line item 24

Line 47-49, Breakdown of prior year line item 25

Line 50-55, Breakdown of prior year line item 20, JGB Bank was acquired by Sabadell Bank

Line 58-61, New bank accounts in 2015

FINANCIAL DISCLOSURE REPORT

Page 10 of 10

Name of Person Reporting

Bloom, Beth F.

Date of Report

05/13/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beth F. Bloom**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544